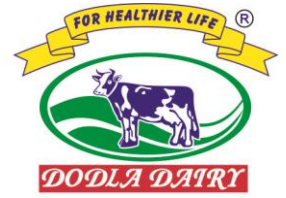


DODLA DAIRY LIMITED

MILK & MILK PRODUCTS

Corporate Office : # 8-2-293/82/A, Plot No. 270-Q, Road No. 10C,
Jubilee Hills, Hyderabad - 500033. Ph : 040-4546 7777 Fax : 040-4546 7788
E-mail : mail@dodladairy.com



Date: 24 July 2023

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalai Street, Fort Mumbai-400 001	The Manager Listing Department National Stock Exchanges of India Limited "Exchange Plaza", 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400051.
Scrip Code : 543306	Scrip Code : DODLA

Dear Sir/Madam,

Subject: Newspaper publication under Regulation 47 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Pursuant to the provisions of Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the enclosed copy of newspaper advertisement of the Unaudited Financial Results of the company for the quarter ended 30 June 2023 published on 23 July 2023 in Business Line (English) and Nava Telangana (Telugu).

The Advertisement may also be accessed on the website of the company: www.dodladairy.com

This is for your information and records.

Thanking you,
Yours Faithfully,
For Dodla Dairy Limited

Surya Prakash M
Company Secretary & Compliance Officer

★ An ISO 22000-2005 & 50001 EnMS Certified Company ★

G20 energy meet urges developed nations to fulfil financial pledge

ALL ON THE SAME PAGE. Meet ends on a positive note with 'complete agreement on 22 out of 29 paras'

Rishi Ranjan Kala
New Delhi



SETTING OUT THE VISION. Union Minister of Power, RK Singh, addressing the G20 Energy Ministers Meeting in Goa on Saturday

Energy ministers from the G20 nations on Saturday urged the developed countries to fulfil their commitment of jointly mobilising \$100 billion every year.

The G20 Energy Transitions Ministers' Meeting (ETMM), which took place in Goa on Saturday, ended on a positive note with "complete agreement on 22 out of 29 paragraphs".

The G20 ETMM Chair's summary stated: "The importance of climate finance and making financial flows consistent with a pathway towards low greenhouse gas emissions and climate-resilience in the context of sustainable development and efforts to eradicate poverty, while enhancing international co-operation, was stressed."

It further said: "Developed countries were urged to fulfil their commitments to deliver on the goal of jointly mobilising

\$100 billion per year by 2020 and through to 2025 in the context of meaningful mitigation action, with transparency on implementation. In this context, mobilisation of international public and private finance to support inclusive and sustainable energy development is key."

Later in a press conference,

Power and New & Renewable Energy Minister RK Singh said: "We emphasised (the) need for sharing of technology and for low-cost financing, especially for developing countries. so that no one is left behind."

CRITICALITY OF FINANCES Earlier in the day, in a video message addressing the minis-

terial, Prime Minister Narendra Modi also stressed on the criticality of finances.

"The world looks up to this group to advance sustainable, just, affordable, inclusive, and clean energy transitions. While doing this, our brothers and sisters in the Global South must not be left behind. We must ensure low-cost finance for developing countries," he stressed.

The ETMM document stated: "We call for increased public and private investments, noting the important role of international finance institutions including Multilateral Development Banks (MDBs) in supporting developing countries to exploit the full benefits of regional/cross-border interconnections, where deemed appropriate."

The report, Low-cost Financing for the Energy Transition, prepared under the Indian Presidency, estimates that the world needs an annual investment of over \$4 trillion.

Kotak Bank net up 67 per cent on strong NII, other income growth

Anshika Kayastha
Mumbai



GOOD GOING. Gross NPA ratio of the bank improved to 1.77% from 1.78% a quarter ago

Kotak Mahindra Bank posted a net profit of ₹3,452 crore for Q1 FY24, up 67 per cent y-o-y, led by strong growth in net interest and other income.

Fees and services income was up 20 per cent y-o-y to ₹1,827 crore for the quarter.

Sequentially, the profit after tax was 1.3 per cent lower on account of higher provisions due to increase in slippages as the bank maintained higher provisions on restructured and unsecured loans. Net interest income (NII) was up 33 per cent y-o-y at ₹6,234 crore. Net interest margin (NIM) for the quarter was 5.57 per cent. In the earnings call, the management said that it expects NIM to keep moderating in the coming few quarters due to deposit re-pricing, and eventually stabilise at the long-term average of around 5.25 per cent.

