

February 15, 2023

To,

BSE Limited

Department of Corporate Services,
1st floor, New Trading Ring
Rotunda Building, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.
Fax : 22723121/3719/2037/2039
Scrip Code : 500117

Ref: Mail dated February 10, 2023 regarding discrepancy in disclosure under Regulation 31 of SEBI (SAST) Regulations 2011 for Target Company - DCW Ltd (500117)

Sub: Revised disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir/Madam,

We refer to your email dated February 10, 2023 to rectify the disclosure submitted under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 regarding release of encumbrance of Equity Shares held by Promoter(s)/Promoter Group together with Persons Acting in Concert (PAC) in DCW Limited on November 10, 2022.

In this regard, please find enclosed herewith the revised disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 w.r.t release of encumbrance of Equity Shares held by Promoter(s)/Promoter Group together with Persons Acting in Concert (PAC) in DCW Limited after incorporating the following changes as mentioned in your aforementioned email:

1. Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 is as per SEBI Circular issued on August 5, 2015
2. Name of both the entities i.e. the lender and the trustee who may hold shares directly or on behalf of the lender
3. Post Event holding of encumbered shares
4. Reason for encumbrance

You are requested to take the same on record and oblige.

Thanking You,

Yours faithfully,

For and on behalf of Promoter(s) and PAC

Pramod Kumar Jain

Place: Mumbai

CC:

Mr. Dilip Darji

Sr. General Manager (Legal) & Company Secretary

DCW Limited

Registered Office: DCW Limited, Dhrangadhra - 363 315

Corporate Office: 3rd Floor, Nirmal, Nariman Point, Mumbai - 400 021

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | DCW Limited | | | | | | | | | | | | |
|---|---|--------------------------|---|--------------------------|---|--|--|---------------------------|--------|--------------------------|---|---|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | BSE Limited - "BSE" National Stock Exchange of India Ltd - "NSE" | | | | | | | | | | | | |
| Date of reporting | 10-11-2022 | | | | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Mr. Vivek Jain M/s. Vivek Jain (HUF) Ms. Meeta Jain Mr. Saatvik Jain M/s. Florida Holdings and Trading Private Limited Ms. Usha Jain Mr. Bakul Jain Ms. Paulomi Jain Ms. Durgawati Jain M/s. Dhrangadhra Trading Co. Pvt Ltd M/s. Sahu Brothers Private Limited | | | | | | | | | | | | |
| Details of the creation/invocation/release of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter(s) or PACs with him(**) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares{creation [(2)+(3)] /release [(2)-(3)] / invocation [(2)-(3)]} | |
| | Number | % of total share capital | Number | % of total share capital | Type of event(creation / release / invocation) | Date of creation/invocation release of encumbrance | Type of encumbrance(pledge/lien/non disposal undertaking/others) | Reasons for encumbrance** | Number | % of total share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |

| | | | | | | | | | | | | | |
|---|----------|-------|----------|-------|----------------------|-----------|--------|---|---------|------|--|---|---|
| Mr. Vivek Jain | 9442244 | 3.20 | 7108911 | 2.41 | Revocation of Pledge | 9-11-2022 | Pledge | Release of Pledge on shares by the lenders as per the terms & conditions agreed with them | 7108911 | 2.41 | VISTRA ITCL (INDIA) LTD acting as a security trustee on behalf of the Lenders i.e. IndusInd Bank Limited, Optionally Convertible Debentures and Non-Convertible Debenture Holders | 0 | 0 |
| M/s. Vivek Jain (HUF) | 88020 | 0.03 | 88020 | 0.03 | Revocation of Pledge | 9-11-2022 | Pledge | | 88020 | 0.03 | | 0 | 0 |
| Ms. Meeta Jain | 6212534 | 2.1 | 878720 | 0.30 | Revocation of Pledge | 9-11-2022 | Pledge | | 878720 | 0.30 | | 0 | 0 |
| Mr. Saatvik Jain | 1366018 | 0.46 | 1366018 | 0.46 | Revocation of Pledge | 9-11-2022 | Pledge | | 1366018 | 0.46 | | 0 | 0 |
| M/s. Florida Holdings and Trading Pvt Ltd | 1322450 | 0.45 | 1322450 | 0.45 | Revocation of Pledge | 9-11-2022 | Pledge | | 1322450 | 0.45 | | 0 | 0 |
| Ms. Usha Jain | 7047761 | 2.39 | 7047761 | 2.39 | Revocation of Pledge | 9-11-2022 | Pledge | | 7047761 | 2.39 | | 0 | 0 |
| Mr. Bakul Jain | 1263332 | 0.43 | 469494 | 0.16 | Revocation of Pledge | 9-11-2022 | Pledge | | 469494 | 0.16 | | 0 | 0 |
| Ms. Paulomi Jain | 4935085 | 1.67 | 4036275 | 1.37 | Revocation of Pledge | 9-11-2022 | Pledge | | 4036275 | 1.37 | | 0 | 0 |
| Ms. Durgavati Jain | 2541991 | 0.86 | 2541991 | 0.86 | Revocation of Pledge | 9-11-2022 | Pledge | | 2541991 | 0.86 | | 0 | 0 |
| M/s. Dhrangadhra Trading Company Pvt Ltd | 1280500 | 0.43 | 1280500 | 0.43 | Revocation of Pledge | 9-11-2022 | Pledge | | 1280500 | 0.43 | | 0 | 0 |
| M/s. Sahu Brothers Private Limited | 52459860 | 17.77 | 52459860 | 17.77 | Revocation of Pledge | 9-11-2022 | Pledge | 52459860 | 17.77 | 0 | 0 | | |

For and on behalf of Promoter(s) and PAC

Pramod Kumar Jain

Place: Mumbai

Date: 15/02/2023

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.