Ambuja Cement

ACL:SEC:

07 February 2022

BSE Limited,	National Stock Exchange of India Ltd.,			
Phiroz Jeejeebhoy Towers,	Plot No.C/1 'G' Block			
Dalal Street, Mumbai - 400023	Bandra – Kurla Complex			
	Bandra East,			
	Mumbai 400051			
Deutsche Bank	Societe de la Bourse de Luxembourg,			
Trust Company Americas	Avenue de la Porte Neuve			
Winchester House	L-2011 Luxembourg,			
1 Great Winchester Street	B.P 165			
London EC2N 2DB, Fax No.+44207547 6073	FAX NO.00352 473298			
Ctas Documents < ctas.documents@db.com	"Luxembourg Stock Ex-Group ID "			
	<ost@bourse.lu< td=""></ost@bourse.lu<>			

Dear Sir,

Sub: Information under Listing Regulations- Compulsory transfer of Equity Shares to Investor Education and Protection Fund IEPF Account.

This is to inform you that the Company pursuant to Rule 6(3) (a) of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, has published a Public Notice in the following newspapers:

- 1. Financial Express (All editions) in English
- 2. Financial Express (Ahd . Edition) in Gujarati.

We are enclosing copies of the Public Notice in compliance with the Regulation 47(1) (d) and Regulation 30 of the Listing Regulations, 2015.

Kindly take the same on your records.

Thanking you,

Yours Faithfully

For AMBUJA CEMENTS LIMITED

RAJIV GANDHI

Kayiv n. Crandmi

COMPANY SECRETARY Membership No.A11263 **FINANCIAL EXPRESS**

Website: www.kwa.kerala.gov.in, www.etenders.kerala.gov.in.

KERALA WATER AUTHORITY - e-Tender Notice Tender No: 98.99.100.101/2021-22/KWA/PHC/D3/TVM. (1) JJM (2021-2024) "Kutticha and Poovachal panchayaths - "CWSS to Manoorkara Veeranakavu and Perumkulam villages "Phase II Package III Providing Distribution network and Functional Household Tap Connections (No: 3500) in Poovachal Grama Panchayath, in kuttichal and Poovachal Panchayath in Thiruvananthapuram. (2) Providing Distribution network and Functional Household Tap Connections (No: 2500) 3. Providing Distribution network and Functional Household Tap Connections (No: 2660) 4. providing Distribution network and Functional Household Tap Connections (No: 2900). EMD: Rs. 200000 each. Tender fee: Rs. 10000 each. Last Date for submitting Tender: 28-02-2022 03:00:pm. Phone: 04712322303

KWA-JB-GL-6-1003-2021-22 Superintending Engineer, PH Circle, Thiruvananthapuram

AEGIS LOGISTICS LIMITED Regd. Office: 502 Skylon, G.I.D.C., Char Rasta, Vapi 396 195, Dist. Valsad, Gujarat Corp. Office: 1202, Tower B, Peninsula Business Park, G. K. Marg, Lower Parel (W), Mumbai - 400013 Tel.: +91 22 6666 3666 Fax: +91 22 6666 3777

E-mail: aegis@aegisindia.com Website: www.aegisindia.com **AEGIS** NOTICE is hereby given pursuant to regulation 47 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a Meeting of the Board of Directors of the Company is scheduled to be held on Thursday 10th February, 2022 inter-alia to consider declaration of Interim Dividend. The Record Date, for the purpose of determining the entitlement of the shareholders for the Interim Dividend, if declared at the Board Meeting, will be Friday, 18th February, 2022. Further the said notice is also available on the Company's website www.aegisindia.com and also on the website of Stock Exchanges viz. BSE Ltd. www.bseindia.comand National

Stock Exchange of India Ltd. www.nseindia.com. For and on behalf of the Board Monica Gandhi Place: Mumbai **Company Secretary** Date: 02.02.2022

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

COMPANY SCHEME APPLICATION NO. 222 OF 2021. In the matter of the Companies Act, 2013 (18 of 2013)

in the matter of Sections 230 to 232 read with Sections 66 and 234 and other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

In the matter of Composite Scheme of Amalgamation and Arrangement among Bee Finance Limited (Transferor Company*), KKR Capital Markets India Private Limited (*Transferse Company*), InCred Financial Services Limited (*Demerged Company*), KKR India Financial Services Limited (*Resulting Company*) and their respective shareholders

KKR Capital Markets India Private Limited, CIN: U67190MH20TIPTC211738, a company incorporated under the Companies Act, 1956 and having its registered office at 2nd Floor, Pramai Tower, Perimsula

Corporate Park, Ganpat Rao Kadam Road, Lower Parel, Mumbai 400013. InCred Financial Services Limited.

Act, 1956 and having its registered office at Unit No. 1203, 12th floor, B Wing, The Capital Plot No. C - 70, G Block, BKC Mumbal 400051, Maharashtra, India KKR India Financial Services Limited. CIN: U67190MH1995PLC360B17.a company, incorporated under the Companies Act, 1956 and having its registered office at 2nd Floor, Piramai Tower, Peninsula

Corporate Park, Ganpat Rao Kadam Marg, Lower Parel, Mumbai 400013,

NOTICE OF PETITION A Joint Petition under Sections 230 to 232 read with Sections 66 and 234 of the Companies Act, 2013 presented by KKR

Capital Markets India Private Limited, the Transferee Company, InCred Financial Services Limited, the Demerged Company and KKR India Financial Services Limited, the Resulting Company was admitted by the Horible National Company Law Tribunal, Mumboi Bench ("Hon'ble Tribunal") on 20th day of January, 2022. The said Petition is fixed for final hearing before the Hombie Tribunal on 25th day of February, 2022 or so soon thereafter. Any one desirous of supporting or opposing the said Petition should send to the Petitioner's Advocates, notice of his/her intention signed by hem/her or his/her advocate, with his/her name and address, so as to reach the Petitioner's Advocates not later than two days before the date fixed for the final hearing of the Petition. Where such person concerned seeks to oppose the said Petition, the grounds of his/her opposition or a copy of his/her affidavit shall be furnished with such notice. A copy of the Petition will be furnished by the Petitioner's Advocates to any person requiring the same on payment of the Dated this 9th day of February, 2022.

M/S RAJESH SHAH & CO. Advocates for the Petitioner 16, Oriental Building, 30, Nagindas Master Road, Flora Fountain, Fort, Mumbel - 400 001

FOR RAJESH SHAH & CO.

. Petitioner Company No. 2

Petitioner Company No. 3

E-AUCTION NOTICE BIOTOR INDUSTRIES LIMITED (in Liquidation) Sale of assets of the Corporate Debtor, on Standalone basis under the provisions of Insolvency and Bankruptcy Code, 2016

NOTICE is hereby given for sale of assets of Biotor Industries Limited (In liquidation) ("Corporate Debtor) as per details mentioned in the table below through e-Auction process by the Liquidator appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench.

