

Sumedha Fiscal Services Ltd. CIN: L70101WB1989PLC047465 Registered & Corporate Office:

8B Middleton Street, 6A Geetanjali, Kolkata - 700 071 Telephone: +91 33 2229 6758/8936/3237/4473

E-mail: kolkata@sumedhafiscal.com Website: www.sumedhafiscal.com

July 27, 2021

**BSE Limited** 

Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai 400001 Security ID: 500069 The Calcutta Stock Exchange Limited

7, Lyons Range, Murgighata, Dalhousie, Kolkata – 700001 Symbol: 10012048

### Dear Sir/ Madam

Sub: Submission of the offer opening public announcement and corrigendum pertaining to the open offer for acquisition of up to 26,00,000 (twenty six lakh) fully paid up equity shares of face value of INR 10 (Indian Rupees ten only) each, representing 26% (twenty six percent) of the Voting Share Capital of BNK Capital Markets Limited ("Target Company") by Lebnitze Real Estates Private Limited ("Acquirer") ("Open Offer")

Pursuant to and in compliance with Regulations 3(1) and 4 and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), the Acquirer is making the Open Offer for acquisition of up to 26,00,000 (Twenty Six Lakh) Equity Shares, representing 26% (Twenty Six Percent) of the Voting Share Capital of the Target Company. Sumedha Fiscal Services Limited is acting as the Manager to the Open Offer.

This is in regard to the aforesaid Open Offer and in continuation of our letter dated July 20, 2021, whereby we had submitted a copy of the final letter of offer.

In terms of Regulation 18(7) of the SEBI (SAST) Regulations, please find enclosed a copy of the offer opening public announcement and corrigendum to the Detailed Public Statement ("Announcement and Corrigendum"), dated July 26, 2021, which was published on July 27, 2021 in the Financial Express (English – All editions), the Jansatta (Hindi – All editions), Aajkaal (Bengali – Kolkata editions) and Mumbai Lakshadeep (Marathi – Mumbai edition).

All capitalised terms not defined herein shall have the same meaning, as specified in the enclosed Announcement and Corrigendum.

Yours faithfully

For Sumedha Fiscal Services Limited

Ajay K. Ladd L.

Authorized Signatory

Name: Ajay K Laddha
Designation: Vice President – Investment Banking

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## **BNK CAPITAL MARKETS LIMITED**

(CIN: L34202WB1986PLC040542)

REGISTERED OFFICE: Mayfair Towers, 2, Palm Avenue, Kolkata - 700 019

TEL: +91 33 4602 2160-63; FAX: +91 33 2280 0457; EMAIL: corporate@bnkcapital.com ; WEBSITE: www.bnkcapital.com

OPEN OFFER FOR ACQUISITION OF UP TO 26,00,000 (TWENTY SIX LAKH) EQUITY SHARES (AS DEFINED BELOW) HAVING FACE VALUE OF INR 10 (INDIAN RUPEES TEN ONLY) EACH, REPRESENTING 26% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF BNK CAPITAL MARKETS LIMITED ("TARGET COMPANY" AT A PRICE OF INR 200- (INDIAN RUPEES TWO HUNDRED ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY LEBNITZE REAL ESTATES PRIVATE LIMITED ("ACQUIRER") ("OFFER") "OPEN OFFER").

This offer opening public announcement and corrigendum to the DPS (as defined below) ("Announcement and Corrigendum") is being issued by Sumedha Fiscal Services Limited, the manager to the Open Offer ("Manager"), for and on behalf of the Acquirer pursuant to and in compliance with Regulation 18(7) of the SEBI (SAST) Regulations.

