

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|---|--|--|
| Name of the Target Company (“TC”) | Krishna Institute of Medical Sciences Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (“PAC”) with the acquirer | General Atlantic Singapore KH Pte. Ltd. | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. The National Stock Exchange of India Limited 2. The BSE Limited | | |
| Details of the acquisition /disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 12,136,898 | 15.17% | 15.17% |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | N/A | N/A | N/A |
| c) Voting rights (“VR”) otherwise than by shares | N/A | N/A | N/A |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | N/A | N/A | N/A |
| e) Total (a+b+c+d) | 12,136,898 | 15.17% | 15.17% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired /sold | (2,200,000) | (2.75%) | (2.75%) |
| b) VRs acquired /sold otherwise than by shares | N/A | N/A | N/A |

| | | | |
|--|---|---------|---------|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold | N/A | N/A | N/A |
| d) Shares encumbered / invoked / released by the acquirer | N/A | N/A | N/A |
| e) Total (a+b+c+/-d) | (2,200,000) | (2.75%) | (2.75%) |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 9,936,898 | 12.42% | 12.42% |
| b) Shares encumbered with the acquirer | N/A | N/A | N/A |
| c) VRs otherwise than by shares | N/A | N/A | 0% |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | N/A | N/A | 0% |
| e) Total (a+b+c+d) | 9,936,898 | 12.42% | 12.42% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open market | | |
| Date of acquisition of shares / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 12 September 2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 80,027,787 equity shares of the TC (as per the shareholding pattern as on 30 June 2022 as publicly disclosed by the TC) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 80,027,787 equity shares of the TC (as per the shareholding pattern as on 30 June 2022 as publicly disclosed by the TC) | | |
| Total diluted share/voting capital of the TC after the said acquisition / sale | 80,027,787 equity shares of the TC (as per the shareholding pattern as on 30 June 2022 as publicly disclosed by the TC) | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as of 30 June 2022).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller/ Authorised Signatory

Place: Singapore

Date: 12 September 2022


A handwritten signature in blue ink, consisting of several overlapping loops and a vertical line extending downwards, positioned above a horizontal line.

Name: Ong Yu Huat

Director