Asset	Reserve Price (INR)	EMD Amount (INR)	EOI & EMD Submission Deadline	Incremental Value (INR)
Plot No. 02, Vilayat Industrial Estate, Bharuch, Gujarat. Area: 11,89,063 sq.m	102 Crores	10.20 Crores	On or before 21.02.2022	Bid Increments shall be multiples of 50 Lakhs
Other Details:			0.	100
Date and Time of E Auct	ion	23.02.2022 fro	om 11.00 AM ti	II 5.00 PM
Last Date for Submission	n of Bids	21.02.2022 upto 5.00 PM		
Schedule of Inspection		08.02.2022 to 20.02.2022 with prior intimation to the Liquidator		
E - Auction Portal		https://nbid.nesl.co.in/		
E-auction Tender docum Auction Notice	ent &	https://nesl.co.in/auction-notices-under-		
National e-Governance : Limited (NeSL) Contact	Neel Doshi - 9404000667 Email: neeld@nesl.co.in			

It is clarified that, this invitation purports to invite interested bidders and does not create any kind of binding obligation on the part of the Liquidator or the Corporate Debtor to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and / or not to accept and / or disqualify any bidder without assigning any reason and without any liability. The sale of assets of the Corporate Debtor through e-Auction will be conducted strictly on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS"

The complete E Auction process documents is available with the applicable forms and formats on website of the Corporate Debtor at www.biotor.co.in

Contact Details for further cla	rification
Liquidator	sanjaycal@hotmail.com
Officials of Liquidator	Waterfall Insolvency Professionals Pvt. Ltd., 1221, Maker Chamber V, Nariman Point, Mumbai- 400 021, Contact No.: 022 22837360 Email- Id: eauction.biotor@gmail.com

Date: 05.02.2022 Place : Mumbai

Sanjay Kumar Agarwal Liquidator **Biotor Industries Limited**

13.83

12.89

5.91

Registration No.: IBBI/IPA-001/IP-P00062/2017-18/10140 Draupadi Mansion, 3rd Floor, 11, Brabourne Road, Kolkata-700001

Ambuja Cement

AMBUJA CEMENTS LIMITED Regd. Office: P.O Ambujanagar, Tal. Kodinar, Dist. Gir-Somnath, Gujarat 362715. Corporate Office: Elegant Business Park, MIDC Cross Road "B", Off Andheri-Kurla Road, Andheri (East), Mumbai. 400059. Tel. 022-4066 7000 • E mail: shares@ambujacement.com • Website: www.ambujacement.com CIN No: L26942GJ1981PLC004717

> NOTICE TO THE SHAREHOLDERS OF THE COMPANY Sub.: Compulsory transfer of Equity Shares to Investor Education and Protection Fund (IEPF) Account.

Notice is hereby given pursuant to the provisions of Section 124 (6)read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, and the 'Amendment Rules, 2017' ("the Rules") notified by the Ministry of Corporate Affairs, the Company is required to transfer all shares in the name of Investor Education and Protection Fund (IEPF) Account in respect of which dividend has not claimed by the shareholders for seven consecutive years or more.

The Company in compliance with the aforesaid "Rules" has sent individual notices to all those shareholders whose shares are liable to be transferred to IEPF Account and have also uploaded full details of such shares due for transfer as well as unclaimed dividends on the website of the company at www.ambujacement.com / investors Shareholders are requested to verify the details of unclaimed dividends and the shares liable to be transferred to the IEPF Authority.

Shareholders may note that both the unclaimed dividends and the shares transferred to the IEPF Authority can be claimed back by them from IEPF Authority after following the procedure prescribed under the Rules.

The concerned shareholders may take further Notice that in case the Company does not receive any communication from them by 16" May, 2022, the Company shall, in compliance with the requirements set out in the Rules, transfer the shares to the IEPF Authority by 31st May, 2022.

Further, for facilitating the transfer of such shares in cases where the shares are held in physical form, the Company would be issuing duplicate share certificate(s) in lieu of the original share certificate(s) held by them and upon such issue, the original share certificate(s) which stand registered in their name will stand automatically cancelled and be deemed non-negotiable. The shareholders may take further notice that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of the duplicate share certificate(s) by the Company for the purpose of transfer of shares to IEPF Authority pursuant to the said Rules. In case of shares held indemat mode, the transfer of such shares will be done by way of corporate action through the Depositories to the demat account of the IEPF authority as per the procedure laid down under the "Rules".

Shareholders having any queries on the subject matter, may contact the Company's Registrar and Transfer Agents M/s. Link Intime India Pvt. Ltd., C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400 083 Tel No: +91 22 49186270 Fax: +91 22 49186060, e-mail rnt.helpdesk@linkintime.co.in For AMBUJA CEMENTS LTD

Place: Mumbai Date: 04.02.2022

Sd/-RAJIV GANDHI COMPANY SECRETARY



SUNDARAM HOME

SUNDARAM HOME FINANCE LIMITED

CIN: U65922TN1999PLC042759

Registered Office: 21, Patullos Road, Chennai - 600 002, Tel: 044 - 2852 1181 Corporate Office: "Sundaram Towers", 46, Whites Road, Chennai - 600 014, Tel: 044 - 2851 5267, Fax: 044 - 2858 2235 Website: www.sundaramhome.in Email: corporateaffairs@sundaramhome.in

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2021

Particulars	Quarter ended 31.12.2021	Quarter ended 31.12.2020	Year ended 31.03.2021	
	Unaudited	Unaudited	Audited	
Total Income from Operations	23574.75	26373.86	103935.21	
Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	4382.82	7244.92	25130.09	
Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	4382.82	7244.92	25130.09	
Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary items)	3490.88	5624.20	19164.34	
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	3480.70	5645.40	19123.64	
Paid up Equity Share Capital	10125.44	10125.44	10125.44	
Reserves (excluding Revaluation Reserve)	131149.96	123174.22	125270.39	
Securities Premium Account	20474.56	20474.56	20474.56	
Net worth	161749.96	153774.23	155870.41	
Paid up Debt Capital / Outstanding Debt	282836.13	228062.27	226345.39	
Outstanding Redeemable Preference Shares	-		-	
Debt Equity Ratio	5.03	5.69	5.28	
Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations) - Not Annualised 1. Basic: 2. Diluted:	3.45 3.45	5.55 5.55	18.93 18.93	
Capital Redemption Reserve	NA	NA	NA	
Debenture Redemption Reserve	NA	NA	NA	
Debt Service Coverage Ratio	NA	NA	NA	
Interest Service Coverage Ratio	NA	NA	NA	

Notes:

- 1. The above is an extract of the detailed format of the Quarterly Financial Results filed with the Stock Exchanges under Regulation 52 read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the National Stock Exchange website (URL: www.nseindia.com) and on the Company's website (www.sundaramhome.in).
- The Financial Statements for the Quarter ended 31st December 2021 have been drawn up in accordance with the provisions of Section 129 read with Schedule III of the Companies Act, 2013 and prepared in accordance with the Indian Accounting Standards (Ind AS).
- Figures for the previous period are regrouped/reclassified to conform to the current period's classification
- The financial results for the Quarter ended 31st December 2021 have been subjected to Limited review by the Statutory Auditors of the Company. The same were recommended by Audit Committee and approved by the Board of Directors at its Meeting held on 04th February 2022.