This Announcement and Corrigendum should be read in continuation of and in conjunction with: (a) the Public Announcement dated March 30, 2021 ("PA"); (b) the Detailed Public Statement that was published in all editions of 'Financial Express' (English) and 'Jansatta' (Hindi), the Kolkata edition of 'Aajkaal' (Bengali), and the Mumbai edition of 'Mumbai Lakshadeep' (Marathi), on April 7, 2021 ("PPS"); and (c) the Letter of Offer dated July 16, 2021 along with Form of Acceptance cum Acknowledgement ("LOF"). This Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

### Definitions

For the purposes of this Announcement and Corrigendum, the following terms would have the meaning assigned to them below:

- "Equity Shares" means the fully paid-up equity shares of the Target Company of the face value of INR 10 (Indian Rupees Ten Only) each. (a)
- "Identified Date" means July 13, 2021 being the date falling on the 10th (tenth) working day prior to the commencement of the Tendering Period.
- "Public Shareholders" means all the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer excluding the Acquirer, parties to the SPA (as defined below) and any persons deemed to be acting in concert with the parties to the SPA.

  "Stock Exchanges" means the BSE Limited and The Calcutta Stock Exchange Limited.
- "Tendering Period" means the period from Wednesday, July 28, 2021 to Tuesday, August 10, 2021
- (f) "Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) working day from the closure of the tendering period for the Open Offer.

  All capitalised terms used but not defined in this Announcement and Corrigendum shall have the meaning assigned

to such terms in the LOF

- Offer Price: The Offer Price is INR 200 (Indian Rupees Two Hundred Only) per Equity Share. Public Shareholders whose Equity Shares are accepted in the Open Offer will be paid INR 200 per Equity Share. The Offer Price has been calculated in accordance with Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011.
- Recommendations of the committee of independent directors of the Target Company: The committee of independent directors of the Target Company ("IDC") published its recommendation on the Open Offer on July 26, 2021 in the same newspapers where the DPS was published. The relevant extract of the IDC recommendation is given below:

Member of the Committee of Independent Directors	Mr. Dipendra Nath Chunder (Chairperson) Mrs. Heena Gorsia (Member) Mr. Murari Lal Khaitan (Member)
Recommendation on the Open Offer, as to whether the offer is fair and reasonable	Based on a review of the relevant information, the IDC is of the opinion that the offer price of INR 200 per Equity Share ("Offer Price") is in accordance with the applicable regulations of the SEBI (SAST) Regulations and, accordingly, the Open Offer can be considered to be fair and reasonable.
Summary of reasons for the recommendations	The IDC has perused the PA, DPS, DLOF and LOF issued by the Manager to the Offer on behalf of the Acquirer.
	The recommendation of the IDC as mentioned above was unanimously approved by the IDC members present, basis the following:
	The Equity Shares are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations;
	b. The Offer Price is in accordance with Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations;
	<ul> <li>The Offer Price is equal to the highest negotiated price for acquisition of Equity Shares by the Acquirer, i.e., INR 200 per Equity Share;</li> </ul>
	d. The Offer Price is higher than the volume-weighted average market price of the Equity Shares, for a period of 60 trading days immediately preceding the date of the PA, i.e., INR 109.55 per Equity Share.
	<ul> <li>e. A certificate to the above effect has been issued by M/s Bose &amp; Chakrabarti, Chartered Accountants (FRN: 322138E) for the consideration of the IDC.</li> </ul>
	The IDC also noted that M/s Jha Yadav & Co, Chartered Accountants (Membership No. 327725E) have certified the computation of the Offer Price in accordance with SEBI (SAST) Regulations, vide their certificate dated March 30, 2021.
	Further, the members of IDC draw attention to the closing market price of the Equity Shares on BSE Limited ("BSE") as on July 23, 2021 being INR 197 per Equity Share, which is lower than the Offer Price.
	The public shareholders of the Target Company are advised to independently evaluate the Open Offer and take an informed decision about tendering the Equity Shares held by them in the Open Offer.
Details of Independent Advisors, if any	None
Disclosure of voting pattern of the meeting in which the open offer proposal was discussed	All the IDC members present, unanimously voted in favour of recommending the Open Offer proposal.

### Other Details of the Open Offer

- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competing offer to this Open Offer.
- The LOF dated July 16, 2021 has been dispatched by July 20, 2021 to the Public Shareholders as on the Identified Date (i.e. July 13, 2021) in accordance with Regulation 18(2) of the SEBI (SAST) Regulations and as described in paragraph 8.6.3 of the LOF. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.
- Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.

