



Ref. No. VIPUL/SEC/FY2021-22/ २०५५

August 17, 2021

The Secretary BSE Limited, (Equity Scrip Code: 511726) Corporate Relationship Department, At: 1 ST Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort,Mumbai-400001	The Manager (Listing) National Stock Exchange of India Limited, (Equity Scrip Code: VIPULLTD) Exchange Plaza, Bandra Kurla Complex, Bandra, Mumbai-400051
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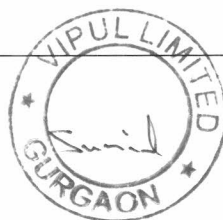
Sub: Disclosures by listed entities of defaults on payment of interest/ repayment of principal amount on loans from banks / financial institutions and unlisted debt securities

Dear Sir(s),

Pursuant to the provisions of Regulations 30 read with SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, please find attached herewith the requisite disclosures to the stock exchanges when the Company has defaulted in payment of interest / instalment obligations on loans, including revolving facilities like cash credit, from banks / financial institutions and unlisted debt securities which continues beyond 30 days. The following details as disclosed by the Company of default, as below in the prescribed format:

For loans including revolving facilities like cash credit from banks / financial institutions:

Sr. No.	Type of disclosure	Details	
1.	Name of the Listed entity	Vipul Limited	
2.	Date of making the disclosure	August 17, 2021	
3.	Nature of obligation	Term Loans	
4.	Name of the Lender(s)	DMI Finance Private Ltd	
5.	Date of default	August 16, 2021 (first day of default)	
6.	Current default amount(<i>break-up of principal and interest in INR Crore</i>)	Particulars	Amount(INR Crore)
		Interest	0.16
		Principal	0.36
		Total Over dues	0.52
- The loan from PNBHFL of Rs 357 crs is NPA since Feb 2020			



7.	Details of the obligation (total principal amount in INR Crore, tenure, interest rate, secured /unsecured, etc.)	Bank/FI	Type	Principal Amount (In Cr.)	Tenure	Rate of Interest	Secured / Unsecured
		DMI Finance Pvt Ltd	Term Loan	6.91	54 Months	17%	Secured
		CMS Finvest Ltd	Term Loan	3.00	12 Months	12%	Secured
		JP Financial Services Pvt Ltd	Term Loan	12.00	12 Months	13%	Secured
		Kanupriya Commercial Pvt Ltd	Term Loan	2.55	12 Months	12%	Secured
		Paramount Realtec Pvt Ltd	Term Loan	8.20	12 Months	18%	Secured
		Yaduka Financial Services Ltd	Term Loan	9.00	12 Months	18%	Secured
		Indian Overseas Bank	MCC	22.45	12 Months	14.45%	Secured
		IOB & PNB	BG Limit	43.75	12 Months	NA	Secured
		PNBHFL	Term loan	357.00	NPA	14.50%	Secured
		Edelweiss	NCD	75.00	54 Months	NA	Secured
	Unsecured Loan	ICD	93.63	12 Months	NA	Unsecured	
8.	Total amount of outstanding borrowings from Banks / financial institutions (in INR Crore)	Particulars		Amount(INR Crore)			
		Working Capital		20.80			
		Non Fund Based		43.75			
		NCD		75.00			
		Term Loans		397.99			
		Unsecured		93.63			
		Total Outstanding Debt		631.17			
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR Crore)	Particulars		Amount (INR Crore)			
		Outstanding Debt from banks / Financial institutions		537.54			
		Foreign Currency Convertible Bonds (FCCB)		0.00			
		Total		537.54			

For unlisted debt securities i.e. NCDs and NCRPS:

Sr. No	Type of disclosure	Details
1.	Name of the Listed entity	NA
2.	Date of making the disclosure	NA
3.	Type of instrument with ISIN	NA



Vipul Limited

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4.	Number of investors in the security as on date of default	NA
5.	Date of default	NA
6.	Current default amount (<i>break-up of principal and interest in INR crore</i>)	NA
7.	Details of the obligation (amount issued, tenure, coupon, secured/unsecured, redemption date etc.)	NA
8.	Total amount issued through debt securities (in INR crore)	NA
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	NA

You are requested to take the above confirmation on record and bring the same to the notice of all concerned.

Thanking you
Yours faithfully
For Vipul Limited



(Sunil Kumar)
Company Secretary
A-38859