Chennai 4th February 2022

By Order of the Board Lakshminarayanan Duraiswamy Managing Director



KENNAMETAL INDIA LIMITED

CIN: L27109KA1964PLC001546

Registered Office: 8/9th Mile, Tumkur Road, Bengaluru-560073 Ph: 080 28394321, Fax: 080 28397572 Email: in.investorrelation@kennametal.com, Website: www.kennametal.com/kennametalindia

EXTRACT OF THE STANDALONE & CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED 31ST DECEMBER 2021

Standalone Consolidated Quarter Ended Half year Ended Year Ended Quarter Ended Half year Ended Year Ended **Particulars** 31.12.2021 30.09.2021 31.12.2020 31.12.2021 31.12.2020 30.06.2021 31.12.2021 30.09.2021 31.12.2020 31.12.2021 31.12.2020 30.06.2021 (Un-audited) (Un-audited) (Un-audited) (Un-audited) (Un-audited) (Audited) (Un-audited) (Un-audited) (Un-audited) (Un-audited) (Audited) 2375 1933 3716 2390 2375 2168 4139 8537 2390 4765 8114 4765 1 Total income from operations 2 Net profit for the period (before tax, exceptional 404 378 179 782 339 904 406 378 226 784 416 995 and/or extraordinary items) 3 Net profit for the period before tax (after 404 406 985 exceptional and/or extraordinary items) 378 179 782 329 894 406 378 226 784 4 Net profit for the period after tax (after 297 exceptional and/or extraordinary items) 283 130 587 239 666 306 283 165 589 733 5 Total comprehensive income for the period (comprising profit/(loss) for the period (after 304 283 587 306 589 302 734 tax) and other comprehensive income (after tax)] 134 243 667 283 170 220 220 6 Paid-up equity share capital 220 220 220 220 220 220 220 220 220 220 7 Reserves 5514 5637

10.87

30.29

13.92

12.88

Basic and Diluted (₹) (Face Value of ₹ 10/- each) Notes:

8 Earnings Per Share (EPS)

SI.

No.

1. In terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the aforesaid statement of unaudited financial results ("financial results") for the second guarter and half year ended December 31, 2021 of the Company have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 3, 2022. The aforesaid financial results for the second quarter and half year ended December 31, 2021 have been reviewed by the Statutory Auditors of the Company.

26.71

2. The above is an extract of the detailed format of Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the Stock Exchange website (www.bseindia.com) and on the Company's website (www.kennametal.com/kennametalindia).

For and on behalf of the Board of Directors Kennametal India Limited

13.50

33.35

26.80

7.51

Vijaykrishnan Venkatesan **Managing Director** DIN: 07901688

BLB Limited

CIN: L67120DL1981PLC354823 (Corporate Member: NSE)

Registered Office: H.No. 4760-61/23, 3rd Floor, Ansari Road, Darya Ganj, New Delhi - 110002 Website: www.blblimited.com, E-mail: infoblb@blblimited.com

							(₹ in Lacs)
			Quarter Ende	d	Nine Mon	ths Ended	Year Ended
	Particulars	31-Dec-21 (Unaudited)	30-Sep-21 (Unaudited)	31-Dec-20 (Unaudited)	31-Dec-21 (Unaudited)	31-Dec-20 (Unaudited)	31-Mar-21 (Audited)
1	Total Income from Operations (net)	11,782	9,950	10,250	26,017	50,580	53,747
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	402	382	125	1,088	301	404
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	402	382	125	1,088	301	404
4	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	294	292	(46)	817	19	113
5	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and other Comprehensive Income (after tax)	268	304	(29)	827	45	138
6	Equity Share Capital	529	529	529	529	529	529
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year						7,288
8	Earnings Per Share (of FV ? 1/- each) (for continuing and discontinued operations) Basic: Diluted:	0.56 0.56	0.55 0.55	(0.09) (0.09)	1.54 1.54	0.04 0.04	0.21 0.21

Place: New Delhi

Date: 04.02.2022

The above unaudited financial results of the company were reviewed by the Audit Committee and thereafter by the Board of Directors at their respective meeting held on 4th February, 2022.

The above is an extract of the detailed format of Standalone Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the guarterly financial results is available on the website of BSE Limited i.e. www.bseindia.com, National Stock Exchange of India Ltd. i.e. website www.nseindia.com and company's website www.blblimited.com

> By Order of the Board For BLB LIMITED (Anshul Mehra) **Executive Directo** DIN:00014049

A WINNING RELATIONSHIP

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

Corporate Identity No. (CIN): L65191TN1979PLC007874

SHRIRAM Regd. Office: Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India

Tel No: +91 44 4852 4666 Fax: +91 44 4852 5666 Website: www.stfc.in Email id: secretarial@stfc.in.

POSTAL BALLOT NOTICE AND E-VOTING INFORMATION

NOTICE is hereby given that in compliance with the provisions of Section 108, Section 110 and other applicable provisions, if any, of the Companies Act, 2013 (the 'Act') read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, as amended (the 'Rules'), (including any statutory modification(s) or re-enactment thereof for the time being in force), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), Secretarial Standards on General Meetings issued by the Institute of Company Secretaries of India ("SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affairs ('MCA') vide General Circular Nos. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021 and 20/2021 dated December 8, 2021 ('MCA Circulars') we are furnishing the following details:

- a) The Board of Directors of the Company at its meeting held on Monday, January 24, 2022 had approved the Postal Ballot Notice.
- b) The Postal Ballot Notice contains the following resolutions which are to be transacted by way of Postal Ballot through remote e-voting only:

Sr. No. Type of Resolutions Particulars Ordinary Resolution For Approval for cancellation of 6141 equity shares of face value of Rs.10/- each not taken or agreed to be taken by any person from the issued share capital of the Company. For Renewal of limit to issue debentures on private placement basis by 2 Special Resolution the Board.

- c) The date of completion of dispatch of Postal Ballot Notice to Members through e-mail Friday, February 04, 2022.
- d) The Company has sent an email of the Postal Ballot Notice dated January 24, 2022 ('Notice') on Friday, February 04, 2022 to all the Members whose email addresses are available in the beneficial ownership data of National Securities Depository Limited ('NSDL') and Central Depository Services (India) Limited ('CDSL') ('Depositories') and the record of the Integrated Registry Management Services Private Limited, Registrar and Share Transfer Agent ('RTA') of the Company as on Tuesday, February 01, 2022 ('cut-off date'). The requirements of sending physical copy of the Notice to the Members have been dispensed with vide MCA Circulars.
- e) A person, whose name is recorded in the Register of Members or in the Register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to vote through remote e-voting process in relation to the resolutions specified above. A person who is not a Member as on the cut-off date should treat this advertisement for information purpose only. f) The Company has engaged the services of CDSL to provide remote e-voting facility to its Members for
- voting on all the resolutions set out in this Notice.
- g) For Members whose e-mail addresses are not registered but mobile numbers are registered with RTA/ Depositories/Depository Participants, the web link for downloading this Notice is being sent through
- h) Details of the process and manner of remote e-voting along with the User Id and password are provided over email to all Members who have registered their email addresses.
- i) To facilitate eligible Members to receive this Notice electronically, the Company has made special arrangements with its RTA for registration of e-mail IDs. Eligible Members who have not registered their e-mail IDs are required to register the same on or before 17:00 Hours IST, Saturday, March 05, 2022 so as to receive this Notice and the procedure for e-voting along with the login ID and password related details. The procedure to register email ID is, given below:

Members may send a request to csdstd@integratedindia.in with the details of their Folio / Demat Account No. after updation, this Notice will be sent by RTA.

- Members may send a request to evoting@cdslindia.com for procuring user ID and password for e-voting.
- (i) In case shares are held in physical mode, please provide Folio Number, name of the Member, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN Card), AADHAR (self-attested scanned copy of Aadhar Card). For more details click on https://tinyurl.com/2d8f4jje
- (ii) In case shares are held in demat mode, please provide DP ID and Client ID (16-digit DP ID + Client ID or 16-digit beneficiary ID), name of Member, client master or copy of consolidated account statement, PAN (self-attested scanned copy of PAN Card), AADHAR (self-attested scanned copy of Aadhar Card). Members are required to update their mobile number and email ID correctly in their demat account in

order to access e-voting facility. After successful submission of the e-mail ID, the Company or CDSL will share an electronic copy of the

Postal Ballot Notice within 24 hours of receiving details of e-mail ID.

