

Date: 1<sup>st</sup> July, 2024

From,  
**Ajitbhai Dipchandbhai Jain**  
Plot No. 175/176, Saurabh Society,  
Near Roffel College, GIDC,  
Vapi-396195, Gujarat

To,  
**BSE LIMITED**  
Department of Corporate Service,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001  
Maharashtra, India.

To,  
**SHASHIJIT INFRAPROJECTS LIMITED**  
Plot No. 209, Shop No. 23,  
2<sup>nd</sup> Floor, Girnar Khushboo Plaza,  
GIDC, Vapi-396195  
Gujarat, India.

Scrip Code : 540147  
Security ID : SHASHIJIT

Sub : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of sale of share by Promoter

Dear Sir/Madam,

Pursuant to provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I enclose with this letter, a disclosure of the change in my shareholding in the Target Company, pursuant to the Sale of 10,00,000 equity shares on 28-06-2024 of Shashijit Infraprojects Limited through open market. The enclosed disclosure is in the relevant format notified by SEBI in respect of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This letter is intended for the information and records of the Target Company and the Stock Exchange.

Thanking you,

Yours faithfully,

---

**AJITBHAI DIPCHANDBHAI JAIN**  
Seller

Encl.: As above

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |   |  |  |
|--|---|--|--|
| Name of the Target Company (TC)  | SHASHIJIT INFRAPROJECTS LIMITED   |  |  |
| Name(s) of the seller and Persons Acting in Concert (PAC) with the seller  | Ajitbhai D. Jain (Promoter)<br>Shashi A. Jain<br>Aakruti A. Jain<br>Saloni A. Jain<br>Ishan A. Jain<br>Chirag P. Patel<br>Meenaben P. Patel |  |  |
| Whether the seller belongs to Promoter/Promoter group  | Yes   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited   |  |  |
| <b>Details of the acquisition/<del>disposal</del> as follows</b>   | <b>Number</b>   | <b>% w.r.t. total share/voting capital wherever applicable(*)#</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)#</b> |
| <b>Before the disposal under consideration, holding of :</b>   |   |  |  |
| a) Shares carrying voting rights   |   |  |  |
| i) Ajit D. Jain (Seller)   | 1,40,93,815   | 27.25%   | 23.91%   |
| ii) Person acting in concert   | 1,23,67,840   | 23.91%   | 23.91%   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -   | -  | -  |
| c) Voting rights (VR) otherwise than by shares   | -   | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                          | -   | -  | -  |
| e) Total (a+b+c+d)   | <b>2,64,61,655</b>  | <b>51.16%</b>  | <b>51.16%</b>  |
| <b>Details of acquisition/sale</b>   |   |  |  |
| a) Shares carrying voting rights <del>acquired</del> /sold   |   |  |  |
| i) Ajit D. Jain (Seller)   | 10,00,000   | 1.93%  | 1.93%  |
| ii) Shashi A. Jain (Person acting in concert)  | 10,00,000   | 1.93%  | 1.93%  |
| b) VRs acquired /sold otherwise than by shares   |   |  |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> /sold |   |  |  |
| d) Shares encumbered / invoked/released by the acquirer  |   |  |  |
| e) Total (a+b+c+/-d)   | <b>20,00,000</b>  | <b>3.86%</b>   | <b>3.86%</b>   |

| <b>After the acquisition/sale, holding of:</b>   |   |               |               |
|--|---|---------------|---------------|
| a) Shares carrying voting rights   |   |               |               |
| i) Ajit D. Jain (Seller)   | 1,30,93,815   | 25.32%        | 25.32%        |
| ii) Person acting in concert   | 1,13,67,840   | 21.98%        | 21.98%        |
| b) Shares encumbered with the acquirer   | -   | -             | -             |
| c) VRs otherwise than by shares  | -   | -             | -             |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -   | -             | -             |
| e) Total (a+b+c+d)   | <b>2,44,61,655</b>  | <b>47.30%</b> | <b>47.30%</b> |
| Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | Open Market   |               |               |
| Date of acquisition/ sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable   | <b>By Ajit Jain</b><br>1) 10,00,000 Eq. Shares on 28-06-2024<br><b>By Shashi Jain (Person Acting in Concert)</b><br>2) 10,00,000 Eq. Shares on 28-06-2024 |               |               |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale  | 5,17,20,000 Equity Shares of Rs. 2/- each aggregating of Rs. 10,34,40,000/-   |               |               |
| total voting capital of the TC after the said acquisition / sale   | 5,17,20,000 Equity Shares of Rs. 2/- each aggregating of Rs. 10,34,40,000/-   |               |               |
| Total diluted share/voting capital of the TC after the said acquisition/ sale  | 5,17,20,000 Equity Shares of Rs. 2/- each aggregating of Rs. 10,34,40,000/-<br>** There are no outstanding convertible securities/warrants                |               |               |

# rounded off to two decimal

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**(AJITBHAI DIPCHANDBHAI JAIN)**  
 Seller

Place: Vapi

Date: 01-07-2024