  3 Please note that a copy of the LOF which inter alia includes detailed instructions in relation to the procedure for acceptance and settlement of the Open Offer in Paragraph 8 "Procedure for Acceptance and Settlement of the Offer," as well as the Form of Acceptance is also available on the websites of SEBI, the Registrar to the Offer, the Stock Exchanges and the Manager to the Offer at www.sebi.gov.in, www.cbmsl.com, www.bsenidac.com, www.schanges and the Manager to the Offer at websites of SEBI, the Registrar to the Offer and the Form of Acceptance cum Acknowledgement may send a request to the Registrar to the Offer at the email id mentioned at the cover page of the LOF stating the name, address, number of Equity Shares held, client ID number, DP name / ID, beneficiary account number, and upon receipt of such request, a copy of the LOF shall be provided to such Public Shareholder.

  4 In case of non-receipt/ non-availability of the Form of Acceptance cum Acknowledgement, a Public Shareholder may participate in the Open Offer: (i) by using the Form of Acceptance cum Acknowledgement obtained in the manner described above; or (ii) by providing their application in writing on a plain paper along with the following:

  (a) In case of Public Shareholders holding Equity Shares in dematerialized form, the plain paper application must be signed by all shareholder (s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered, and other relevant documents as mentioned in the LOF. Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Open Offer.

  (b) In case of Public Shareholders holding Equity Shares in physical form, the plain paper application must be signed by all shareholders holding Equity Shares being tendered, and oth

- To the best of the knowledge of the Acquirer, as on the date of this Announcement and Corrigendum, there are no statutory, regulatory or other approvals required by the Acquirer to acquire the Offer Shares that are validly tendered pursuant to the Open Offer or to complete the Open Offer, except as set out in Paragraph 6.2 below. However, in case any statutory or other approval becomes applicable prior to the completion of the Open Offer would also be subject to such statutory or other approval(s) being obtained.
- In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the draft letter of offer dated April 16, 2021 ("DLOF") was submitted to SEBI on April 16, 2021. SEBI issued its observations on the DLOF vide its communication dated July 09, 2021 ("Observation Letter"). SEBI's observations have been suitably incorporated in the LOF.

### Material Updates (from the date of the DPS)

There have been no material changes in relation to the Open Offer since the date of the DPS, save as otherwise disclosed in the LOF, and in this Announcement and Corrigendum:

- Upon completion of the Open Offer and the Underlying Transaction, the Sellers intend to reclassify themselves as public shareholders in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations.
- Statutory Approvals:

As of the date of this Announcement and Corrigendum, to the best of the knowledge of the Acquirer, an approval from the Reserve Bank of India ("RBI") in terms of Notification No. DNBR(PD) 029/CGM(CDS)- 2015 dated July 09, 2015 is required to complete acquisition of the Equity Shares under the Share Purchase Agreement ("SPA") and the Open Offer ("Statutory Approval"). RBI, vide its email dated July 9, 2021 and its letter dated July 19, 2021 has granted its approval.

Except as mentioned above, as on the date of this Announcement and Corrigendum, to the best of the knowledge of the Acquirer, there are no statutory approvals required by the Acquirer to complete the SPA and the Open Offer. However, in case any further statutory or other approval becomes applicable prior to the completion of the Open Offer, the Open Offer would also be subject to such other statutory approval(s) being obtained.