- It is clarified that for permanent registration of email address, the Members are however requested to register their email address, in respect of electronic holdings with the Depositories /Depository Participant and in respect of physical holdings with the RTA for more details click on https://tinyurl.com/2d8f4jje k) The date and time of commencement of voting through electronic means - Saturday, February 05,
- 2022 (9:00 Hours IST). 1) The date and time of end of voting through means – Sunday, March 06, 2022 (17:00 Hours IST).
- m) The remote e-voting platform will be disabled at 17:00 Hours IST on Sunday, March 06, 2022 by CDSL Once the vote on resolution is cast by the Members, the Members shall not be allowed to change it
- subsequently. n) Members may note that this Notice has been made available on the Company's website at https:// www.stfc.in/, websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National
- Stock Exchange of India Limited at www.nseindia.com, National Securities Depository Limited at https://www.evoting.nsdl.com/ and Central Depository Services Limited https://www.evotingindia.com/ o) Contact details of the Company officials viz. Ms. Shaila M or Mr. Mathew Varghese to address the grievances connected with remote e-voting at Corporate Office, Tel. No. +91-022-40959537/560, Email-id- secretarial@stfc.in
- p) For details relating to remote e-voting, please refer to the notice. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the 'help' section- https://www.evotingindia.com/Help.jsp of CDSL. For any grievances connected with faculty for remote e-voting by electronic means, any queries or feedback regarding the remote e-Voting System you may e-mail at helpdesk.evoting@cdslindia.com or contact officials of CDSL viz. Mr. Nitin Kunder (022-23058738) or Mr. Suraj Ramesh (022-23058543) or Mr. Rakesh Dalvi
- (022-23058542).g) The Board of Directors has appointed Mr. P. Sriram (Membership No. FCS 4862), Practicing Company Secretary (PCS No. 3310) and failing him Ms. Nithya Pasupathy (Membership No. FCS 10601), Practicing Company Secretary (PCS No. 22562), of SPNP & Associates, Chennai as Scrutinizer to scrutinize the remote e-voting process in a fair and transparent manner.
- r) The Scrutinizer will submit his report to the Authorized Director or any Authorized person appointed by the Chairman/Managing Director for declaration of the result of the remote e-voting on Tuesday, March **8, 2022** at **16:00 Hours IST** at the Corporate Office of the Company. The results of the remote e-voting and the Scrutinizer's report will be placed on the Company's website https://www.stfc.in/ and will be communicated to the National Stock Exchange of India Limited and BSE Limited, where the equity shares / securities of the Company are listed. The Resolutions shall be deemed to be passed on the last date of voting period i.e. Sunday, March 6, 2022, if approved by the requisite majority.

By the Order of the Board of Directors

For Shriram Transport Finance Company Limited

Date: February 04, 2022

Place: Mumbai

Ahmedabad

Vivek Achwal

Company Secretary

financialexp.epapr.in

Place: Bengaluru

Date: 03rd February 2022

અદાણી કેપિટલ પ્રાઇવેટ લીમીટેડ

રજીસ્ટર્ડ ઓફીસ : અદાણી હાઉલ, પદ્, શ્રીમાળી સોસાચટી, નવરંગપુરા, અમદાવાદ–૩૮૦ ૦૦૯, ગુજરાત, ભારત **કોર્પોરેટ ઓફીસ** : ૧૦૦૪/૫,સી–વિંગ, દસમો માળ, વન બીકેસી, સી–દૃદૃ, જી–બ્લોક, બાંદ્રા કુર્લા કોમ્પલેક્ષ, બાંદ્રા (ઇસ્ટ), મુંબઇ–૪૦૦ ૦૫૧. મહારાષ્ટ્રા, ભારત. CIN: U65990GJ2016PTC093692, **વેબસાઇટ**: www.adanicapital.in

સરફેસી એક્ટ, ૨૦૦૨ ની કલમ ૧૩(૨) હેઠળ માંગણા નોટીસ

તમો નીચે જણાવેલ દેવાદારો, સહ-દેવાદાર(રો) એ સ્થાવર મિલકતો (સિક્યોરીટીઝ) ના ગીરો દ્વારા એસ્સેલ ફાયનાન્સ બિઝનેશ લોન્સ લીમીટેડ (ધ **''એસ્સેલ'**') પાસેથી લોન/નો સવલત(તો) મેળવી છે. એસ્સેલ અને તમો બંને વચ્ચે થયેલ જણાવેલ એગ્રીમેન્ટ હેઠળ, એસ્સેલે સ્ઝુસ્ટર્ડ એસાઇનમેન્ટ ડીડ દ્વારા **૩૦.૧૨.૨૦૧૯** ના રોજ અદાણી કેપિટલ પ્રાઇવેટ લીમીટેડ (ધ ''એસીપીએલ") ને લોન સોંપી હતી. તદ્દઅનુસાર જ્ણાવેલ લોનોના સંબંધમાં ત[ે]મામ હકો અને જ્વાબદારીઓ એસાઇનમેન્ટ તારીખથી એસીપીએલને સોંપાચેલ છે. તમારા કસુરોને પગલે તમારી લોનો નોન પરકોમિંગ એસેટ તરીકે વર્ગીકત કરાઇ હતી. હતી, અદાણી કેપિટલ પ્રાઇવેટ લીમીટેડે બાકી રકમની વસલાત માટે સિક્ચોરીટાઇઝેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ (એક્ટ) ની કલમ ૧૩ (૨) હેઠળ માંગણા નોટીસ જારી કરી હતી, જેની વિગતો સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૩ (૧) સાથે વંચાતી એક્ટની કલમ ૧૩ (૨) હેઠળ અને તમને બજવણીના માર્ગે તરીકે પ્રકાશીત કરાઇ રહી છે. દેવાદારો, સહ–દેવાદારો, ગીરો મિલકતો, બાકી રકમ, કલમ ૧૩(૨) હેઠળ મોકલાચેલ માંગણા નોટીસની તારીખ, બાકી રકમની વિગતો નીચે આપેલ છે:

દેવાદાર/સહ–દેવાદાર/ જામીનદારનું નામ / લોન એકાઉન્ટ નંબર / એસ્સેલ લોન એકાઉન્ટ નંબર /

ઝવેરભાઇ લેબાભાઇ દેસાઇ. (ર્સ્વગસ્થ) જેના સીદ્યા કાનુની વારસદાર અને સહ-દેવાદાર શ્રીમતી પુરીબેન ઝવેરભાઇ દેસાઇ 100MSM001021915 (Essel A/C No.: LNAHM00817-180001125

પ્લોટ નં. ૧૮૬૮, ક્ષેત્રફળ આશરે ૧૩૩.૩ ચો.ચાર્ડ એટલે કે ૧૧૧.૫૦ ચો.મી., 'શક્તિ નગર" તરીકે જાણીતો એરિયા, મોજે–સૈજપુર – બોઘા, તાલુકો– અસારવા, જિલો– અમદાવાદ ખાતેની જમીન, રેવન્થુ સર્વે નં. ૨૦૫/૧,૨૪૭,૨૪૮, ૨૬૧ થી ૨૬૫, ૨૭૬ થી ૨૭૮,૨૮૦ થી ૨૮૫, ૨૮૭,૩૧૦–૪, 399 થી 39૬૨,390 થી 330-9 થી ૪, 39૨-9-૨-૫, 303-3, 33૪-9-૨

