

Dated: June 30, 2020

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001

Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations')

Dear Sir! Madam,

With reference to the above captioned subject, please note that, I, Sanjay Jain Sons & HUF (hereinafter referred to as 'Acquirers') along with Nirmal Jain, Suresh Chander Jain, Suresh Chander Jain & Sons HUF, Sanjay Jain, Ruchi Jain, Pooja Jain, Rosy Gupta, Vimal Kumar Gupta and Moongipa Capital Finance Limited (hereinafter collectively referred to as 'PACs') have acquired 112,792 (One Lac twelve Thousand Seven Hundred and Ninety two) Equity Shares representing 2.25% of the issued, subscribed and paid-up equity share capital of Moongipa Securities Limited ('Target Company') from August 29, 2019 to June 30, 2020.

In reference to the same, we are hereby submitting the disclosure required under Regulation 29(2) of SEBI (SAST) Regulations.

Kindly take the above information on your records.

For and on Behalf of Acquirer

(Authorised Signatory)

CC:
To,
The Compliance Officer
Moongipa Securities Limited
18/14, W.E.A. Pusa Lane, Karol Bagh,
New Delhi - 110005, India

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Moongipa Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sanjay Jain and Sons HUF (Hereinafter referred as 'Acquirers') Suresh Chander Jain Suresh Chander Jain & Sons HUF Nirmal Jain Sanjay jain Ruchi Jain Pooja Jain Rosy Gupta Vimal Kumar Mehta Moongipa Capital finance limited (Hereinafter collectively referred as 'PACs')		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)

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Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
Acquirer			
- Sanjay Jain Sons & HUF	95,550	1.91	1.91
PACs			
Suresh Chander Jain	247200	4.93	4.93
Suresh Chander Jain & Sons HUF	144300	2.88	2.88
Nirmal Jain	194700	3.89	3.89
Sanjay jain	249000	4.97	4.97
Ruchi Jain	159200	3.18	3.18
Pooja Jain	248250	4.95	4.95
Rosy Gupta	232400	4.64	4.64
Vimal Kumar Mehta	102490	2.05	2.05
Moongipa Capital finance limited	810725	16.18	16.18
b) Shares encumbered with the acquirer	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c)	2,483,815	49.58	49.58
Details of acquisition/sale			
a) Shares carrying voting rights acquired			
Acquirer			
- Sanjay Jain Sons & HUF	112,792	2.25	2.25
b) VRs acquired otherwise than by equity shares	Nil	NA	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the			

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TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered/invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c)	112,792	2.25	2.25
After the acquisition/sale , holding of :			
f) Shares carrying voting rights			
Acquirer			
- Sanjay Jain Sons & HUF	208,342	4.16	4.16
PACs			
Suresh Chander Jain	247200	4.93	4.93
Suresh Chander Jain & Sons HUF	144300	2.88	2.88
Nirmal Jain	194700	3.89	3.89
Sanjay jain	249000	4.97	4.97
Ruchi Jain	159200	3.18	3.18
Pooja Jain	248250	4.95	4.95
Rosy Gupta	232400	4.64	4.64
Vimal Kumar Mehta	102490	2.05	2.05
Moongipa Capital finance limited	810725	16.18	16.18
g) Shares encumbered with the acquirer	Nil	NA	NA
h) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
a) Total (a+b+c)	2,596,657	51.83	51.83
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Market Purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29.08.2019 & 30.06.2020		

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shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 50,102,000 (Indian Rupees Five Crores One Lac and Two Thousand) Divided into 5,010,200 (Fifty Lacs Ten Thousand and Two Hundred) Equity Shares of INR 10/- (Indian Rupees Ten Only) each.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 50,102,000 (Indian Rupees Five Crores One Lac and Two Thousand) Divided into 5,010,200 (Fifty Lacs Ten Thousand and Two Hundred) Equity Shares of INR 10/- (Indian Rupees Ten Only) each.
Total diluted share/voting capital of the TC after the said acquisition/sale	INR 50,102,000 (Indian Rupees Five Crores One Lac and Two Thousand) Divided into 5,010,200 (Fifty Lacs Ten Thousand and Two Hundred) Equity Shares of INR 10/- (Indian Rupees Ten Only) each.

For an on behalf of Acquirers

(Sanjay Jain)

K/o Sanjay Jain & Sons HUF

Place: New Delhi

Date: **June 30, 2020**