PRAJEEV INVESTMENTS LIMITED (CIN- U65992WB1972PLC028510

Hanuman Estates Ltd, 2nd floor, 19 R N Mukherjee Road Kolkata -700 001

Mobile 9073669435 email- prajeevinvestments@gmail.com

Date 15th September 2023

To. To, M/s Usha Martin Ltd M/s National Stock Exchange The Secretary 2A. Shakespeare Sarani Limited BSE Ltd Kolkata 700 071 Exchange Plaza, 5th Floor Phiroze Jeejeebhoy Towers Email: Plot No. C/1, G-Block Dalal Street cosec@ushamartin.co.in BandraKurla Complex, Mumbai 400001 Bandra (E) Emailcorp.relations@bseindia.co Mumbai 400051 Email:takeover@nse.co.in

Dear Sirs,

Enclosed please find herewith the disclosures Under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011, for purchase of 5,000 (Five Thousand) equity shares of Usha Martin Ltd.

This is for your kind information and record..

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For PRAJEEV INVESTMENTS LTD

(Ghanshyam Das Lakhotia)

Director

Encl: as above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL

ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

		ACCOMMINED AND TAK	E O TEIRO / TRE O O E / TITO	7140, 2011	
1		Name of the Target Company (TC)	Usha Martin Limited		
2		Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Prajeev Investments Ltd		
3		Wether the acquirer belongs to Promoter/Promoter Group	Yes		
4		Name(s) of the Stock Exchange (s) where the shares of TC are Listed	Mumbai Stock Exchange (BSE), The National Stock Exchange of India Ltd (NSE), Societe de la Bourse de Luxembourg (GDR are listed at Luxembourg)		
5		alls of the acquisition/disposal/holding of res/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the TC (*)
	Bef	ore the acquisition/disposal under			1
	consideration, holding of :				
		Shares carrying voting rights	6,27,000	0.21%	0.21%
	b)	Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others)	0,21,000		
			-	0.00%	0.00%
		Warrants/convertible securities/ any other	-	0.00%	0.00%
		instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	0.00%	0.00%
	Total (a+b+c+d)		6,27,000	0.21%	0.21%
	Details of acquisition/sale		0,27,000	0.2170	0.2170
			5,000	0.00%	0.00%
		VRs acquired otherwise than by equity shares	-	0.00%	0.00%
	c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	_	0.00%	0.00%
	d)	Shares encumbered / invoked/ released by the acquirer		0.00%	0.00%
	Total (a+b+c+d)		5,000	0.00%	0.00%
			3,000	0.0076	0.0076
		er the acquisition/sale, holding of			
		Shares carrying voting rights acquired	6,32,000	0.21%	0.21%
	(a	Shares encumbered with the acquire	-	0.00%	0.00%
	d)	VRs acquired otherwise than by equity shares Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	-	0.00%	0.00%
		holding in each category) after acquisition/sale	_	0.00%	0.00%
		Total (a+b+c+d)	6,32,000	0.21%	0.21%
6	pub	de of acquisition/sale (e.g. open market / off-market / lic issue / rights issue /preferential allotment / inter- ransfer etc.)	ACQUISITION (NSE -OPEN MARKET)		
7	rece app	e of acquisition / sale of shares / VR or date of sipt of intimation of allotment of shares, whichever is licable	13/09/2023		
8	befo	ity share capital / total voting capital of the TC ore the said acquisition/sale	6,27,000		
9	the	ity share capital/ total voting capital of the TC after said acquisition/sale	6,32,000		
10		al diluted share/voting capital of the TC after the l acquisition/sale	6,32,000		

Note

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For PRAJEEV INVESTMENTS LTD

(Ghanshyam Das Lakhotia)

Director

Signature of the acquirer / Authorised Signatory

Place: Kolkata Date: 15/09/2023