

ANNEXURE – 1

<p align="center"><u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u></p>																																																				
Name of the Target Company(“TC”)						IIFL Wealth Management Limited																																														
Names of the stock exchanges where the shares of the target company are listed						BSE Limited National Stock Exchange of India Limited																																														
Date of reporting						December 2, 2022																																														
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked						Karan Bhagat																																														
Details of the creation/ invocation/ release of encumbrance/						Release of pledge																																														
<table border="1"> <thead> <tr> <th rowspan="2">Name of the promoter (s) or PACs with him*</th> <th colspan="2">Promoter holding in the target company (1)</th> <th colspan="2">Promoter holding already encumbered (2)</th> <th colspan="6">Details of events pertaining to encumbrance (3)</th> <th colspan="2">Post event holding of encumbered shares { creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}</th> </tr> <tr> <th>Number</th> <th>% of total share capital</th> <th>Number</th> <th>% of total share capital</th> <th>Type of event (creation / invocation / release / invocation)</th> <th>Date of creation/ release/ invocation of encumbrance</th> <th>Type of encumbrance (pledge/lien/ non disposal undertaking/ others)</th> <th>Reasons for encumbrance **</th> <th>Number</th> <th>% of share capital</th> <th>Name of the entity in whose favor shares encumbered ***</th> <th>Number</th> <th>% of total share capital</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>													Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}		Number	% of total share capital	Number	% of total share capital	Type of event (creation / invocation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital														
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5 Paisa P2P Limited	Nil	0%	Nil	0%	-	-	-	-	-	-	-	-	-
5 Paisa Insurance Brokers Limited	Nil	0%	Nil	0%	-	-	-	-	-	-	-	-	-
Naykia Realty Private Limited	Nil	0%	Nil	0%	-	-	-	-	-	-	-	-	-
Kyrush Trading & Investments Private Limited (formerly known as Kyrush Realty Pvt. Ltd)	Nil	0%	Nil	0%	-	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Karan Bhagat

For and on behalf of the Promoters and PAC

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Date: December 2, 2022

Place: Mumbai