DEV GANPAT PAWAR 302 Sumesh Apt Jadhav, Colony Belava Kulgaon, Badlapur West Ambernath Thane - 421503

Date: 16/05/2023

To,

The Bombay Stock Exchange Ltd.

Corporate Relationship Dept, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai 400 001.

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeover)

Regulations, 2011

In terms of disclosure under Regulation 29 (1) SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011 I, Dev Ganpat Pawar, located at 302 Sumesh Apt Jadhav, Colony Belava Kulgaon, Badlapur West Ambernath Thane - 421503, hereby submitting the Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 with regards to the 16,00,000 Equity Shares credited to my account on conversion of Warrants into Equity Shares of the Company of Brandbucket Media & Technology Limited on 15th May, 2023, accordingly my present holding is more than 5% of diluted paid -up capital.

Therefore, hereby voluntary submitting the disclosure under Reg 29(1) in addition to SDD (system driven disclosures) pursuant to Sebi Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/181 dated September 23, 2020.

Kindly take the same in your record.

Dev Ganpat Pawar

Thanking You,

CC: TO

**Board of Director** 

Brandbucket Media & Technology Limited

Encl: as above

DEV GANPAT PAWAR 302 Sumesh Apt Jadhav, Colony Belava Kulgaon, Badlapur West Ambernath Thane - 421503

## Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Brandbucket Media & Technology Limited		
Name(s) of the transferor/ disposer and Persons Acting in Concert (PAC) with the transferor/ disposer/-acquirer  Whether the acquirer/disposer belongs to Promoter/Promoter group		Dev Ganpat Pawar  No		
Details of the	acquisition / <del>disposal</del> as follows	Number	% w.r.t.  total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/votin g capital of the TC (**)
#Before t	he disposition under consideration, holding of:			
b) Share non-d	es carrying voting rights s in the nature of encumbrance (pledge/ lien/ disposal undertaking/others)	0 -	0%	0 -
d) Warra that o voting	g rights (VR) otherwise than byshares ants/convertible securities/any other instrument entitles the acquirer to receive shares carrying g rights in the T C (specify holding in each	2000000	19.04%	17.93%
e) Total	(a+b+c+d)	2000000	19.04%	17.93%
Detai	ls of acquisition/ <del>sale</del>			
b) VRs a c) Warra that e voting	s carrying voting rights acquired/sold acquired /sold otherwise than by shares ants/convertible securities/any other instrument entitles the acquirer to receive shares carrying g rights in the TC (specify holding in each	16,00,000	15.23%	14.34%
d) Share	ory) acquired/sold se encumbered / invoked/released by the acquirer (a+b+c+/-d)	-	-	-
		16,00,000	15.23%	14.34%

#After the <del>disposition</del> / acquisition holding of:				
<ul><li>a) Shares carrying voting rights</li><li>b) Shares encumbered with the acquirer</li></ul>	1600000	15.23%	14.34%	
c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that		-	-	
entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	400000	3.81%	3.58%	
e) Total (a+b+c+d)	2000000	19.04%	17.93%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of Equity Shares pursuant to Conversion of Warrants into Equity			
Date of acquisition / sale of shares / VR or date of receipt of	Date		Shares	
intimation of allotment of shares, whichever is applicable	15.05.2023		1600000	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Paid Up Capital: Rs 3,15,30,000 (31,53,000 shares of Rs.10 each)			
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Paid Up Capital: Rs 10,50,30,000 (1,05,03,000 shares of Rs.10 each)			
Total diluted share/voting capital of the TC after the said acquisition	Paid Up Capital: Rs 11,15,30,000 (1,11,53,000 shares of Rs.10 each)			

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Dev Ganpat Pawar

Place: Mumbai Date: 16.05.2023