Customer assets, including advances and credit substitutes, increased by 18 per cent y-o-y to ₹3.6-lakh crore as of June 30. However, the bank continues to be cautious on growing the cor-

porate portfolio given the pricing issues in the market.

The bank sees loan growth for FY24 in high teens to early 20, also aided by a pick-up in corporate loans, which grew 7 per cent sequentially during the quarter.

Unsecured retail advances (including retail micro finance) accounted for 10.7 per cent of net advances as of June 30, up from 7.9 per cent a year ago, with growth across segments such as credit cards, personal and business loans and MFIs, the bank said.

On stress in the unsecured book, Joint MD Dipak Gupta said that the portfolio is holding well for now given that the

growth is on a small base. The bank, is however, continuously monitoring and watching the portfolio to ensure portfolio quality, he said.

DEPOSITS SURGE

Deposits of the bank were at ₹3.9-lakh crore as of June 30, led by 49 per cent growth in CASA deposits, largely led by current account deposits which grew 8 per cent y-o-y. The bank's cost of funds increased sequentially, largely due to the increase in the share of higher cost activemoney and term deposits even as cost of savings deposits declined due to 1 per cent y-o-ydegrowth.

The bank saw slippages of ₹1,205 crore in Q1, of which ₹288 crore were written back during the quarter itself. Slippages were slightly elevated, driven by unsecured retail loans and tractor finance. Recoveries and upgrades were at ₹692 crore for the quarter. Gross NPA ratio of the bank improved to 1.77 per cent from 1.78 per cent a quarter ago and 2.24 per cent a year ago. Net NPA ratio at 0.40 per cent was also better than 0.62 per cent in the previous year and 0.37 per cent in the previous quarter.

Growth in other income, retail loans propel Yes Bank

Anshika Kayastha
Mumbai



Prashant Kumar, MD and CEO, Yes Bank

Yes Bank posted a 10.3 per cent y-o-y increase in its net profit for Q1FY24 at ₹343 crore, largely led by strong growth in its non-interest income and retail loans. Sequentially, the profit-after-tax was 69 per cent higher.

Other income was up 54 per cent y-o-y and 14 per cent q-o-q at ₹1,141 crore, driven by third-party sales and trade and remittance fees. Net interest income (NII) was up 8.1 per cent y-o-y at ₹2,000 crore. Net interest margin (NIM) for the quarter was at 2.5 per cent, up 10 bps on year.

In the earnings call, MD and CEO Prashant Kumar said he expects NIM compression to continue in Q2 due to deposit repricing, but stabilise thereon.

ADVANCES UP

Net advances were up 7.4 per cent y-o-y at ₹2-lakh crore. Advances of the bank grew 10 per cent y-o-y adjusting for sale to asset reconstruction companies (ARCs). The increase was led by a 31 per cent growth in retail advances, 24 per cent in SME loans and 29 per cent in mid-corporate loans.

Kumar said large corporate loans contracted 29 per cent y-o-y and 9 per cent q-o-q, largely due to higher-than-expected repayments of ₹3,000 crore, barring which the portfolio grew 15 per cent y-o-y.

Pricing mismatch amid intensified competition also led to slower

growth in large corporates. However, the non-fund based book grew 12 per cent y-o-y and 4 per cent q-o-q and the bank will look to grow both fund-based and non-fund based portfolios going ahead.

Yes Bank is looking at a loan growth of 15-20 per cent for FY24, wherein it expects de-growth in the corporate book and 25-30 per cent growth in retail, SME and mid-corporate segments.

Retail disbursements for the quarter were ₹12,000 crore, SME ₹6,700 crore, mid-corporate ₹1,300 crore and large corporate ₹4,700 crore, Kumar said. Slippages for the quarter were ₹1,430 crore, higher than both ₹1,196 crore a quarter ago and ₹1,072 crore a year ago.

Net of recoveries and upgrades, the slippages were ₹764 crore, in line with ₹740 crore last quarter, Kumar said, adding that slippages were elevated due to one large real estate SMA-2 account of ₹400 crore turning bad during the quarter. He pegged slippage ratio for the year at 2-2.5 per cent.

RBL Bank's net profit up 43% at ₹288 crore

Our Bureau
Mumbai

RBL Bank reported a 43 per cent year-on-year (y-o-y) increase in the first quarter (Q1FY24) net profit at ₹288 crore against ₹201 crore in the year-ago period on the back of healthy growth in net interest income and other income.

