

Ref: SIPL/2019-20/0012

29<sup>th</sup> April, 2019

To,  
The Manager (Listing)  
Corporate Relationship Dept.  
**BSE Limited**  
P J Tower,  
Dalal Street,  
Mumbai - 400 001

Listing Compliance,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex, Bandra –(East).  
Mumbai-400051.

**Company Code: 539346 (BSE)**

**NSE Symbol: SADBHIN (NSE)**

Dear Sir/ Madam,

**Sub: Initial Disclosure to be made by an entity identified as a Large Corporate.**  
**Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.**

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, please find attached herewith initial disclosure to be made by an entity identified as a Large Corporate in prescribed format suggested by SEBI.

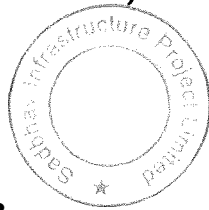
You are requested to take the same on record.

Thanking You,

Yours Faithfully,

**For Sadbhav Infrastructure Project Limited**

  
**Hardik Modi**  
**Company Secretary**  
**Membership No. F9193**



Annexure A

Initial Disclosure to be made by an entity identified as a Large Corporate \*

Sr. No.	Particulars	Details
1	Name of the Company	Sadbhav Infrastructure Project Limited
2	CIN	L45202GJ2007PLC049808
3	Outstanding borrowing of company as on 31 <sup>st</sup> March, 2019, as applicable (in Rs Cr)	Long-term Non-Convertible Debentures for Rs. 892/- Crores
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	CARE A Plus (SO), Stable [Single A Plus (Structured Obligation), Outlook: Stable] for Non-Convertible Debentures of Rs.892/- Crores.  Name of Credit Rating Agency: Care Ratings Limited.  <i>We are not falling under required criteria for Credit Rating as per said SEBI Circular.</i>
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

\* We hereby confirm that *we are not a Large Corporate as per the applicability criteria* given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

(Signature)

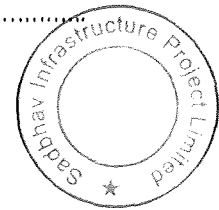
Name of the Company Secretary: Hardik Modi  
Designation: Company Secretary  
Membership No. F9193  
Contact Details: [hardik.modi@sadbhav.co.in](mailto:hardik.modi@sadbhav.co.in)

*Hardik Modi*

(Signature)

Name of the Chief Financial Officer: Varun Mehta  
Designation: Chief Financial Officer  
Contact Details: [varun.mehta@sadbhav.co.in](mailto:varun.mehta@sadbhav.co.in)

*Varun Mehta*



Date: 29/04/2019

# - In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

**Sadbhav Infrastructure Project Limited**

Regd Office: "Sadbhav House", Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad - 380006

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