

Date: March 21, 2024

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	To, National Stock Exchange of India Ltd., Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051	To, Reliance Chemotex Industries Ltd. Registered Office: Village Kanpur, Post Box No.73, Udaipur, Rajasthan, 313003
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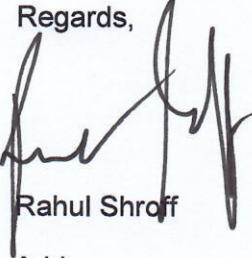
Sub.: Information under Regulation 29 (2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the declaration in **Annexure-A** in compliance with Regulation 29 (2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

This letter is intended for the information and records of the Target Company and the Stock Exchanges.

Regards,



Rahul Shroff

Add:-

Flat No. 92, Maker Tower- L,
Co-Operative Housing Society Ltd,
G.D Somani Marg, Cuffe Parade,
Mumbai- 400005, Maharashtra

Annexure-A

Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Chemotex Industries Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rahul Shroff For details of the Acquirer alongwith other Members of Promoter & Promoter Group i.e. Persons Acting in Concert (PACs) with their shareholdings – Please refer Annexure B		
Whether the acquirer belongs to Promoter / Promoter group	Yes (promoter group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. 2. BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	51,05,719	67.68 %	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	51,05,719	67.68 %	-

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,73,180	2.30 %	-
b) VRs acquired/ sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,73,180	2.30 %	-

After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	51,05,719	67.68 %	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	51,05,719	67.68 %	-
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer Transfer of shares from Mr. Shanker Lal Shroff (promoter) to Mr. Rahul Shroff (promoter group) by way of a gift		
Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 19, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Paid-up equity share capital is Rs. 7,54,35,630 comprising of 75,43,563 equity shares of the face value of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Paid-up equity share capital is Rs. 7,54,35,630 comprising of 75,43,563 equity shares of the face value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Paid-up equity share capital is Rs. 7,54,35,630 comprising of 75,43,563 equity shares of the face value of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

A handwritten signature in black ink, appearing to read 'Rahul Shroff', is written over a horizontal line.

Rahul Shroff

Place: Mumbai

Date: March 21, 2024

Annexure B**List of Promoter and Promoter Group i.e. Persons Acting in Concert (PACs) with details of their Shareholdings**

Sr. No.	Name	Holding before the Transaction		Holding after the Transaction	
		Total nos. shares held	Shareholding as a % of total no. of shares	Total nos. shares held	Shareholding as a % of total no. of shares
1.	Sanjiv Shroff (HUF)	7,680	0.10	7,680	0.10
2.	Nand Gopal Khaitan	100	0.00	100	0.00
3.	Dipika Shroff	2,31,150	3.06	2,31,150	3.06
4.	Sanjiv Shroff	1,61,180	2.14	1,61,180	2.14
5.	Shanker Lal Shroff	1,73,230	2.30	50	0.00
6.	Bimla Devi Shroff (Ceased to be part of Promoter Group)	0	0.00	0	0.00
7.	Rahul Shroff	1,95,600	2.59	3,68,780	4.89
8.	Ameya Shroff	1,24,000	1.64	1,24,000	1.64
9.	Shanker Lal Sanjiv Shroff HUF	0	0.00	0	0.00
10.	Modern Fibotex India Limited	31,19,719	41.36	31,19,719	41.36
11.	A R Fibtex Private Limited	3,00,000	3.98	3,00,000	3.98
12.	A R Commercial Private Limited	1,92,300	2.55	1,92,300	2.55
13.	A S Chemotex Private Limited	3,05,380	4.05	3,05,380	4.05
14.	Sunrise Producers Private Limited	2,95,380	3.92	2,95,380	3.92
Total		51,05,719	67.68	51,05,719	67.68

Note:

i. The above shareholding details are taken as per the latest shareholding pattern i.e. December 31, 2023 filed with the Stock Exchange under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and considering disclosures made under regulation 29 (2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on February 27, 2024.

ii. The shareholding of PACs before and after the acquisition of shares remains the same, as the Inter-se transfer, Transfer of shares amongst the members of the promoter group.



Rahul Shroff

Place: Mumbai

Date: March 21, 2024