૩૩૫, ૩૩૯, ૩૪૦–૨, ૩૪૬–૧ થી ૪ પૈકી ૨જીસ્ટ્રેશન પેટા– જિલો – અમદાવાદ

ગીરો મિલકતનું સરનામું

માંગણા નોટીસની તારીખ / રકમ બાકી રકમની તારીખ

૨૯ ડિરોમ્બર, ૨૦૨૧ / ३१. ५३५४५८८.६९/-(४४६९५५९.69 + CCUORE) તારીખ : ૨૧ ડિસેમ્બર,

૨૦૨૧ મુજબ

સહી/– અધિકૃત અધિકારી

ઝને જિલો–અમદાવાદ–દું (નરોડા) ખાતેની મિલકત અને તેની ચતુ:સીમા**.** તમો દેવાદાર/રો અને સહ–દેવાદારો/જામીનદારોને આથી આ નોટીસ મળ્યાની તારીખથી ૬૦ દિવસની અંદર ઉપર જણાવેલ માંગણાની બાકી રકમ તેમજ ચડત વ્યાજની ચુકવણી કરવા જણાવામાં આવે છે, જેમાં નિષ્ફળ જતાં, નીચે સહી કરનારને ઉપર જણાવેલ સિક્ચરીટીઝને ટાંચમા લેવા માટે એક્ટ હેઠળ પગલાં લેવાની ફરજ પડશે. એક્ટની કલમ ૧૩ની પેટા કલમ (૮) ની જોગવાઇઓ પ્રત્યે તમારૂ ધ્યાન દોરવામાં આવે છે, જેના ઉપયોગથી તમે સદરહું જોગવાઇઓમાં જણાવેલ સમયગાળા દરમિયાન સિક્ચોર્ડ એસેટપરત મેળવવા માટે મુક્ત છો. નોંધ લેવી કે જણાવેલ એક્ટની કલમ ૧૩(૧૩) હેઠળ, અમારી આગોતરી મંજૂરી વગર, ઉપર જ્ણાવેલ સિક્ચોરીટીઝની વેચાણ, લીઝ અથવા અન્ય રીતે તબદીલી કરવાની તમોને મનાઇ ફરમાવામાં આવે છે અદાણી કેપિટલ પ્રાઇવેટ લીમીટેડ વતી

સ્થળ : ગુજરાત તારીખ : ૦૫.૦૨.૨૦૨૨

ULTRACAB GHAR SURAKSHIT - AAP SURAKSHIT

ULTRACAB (INDIA) LIMITED

Survey No. 262. B/h. Galaxy Bearings Ltd., Shapar (Veraval) - 360024 Dist. - Raikot Guiarat CIN: L31300GJ2007PLC052394

Tel No.: +91 2827 - 253122 / 23 Fax: +91 2827 - 252725 E-mail: cs@ultracab.in web: www.ultracabwires.com

EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31st DECEMBER, 2021

(Amt Rs. in Lakhs)								
Sr.		QUARTER ENDED			SIX MONTH ENDED		YEAR ENDED	
No.	Particular	31.12.2021 Unaudited	30.09.2021 Unaudited	31.12.2020 UNAUDITED	31.12.2021 Unaudited	31.12.2020 UNAUDITED	31.03.2021 AUDITED	
1	Total Income from Operations	2097.05	2152.55	1728.18	5945.74	4938.70	7131.08	
2	Profit before Exceptional Items	101.09	100.70	64.79	278.09	172.42	264.19	
3	Net Profit before Tax (PBT)	101.09	100.70	64.76	279.17	164.55	256.17	
4	Net Profit after Tax (PAT)	82.80	69.81	56.43	207.57	134.21	204.42	
5	Total Comprehensive Income for the period	83.06	69.74	55.64	207.59	134.00	204.14	
6	Paid-up Equity Share Capital	1272.30	1272.30	1272.30	1272.30	1272.30	1272.30	
7	Reserves (excluding Revaluation Reserve)	-	-	-	-	-	1030.70	
8	Earning per Share (Face Value Rs. 10 per share) (not annualised) a)Basic (Rs.) b)Diluted (Rs.)	0.65 0.65	0.54 0.54	0.43 0.43	1.63 1.63	1.05 1.05	1.60 1.60	
1. Th	1. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of							

the SEBI (Listing Obligation and Other Disclosures Requirements) Regulations, 2015. The full format of the Unaudited Standalone Financial Results is available on the stock exchange website (www.bseindia.com) and Company's website (www.ultracabwires.com) 2. The above results are reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at its

Place: Rajkot

For and on behalf of Board of Directors of **ULTRACAB (INDIA) LIMITED**

Nitesh P. Vaghasiya

Chairman Cum Managing Director DIN: 01899455

















BIRLA CORPORATION LIMITED

CIN-L01132WB1919PLC003334

Regd. Office: 9/1, R.N. Mukherjee Road, Kolkata-700 001 (An MP Birla Group Company) E-mail: coordinator@birlacorp.com Website: www.birlacorporation.com

Phone: (033) 6616 6745/6729; Fax: (033) 2248 2872/7988

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE THREE AND NINE MONTHS ENDED 31ST DECEMBER, 2021

(₹ in Crores

	Consolidated			
<u>Particulars</u>	Three Months Ended 31/12/2021 (Unaudited)	Nine Months Ended 31/12/2021 (Unaudited)	Three Months Ended 31/12/2020 (Unaudited)	
Total Income from Operations (Net)	1756.95	5226.46	1822.82	
Net Profit before Tax and exceptional items	67.81	377.57	212.23	
3. Net Profit before Tax after exceptional items	74.81	384.57	212.23	
4. Net Profit after Tax	60.45	287.51	148.42	
Total Comprehensive Income for the period (Comprising profit for the period after tax and other comprehensive income after tax)	69.66	414.91	191.64	
6. Paid-Up Equity Share Capital (Face Value ₹ 10/- Per Share)	77.01	77.01	77.01	
7. Reserves (excluding Revaluation Reserve) as shown in	4585.10	4585.10	3906.65	
the Audited Balance Sheet of previous year	(As on 31/03/2021)	(As on 31/03/2021)	(As on 31/03/2020)	
8. Basic and Diluted Earnings Per Share for the period (₹)	7.85	37.34	19.27	
Notes :				

Notes:

Kolkata

The above results were reviewed by the Audit Committee on 3rd February, 2022 and taken on record by the Board of Directors of the Company at its meeting held on 4th February, 2022. The above results have been reviewed by the Statutory Auditors of the Company.

o) Key Standalone Financial Information:			(₹ in Crores)
<u>Particulars</u>	Three Months Ended 31/12/2021	Nine Months Ended 31/12/2021	Three Months Ended 31/12/2020
	(Unaudited)	(Unaudited)	(Unaudited)
Total Income	(Unaudited) 1126.59	(Unaudited) 3373.32	`
Total Income Net Profit before Tax and exceptional items	,	,	`
	1126.59	3373.32	1232.38

The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015. The full format of Unaudited Financial Results is available on the Stock Exchange website (www.nseindia.com and www.bseindia.com) and on the Company's website (www.birlacorporation.com)

