

# Everstone Capital Partners II LLC

3<sup>rd</sup> Floor | Standard Chartered Tower | Bank Street | 19 Cybercity | Ebene 72201 | Mauritius

Tel +230 467 7986 Fax +230 464 8306

14 December 2020

To

Listing & Compliance Department  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

Listing & Compliance Department  
National Stock Exchange of India  
Limited  
Exchange Plaza, C-1 Block G.  
Bandra – Kurla Complex, Bandra  
East, Mumbai - 400051

S Chand and Company Limited  
A-27, 2<sup>nd</sup> Floor, Mohan Co-  
operative Industrial Estate,  
New Delhi - 110044

**Subject: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to sale of equity shares of S Chand and Company Limited**

**Re: BSE Scrip Code: 540497 and NSE Symbol: SCHAND**

Dear Sir/Madam

In reference the captioned subject, please note that Everstone Capital Partners II LLC has sold 9,80,593 equity shares of INR5 each, representing 2.80% of the paid up share capital of S Chand and Company Limited, on the stock exchange in multiple tranches. The 2% threshold stipulated under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 was attracted upon sale of shares on Friday, 11<sup>th</sup> December 2020.

Accordingly, please find enclosed herewith the disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in the prescribed format.

Kindly take the same on record and oblige.



**Sanjoy Chatterjee**  
Director

# Everstone Capital Partners II LLC

3<sup>rd</sup> Floor | Standard Chartered Tower | Bank Street | 19 Cybercity | Ebene 72201 | Mauritius

Tel +230 467 7986 Fax +230 464 8306

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	<b>S Chand and Company Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Everstone Capital Partners II LLC</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>No</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE Limited National Stock Exchange of India Limited</b>		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of :			
a) Shares carrying voting rights	<b>3,323,229</b>	<b>9.50%</b>	-
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>3,323,229</b>	<b>9.50%</b>	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	<b>9,80,593</b>	<b>2.80%</b>	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	<b>9,80,593</b>	<b>2.80%</b>	-
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	<b>23,42,636</b>	<b>6.70%</b>	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-

# Everstone Capital Partners II LLC

3<sup>rd</sup> Floor | Standard Chartered Tower | Bank Street | 19 Cybercity | Ebene 72201 | Mauritius

Tel +230 467 7986 Fax +230 464 8306

e) Total (a+b+c+d)	<b>23,42,636</b>	<b>6.70%</b>	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>Open Market Sale</b>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>Multiple dates/tranches. However, 2% threshold was attracted upon sale of shares on 11<sup>th</sup> December 2020</b>		
Equity share capital / total voting capital of the TC before the said acquisition / sale	<b>INR 17,48,76,435</b>		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	<b>INR 17,48,76,435</b>		
Total diluted share/voting capital of the TC after the said acquisition	<b>N/A</b>		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Sanjoy Chatterjee**  
Director