



emami realty limited
(formerly emami Infrastructure Limited)

Ref: ERL/SECRETARIAL/2020-21/03

11th April, 2020

The General Manager
Department of Corporate
Services
BSE Limited
Phiroze S Jeejeebhoy Towers
Dalal Street, Mumbai-400 001

The Secretary
**National Stock Exchange of
India Limited**
Exchange Plaza, Bandra Kurla
Complex
Bandra (E), Mumbai-400 051

The Secretary
**The Calcutta Stock Exchange
Limited**
7, Lyons Range
Kolkata-700 001

Dear Sir(s),

Sub: Revised disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed herewith revised disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015, whereby the Company wishes to intimate that the Company has executed guarantee to secure the Non-Convertible Bonds issued / to be issued by our group companies, details whereof is provided in **Annexure A**.

In the revised disclosure, we have deleted the names of 2 group companies and also clarified that the Corporate Guarantee is being provided by the Company jointly with other Issuer Companies.

The same may be please taken record and suitably disseminated to all concerned.

This is for your information and record.

Thanking you,

Yours faithfully,

For Emami Realty Limited

Payel Agarwal nee Jain
Company Secretary
(ACS: 22418)



Annexure A

Sl. No.	Particulars	Details
1	Name of party for which such guarantees or indemnity or surety was given	Emami Capital Markets Limited Midkot Investments Private Limited TMT Viniyogan Limited Emami Frank Ross Limited, Sundew Finance Private Limited (collectively referred to as "Issuer Companies")
2	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arms-length"	The Issuer Companies are group company The transaction is done at "arms-length".
3	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions including amount of guarantee;	Emami Realty Limited is providing Corporate Guarantee (jointly with other Issuer Companies) of upto Rs. 1,275 Crores in favour of IDBI Trusteeship Services Limited (being the Security Trustee) on behalf of J.P Morgan Asia Securities Private Limited and Farallon Capital Asia Pte. Ltd., Singapore, for Non-Convertible Bonds issued / to be issued by the Issuer Companies, valid throughout the tenure of the Bonds. The Deed of Guarantee has been executed on 10 th April, 2020.
4	Impact of such guarantees or indemnity or surety on listed entity.	In the event of invocation, the guarantee may have an impact on the Company's financials.