

Motilal Oswal Financial Services Limited

CIN: L67190MH2005PLC153397

Regd. Off.: Motilal Oswal Tower,
Rahimtullah Sayani Road,

Opp. Parel ST Depot,
Prabhadevi, Mumbai – 400025

Board: +91 22 7193 4200 / 4263

Fax: +91 22 5036 2365

April 10, 2023

To,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security Code: 532892

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051
Symbol: MOTILALOF5

Sub.: Compliance Certificate - Regulations 40(9) and 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 40(9) and 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time), please find enclosed herewith the Compliance Certificate issued by M/s. U. Hegde & Associates, Company Secretaries, for the year ended March 31, 2023.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit
Company Secretary & Compliance Officer

Encl.: As above

U. HEGDE & ASSOCIATES

COMPANY SECRETARIES

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATION, 2015 FOR THE FINANCIAL YEAR ENDED MARCH 31, 2023

I, have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **MOTILAL OSWAL FINANCIAL SERVICES LIMITED** ("the Company"), having registered office at Motilal Oswal Tower, Rahiumtullah Sayani Road, Opp. Parel ST Depot, Mumbai 400 025 and maintained by the Registrar and Share Transfer Agents ("RTA") i.e. **LINK INTIME INDIA PRIVATE LIMITED**, C-101, 247, Park, L. B. S. Marg, Vikhroli (West), Mumbai 400 083, pertaining to transfer of equity shares of the Company for the period from April 01, 2022 to March 31, 2023 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, based on the information provided by the Company/ RTA, I hereby certify that:

- A) During the period from April 01, 2022 to March 31, 2023, no share transfers were lodged with the Company/ RTA, therefore the Company was not required to deliver the share certificates within thirty days from date of lodgment.
- B) During the period from April 01, 2022 to March 31, 2023, the Company/ RTA did not receive any request relating to duplication, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies, therefore the Company was not required to deliver the share certificates within thirty days from date of lodgment.

For U. HEGDE & ASSOCIATES
COMPANY SECRETARIES



UMASHANKAR K HEGDE
(Proprietor)
COP No. - 11161
M. No. - A22133



ICSI UDIN - A022133E000052273

Date: April 10, 2023
Place: Mumbai