

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AHLUWALIA CONTRACTS (INDIA) LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBI MUTUAL FUND under its various schemes		
Whether the acquirer belongs to Promoter/Promoter group	N.A.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd, National Stock Exchange of India Ltd & The Calcutta Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of :</b>			
a) Shares carrying voting rights	12,38,084	1.8482%	NA
b) Share in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>12,38,084</b>	<b>1.8482%</b>	<b>NA</b>
<b>Details of acquisition (Details of acquisition mentioned in the Annexure)</b>			
a) Shares carrying voting rights acquired	26,00,000	3.8813%	NA
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>26,00,000</b>	<b>3.8813%</b>	<b>NA</b>
<b>After the acquisition, holding of acquirer alongwith PACs of :</b>			
a) Shares carrying voting rights	38,38,084	5.7295%	NA
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Shares pledged with the acquirer	NA	NA	NA
<b>d) Total (a+b+c+d)</b>	<b>38,38,084</b>	<b>5.7295%</b>	<b>NA</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Acquired 2,600,000 shares on 14-January-2021		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 133,975,120 consisting of 66,987,560 equity shares having a face value of Rs. 2/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 133,975,120 consisting of 66,987,560 equity shares having a face value of Rs. 2/- each.		
Total diluted share/voting capital of the TC after the said acquisition	NA		



 Aparna Nirgude  
 Executive Director & Chief Risk Officer

Place: Mumbai

Date: 15-January-2021

Note:

(\*) Total share capital/ voting to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.  
 (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.  
 (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

<i>Annexure</i>						
Scheme	Share holding before Acquisition		Shares acquired on 14-January-2021		Share holding after Acquisition	
	No of Shares	% holding of Eq Capital	No of Shares	% holding of Eq Capital	No of Shares	% holding of Eq Capital
SBI Large and Midcap Fund	12,14,084	1.8124%	-	0.0000%	12,14,084	1.8124%
SBI Magnum Children's Benefit Fund - Savings Plan	24,000	0.0358%	-	0.0000%	24,000	0.0358%
SBI Smallcap Fund	-	0.0000%	26,00,000	3.8813%	26,00,000	3.8813%
<b>Total</b>	<b>12,38,084</b>	<b>1.8482%</b>	<b>26,00,000</b>	<b>3.8813%</b>	<b>38,38,084</b>	<b>5.7295%</b>

*Aparna Nirgude*

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