



Smiths & Founders (India) Limited

SFIL/COSEC/BSE/DISC/29(2)/2020-21

Thursday, 31st December, 2020

The Department of Corporate Relations

BSE Limited

25th Floor, P.J.Towers

Dalal Street,

Mumbai - 400 001

Dear Sir,

Sub: Disclosure under Reg 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Ref: Scrip Code No.513418

We are enclosing under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, a disclosure statement in the prescribed format, in respect of Equity Shares of Smiths & Founders (India) Limited (Target Company) acquired by Mr. Suresh Shastry (Promoter & Director) as per the details given therein.

Kindly take the same on record.

Thanking you,

Yours Faithfully,

For Smiths & Founders (India) Limited

(Roopashree B Shettigar)

Company Secretary & Compliance Officer

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|-----------------------------------|--|--|
| Name of the Target Company (TC) | Smiths & Founders (India) Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Suresh Shastry | | |
| Whether the acquirer belongs to Promoter/Promoter Group | Yes, Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. | | |
| Details of the acquisition/disposal as follows | Number | % W.r.t. total share/voting capital wherever applicable(*) | % W.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 29140850 | 28.57 | 28.57 |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T.C. (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 29140850 | 28.57 | 28.57 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 215 | 0.00 | 0.00 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+d) | 215 | 0.00 | 0.00 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 29141065 | 28.57 | 28.57 |

| | | | |
|---|--------------------------|-------|-------|
| b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | 29141065 | 28.57 | 28.57 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 30/12/2020 to 30/12/2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 101996525 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 101996525 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 101996525 | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the authorised person

Place: Bangalore

Date: 31/12/2020