## 1st March, 2021

## **National Stock Exchange of India Limited** BSE Ltd., Exchange Plaza, Corporate Relationship Department P.J.Towers Bandra Kurla Complex Bandra (East) Dalal Street Mumbai 400 051 Mumbai - 400 001 Company Code: SHREDIGCEM Company Code: 502180 The Company Secretary **Shree Digvijay Cement Company Limited** Digvijaygram Jamnagar -361 140 Gujarat

Re: Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011

Dear Sir / Madam

Enclosed please find herewith the disclosures as required under Regulation 29 of SEBI(Substantial Acquisition and Takeover Code) Regulations,2011 with respect to acquisition of equity shares of **Shree Digvijay Cement Company Limited**.

Kindly taker the same on your record.

Thanking you, Yours faithfully,

Anil Singhvi Director

Encl: As-above

131-A Twin Towers, Veer Savarkar Marg, Prabhadevi, Mumbai- 400025

## <u>Disclosures under Regulation 29(1) of</u> <u>SEBI (Substantial Acquisition of Shares and Takeovers)Regulation, 2011</u>

## Part-A- Details of the Acquisition

Name of the Target Company (TC)	Shree Digvijay Cement Co. Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Singhvi(Acquirer)  Person Acting in Concert:  1) Anagha Advisors LLP(PAC1)  2) Nishi Anil Singhvi(PAC2)  3) Ican Investments Advisors Pvt Ltd.(PAC3)  (Anagha Advisors LLP and Nishi Anil Singhvi and Ican Investments Advisors Pvt Ltd became the deemed Person Acting in Concert with Acquirer, by virtue of acquisition of shares of Target Company by Acquirer, in which PAC2 is a Director)		
Whether the acquirer belongs to Promoter/	No		
Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.     National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	%w.r.t, total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights 1) Anil Singhvi 2) Ican Investments Advisors Pvt Ltd. 3) Anagha Advisors LLP 4) Nishi Anil Singhvi	869492 3229530 7024048 500000	0.61 2.27 4.94 0.35	NA NA NA NA
<ul> <li>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</li> <li>c) Voting rights (VR) otherwise than by Equity</li> </ul>	NIL NIL	NIL NIL	NIL NIL
shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	11623070	8.17	NIL
Details of acquisition			
<ul><li>a) Shares carrying voting rights acquired</li><li>1) Anil Singhvi</li></ul>	300000	0.21	NA
b) VRs acquired otherwise than by equity shares	NIL	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NA	NA
e) Total (a+b+c+d)	300000	0.21	NA

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After the acquisition, holding of:	Number	% w.r.t. total share/voting capital wherever applicable	%w.r.t. total diluted share/voting capital of the TC	
a) Shares carrying voting rights				
<ol> <li>Anil Singhvi</li> <li>Anagha Advisors LLP (PAC1)</li> <li>Nishi Anil Singhvi (PAC2)</li> <li>Ican Investments Advisors Pvt Ltd.(PAC3)</li> </ol>	1169492 7024048 500000 3229530	0.82 4.94 0.35 2.27	NA NA NA NA	
b) VRs otherwise than by equity shares	NIL	NA	NA	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA	
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NA	NA	
e) Total (a+b+c+d)	11923070	8.38	NA	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET			
Salient features of the securities acquired Including time till redemption, ratio at which it can be converted into equity shares, etc.	NIL			
Date of acquisition of/ date of receipt ofIntimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26-02-2021 & 01-03-2021			
Equity share capital / total voting capital of the TC before the said acquisition	142292276 equity shares of Rs. 10 each			
Equity share capital/ total voting capital of the TC after the said acquisition	142292276 equity shares of Rs. 10 each			
Total diluted share/voting capital of the TC after the said acquisition	142292276 equity shares of Rs. 10 each			