

A.NITHYA

No. 11, Raghupathy Naickenpalayam, Annaikalpalayam,
Railway Colony, Lakkapurampudur,
Erode – 638002

Saturday, 27th May 2022

BSE Limited Floor 25," P.J Towers" Dalal Street, Mumbai – 400001 Scrip Code: 533284	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051. Scrip Code: RPPINFRA
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Dear Sirs

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7 (2) of SEBI (Prohibition of Insider Trading) Regulation 2015.

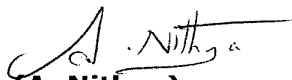
We would like to inform you that with reference to our letter No.268/SECT/Stock Exchange/2021-22 dated 17th December 2021 regarding cancellation of 29,50,000 warrants earlier allotted to promoters Mr. P. Arulsundaram and Mrs. A Nithya due to their request for cancellation and not to exercise their rights for conversion of Warrants into Equity, the diluted share capital of the company has changed. We noted that we have not informed this earlier.

Accordingly, disclosure by the promoter(s) to the Stock Exchanges and to the target company for cancellation of said warrants has been enclosed as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulation 2015.

Kindly note the above compliances for your records.

Thanking you,

Yours Truly,



(A. Nithya)
Promoter
R.P.P Infra Projects Limited

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	R.P.P INFRA PROJECTS LIMITED												
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Mrs. A. Nithya (Acquirer) Mr. P. Arulsundaram (Acquirer) Mrs. A. N.A.Yagavi (Acquirer) Ms. Tharunya N A (Acquirer) Mrs. Gowriammal (Acquirer)												
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes –Promoter/Promoter group												
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & National Stock Exchange of India Limited												
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)										
Before the acquisition under consideration, holding of :													
a) Shares carrying voting rights													
i. Fully paid up shares:-													
<table border="1" style="width: 100%;"> <tr> <td>Mrs. A.Nithya</td> <td>5749898</td> </tr> <tr> <td>Mr. A.Arulsundaram</td> <td>7268443</td> </tr> <tr> <td>SmtGowriammal</td> <td>50</td> </tr> <tr> <td>Mrs. N.A. Yagavi</td> <td>33848</td> </tr> <tr> <td>Mrs. N.A. Tharunya</td> <td>27500</td> </tr> </table>	Mrs. A.Nithya	5749898	Mr. A.Arulsundaram	7268443	SmtGowriammal	50	Mrs. N.A. Yagavi	33848	Mrs. N.A. Tharunya	27500	13079739	40.63	32.03
Mrs. A.Nithya	5749898												
Mr. A.Arulsundaram	7268443												
SmtGowriammal	50												
Mrs. N.A. Yagavi	33848												
Mrs. N.A. Tharunya	27500												
ii. Party Paid up shares:-													
<table border="1" style="width: 100%;"> <tr> <td>Mrs. A.Nithya</td> <td>3449939</td> </tr> <tr> <td>Mr. A.Arulsundaram</td> <td>4361066</td> </tr> <tr> <td>SmtGowriammal</td> <td>30</td> </tr> <tr> <td>Mrs. N.A. Yagavi</td> <td>20309</td> </tr> <tr> <td>Mrs. N.A. Tharunya</td> <td>16500</td> </tr> </table>	Mrs. A.Nithya	3449939	Mr. A.Arulsundaram	4361066	SmtGowriammal	30	Mrs. N.A. Yagavi	20309	Mrs. N.A. Tharunya	16500	7847844	14.63	19.22
Mrs. A.Nithya	3449939												
Mr. A.Arulsundaram	4361066												
SmtGowriammal	30												
Mrs. N.A. Yagavi	20309												
Mrs. N.A. Tharunya	16500												

<p>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</p> <table border="1" data-bbox="259 325 779 409"> <tr> <td>Mrs. A.Nithya</td> <td>340000</td> </tr> <tr> <td>Mr. A.Arulsundaram</td> <td>4970000</td> </tr> </table> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <table border="1" data-bbox="259 808 779 1102"> <tr> <td>Mrs. A. Nithya</td> <td>7,50,000 Convertible Warrants into Equity Shares</td> </tr> <tr> <td>Mr. P. Arulsundaram</td> <td>22,00,000 Convertible Warrants into Equity Shares</td> </tr> </table> <p>e) Total (a+b+c+d)</p>	Mrs. A.Nithya	340000	Mr. A.Arulsundaram	4970000	Mrs. A. Nithya	7,50,000 Convertible Warrants into Equity Shares	Mr. P. Arulsundaram	22,00,000 Convertible Warrants into Equity Shares	<p>2950000</p> <p>23877583</p>	<p>-</p> <p>55.26</p>	<p>7.23</p> <p>58.48</p>
Mrs. A.Nithya	340000										
Mr. A.Arulsundaram	4970000										
Mrs. A. Nithya	7,50,000 Convertible Warrants into Equity Shares										
Mr. P. Arulsundaram	22,00,000 Convertible Warrants into Equity Shares										
Details of acquisition/sale											
<p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p>	<p>-</p>	<p>-</p>	<p>-</p>								

c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	20927583	55.26	55.25
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Warrant cancellation		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable – Date of cancellation of warrants	17.12.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,78,80,584 comprised of 2,36,50,584 Shares Fully Paid 1,42,30,000 Partly Paid 29,50,000 warrants convertible into equal number of equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale – Warrant Cancellation	3,78,80,584 comprised of 2,36,50,584 Shares Fully Paid 1,42,30,000 Partly Paid		
Total diluted share/voting capital of the TC after the said Acquisition– Warrant Cancellation	3,78,80,584 comprised of 2,36,50,584 Shares Fully Paid 1,42,30,000 Partly Paid		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31 of SEBI (LODR) Regulation, 2018.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note 1: Company has allotted 40 Lakh warrants to promoters on 14th July 2020 based on prior in-principle approval received from stock exchanges, out of which, 10.5 Lakhs warrants have been converted to equity shares on 4th March 2021. Remaining 29.50 Lakhs warrants were awaiting for conversion. Further the Company were received letter from warrant holders vide letter dated 16.12.2021 towards unable to exercise right of conversion within a period of 18 months from date of allotment. Accordingly, the consideration of Rs.6,63,76,000 ($2950000 \times 90 \times 25\%$) received with respect to 29,50,000 warrants are forfeited and warrants were cancelled by Company on 17th December 2021.

Note 2: The Company has allotted partly paid up of 1,42,30,000 shares (Rs.6 paid up) on 26.10.2021 (including promoters shareholding of 7847844 shares). Fully paid up are Rs. 10 per share paid up.



A. Nithya

Date: 27.05.2022

Place: Erode