

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Morarka Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dwarikesh Trading Company Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	22,09,831	49.08%	49.08%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	22,09,831	49.08%	49.08%
Details of acquisition			
a) Shares carrying voting rights acquired	23	0.00	0.00
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-

d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	23	0.00	0.00
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	22,09,854	49.09	49.09
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	22,09,854	49.09	49.09
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 24, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	45,02,100		
Equity share capital/ total voting capital of the TC after the said acquisition	45,02,100		
Total diluted share/voting capital of the TC after the said acquisition	N.A.		

Priyanka
Gautam
Morarka

Digitally signed by
Priyanka Gautam
Morarka
Date: 2022.02.25
12:25:32 +05'30'

Signature of the acquirer / Authorised Signatory:

Place: Mumbai

Date: February 25, 2022