RASHESH MANHAR BHANSALI

5TH Floor, Nishika Terraces, 55A, Khan Abdul Gaffar Khan Rd., Worli Sea Face, Mumbai – 400030.

December 21, 2021

To, BSE Limited

BSE Limited
Phiroze Jeejeebhoy Towers,
National Stock Exchange of India Limited
Exchange Plaza,

Dalal Street,

Mumbai- 400 001.

Exchange Plaza,

Bandra Kurla Complex,

Mumbai- 400 051.

Scrip Code: 526729 Scrip Code: GOLDIAM EQ

Respected Sir/Madam,

SUB: <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers)</u>
Regulations, 2011

With reference to the above mentioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 together with the full details of the holdings of the Promoters pre and post Buyback.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully

Rashesh Manhar Bhansali

Promoter

Encl.: As above

CC:-

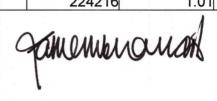
The Compliance Officer Goldiam International Limited Gems & Jewellery Complex, SEEPZ, MIDC, Andheri East, Mumbai-400096.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Goldiam International Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Rashesh M. Bhansali(Promoter) Mrs.Shobhana M. Bhansali Mrs.Ami R. Bhansali Mr. Anmol R. Bhansali Mrs. Tulsi Gupta			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited			
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*) % w.r.t. total diluted share/voting capital of the TC (**)		
Before the acquisition/disposal under- consideration, holding of :				
a) Shares carrying voting rights	14694672	66.27	66.27	
Mr. Rashesh M. Bhansali(Promoter) Mrs.Shobhana M. Bhansali Mr. Anmol R. Bhansali	1,00,00,000 10,94,672 36,00,000	4.94	4.94	
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)				
Total (a+b+c+d)	14694672	66.27	66.27	

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Details of acquisition/sale			
 Shares carrying voting rights acquired/sold (Buy- back Tender Offer) 			
Mr. Rashesh M. Bhansali(Promoter)	152579	0.69	0.69
Mrs.Shobhana M. Bhansali	16708	0.08	0.08
Mr. Anmol R. Bhansali	54929	0.25	0.25
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the			
acquirer	-		
e) Total (a+b+c+/-d)	224216	1.01	1.01



After the acquisition/sale/Transmission, holding of:				
a) Shares carrying voting rights	***************************************			
Mr. Rashesh M. Bhansali(Promoter) Mrs.Shobhana M. Bhansali Mr. Anmol R. Bhansali	9847421 1077964 3545071	45.18 4.94 16.27	45.18 4.94 16.27	
b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights- in the TC (specify holding in each category) after acquisition				
Total (a+b+c+d)	14470456	66.39	66.39	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Buyback b	y Goldiam Inte	rnational Limited	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 20, 2021			
Equity share capital / total voting capital of the TC before the said acquisition / sale-before the buyback of shares	2,21,74,923	B Equity Shares	of Rs.10/-each	
Equity share capital/ total voting capital of the TC after the said acquisition / sale- after the buyback of shares	2,17,94,923	B Equity Shares	of Rs.10/-each	
Total diluted share/voting capital of the TC after the said acquisition- after the buyback of shares	2,17,94,923 Equity Shares of Rs.10/-each			

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Rashesh Manhar Bhansali (PAN:- AABPB5614N) Promoter

Place: Mumbai

Date: December 21, 2021