V-SCIENCES INVESTMENTS PTE LTD

(UEN/Regn. No. 200002146C)

60B Orchard Road, #06-18 Tower 2, The Atrium@Orchard, Singapore 238891, Tel: (+65) 6828 6828, Fax: (+65) 6821 1159

10th September 2020

HealthCare Global Enterprises Limited

HCG Tower, No. 8, P Kalinga Rao Road, Sampangi Rama Nagar, Bengaluru, Karnataka, 560027

BSE Limited Listing Department

P.J. Towers, Dalal Street, Mumbai – 400 001

The National Stock Exchange of India Limited Listing Department

Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra, Mumbai – 400 051

Dear Sir,

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is to inform you that V-Sciences Investments Pte Ltd has sold 8,320,805 equity shares representing 9.38% of the share capital of HealthCare Global Enterprises Limited pursuant to the open offer on September 8, 2020.

In view of the above, please find attached the requisite disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully,

For and on behalf of V-Sciences Investments Pte Ltd

Authorised signatory Name: Fidah Alsagoff

Designation: Authorised Signatory

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

Part A - Details of the Acquisition

Name of the Target Company (TC)		HealthCare Global Enterprises Limited			
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller		V-Sciences Investments Pte Ltd			
Whether the seller belongs to Promoter/Promoter group		No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited and National Stock Exchange of India Limited			
Deta	ils of the sale is as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the sale under consideration, holding of:					
a)	Shares carrying voting rights	8,320,805	9.38%	9.17%	
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
c)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil	

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e)	Total (a+b+c+d)	8,320,805	9.38%	9.17%
Deta	ails of acquisition / sale			
a)	Shares carrying voting rights acquired/sold	8,320,805	9.38%	9.17%
b)	VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d)	Shares encumbered/invoked/releas ed by the acquirer	Nil	Nil	Nil
e)	Total (a+b+c+/-d)	8,320,805	9.38%	9.17 %
Afte	er the acquisition/ sale			
holding of:				
a)	Shares carrying voting rights	Nil	Nil	Nil
b)	Shares encumbered with the acquirer	Nil	Nil	Nil
c)	VRs otherwise than by shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares	Nil	Nil	Nil

carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition /-sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Tender in open offer.		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares whichever is applicable.	This disclosure is being made as the 2% limit was crossed on September 8, 2020.		
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 886,906,290 comprising 88,690,629 equity shares of face value of INR 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 886,906,290 comprising 88,690,629 equity shares of face value of INR 10 each.		
Total diluted share/voting capital of the TC after the said sale	INR 906,906,290 comprising 90,690,629 equity shares of face value of INR 10 each.		

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e. as on June 30, 2020.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC i.e. as on June 30, 2020.

Signature of the Seller / Authorised Signatory

For V-Sciences Investments Pte Ltd

Name: Fidah Alsagoff

Designation: Authorised Signatory

Place: Singapore

Date: 10th September 2020