Revised Schedule of Activities:

Activity		Original Schedule of Activities <sup>(1)</sup>		Revised Schedule of Activities	
	Date	Day	Date	Day	
Date of the PA	March 30, 2021	Tuesday	March 30, 2021	Tuesday	
Date of publication of the DPS	April 7, 2021	Wednesday	April 7, 2021	Wednesday	
Date of filing of the DLOF with SEBI	April 16, 2021	Friday	April 16, 2021	Friday	
Last date for public announcement for competing offer(s) <sup>(2)</sup>	May 3, 2021	Monday	May 3, 2021	Monday	
Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought clarifications or additional information from the Manager)	May 10, 2021	Monday	July 9, 2021 <sup>(3)</sup>	Friday	
Identified Date <sup>(4)</sup>	May 12, 2021	Wednesday	July 13, 2021	Tuesday	
Last date by which the LOF is to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	May 20, 2021	Thursday	July 20, 2021	Tuesday	
Last date for upward revision of the Offer Price and/ or the size of the Open Offer	May 25, 2021	Tuesday	July 26, 2021	Monday	
Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Open Offer	May 25, 2021	Tuesday	July 26, 2021	Monday	
Date of publication of opening of Open Offer public announcement in the newspapers in which the DPS has been published	May 27, 2021	Thursday	July 27, 2021	Tuesday	
Date of commencement of the tendering period ("Offer Opening Date")	May 28, 2021	Friday	July 28, 2021	Wednesday	
Date of closure of the tendering period ("Offer Closing Date")	June 10, 2021	Thursday	August 10, 2021	Tuesday	
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	June 24, 2021	Thursday	August 26, 2021	Thursday	
Last date for publication of post-Open Offer public announcement in the newspapers in which the DPS has been published	July 1, 2021	Thursday	September 2,2021	Thursday	
Last date for filing the post-Open Offer report with SEBI	July 1, 2021	Thursday	September 2,2021	Thursday	

<sup>&</sup>lt;sup>(1)</sup> As disclosed in the DLOF.

(2) There has been no competing offer as of the date of LOF.

(4) There has been no competing order as or the date of LOF.
(3) Actual date of receipt of SEBI's final observations on the DLOF.
(4) The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LOF will be sent. It is clarified that all Public Shareholders holding Equity Shares are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to the terms and conditions mentioned in the DPS and the LOF.

The Acquirer and its directors in their capacity as directors of the Acquirer, accept the responsibility for the information contained in this Announcement and Corrigendum (except for the information pertaining to the Sellers and Target Company, which has been sourced from publicly available sources or from information published or provided by the Target Company) and also for the obligations of the Acquirer, laid down in the SEBI (SAST) Regulations in respect of the Open Offer.

This Announcement and Corrigendum is expected to be available on SEBI's website at www.sebi.gov.in

### Issued on behalf of the Acquirer by the Manager to the Offer Manager to the Offer



### Sumedha Fiscal Services Limited

6A, Geetanjali, 6th Floor, 8B, Middleton Street,

Kolkata - 700 071, West Bengal, India Tel: +91 33 2229 8936/6758; Fax: +91 33 2226 4140 Email: mb openoffer@sumedhafiscal.com

Website: www.sumedhafiscal.com

Contact Person: Mr Ajay K Laddha SEBI Registration No.: INM000008753 Validity Period: Permanent

### Registrar to the Offer



### C B Management Services (P) Limited

P-22, Bondel Road, Kolkata - 700 019, West Bengal, India

Tel: + 91 33 4011 6700/ 6715; Fax: + 91 33 4011 6739 Email: rta@cbmsl.com

Contact Person: Mr Subhabrata Biswas

Website: www.cbmsl.com

SEBI Registration No.: INR000003324 Validity Period: Permanent Registration

### On behalf of the Acquirer Lebnitze Real Estates Private Limited

Name: Mr Harish Toshniwal Title: Director

Place: Kolkata Date: July 26, 2021 **FINANCIAL EXPRESS** 

A fully customer centric company NOTICE INVITING E-TENDER FOR IMPLEMENTATION OF SMART METERING WITH AMI IN SELECTED DISTRIBUTION

(Submission of bid through NIC E-Tender portal https://assamtenders.gov.in) NIT No. APDCL/CGM (PP&D)/DTR Smart Metering/AIFA/2021/1: Dated: 26.07.2021

