The Manager

Listing Department

National Stock Exchange of India

Exchange Plaza, C-1, G-Block Bandra-Kurla Complex, Bandra (E),

Mumbai – 400051

Fax No. 022-26598237/38/8347/48

The Manager

BSE Limited

25th Floor, New Trading Ring, P J Towers, Dalal Street, Fort Mumbai – 400 001

Fax No. 022-

22723121/2037/2039/41

Dear Sirs,

Sub: Intimation - Reg

This is to inform you that, as per the communication received from Edelweiss Asset Reconstruction Company Limited, on behalf of the consortium of our Lenders, they intend to publish a notice inviting Expression of Interest with regard to our Company. A copy each of the Email and draft Notice, as received from the Edelweiss Asset Reconstruction Company Limited, is attached for your kind information and records.

Thanking you,

Yours truly,

For ANDHRA CEMENTS LTD

Sd/-G. TIRUPATI RAO COMPANY SECRETARY Mobile - 9989773421 To: "sd.nailwal@jalindia.co.in" <sd.nailwal@jalindia.co.in>

From: Harshit Changoiwala < Harshit. Changoiwala@edelweissfin.com >

Date: 05/25/2021 12:51PM

Cc: "manoj.gaur (manoj.gaur@jalindia.co.in)" <manoj.gaur@jalindia.co.in>, Purshotam Agarwal <Purshotam.Agarwal@edelweissfin.com>, Shivangi Varma <Shivangi.Varma@edelweissfin.com>

Subject: Andhra Cement - EOI Publication

Dear Sir,

We are planning to issue EOI in the newspaper in this week.

Request you to please confirm whether all the applicable compliance has been compiled.

Regards,

Harshit Changoiwala

Senior Manager - Edelweiss ARC

Dir: +91 (22) 4088 6277 / +91 88282 19649 Edelweiss Asset Reconstruction Company Limited Edelweiss House Off CST Road Kalina, Mumbai 400098 | www.edelweissfin.com



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SALE NOTICE - Cement Manufacturing Plant

Sale of Cement manufacturing plant by lenders consortium

Announcing the Sale of Cement Manufacturing Plants situated in Andhra Pradesh. The company has 2 cement plants, both in AP. The combined grinding capacity of the plants are 2.6 MTPA. The Company is also having a limestone mines integrated to its plant. The sale is being done by the consortium of lenders of the company with Grant Thornton acting as Advisor for the transaction.

Interested applicants may send an email at project.silver@in.gt.com to get the more detailed information about the assets on sale and submit their Expression of Interest in the desired format by ______ 2021.

The Advisor has right to accept or cancel or extend or modify etc. any terms and conditions of sale process at any time. He has right to reject any of the bids without giving any reason.

Please feel free to contact XXXXXXXXX in case any further clarification is required.

Date: XX April 2021

Place: New Delhi