

Dated: June 14, 2021

To,

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India Scrip Code: 543263	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051 Symbol: SMCGLOBAL	Listing Department, Calcutta Stock Exchange Limited 7, Lyons Range, Dalhousie Kolkata - 700001, West Bengal Scrip Code: 029186
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The Company Secretary,
SMC Global Securities Limited
11/6B, Shanti Chamber, Pusa Road,
New Delhi-110005, India

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

With reference to the above, please find the enclosed disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for acquisition of 6,425 equity shares of SMC Global Securities Limited.

Kindly take the above on record.

Thanking You,

Yours faithfully,


Shruti Aggrawal
Director
(DIN: 0688645)

Place: New Delhi

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

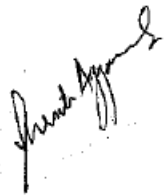
Part-A- Details of the Acquisition

Name of the Target Company (TC)	SMC Global Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Ms. Shruti Aggarwal ****Refer Annexure A for Persons Acting in Concert (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Calcutta Stock Exchange, National Stock Exchange, Bombay Stock Exchange		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,05,04,685*	62.3196%	62.3196%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	7,05,04,685	62.3196%	62.3196%
Details of acquisition			
a) Shares carrying voting rights acquired	6,425	0.0057%	0.0057%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-

Shruti Aggarwal

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	6,425	0.0057%	0.0057%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,05,11,110 ****	62.3253%	62.3253%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	7,05,11,110	62.3253%	62.3253%
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Purchase through open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition / sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	11-06-2021		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 22,62,68,900		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 22,62,68,900		
Total diluted share/voting capital of the TC after the said acquisition/ sale	NA		

Shankar Aggarwal



Signature of the acquirer / Authorised

Signatory Place: Delhi

Date: 14.06.2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(****) Details of shares held and voting rights of Persons acting in concern is annexed as **Annexure A**

(*****) Acquirer was not holding any shareholding individually before the acquisition but the holding of PAC before the acquisition was 7,05,04,685

Annexure A: Details of Persons acting in concern

Particulars	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/ voting capital of TC
Promoter:			
1. Mr. Subhash Chand Aggarwal	10095500	8.9235	8.9235
2. Mr. Mahesh Chand Gupta	9248500	8.1748	8.1748
3. Mrs. Sushma Gupta	75,66,550	6.6881	6.6881
4. Mr. Damodar Krishan Aggarwal	7,81,970	0.6912	0.6912
Members of promoter group			
1. Mrs. Hemlata Aggarwal	50,00,000	4.4195	4.4195
2. Mr. Pranay Aggarwal	27,20,550	2.4047	2.4047
3. Mrs. Ginni Devi	22,00,000	1.9446	1.9446
4. Mr. Himanshu Gupta	10,00,000	0.8839	0.8839
5. Mr. Madan Gopal Agarwal	9,84,000	0.8698	0.8698
6. Mr. Ajay Garg	8,41,600	0.7439	0.7439
7. Mr. Anurag Bansal	2,50,000	0.2210	0.2210
8. Mrs. Archana Aggarwal	30,000	0.0265	0.0265
9. ASM Pipes Private Limited	18,66,7140	16.5000	16.5000
10. Pulin Investments Private Limited	92,77,205	8.2002	8.2002
11. Jai Ambey Share Broking Limited	16,16,670	1.4290	1.4290
12. SMC Share Brokers Limited	2,25,000	0.1989	0.1989
Total	7,05,04,685	62.3196	62.3196

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