Net profit in the reporting quarter is up 6 per cent sequentially (₹271 crore).

Net interest income rose by 21 per cent y-o-y to ₹1,246 crore (₹1,028 crore in the year-ago quarter). Other income is up about 12 per cent y-o-y to ₹685 crore (₹614 crore in the year-ago quarter).

Provisions (other than tax) and contingencies moved up 5 per cent y-o-y to ₹266 crore (₹253 crore).

The gross non-performing assets (NPA) to gross advances position improved to 3.22 per cent at June-end 2023, against 3.37 per cent at March-end 2023. The net NPA to net advances position improved to 1 per cent (1.10 per cent).

Total deposits increased 8 per cent y-o-y to ₹85,636 crore as of June-end 2023.

Total advances rose by 21 per cent YoY to stand at ₹73,087 crore, with retail and wholesale advances growing 34 per cent and 8 per cent, respectively.

Meanwhile, RBL Bank's Board approved the issuance of debt securities in one or more tranches on a private placement basis up to an amount of ₹3,000 crore.

TB underdiagnosis, a major barrier to treatment access, says J&J on Bedaquiline

PT Jyothi Datta
Mumbai



Underdiagnosis of tuberculosis is the most significant barrier to treatment access, US healthcare major Johnson and Johnson (J&J) has said in response to calls not to pursue secondary patents on TB treatment drug Bedaquiline. The primary patent on Bedaquiline expired this week in India and other countries, but activists have been calling on the company to not enforce secondary patents that could jeopardise efforts to bring out less expensive versions of the drug.

"The most significant barrier to treatment access for patients today is underdiagnosis of the condition. In 2021, nearly 4,50,000 people became sick with MDR-TB while only 1,60,000 people were enrolled for treatment. This is a challenge for which we have invested significant resources to overcome and we must all get behind if we are to save lives and achieve the global goal of ending TB," a J&J spokesperson told *businessline*.

"We have shipped more than 6,60,000 courses of bedaquiline across 159 countries since launch. Our access efforts include assisting countries to scale up their use of our medicine responsibly and sustainably and we invest in multiple, critical anti-TB efforts," J&J said. It also pointed to its collaboration last month with the Stop TB Partnership's Global Drug Facility.

GDF is the largest procurer of TB medicines, which enables it to invite potential generic suppliers and purchase generic versions of SIR-TURO (bedaquiline) 100mg, J&J pointed out.

VITAL DRUG

Access to Bedaquiline is critical since it is the first drug for TB to be globally approved in over 40 years, and it is less toxic and more effective than traditional TB treatments.

And at least three Indian companies - Lupin, Natco, MacLeod are preparing to bring out generic versions of the drug. Humanitarian organisation Médecins Sans Frontières/Doctors Without Borders (MSF) has been vocal in urging J&J to not take legal action against any generic manufacturer that exported generic versions of Bedaquiline in regions where secondary patents existed. According to MSF, J&J currently prices the drug at \$1.50 a day for an adult treatment (\$272/six months).

With greater generic competition, the price of bedaquiline could drop to an estimated \$0.50 per day, it added.

'Barbenheimer': Hollywood movies rake in the moolah at the box office

Meenakshi Verma Ambwani
New Delhi



BEYOND EXPECTATIONS. The two movies collected about ₹18-20 crore at the box office on Friday

The 'Barbenheimer' phenomenon has taken the domestic box office by storm. As per early estimates, Hollywood movies *Oppenheimer* and *Barbie* raked in about ₹18-20 crore in net collections at the Indian box office on Friday.

Analysts said that this was a very good opening-day collection for Hollywood flicks in the country. *Oppenheimer* has also become this year's highest grossing Hollywood movie in terms of opening-day collections in India.

OPPENHEIMER ON TOP Christopher Nolan's *Oppenheimer* is estimated to have collected ₹13.5-14.5 crore on Friday as per trade analysts, crossing the first-day collection of *Fast X* and *Mission Impossible: Dead Reckoning*.

Unlike the US, *Oppenheimer* is much ahead of *Barbie* in box office collections in India. *Barbie* is estimated to have earned between ₹4.5-6 crore on the opening day. *Oppenheimer* has trumped *Barbie* owing to the fact that Nolan's blockbuster film has had a wider release in India, com-

pared with the Margot Robbie-starrer. According to Box Office India, *Oppenheimer* has been released on about 1,900 screens, while *Barbie* has been released on over 850 screens in India. Trade Analyst Ramesh Bala tweeted that the Day 1 collections for *Oppenheimer* are estimated at ₹14.50 crore, while *Barbie* drew ₹6 crore net. Producer and film business expert Girish Johar said that *Oppenheimer* garnered about ₹13.75 crore on Friday, which is more than *Fast X*, while *Barbie* has got a "very impressive" collection of about ₹4.5 crore.

