

INFRLIP-SE/022

20th November, 2022

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex, Bandra
(East),
Mumbai - 400 051
Symbol: FRETAIL

Scrip Code: 540064

Scrip Code of Debt : 958809, 958810 & 959518

Sub: Final list of Eligible Prospective Resolution Applicants as per Regulation 36A(12) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations")

Respected Sir/ Madam,

The Final List of Eligible Prospective Resolution Applicants pursuant to the Regulation 36A (12) of CIRP Regulations, is attached herewith.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For Future Retail Limited

Vijaykumar V. Iyer

Resolution Professional for Future Retail Limited

Insolvency Professional - Regn. No.: IBBI/IPA-001/IP-P00261/2017-2018/10490

Authorisation for assignment No: AA1/10490/02/150323/103976 (valid till 15 March 2023)

Registered Address and Communication Address:

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Mumbai- 400 013

E-mail: viyer@deloitte.com

Please email your responses to infrlip@deloitte.com

CC:

Singapore Exchange Securities Trading Limited

2, Shenton Way, #02-02, SGX Centre 1.

Singapore - 068 804

Final List of Eligible Prospective Resolution Applicants

Corporate Debtor: Future Retail Limited

Date: 20th November 2022

The following entities, which have submitted their expression of interest to submit a resolution plan as prospective resolution applicants for Future Retail Limited ("**Corporate Debtor**") pursuant to the Form G and 'Invitation to submit Expressions of Interest' ("**IEOI**"), each dated 4th October 2022 (as updated on 20th October 2022) published by the resolution professional, are included in the final list of eligible prospective resolution applicants in terms of Regulation 36A (12) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("**CIRP Regulations**"):

1. April Moon Retail Private Limited
2. Bommidala Enterprises Private Limited
3. Capri Global Holdings Private Limited
4. Consortium between B-Right Real Estate Limited and Ayekart Fintech Private Limited
5. Dharampal Satyapal Limited
6. Dickey Alternative Investment Trust (DAIT)
7. Nalwa Steel and Power Limited
8. Consortium between Payard Investments Private Limited and Gordon Brothers International, LLC
9. Reliance Retail Ventures Limited
10. Shalimar Corp Limited
11. SNVK Hospitality and Management Private Limited
12. United Biotech Private Limited
13. WH Smith Travel Limited

Please note:

- (a) The foregoing entities have been included in the final list of prospective resolution applicants in terms of Regulation 36A(12) of the CIRP Regulations. No objections were received pursuant to the issuance of the provisional list of the prospective resolution applicants which was issued on 10th November 2022.
- (b) Please note that though soft copy of the documentation has been received from the prospective resolution applicants, however, hard copy of the documents from some prospective resolution applicants are still awaited. The inclusion of the aforementioned

entities in the final list remains subject to receipt and verification of such documents in hard copy.

- (c) Rights and remedies of the resolution professional and the committee of creditors under applicable laws and the terms of the Request for Resolution Plans issued are hereby expressly reserved, including but not limited to the right to seek any further information.