For Birla Corporation Limited

(HARSH V. LODHA) Chairmar DIN 00394094 Place: Ahmedabad

Date : February 4, 2022

4th February, 2022 MP Birla Cement: Cement se Ghar tak

🖒 HDB 👯 માર્કિક એચડીબી ફાયનાન્સિયલ સર્વિસીઝ લીમીટેડ

૨૪૩૨૮ ઓફીસ : રાધિકા, બીજો માળ, લૉ ગાર્ડન રોડ નવરંગપુરા, અમદાવાદ, ગુંજરાત, પીનકોડ– ૩૮૦૦૦૯

રજીસ્ટર્ડ ઓફીસ : રાધિકા, બીજો માળ, લૉ ગાર્ડન રોડ, નવરંગપુરા, અમદાવાદ, ગુજરાત,

રજીસ્ટર્ડ ઓફીસ : ૧૦૪, બી–વિંગ, સુડા ભવન પાછળ, કલેક્ટર ઓફીસ પાસે, અથ્વા ગેટ, તાનપુરા, સુરત–૩૯૫૦૦૧

સરફૈસી એક્ટ, ૨૦૦૨ ની કલમ ૧૩(૨) હેઠળ

<u>માંગણા નોટીસ</u> તમે નીચે જ્યાપેલ દેવાદારો, સહ–દેવાદારો અને જામીનદારોએ એચડીબી ફાયનાન્સિયલ સર્વિસિઝ લીમીટેડ શાખા સુરતમાંથી તમારી સ્થાવર મિલકતો (સિક્ચોરિટી)નો ગીરો કરીને લોન(નો)ની સવલત(તો) મેળવી હતી. તમે તમારી નાણાંકિચ શિષ્તતા જાળવી નથી અને તેની પરત ચુકવણીમાં કસુર કર્યો છે. તમારા કસુરોને પગલે તમારી લોનો નોનપરકોર્મિંગ એસેટ્સ તરીકે વગીકૃત કરાઇ હોવાથી તમે મેળાવેલ જણાવેલ લોન(નો) તેમજનેની પરત ચુકવણી માટે સિક્સોટિટીંગની બાબતમાં સ્થાયેલ સિક્સોટિટી બાકી રકમની વસુલાત માટે એચડીબીએફએસ હકો ધરાવે છે, હવે સિક્ચોરિટાઇગ્રેશન અને રિકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ અને એન્ક્રોર્સિંગ્ટ ઓફ સિક્સીરિટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૦ (એક્ટ) ની ક્લમ ૧૩(૨) હેલા માંગણ નોટીસ અને એન્ક્રોર્સિંગ્ટ ઓફ સિક્સીરિટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૦ (એક્ટ) ની ક્લમ ૧૩(૨) હેલા માંગણ નોટીસ જારી કરાઇ છે, જેની વિગતો સિક્સીરિટી ઇન્ટરેસ્ટ (એન્ફ્રોર્સમેન્ટ) નિચમો, ૨૦૦૨ ના નિચમ ૩(૧) સાથે વંચાતી એક્ટની કલમ ૧૩(૨) મુજબ તમને વૈકલિક બજવાશીના માર્ગે અહીં પ્રસિદ્ધ કરાઇ રહી છે. દેવાદારો, સહ દેવાદારો, જમીનદારો, લોનો અને સિક્સોરિટીઝ, બાકી રકમ, કલમ ૧૩(૨) હેઠળ મોકલાયેલ માંગણા નોટીર મને દાવાની ૨કમ અહીં નીચે આપેલ છે :-

૧ (૧) દેવાદાર અને સહ-દેવાદારોઃ ૧. નરેન્દ્ર કુમાર શુક્લા, ૨. રીશી સુંદરપ્રસાદ શુક્લા ૩. શીતલાદેવી સુંદરપ્રસાદ શુક્લા ૪. આશા નરેન્દ્ર શુક્લા ૫. શીતલદેવી સુંદરપ્રસાદ શુક્લા ૬. રીશી સુંદરપ્રસાદ શુક્લા ૭. આશા નરેન્દ્ર શુક્લા, તમામનું સરનામું: (એ) એ-૧૦૨, મીરા રાસા લુંદરસાદ કું જુંસા છે. અસા અંદળ સુંસ્તા, (તમાન્યુ સરવાનું: (અ) અન્યવર, નારા નગર, ઉદ્ધા ગામ, કનૈયા ડેરી સામે, સુરત, સુરત-૩૯૪૨૧૦, ગુજરાત (બી) શોપ નં. ૧૦૩, મહાવી ૨ કોમ્પલેસ, ઉદ્યાના, સુરત, ગુજરાત–૩૯૪૧૨૧. (૨) લોન એકાઉન્ટ નંબર: ૧૨૬૩૩૨૩, ૩૧૨૫૯૬૭, ૧૩૬૧૮૧૩૯, ચુનિક આઇડી નં. ૯૮૯૪૪૫૪ સાથે જોડાયેલ (૩) લોનની ૨કમરૂા.માં:૮૭,૨૦,૦૦૦/–(રૂપિયા સિત્યાસી લાખ વીસ હજારપુરા) લોન એકાઉન્ટ નં.૧૨૬૩૩૨૩ના અને રૂા.૫૦૫૯૦૦૦/–(રૂપિયા પચાસ લાખ ઓગણસાહીંઠ હજાર પુરા)લોન એકાઉનું નં. ૩૧૨૫૯૬ બના અને રૂા.૭,૫૦,૦૦૦/–(રૂપિયા સાત લાખ પચાસ હજાર પુરા) લોન એકાઉન્ટ નં. ૧૩૬૧૮૧૩૯ના (૪) સિક્યોરીટીની વિગત: એ–ટાઇપ પ્લોટ નં. ૧૦૨, ક્ષેત્રફળ પ૮.પર ચો.મી., રેવન્યુ સર્વે નં. ૨ પૈકી અને ૩ પૈકી ક્ષેત્રફળ ૪૪૭૧૦.૦૦ ચો.મી., ટાઉન પ્લાનિંગ સ્કીમ નં. ૧ (ઉદ્યના– મજુરા), ફાઇનલ પ્લોટ નં. ૨/એ, ૨/બી, અને ૨/સી (નવો પ્લોટ નં. ૨૫ ,૨૬,૩૪), મોજે ગામ ઉદાના, સીટી સુરત ખાતેની સ્થાવર મિલકતના તમામ ભાગ અને હિસ્સા. (૫) માંગણા નોટીસની તારીખ: ૨૦.૦૧.૨૦૨૨ (૬) બાકી રકમ: ગ્ર ૯૮,૨૭,૪૯૭.૭૪ (રૂપિયા અહાણું લાખ સત્યાવીસ હજાર ચારસો સત્તાણું અને ચુમ્બોતેર પૈસા પુરો) ૧૯.૦૧.૨૦૨૨ મુજબ અને વાસ્તવિક છુટકારા સુધી કરારના દરે ચડત વ્યાજ તેમ૧ આકરિમક ખર્ચ, કોસ્ટ અને ચાર્જાસ વગેરે.