In an earlier interaction, PVR Inox Co-CEO Gautam Dutta had told *businessline* that shows for *Oppenheimer* on formats such as IMAX and 4DX were sold out. As per estimates by Ormax Media, Hollywood

movies' contribution to Indian box office collections was estimated at about ₹585 crore in the January-June period. This is estimated to be about 12 per cent of the cumulative gross box office collections. Interestingly, the two films had contrasting opening day figures in the US. While *Barbie* collected \$22.3 million in ticket sales on Day 1, *Oppenheimer* managed only \$10.5 million.

businessline.
Disclaimer: Readers are requested to verify & make appropriate enquiries to satisfy themselves about the veracity of an advertisement before responding to any published in this newspaper. THIS PUBLISHING PVT LTD, the Publisher & Owner of this newspaper, does not vouch for the authenticity of any advertisement or advertiser or for any of the advertiser's products and/or services. In no event can the Owner, Publisher, Printer, Editor, Director/s, Employees of this newspaper/company be held responsible in any manner whatsoever for any claims and/or damages for advertisements in this newspaper.

DODLA DAIRY LIMITED									
CIN: L15209TG1995PLC020324									
Regd. Office: # 8-2-293/82/A, 270/Q, Road No 10-C, Jubilee Hills, Hyderabad - 500033, Telangana, India.									
www.dodladairy.com, Tel: 040-4546 7777, Fax: 040-4546 7788, Email: cs@dodladairy.com									
EXTRACT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2023									
(₹ in Millions except per share data)									
Sl. No	Particulars	STANDALONE		YEAR ENDED		CONSOLIDATED		YEAR ENDED	
		QUARTER ENDED		QUARTER ENDED		QUARTER ENDED		QUARTER ENDED	
		30.06.2023	31.03.2023	30.06.2022	31.03.2023	30.06.2023	31.03.2023	30.06.2022	31.03.2023
		Unaudited	Audited Refer Note 3	Unaudited	Audited	Unaudited	Audited Refer Note 3	Unaudited	Audited
1	Total Income from Operations	7,627.42	6,653.36	6,569.89	25,841.24	8,234.28	7,242.82	7,169.92	28,120.29
2	Net Profit / (Loss) for the period (Before Tax, Exceptional and/or Extraordinary items)	362.55	177.10	228.56	1,149.27	507.22	249.89	341.85	1,518.36
3	Net Profit / (Loss) for the period before tax (After Exceptional and/or Extraordinary items)	362.55	177.10	228.56	1,149.27	507.22	249.89	341.85	1,518.36
4	Net Profit / (Loss) for the period after tax (After Exceptional and/or Extraordinary items)	270.42	162.52	169.09	949.85	349.71	225.29	249.20	1,222.84
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (After tax) and Other Comprehensive Income (After tax)]	265.10	165.07	176.26	957.45	356.15	193.62	264.45	1,290.72
6	Equity Share Capital	594.93	594.93	594.93	594.93	594.93	594.93	594.93	594.93
7	Reserves (Excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year				8,236.41				9,127.40
8	Earnings Per Share (Of Rs. 10/- each) (For continuing and discontinued operations)								
	a) Basic (in ₹)	4.55	2.73	2.84	15.97	5.88	3.79	4.19	20.55
	b) Diluted (in ₹)	4.51	2.71	2.82	15.84	5.83	3.76	4.16	20.39
Notes:									
1. The above results for the quarter ended 30 June 2023 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 21 July 2023 and have been subject to a limited review by the Statutory Auditors of the Company. The Statutory Auditors have expressed an unmodified review opinion on these results.									
2. The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results is available on the stock exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.dodladairy.com									
3. The standalone/consolidated figures for the quarter ended 31 March 2023 are the balancing figure between the audited standalone/consolidated figures in respect of the full financial year and the published unaudited year to date standalone/consolidated figures up to the nine months ended 31 December 2022, which were subjected to limited review by the statutory auditors.									
Place: Hyderabad Date: 21 July 2023									
By order of the Board For Dodla Dairy Limited Sd/- Dodla Sunil Reddy Managing Director DIN: 00794889									

