

Member : National Stock Exchange of India Ltd.
: Bombay Stock Exchange Ltd.
: National Securities Depository Ltd.

Registered & Corporate Office : E-157, 2nd Floor, Kalkaji, New Delhi-110019
Phone : 011-46204000 (100 lines)
Email : info@ndaindia.com, website : www.ndaindia.com
CIN : L74899DL1992PLC050366

Ref: NDASEC/BSE/BM/INTIMATION

Date: 14.07.2023

To,
The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001 IN

Subject: Intimation Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”) Read With Schedule III to the Regulations]

Reference: NDA Securities Ltd. Scrip Code: 511535, ISIN: INE026C01013

Dear Sir/Madam,

With reference to the intimation of the Board Meeting dated 10.07.2023 and Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we wish to inform you that the Board of Directors of the Company, in its meeting held on i.e. 13th July, 2023 at the Registered Office of the Company considered and approved the following business:

ISSUANCE OF EQUITY SHARES OF THE COMPANY ON PREFERENTIAL BASIS:

1. The Board approved to issue equity shares on preferential basis up to 8,72,093 (Eight Lakhs Seventy Two Thousand Ninety Three) Equity Shares of face value Rs. 10/- each at an issue price of Rs. 17.20/- (Rupees Seventeen and Twenty Rupees) per equity share aggregating to Rs. 1,50,00,000 (One Crore Fifty Lakh Rupees) in accordance with the SEBI ICDR Regulations to M/s Hilum Commodities Private Limited, belongs to Non-Promoter Category of the Company, subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”) read with other applicable regulations, if any.

Details of preferential issue as required to be disclosed under Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is attached as **Annexure A**

Request you to kindly take the above on record.

Thanking you,

For NDA Securities Limited

SANJAY

AGARWAL

Sanjay Agarwal

(Managing Director)

DIN: 00010639

Digitally signed by
SANJAY AGARWAL
Date: 2023.07.14 13:20:38
+05'30'

Date: 14.07.2023

Place: New Delhi

Encl.: As mentioned above

ANNEXURE - A

PREFERENTIAL ISSUE

Sl. NO.	PARTICULARS	DETAILS				
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares, having face value of INR 10/- each.				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a Private placement basis.				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 8,72,093 (Eight Lakhs Seventy Two Thousand Ninety Three) equity shares of the face value of Rs. 10/- (Rupees Ten) each fully paid up of the Company at Rs. 17.20/- (Rupees Seventeen and Twenty Paise) per share to M/s Hilum Commodities Private Limited, aggregating to Rs. 1,50,00,000 (One Crore Fifty Lakhs Only).				
4.	Issue Price	Rs. 17.20/- (Rupees Seventeen and Twenty Paise) per equity share as per the Valuation Report				
5.	Number of Investors	1 (One)				
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable				
7.	Names of the Investors	M/s Hilum Commodities Private Limited				
8.	Post allotment of Securities - Outcome of the Subscription	<table border="1"><thead><tr><th>Pre- Preferential Issue (No. of Shares & %)</th><th>Post-Allotment of Equity Shares pursuant to the Preferential Issue (No. of Shares & %)</th></tr></thead><tbody><tr><td>NA</td><td>8,72,093 (14.62%)</td></tr></tbody></table>	Pre- Preferential Issue (No. of Shares & %)	Post-Allotment of Equity Shares pursuant to the Preferential Issue (No. of Shares & %)	NA	8,72,093 (14.62%)
Pre- Preferential Issue (No. of Shares & %)	Post-Allotment of Equity Shares pursuant to the Preferential Issue (No. of Shares & %)					
NA	8,72,093 (14.62%)					

Thanking you,
Yours faithfully,

For NDA Securities Limited

SANJAY

AGARWAL

Digitally signed by
SANJAY AGARWAL
Date: 2023.07.14
13:20:55 +05'30'

Sanjay Agarwal

Managing Director

DIN: 00010639

Date: 14.07.2023

Place: New Delhi