

Asha Tilokchand Kothari

Date: 16/02/2023

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400001.

Board of Directors
Vantage Knowledge Academy Ltd
2nd Floor, LN College,
H.D. Gaonkar Vidya Sanku Plot No. 89,
Near General Kariappa Bridge Rajendra Nagar,
Borivali East, Mumbai, Maharashtra, 400066.

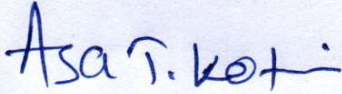
Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear sir/Madam

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith necessary information in the format prescribed in the said regulation relating to acquisition of shares of **Mrs. Asha Tilokchand Kothari (Acquirer) along with PAC.**

Please take the same on your record.

Thanks & Regards



Asha Tilokchand Kothari

Date: 16/02/2023

Place: Mumbai

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Vantage Knowledge Academy Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Asha Tilokchand Kothari (Acquirer) and Vishal Tilokchand Kothari (PAC) Visagar Financial Services Limited (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Listed		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,77,354	8.26%	8.26%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	2,77,354	8.26%	8.26%
Details of acquisition			
a) Shares carrying voting rights acquired	4,34,705	12.95%	12.95%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			

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category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	4,34,705	12.95% #	12.95% #
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	7,12,059	21.21%	21.21%
	7,12,059	21.21%	21.21%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off-Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15th February, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 3,35,75,000/- divided into 33,57,500 Equity shares of Rs. 10/- each fully paid up.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 3,35,75,000/- divided into 33,57,500 Equity shares of Rs. 10/- each fully paid up.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,35,75,000/- divided into 33,57,500 Equity shares of Rs. 10/- each fully paid up.		

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The percent is calculated on the issued capital i.e. 33,57,500 equity shares.



Signature of the acquirer / Authorised Signatory

Asha Tilokchand Kothari

Place: **Mumbai**

Date: **16/02/2023**

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.