TRANSFORMERS ACROSS APDCL

The Chief General Manager (PP&D), APDCL, Bijulee Bhawan, 6th Floor, Paltan Bazar, Guwahati-781001 invites tenders for Implementation of Smart Metering with AMI in Selected Distribution Transformers across APDCL. The bid document along with all relevant information will be available for download at www.apdcl.org and www.assamtenders.gov.in. Tender processing fees: Rs. 30,000.00

Earnest Money Deposit: Rs. 25,00,000,00 Key Dates:

Tender publishing and download start date: 26.07.2021 (16:00 Hours) Online Pre-Bid Meeting: Bid Submission start date: Last date of bid submission:

Bid opening date & time

13.08.2021 (10:00 Hours) 23.08.2021 (14:00 Hours) 25.08.2021 (14:00 Hours) Sd/- Chief General Manager (PP&D), APDCL, Bijulee Bhawan, Guwahati-1 5

04.08.2021 (14:00 Hours)

Please pay your energy bill on time and help us to serve you better !

**IKAB SECURITIES & INVESTMENT LIMITED** 

Regd Office: Raja Bahadur Compound, Bldg No.5, 2- Floor, 43 Tamarind Lane, Fort, Mumbai - 400 001 CIN: L17100MH1991PLC059848 Tel No: 022 - 40463500 Website: www.ikabsecurities.com Email: info@ikabsecurities.com NOTICE

Pursuant to Regulation 47(1)(a) of SEBI (LODR) Regulations, 2015; notice is hereby given that a meeting of Board of Directors will be held on Wednesday, August 4, 2021 to interalia approve the unaudited results for the quarter ended June 30, 2021.

Pursuant to Company's Code of Conduct for Internal Procedures And Conduct for Regulating, Monitoring and Reporting of Trading by Insiders, the Trading Window for dealing in the Company's securities shall remain closed till 48 hours after the conclusion of the aforesaid board meeting. The notice of board meeting is uploaded on the website of the company at www.ikabsecurities.com and also on the website of the Stock Exchange at www.bseindia.com

For and on behalf of the Board

Place: Mumbai Anil Kumar Bagri Dated: 26.07.2021 Director (DIN: 00014338)

# RICH UNIVERSE NETWORK LIMITED

(Formerly Known as Rich Capital & Financial Services Limited) Regd. Office: 7/125, (C-2), 2<sup>rd</sup> FLOOR, SWAROOP NAGAR, KANPUR- 208002 PHONE No.: 0512-3391881, Tele Fax: 0512-2540293 CIN: L51100UP1990PLC012089 E-mail: rcfsl@rediffmail.com investors@richuninet.com

website: richuninet.com Notice is hereby given pursuant to Regulation 29 readwith Regulation 47 of SEBI (Listing

Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, that a Meeting of the Board of Directors of the Company will be held on Friday, 6" August, 2021 at 4:00 P.M. at the Registered Office of the Company at IInd Floor, 7/125, C-2, Swaroop Nagar, Kanpur - 208002 to, inter-alia, consider and approve the un-audited financial results of the Company for the quarter ended 30" June, 2021 & any other business with the permission of chair.

In compliance of the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's "Code of Internal Procedures and Conduct for Regulating, Monitoring and Reporting of Trading in Securities by Designated Persons', the Trading Window for dealing in the securities of the Company for all the Designated Persons including Insiders, had already been closed w.e.f. 1st July, 2021, and the same shall re-open 48 hours after results are made public on 6" August, 2021.

The information contained in this notice is available on the Company's website www.richuninet.com and also on the website of BSE Ltd.-www.bseindia.com.

