

**Date: May 28, 2024**

**To,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (E),  
Mumbai-400051

**To**  
**BSE Limited**  
Department of Corporate Services - Listing  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400001

**SYMBOL: PTCIL**

**BSE Code: 539006**

**Sub: Submission of statement of deviation/variation**

**Dear Sir(s),**

With reference to compliance Under Regulation 32(1) (a) and (b) of the Securities Exchange Board of India (LODR) Regulation, 2015 the Company hereby enclosing copy of statement of deviation(s) or variation(s) as per format prescribed by SEBI in the utilization of funds raised by the Company for the quarter ended March 31, 2024.

We hereby confirm that, there was no deviation/variation in the utilization of proceeds of preferential allotment of the Company.

We request you to kindly take the above statement on your record.

**For PTC Industries Limited**

**Pragati Gupta Agrawal**  
**Company Secretary and Compliance Officer**

**Place: Lucknow**  
**Date: May 28, 2024**

## General information about company

Scrip Code*	539006
NSE Symbol	PTCIL
MSEI Symbol	NOTLISTED
ISIN	INE596F01018
Name of the listed entity	PTC INDUSTRIES LIMITED

### Statement(1)

Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	04-01-2024
Amount Raised (in Rs. Crores)	110.97
Report filed for Quarter ended	31-03-2024
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	No
Comments of the auditors, if any	No

### Statement(2)

Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	15-02-2024
Amount Raised (in Rs. Crores)	141.25
Report filed for Quarter ended	31-03-2024
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	CARE Ratings Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	No
Comments of the auditors, if any	No

### Signatory Details

Name of signatory Pragati Gupta Agrawal  
Designation of person Company Secretary and Compliance Officer  
Place Lucknow  
Date 28-05-2024