

राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम)

साथ बढ़ें समृद्धि की ओर



Rashtriya Chemicals and
Fertilizers Limited

(A Government of India Undertaking)

Let us grow together

जय भगवान शर्मा
कंपनी सचिव

JAI BHAGWAN SHARMA
COMPANY SECRETARY

"प्रियदर्शिनी",
ईस्टर्न एक्सप्रेस हाइवे,
सायन, मुंबई - 400 022.

"Priyadarshini",
Eastern Express Highway,
Sion, Mumbai - 400 022.

दूरभाष / Tel. (Off.): (022) 24045024 फैक्स / Fax : (022) 24045022 • ई-मेल / E-mail : jbsharma@rcfltd.com वेबसाइट / Web : www.rcfltd.com
CIN: L24110MH1978GOI020185

RCF/CS/Stock Exchanges /2020

August 5, 2020

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051.
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Dear Sir /Madam,

Sub: Outcome of Debenture Allotment Committee Meeting held on August 5, 2020

In furtherance to our letter dated July 30, 2020 regarding intimation of Debenture Allotment Committee Meeting, we wish to inform you that the Debenture Allotment Committee of the Company in its meeting held today, approved and allotted 5000 Rated, Listed, Secured, Redeemable, Non-Cumulative, Taxable, Non-Convertible Bonds in the nature of Debentures of face value of Rs.10,00,000/-(Rupees Ten Lakh only) each, aggregating to Rs. 500 crore on private placement basis.

The details of the said allotments are mentioned below:

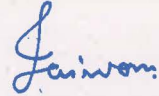
Issuer	Rashtriya Chemicals and Fertilizers Limited
Series Name	RCF Series I-2020
Kind of Securities offered	Rated, Listed, Secured, Redeemable, Non-Cumulative, Taxable, Non-Convertible Bonds in the nature of Debentures on Private placement basis for an issue size upto Rs. 500 Crore
Date of Allotment	August 5, 2020
Nominal Amount per security (In Rs.)	Rs.10,00,000/-
Proposed to be listed	Yes, on the WDM segment of BSE & NSE
Issue Size	5000 Debentures aggregating to Rs.500 Crore
Issue Size	Rs.500 Crore
Tenure	5 years
Interest / Coupon Rate	6.59 % p.a.
Details of payment of interest	Annually
Redemption / date of maturity	Tuesday, 05 August 2025
Charge/ security, if any, created over the assets	Yes, Secured

This notice is being submitted pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The meeting commenced at 1.10 p.m. and concluded at 1.40 p.m.

Kindly take the above information on record.

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited



(J.B. Sharma)
Company Secretary