For Rich Universe Network Limited

Date: 26.07.2021 Place: Kanpur

(Shashwat Agarwal) Chairman & Managing Director DIN: 00122799

## SAGARSOFT (INDIA) LIMITED CIN: L72200TG1996PLC023823

Regd. Office: Plot No. 111, Road No.10, Jubilee Hills, Hyderabad-500 033. Phone: 040 67191000 Fax: 040 23114607. Website: www.sagarsoft.in email: info@sagarsoft.in

SI. No.	Particulars	0	(? in lakhs) Year ended		
		June 30. 2021	March 31, 2021	June 30, 2020	March 31, 2021
		(Un-audited)	(Audited)	(Un-audited)	(Audited)
1	Total Income from Operations	1126.28	1111.90	918.67	4102.58
2	Net Profit / (Loss) for the period (before Tax, Exceptional and Extraordinary items)	191.96	188.83	160.08	726.39
3	Net Profit / (Loss) for the period before tax (after Exceptional and Extraordinary items)	191.96	6 188.83	160.08	726.39
4	Net Profit / (Loss) for the period after tax (after Exceptional and Extraordinary items)	147.55	140.27	114.89	535.02
5	Total comprehensive Income for the Period (Comprising Profit/(Loss) for the period (after tax) and other comprehensive Income (after Tax)	147.55	151.74	114.89	546.49
6	Equity Share Capital	556.00	556.00	556.00	556.00
7	Reserves (excluding Revaluation Reserve) as shown in the Balance Sheet of the previous year.				2141.58
8	Earnings Per Share (of Rs.10/- each) (in Rs.)  - Basic  - Diluted	2.65 2.65	2.73 2.73	2.07 2.07	9.83 9.83

EXTRACT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2021

The above is an extract of the detailed format of un-audited financial Results for the quarter ended June 30, 2021filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosur

Requirements) Regulations, 2015 The above un-audited financial results of the company have been prepared in accordance with the India

Accounting Standards notified by the MCA. The detailed un-audited financial results and this extract were reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at their respective meetings held on

July 26, 2021. The Statutory Auditors of the company have carried out a limited review of the above

The full format of the un-audited financial results are available on the Company's websit (www.sagarsoft.in) and on the website of the BSE Limited (www.bseindia.com). for Sagarsoft (India) Limited

Place: Hyderabad M.Jagadeesh Date : July 26, 2021 **Managing Director** 

CIN: L40104WB1981PLC033408 3A, Loudon Street, Kolkata - 700 017, West Bengal, India

Phone: 033 2289 2327/5731, Fax: 033 2289 5733 Email: investor.relations@skipperlimited.com, Website: www.skipperlimited.com

# NOTICE TO THE SHAREHOLDERS

Transfer of Unclaimed Dividend and Equity Shares of the Company to the Investor Education and Protection Fund (IEPF)

Pursuant to the provisions of Section 124 (5) and Section 124 (6) of the Companies Act, 2013 read with the Investor Education and Protection Fund (IEPF) Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended ("the Rules"), the Company is required to transfer the dividend remaining unpaid/unclaimed for a period of seven years and equity shares in respect of which dividend has not been paid or claimed for seven consecutive years or more to Investor Education and Protection Fund (IEPF) established by the Central Government.

In compliance with the said Rules, the Company has sent individual communication to the concerned shareholders at their registered address whose dividend remained unclaimed for seven consecutive years and whose equity shares are liable to be transferred to the IEPF. The complete details of the concerned shareholders are present on the Company's website www.skipperlimited.com.

Shareholders are requested to forward the requisite documents as mentioned in the said communication to the Company/ Company's Registrar and Share Transfer Agent (RTA) on or before 10th October 2021, to claim the unclaimed dividend amount(s). In the absence of receipt of a valid claim by the shareholder, the Company would be transferring the said shares to the IEPF Account without further notice in accordance with the requirement of the said Rules. No claim shall lie against the Company or the Company's RTA in respect of equity shares so transferred to the IEPF. Also, please note that the shareholders whose dividend amount of FY 2013-14 remains unpaid/

unclaimed shall be transferred to the IEPF, if not claimed by the said date. In case you hold shares in physical form and such shares are liable to be transferred to IEPF, please note that we are required to issue duplicate share certificate(s) for the purpose of transfer of shares to IEPF Account as per the Rules and upon issue of such duplicate share certificate(s), the original share certificate(s) registered in your name will stand automatically cancelled and be deemed non-negotiable.

The shareholders may claim from IEPF Authority, both the unclaimed dividend amount and the shares transferred to IEPF Account by following the procedure mentioned in the Rules.