. દેવાદાર અને સહ–દેવાદારો/જામીનદારોને આ નોટીસના ૬૦ દિવસની અંદર પુરેપુરી ઉપર જ્યાવે માંગણાની રકમ તેમજ ચડત વ્યાજ ચુકવવા જણાવવામાં આવે છે, જેમાં નિષ્ફળ જતાં, એચડીબીએફએસના નીચે સહી કરનાર અધિકૃત અધિકારીને એક્ટ હેઠળ કાર્યવાહી કરીને ઉપર જણાવેલ સિક્ચોરિટીઝને ટાંચમાં લેવાની ફરજ પડશે. નોંધ લેવી કે જણાવેલ એક્ટની કલમ ૧૩(૧૩) હેઠળ ૨. ગીરવેદારોને એચડીબીએફએસની મંજુરી . પ્રગર વેચાણ, લીઝ, લીવ અને લાયસન્સ અથવા અન્ય રીતે ઉપર જણાવેલ સિક્ચોરિટીઝને તબદિલ કરવાન મનાઇ ફરમાવવામાં આવે છે. ૩. કોઇપણ પુછપરછ અથવા પુરેપુરી અને અંતિમ પતાવટ માટે શ્રી જિજ્ઞેશ દવે : મોબાઇલ નંબર : ૭૦૪૩૦૪૨૨૯૮ અધિકૃત અધિકારી, શ્રી પ્રશાંત સુરેશભાઇ માખેચા મોબાઇલ નં. ૭૬૦૦૮૦૦૯૦૦ અધિકૃત અધિકારી, શ્રી આશિષ પરિહાર મોબાઇલ નંબર : ૯૦૫૩૨૫૦૫૬૭ અને શ્રી શિરાગ છાંગાણી મોબાઇલ નેંબર : ૯૫૭૪૨૦૦૫૫૫ એચડીબી ફાચનાન્સિયલ સર્વિસઝ લીમીટેડનો સંપર્ક કરવ

સ્થળ : સુરત તારીખ : ૦૫ ફેબ્રુઆરી, ૨૦૨૨

એચડીબીએકએસ વર્ત

Ambuja Cement અંબુજા સિમેન્ટ લીમીટેડ

રજીસ્ટર્ડ ઓફીસ: પી.ઓ. અંબુજાનગર, તાલુકો: કોડીનાર, જીલો: ગીર સોમનાથ, ગુજરાત –૩૬૨ ૭૧૫ **કોર્પોરેટ ઓફીસ**: એલીગન્ટ બિઝનેસ પાર્ક, એમઆઇડીસી ક્રોસ રોડ 'બી', અંધેરી કુર્લા રોડ, અંધેરી (ઇસ્ટ), મુંબઇ –૪૦૦ ૦૫૯ ફોન : ૦૨૨–૪૦૬૬ ૭૦૦૦, **ઇમેઇલ** : shares@ambujacement.com doralยะ: www.ambujacement.com CIN: L26942GJ1981PLC004717

કંપનીનાં શેરહોલ્ડરોને નોટીસ

વિષય: ઇન્વેસ્ટર એજ્યુકેશન અને પ્રોટેક્શન ફંડ (આઇઇપીએફ) એકાઉન્ટમાં ઇક્વિટી શેરોની ફરજિયાત તબદિલી

આ સાથે અહી નોટીસ આપવામાં આવે છે કે કલમ ૧૨૪(૬) ની જોગવાઇઓને કોર્પોરેટ અફેર્સ મંત્રાલય દ્વારા જારી ઇન્વેસ્ટર એજ્યુકેશન અને પ્રોટેક્શન ફંડ ઓથોરીટી (એકાઉન્ટીંગ, ઓડિટ, ટ્રાન્સફર અને રીફંડ) નિયમો, ૨૦૧૬ અને એમેન્ડમેન્ટ રૂ લ્સ, ૨૦૧૭ (નિચમો) સાથે વાંચીને તે અન્વચે કંપનીને સતત સાત કે વધુ વર્ષથી શેરહોલ્ડરો દ્વારા દાવો ન કરાયેલ ડીવીડન્ડોને સબંધિત તમામ શેરો ઇન્વેસ્ટર એજ્યુકેશન અને પ્રોટેક્શન ફંડ (આઇઇપીએફ) એકાઉન્ટના નામે તબદીલ કરવા જરૂરી છે. કંપનીએ ઉપર જ્યાવેલ નિયમોનું પાલન કરીને જે શેરહોલ્ડરોનાં શેર આઇઇપીએફ એકાઉન્ટમાં તબદીલીને પાત્ર છે તે તમામ શેરહોલ્ડરોને વ્યક્તિગત નોટીસ મોકલી છે અને ટ્રાન્સફરને લાયક આવા શેરો અને તેજ રીતે દાવો ન કરાયેલ ડીવીડન્ડોની સંપૂર્ણ વિગતો કંપનીની વેબસાઇટ www.ambujacement.com/investors પર અપલોડ પણ કરી છે. શેરહોલ્ડરોને ખાંઇઇપીએફ એકાન્ટમાં તબદીલીને પાત્ર દાવો ન કરાચેલ ડીવીડન્ડો અને શેરોની વિગતો ચકાસવા વિનંતી કરવામાં આવે છે. શેરહોલ્ડરોએ નોંધ લેવી કે આઇઇપીએફ ઓથોરીટીમાં તબદીલ થયેલ દાવો ન કરાયેલ ડીવીડન્ડો અને શેરો બંને માટે નિયમો

હેઠળ જણાવેલ પ્રક્રિયાને અનુસર્ચા પછી આઇઇપીએક ઓથોરીટી પાસેથી તે પાછા મેળવવા માટે દાવો કરી શકાશે.

લાગતા વળગતા શેરહોલ્ડરોએ વધુમાં નોંધ લેવી કે કંપનીને ૧૬મી મે, ૨૦૨૨ સુધી તેમનાં તરફથી કોઇ વ્યવહાર મળશે નહી તો કંપની નિયમોમાં જણાવેલ આવશ્ચકતાઓનું પાલન કરીને શેરો ૩૧ મે,૨૦૨૨ સુધી આઇઇપીએફ એકાઉન્ટમાં તબદીલ કરશે. વધુમાં, જ્યાં શેરો ફીઝીકલ સ્વરૂપમાં ધરાવતા હોય તેવા કિસ્સામાં આવા શેરોની તબદીલીને સરળ બનાવા માટે કંપની તેમનાં ઓરીજનલ શેર સર્ટીફિકેટોની બદલીમાં ડુપ્લીકેટ શેર સર્ટીફીકેટ(ટો)જારી કરશે, અને આ જારી થતાં ઓરીજનલ શેર સર્ટીફિકેટો જેતેમનાં નામે છે તે સ્વચં રદ થશે અને બિન વટાઉ ગણવામાં આવશે. શેરહોલ્ડરો વધુમા એ પણ ધ્યાનમાં લેવુ કે કંપની દ્વારા તેની વેબસાઇટ પર અપલોડ કરાચેલ વિગતો ગણતરીમાં લેવામાં આવશે અને જ્ણાવેલ નિચમો અન્વચે આઇઇપીએફ સસ્પેન્સ એકાઉન્ટમાં શેરોની તબદીલીના હેતુસર કંપની દ્વારા ડ્રપ્લીકેટ શેર સર્ટીફિકેટોને જારી કરવા સબંધમાં સંપૂર્ણ નોટીસ તરીકે ગણવામાં આવશે. જો શેરો ડિમેટ સ્વરૂપમાં ધરાવતા હોચ તો તેવા કિસ્સામાં નિચમો હેઠળ જણાવાચેલ પ્રક્રિયા અનુસાર આઈછપીએફ ઓથોરીટીનાં ડીમેટ ખાતામાં ડીપોઝીટરીઓ દ્વારા કોર્પોરેટ પ્રવૃતિનાં માર્ગે અથવા શેરો તબદીલ કરવામાં આવશે. શેરહોલ્ડરોને વિષયની બાબતો અંગે કોઇપ્રશ્નો હોય તો તેઓ કંપની રજીરદ્રાર અને દ્રાન્સફર એજન્ટ મેસર્સ લિંક ઇનટાઇમ ઇન્ડિયા પ્રા. લિ., સી ૧૦૧, ૨૪૭ પાર્ક, એલબીએસ માર્ગ, વિક્રોલી વેસ્ટ, મુંબઇ-૪૦૦ ૦૮૩ ટેલિ નં. + ૯૧૨૨૪૯૧૮૬૦૬૦, ઇમેઇલ rnt.helpdesk@linkintime.co.in પર સંપર્ક કરી શકશે.

