

Format for disclosures under Regulation 29(1) (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A-Details of the Acquisition

Name of the Target Company (TC)	National Oxygen Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sarita Saraf		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	3030079	63.10	63.10
b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NIL	0.00	0.00
c) Voting rights (VR) otherwise than by equity shares	NIL	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	3030079	63.10	63.10
Details of acquisition			
a) Shares carrying voting rights acquired	215611	4.49	4.49
b) VRs acquired otherwise than by equity shares	NIL	0.00	0.00
	NIL	0.00	0.00

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	0.00	0.00
d) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)			
e) Total (a+b+c+d)	215611	4.49	4.49
After the acquisition, holding of acquirer along with PACs of:-			
a) Shares carrying voting rights	3245690	67.59	67.59
b) VRs otherwise than by equity shares	NIL	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
d) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NIL	NIL	NIL
e) Total (a+b+c+d)	3245690	67.59	67.59
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer/encumbrance etc.)	Open market		
Date of acquisition of / date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in TC.	Date of Acquisition -18.03.2020		
Equity share capital / total voting capital of the	48022710/- (4802271 equity shares of Rs.10/-		

TC before the said acquisition/sale	each)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	48022710/- (4802271 equity shares of Rs.10/- each)
Total diluted share/voting capital of the TC after the said acquisition/sale	48022710/- (4802271 equity shares of Rs.10/- each)

Part-B ***

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Signature of the acquirer

Place: Chennai

Date: 19.03.2020

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the LODR.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer

Date:- 19.03.2020

Place:- **Chennai**