For any information/clarifications on this matter, concerned shareholders may write to the Company at investor.relations@skipperlimited.com or contact the Company's RTA - M/s. Maheshwari Datamatics Private Limited, at 23, R.N. Mukherjee Road, 5th Floor, Kolkata-700001, Telephone - 033 2248 2248, E-mail: mdpldc@yahoo.com.

Place: Kolkata Date: 26 July, 2021

financialexp.epap.in

Manish Agarwal (Company Secretary & Compliance Officer)

For Skipper Limited

# AM/NS INDIA

# **Tender Notice**

ArcelorMittal Nippon Steel India Limited (AMNS) has floated tender for LNG Procurement of more than 20TBtu per annum from 2024 to 2030. Tender document can be downloaded from the AMNS Tender portal

https://sourcing.amns.in/e\_tender/USER/Tender Download maindetail.aspx?id=229886

Last date of Submission of bid is 9th August 2021.



## ASSAM POWER DISTRIBUTION COMPANY LIMITED A fully customer centric company SHORT TENDER NOTICE

The Chief General Manager(CR, M & S), APDCL, 4th Floor, Bijulee Bhawan. Paltanbazar, Guwahati-781001 invites for tenders as given below: NIT No. APDCL/CGM (CR, M&S)/Cloud PBX/21-22/3 Date: 26/07/202 for Cloud Based PBX Contact Center Solution The bid document along with all relevant information will be available for

download w.e.f : 26/07/2021 ( 1600 Hrs) at https://assamtenders.gov.in a Last date of submission of Bid is 23.08.2021 (14:00 Hours) Sd/- Chief General Manager (CR, M&S)

APDCL, Bijulee Bhawan, Ghy-1 Please pay your energy bill on time and help us to serve you better!

# **Duncan Engineering Limited**

(Regd. Office: F-33, Rajangaon, MIDC, Tal. Shirur, Dist. Pune -412 209) CIN .- L28991PN1961PLC139151, Website: www.duncanengg.com, Phone: 02138 660066

Extract of Unaudited Financial Results for the Quater ended June 30' 2021.

				(Rs. in Lakhs	
Particulars		Year Ended			
1 di ticului 3	Jun 30' 2021	Mar 31' 2021	Jun 30' 2020	Mar 31' 2021	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)	
1 Total Income from Operations	1,111.70	1,358.23	461.01	4,199.78	
2 Net Profit from ordinary activities after tax	77.20	599.38	(78.05)	798.77	
3 Total Comprehensive income for the period (Comprising profit for the period and Other Comprehensive Income for the period) after tax	74.91	603.90	(78.55)	801.57	
4 Equity share capital	369.60	369.60	369.60	369.60	
5 Reserve excluding Revaluation Reserve as per Balance sheet of previous accounting year	-		-	12	
6 Earnings per share (EPS) (Face value of Rs. 10/- each) Basic & Diluted	2.09	16.22	(2.11)	21.61	

# Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 26th Jul '2021.
- The above is an extract of the detailed format of Quarterly Financial Results filed with the stock Exchange under Regulation 33 of the SEBI (Listing Obligations and other Disclosure Reguirements) Regulations, 2015. The Full format of the Financial Results for the Quarter ended Jun 30' 2021 are available on the Stock Exchange website, www.bseindia.com and Company's website www.duncanengg.com.

By Order of the Board of Directors

(Akshat Goenka)

Place : Noida Date : 26th July, 2021

Managing Director

# OASIS SECURITIES LIMITED

Regd Office: Raja Bahadur Compound, Bldg No 5, 2- Floor, 43 Tamarind Lane, Fort, Mumbai - 400 001 CIN: L51900MH1986PLC041499 Tel No: 022 - 40463500 Website: www.oasiscaps.com Email: admin@oasiscaps.com

NOTICE Pursuant to Regulation 47(1)(a) of SEBI (LODR) Regulations, 2015; notice is hereby given that a meeting of Board of Directors will be held on Wednesday, August 4, 2021 to interalia approve the unaudited results for

the quarter ended June 30, 2021. Pursuant to Company's Code of Conduct for Internal Procedures And Conduct for Regulating, Monitoring and Reporting of Trading by Insiders.

