

SANTOSH

INDUSTRIES LIMITED

To,
The Manager
Listing Department,
NSE of India Limited
“Exchange Plaza”, C-1, Block G
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051

To,
The Manager
Dept of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

To,
The Company Secretary
Jai Balaji Industries Ltd
5, Bentick Street
Kolkata- 700001

Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [“SEBI (SAST) Regulations, 2011”]

With reference to the above, please find enclosed herewith the details of acquisition of equity shares of M/s. Jai Balaji Industries Ltd for and on behalf of all the Acquirers and PACs in the prescribed format attached herewith.

This is for your information and record.

Thanking you.

Yours faithfully,

For Santosh Industries Limited



Tulsi Kumar Dugar
Director
(For and on behalf of all Acquirers and PACs)

Date:19.12.2022

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Jai Balaji Industries Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Santosh Industries Ltd and Pragma Mercantile Private Limited PACS 1. Glaxo Finance Private Limited 2. Maryada Barter Private Limited 3. Madhu Dugar		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	30,66,495	2.108%	2.108%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	30,66,495	2.108%	2.108%
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	60,63,547	4.168%	4.168%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
Total (a+b+c+-d)	60,63,547	4.168%	4.168%

After the acquisition, holding of acquirer along with PACs of:

a) Shares carrying voting rights	91,30,042	6.277%	6.277%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+d)	91,30,042	6.277%	6.277%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	OPEN MARKET
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	19.12.2022
Equity share capital / total voting capital of the TC before the said acquisition	1,45,45,02,860 Equity Shares Capital
Equity share capital/ total voting capital of the TC after the said acquisition	1,45,45,02,860 Equity Shares Capital
Total diluted share/voting capital of the TC after the said acquisition	1,45,45,02,860 Equity Shares Capital

For Santosh Industries Ltd



(For and on behalf of all Acquirers and PACs)
Place: Kolkata

Date:19.12.2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.