

# KSL HOLDINGS PRIVATE LIMITED

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SECT/KSLH/

January 15, 2021

National Stock Exchange of India Ltd.  
Exchange Plaza,  
Bandra-Kurla Complex Bandra (E),  
Mumbai – 400 051  
Symbol - **BHARATFORG**

BSE Ltd.  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400 001.  
Scrip Code – **500493**

**REG. : BHARAT FORGE LIMITED**

**Sub : Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith the details of the encumbrance of shares of the paid up capital of Bharat Forge Ltd, a Target Company, disclosed in the prescribed format as required under Regulation 31 of the above referred Regulations.

Thanking you,

Yours faithfully,  
For KSL Holdings Private Limited

  
Director

Encl. : As above

C.C. – Company Secretary,  
Bharat Forge Limited,  
Mundhwa, Pune 411 036

**ANNEXURE - 1**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)		Bharat Forge Ltd.	
Names of the stock exchanges where the shares of the target company are listed		1. National Stock Exchange of India Ltd. 2. BSE Ltd.	
Date of reporting		15/01/2021	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		KSL Holdings Pvt. Ltd.	

**Details of the creation of encumbrance:**

Name of the promoter (s) or PACs with their target company (1)	Number	% of total share capital	Number already encumbered (2)	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation / encumbrance	Type of (pledge/ disposal of others)	Type of encumbrance (lien/ non-undertaking/ **)	Reasons for non-encumbrance / **	Number	% of share capital	Name of the entity whose shares are encumbered ***	Number	% of total share capital
B. N. Kalyani + Promoter Group / PAC As per Annexure - I	213061840	45.76%	NIL	NIL	Creation	15/01/2021	Others : Guarantee containing a non disposal undertaking for value of shares equal to 2X amount of outstanding loan which is currently Rs. 345 Cr.	Corporate guarantee to secure a loan availed by a group Company	Issue of Corporate guarantee to secure a loan availed by a group Company	N.A.	Approx. 2.50% based on current market capitalisation	Yes Bank Ltd./ Axis Trustee Securities Ltd.	N.A.	Approx. 2.5% based on current market capitalisation

x *B. N. Kalyani*

Signature of the Authorized Signatory : B. N. Kalyani  
Place : Pune

Date : 15-01-2021

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

## ANNEXURE - I

## BHARAT FORGE LTD.

## Promoter / Promoter Group Shareholding

Name	Shares	%
Amit Babasaheb Kalyani	700,350	0.15
Gaurishankar Neelkanth Kalyani	690,440	0.15
Rohini Gaurishankar Kalyani	101,460	0.02
Babasaheb Neelkanth Kalyani	78,150	0.02
Sheetal Gaurishankar Kalyani	22,980	0.00
Viraj Gaurishankar Kalyani	22,800	0.00
Deeksha Amit Kalyani	50	0.00
Sulochana Neelkanth Kalyani	-	-
Babasaheb Kalyani Family Trust	-	-
<b>KSL Holdings Pvt. Ltd.</b>	46,285,740	9.94
Ajinkya Investment & Trading Company	19,637,850	4.22
Sundaram Trading and Investment Pvt. Ltd.	55,240,174	11.86
Kalyani Investment Company Ltd.	63,312,190	13.60
BF Investment Ltd	15,614,676	3.35
Rajgad Trading Co. Pvt. Ltd.	1,325,520	0.28
Tangmarg Investment & Trading Pvt. Ltd.	776,000	0.17
Yusmarg Investment & Trading Pvt. Ltd.	1,644,000	0.35
Kalyani Consultants Pvt. Ltd.	657,000	0.14
Jannhavi Investment Pvt. Ltd.	4,435,140	0.95
Dronacharya Investment & Trading Pvt. Ltd.	141,430	0.03
Cornflower Investment & Finance Pvt. Ltd.	494,000	0.11
Dandakaranya Investment & Trading Pvt. Ltd.	1,025,000	0.22
Campanula Investment & Finance Pvt. Ltd.	688,890	0.15
Hastinapur Investment & Trading Pvt. Ltd.	168,000	0.04
<b>TOTAL</b>	<b>213,061,840</b>	<b>45.76</b>