



**Date:** September 19, 2022

To,  
General Manager  
Corporate Relationship Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400 001

**Security Id: MADHAVIPL Scrip Code: 539894**

Dear Sir/ Madam,

**Sub: Advertisement in the matter of Composite Scheme of Arrangement between RB Real Estate Private Limited, Madhav Urja Private Limited and Madhav Heights Private Limited [Wholly Own Subsidiaries / Transferor Company/ies] with Madhav Infra Projects Limited (Transferee Company) and their respective Shareholders and Creditors under Section 230 to 232 and other applicable provisions of the Companies Act, 2013**

Pursuant to Regulation 30 and Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended from time to time, enclosed herewith the newspaper advertisement published in Free Press and Lokmitra dated 18<sup>th</sup> September, 2022 for notice of Hearing of Petition [Company Petition (CAA) No. 49 of 2022] before National Company Law Tribunal (NCLT) on 29<sup>th</sup> September, 2022 at 10:30 AM in the morning or soon thereafter.

This is for your information and record.

Thanking you.

For, **Madhav Infra projects Limited**

Gopal Shah  
**Company Secretary**