અંબુજા સિમેન્ટ લીમીટેડ વતી

સ્થળ : મુંબઇ તારીખ : ૦૪ ફેબ્રુઆરી,૨૦૨૨

સહી/– રાજીવ ગાંદી કંપની સેક્રેટરી

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



HARSHA ENGINEERS INTERNATIONAL LIMITED

(formerly known as Harsha Engineers International Private Limited and Harsha Abakus Solar Private Limited)

Our Company (formerly known as Harsha Engineers International Private Limited and Harsha Abakus Solar Private Limited) was incorporated as a private limited company under the provisions of the Companies Act, 1956 pursuant to a certificate of incorporation dated December 11, 2010, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli at Ahmedabad ("Roc"). Subsequently, our Company's name was changed to Harsha Engineers International Private Limited pursuant to a composite scheme of amalgamation and arrangement approved by Hon'ble National Company Law Tribunal, Ahmedabad Bench vide order dated December 23, 2021 and a fresh certificate of incorporation consequent to name change was issued by the RoC, on December 31, 2021. Our Company was also converted into a public limited company and the name of our Company was changed to Harsha Engineers International Limited. A fresh certificate of incorporation consequent upon conversion from private to public company was issued by the RoC, on January 1, 2022. For details of the change in the name and registered office of our Company, see "History and Certain Corporate Matters" beginning on page no 164 of the draft red herring prospectus dated February 3, 2022 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") on February 3, 2022.

Registered and Corporate Office: NH-8A, Sarkhej-Bavla Highway, Changodar, Ahmedabad 382213, Gujarat, India.; Tel: + 91 2717-618200; Contact Person: Kiran Mohanty, Company Secretary and Chief Compliance Officer; Tel: +91 2717-618200; E-mail: sec@harshaengineers.com; Website: www.harshaengineers.com; Corporate Identity Number: U29307GJ2010PLC063233

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 7,550.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 4,550.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,000.00 MILLION COMPRISING AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 667.50 MILLION BY RAJENDRA SHAH, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 750.00 MILLION BY HARISH RANGWALA, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 165.00 MILLION BY PILAK SHAH (TOGETHER REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDERS"), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 750.00 MILLION BY CHARUSHEELA RANGWALA AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 667.50 MILLION BY NIRMALA SHAH (TOGETHER REFERRED TO AS THE "PROMOTER GROUP SELLING SHAREHOLDERS", AND COLLECTIVELY WITH THE PROMOTER SELLING SHAREHOLDERS REFERRED TO AS THE "SELLING SHAREHOLDERS", AND EACH INDIVIDUALLY, AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER WILL CONSTITUTE [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL. THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ [●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREIN) NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, OFFER A DISCOUNT UP TO ₹ [●] OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES THROUGH A RIGHTS ISSUE TO EXISTING SHAREHOLDERS, PRIVATE PLACEMENT, PREFERENTIAL ALLOTMENT OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S), AGGREGATING UP TO ₹ 900.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE OFFER PRICE IS 💽 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT (IF ANY) AND MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE

BOOK RUNNING LEAD MANAGERS ("BRLMs") AND WILL BE ADVERTISED IN [a] EDITIONS OF [a], AN ENGLISH NATIONAL DAILY NEWSPAPER, [a] EDITIONS OF [a] A HINDI NATIONAL DAILY NEWSPAPER AND [a] EDITION OF [a] A GUJARATI NEWSPAPER (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days.

In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable This is an Offer in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR

Regulations, wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs and such portion, the "QIB Portion"), provided that our Company and the Promoter Selling Shareholders, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of RIBs using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not pe Offer through the ASBA Process. For further details, see "Offer Procedure" on page no 335 of the DRHP

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated February 3, 2022 with the SEBI of February 3, 2022.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and the websites of the BRLMs i.e., Axis Capital Limited at www.axiscapital.co.in; Equirus Capital Private Limited at www.equirus.com and JM Financial Limited at www.jmfl.com. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI with respect to disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Chief Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by our Company and/or the BRLMs and/or the BRLMs and/or the Company Secretary and Chief Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI

nvestments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 164 of the DRHP

The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company see "Capital Structure" beginning on page 73 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER			
AXIS CAPITAL	Equirus Onward upward	JM FINANCIAL	LINK Intime			
Axis Capital Limited	Equirus Capital Private Limited	JM Financial Limited	Link Intime India Private Limited			
1st Floor, Axis House, C-2 Wadia International	12th Floor, C Wing, Marathon Futurex,	7 th Floor, Cnergy	C-101, 247 Park,			
Centre, Pandurang Budhkar Marg	N M Joshi Marg, Lower Parel,	Appasaheb Marathe Marg	L.B.S. Marg, Vikhroli (West),			
Mumbai 400 025 Maharashtra, India	Mumbai 400 013 Maharashtra, India	Prabhadevi, Mumbai – 400 025	Mumbai 400 083, Maharashtra, India			
Tel.: +(91) 22 4325 2183	Tel: +(91) 22 4332 0700	Tel: (+91) 22 6630 3030;	Telephone: +(91) 2249-186200			
E-mail: harsha.ipo@axiscap.in	E-mail: harsha.ipo@equirus.com	E-mail: harsha.ipo@jmfl.com	E-mail: harshaengineers.ipo@linkintime.co.in			
Investor grievance E-mail:	Investor Grievance E-mail:	Investor Grievance E-mail:	Investor Grievance E-mail:			
complaints@axiscap.in	investorsgrievance@equirus.com	grievance.ibd@jmfl.com	harshaengineers.ipo@linkintime.co.in			
Website: www.axiscapital.co.in	Website: www.equirus.com	Website: www.jmfl.com	Website: www.linkintime.co.in			
Contact Person: Sagar Jatakiya / Simran Gadh	Contact Person: Ankesh Jain	Contact Person: Prachee Dhuri	Contact Person: Shanti Gopalkrishnan			
SEBI Registration No.: INM000012029	SEBI Registration No.: INM000011286	SEBI Registration No.: INM000010361	SEBI Registration No.: INR000004058			
Localitatized terms used herein and not executively defined shall have the come magning as executed to them in the DDUD						

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For HARSHA ENGINEERS INTERNATIONAL LIMITED (formerly known as Harsha Engineers International Private Limited and Harsha Abakus Solar Private Limited)

On behalf of the Board of Directors

HARSHA ENGINEERS INTERNATIONAL LIMITED (formerly known as Harsha Engineers International Private Limited and Harsha Abakus Solar Private Limited) is proposing, subject to applicable statutory and regulatory

Company Secretary and Chief Compliance Officer

requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated February 3, 2022 with SEBI on February 3, 2022
The DRHP shall be available on the websites of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and is available on the websites of the BRLMs i.e. Axis Capital Limited at www.axiscapital.co.in, Equirus Capital Private Limited at www.equirus.com and JM Financial Limited at www.jmfl.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 29 of the DRHP.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No offering or sale of securities in the United States is contemplated.