

Ref: 945/STCL/ST/2023-24

18<sup>th</sup> May 2023

To  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalai Street,  
Mumbai — 400 001

Dear Sir,

Ref: CreditAccess Crameen Limited

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,  
For SBICAP Trustee Company Limited



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Authorized Signatory

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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	CreditAccess Grameen Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BICAP Trustee Company Limited#		
Whether the acquirer belongs to Promoter/Promoter No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition under consideration, holding of acquirer along with PACs of:		
<ul style="list-style-type: none"> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by equity shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> <li>e) Total (a+b+c+d)</li> </ul>	NIL	NIL	NIL
Details of acquisition			
<ul style="list-style-type: none"> <li>a) Shares carrying voting rights acquired</li> <li>b) VRs acquired otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</li> </ul>			



category) acquired ) Shares in the nature of encumbrance (pledge/lien/ <u>non disposal undertaking/ others</u> ) a) Total (a+b-f-c+/-d) # Please see <b>the comments below</b>	d) 6 # e) 6 #	d) 0.000038% e) 0.000038%
<b>After the acquisition, holding of acquirer along with PACs of:</b>  a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/ <u>non disposal undertaking/ ethers</u> ) e) Total (a+b+c+d)	d) 6 e) 6	d) 0.000038% e) 0.000038%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Holds on behalf of the Settlor for sale of fractional shares in the open market#	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N	
Date of acquisition of/ <u>date of receipt -of intimation of allotment of shares / waFantsieenvekwities/any other instrument that entitles the acquirer to receive shares in the TC.</u>	11-05-2023 (tradeable from 16/05/2023) #	
Equity share capital / total voting capital of the TC before the said acquisition	15,62,31,092 Equity Shares of Re. 10/- each aggregating to Rs. 1,56,23,10,920/-	
Equity share capital/ total voting capital of the TC after the said acquisition	15,62,31,092 Equity Shares of Re. 10/- each aggregating to Rs. 1,56,23,10,920/-	
Total diluted share/voting capital of the TC after the said acquisition	15,62,31,092 Equity Shares of Re. 10/- each aggregating to Rs. 1,56,23,10,920/-	



**(#) In** terms of the approval accorded by NCLT Bengaluru on 07<sup>th</sup> February, 2023 Madura Micro Finance Limited merged with CreditAccess Grameen Limited. Pursuant thereto, the shareholders of the erstwhile Madura Micro Finance Limited are eligible for shares of CreditAccess Grameen Limited. For the fractional shares of CreditAccess Grameen Limited that may be allotted to the shareholders of the erstwhile Madura Micro Finance Limited, STCL has been appointed as a Trustee. The Trust Deed in this regard has been entered on Or' March, 2023 and trust is formed by name of "CA Grameen MM Fractional Shares Trust". Based on the Trust Deed, the Demat account has been opened in our name as a trustee of the CA Grameen MM Fractional Shares Trust and trading account is open **in the** name of CA Grameen MM Fractional Shares Trust. CreditAccess Grameen Limited has allotted the fractional shares to the Trust for sale thereof in open market and subsequent transfer of the sale proceeds to CreditAccess Grameen Limited in order to transfer the same to fractional share holders, in accordance with the Scheme.

**For SBICAP Trustee Company Limited**



**Authorised Signatory**

Place: Mumbai

Date: 18/05/2023



Part-B\*\*\*

Name of the Target Company: CreditAccess Grameen Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
SBICAP Trustee Company Limited (STCL)	No	AAJCS8105J
Signature of the acquirer / Authorised Signatory		
For SBICAP Trustee Company Limited		
Authorised Signatory		

Place: Mumbai  
Date: 18/05/2023

Note:

(') Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(Ai) In terms of the approval accorded by NCLT Bengaluru on 07<sup>th</sup> February, 2023 Madura Micro Finance Limited merged with CreditAccess Grameen Limited. Pursuant thereto, the shareholders of the erstwhile Madura Micro Finance Limited are eligible for shares of CreditAccess Grameen Limited. For the fractional shares of CreditAccess Grameen Limited that may be allotted to the shareholders of the erstwhile Madura Micro Finance Limited, STCL has been appointed as a Trustee. The Trust Deed in this regard has been entered on 07<sup>th</sup> March, 2023 and trust is formed by name of "CA Grameen MM Fractional Shares Trust". Based on the Trust Deed, the Demat account has been opened in our name as a trustee of the CA Grameen MM Fractional Shares Trust and trading account is open in the name of CA Grameen MM Fractional Shares Trust.

CreditAccess Grameen Limited has allotted the fractional shares to the Trust for sale thereof in open market and subsequent transfer of the sale proceeds to CreditAccess Grameen Limited in order to transfer the same to fractional share holders, in accordance with the Scheme.