the Trading Window for dealing in the Company's securities shall remain closed till 48 hours after the conclusion of the aforesaid board meeting. The notice of board meeting is uploaded on the website of the company at www.oasiscaps.com and also on the website of the Stock Exchange at www.bseindia.com

> For and on behalf of the Board Anil Kumar Bagri

Managing Director (DIN: 00014338)

NIIT LIMITED

NIIT Regd. Office: 8, Balaji Estate, First Floor, Guru Ravi Das Marg, Kalkaji, New Delhi 110019

Phone: +91-11-41675000; Fax: +91-11-41407120 Website: www.niit.com; E-mail: investors@niit.com CORRIGENDUM TO THE NOTICE OF 38th ANNUAL GENERAL MEETING

CIN: L74899DL1981PLC015865

SCHEDULED TO BE HELD ON THURSDAY, AUGUST 5, 2021 AT 3:30 P.M.

# The Members of

Place: Mumbai

Dated: 26.07.2021

NIIT Limited ("the Company")

The 38th Annual General Meeting (AGM) of the Members of the Company, is scheduled to be held on Thursday, August 5, 2021 at 3:30 p.m. IST through Video Conferencing ("VC") Other Audio Visual Means ("OAVM"). The Notice of this AGM along with the Annual Report was sent to members of the Company through email, on July 13, 2021. A corrigendum in respect of the Explanatory Statement to item no. 12 appearing on Page

shareholders of the Company, the stock exchanges where the shares of the Company are listed and to all other persons entitled to receive such notice in accordance with provisions of section 101 of the Companies Act, 2013. Members are requested to note the revision in the contents, to be read with the Explanatory

no. 25 of the Notice and Page no. 39 of the Annual Report is being issued and sent to

Statement to item number 12, as stated hereunder in italics. On Page 25 of the said AGM notice and Page no. 39 of the Annual Report, after the fourth paragraph and before the fifth paragraph, the following sentence is now added:

This approval for payment of commission to non-executive directors, in the event of profits in the Company, shall be for a period of five financial years commencing from April 1, 2021."

All other contents of the notice of 38th AGM, save and except as mentioned by this corrigendum, shall remain unchanged.

For NIIT Limited

Date: July 26, 2021 Deepak Bansal Place: New Delhi Company Secretary

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

# BNK CAPITAL MARKETS LIMITED (CIN: L34202WB1986PLC040542)

REGISTERED OFFICE: Mayfair Towers, 2, Palm Avenue, Kolkata - 700 019 TEL: +91 33 4602 2160-63; FAX: +91 33 2280 0457; EMAIL: corporate@bnkcapital.com; WEBSITE: www.bnkcapital.com

OPEN OFFER FOR ACQUISITION OF UP TO 26,00,000 (TWENTY SIX LAKH) EQUITY SHARES (AS DEFINED BELOW) HAVING FACE VALUE OF INR 10 (INDIAN RUPEES TEN ONLY) EACH, REPRESENTING 26% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF BNK CAPITAL MARKETS LIMITED ("TARGET COMPANY") AT A PRICE OF INR 200/- (INDIAN RUPEES TWO HUNDRED ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY LEBNITZE REAL ESTATES PRIVATE LIMITED ("ACQUIRER") ("OFFER"/ "OPEN OFFER").

This offer opening public announcement and corrigendum to the DPS (as defined below) ("Announcement and Corrigendum") is being issued by Sumedha Fiscal Services Limited, the manager to the Open Offer ("Manager"), for and on behalf of the Acquirer pursuant to and in compliance with Regulation 18(7) of the SEBI (SAST) Regulations. This Announcement and Corrigendum should be read in continuation of and in conjunction with: (a) the Public Announcement dated March 30, 2021 ("PA"); (b) the Detailed Public Statement that was published in all editions of 'Financial Express' (English) and 'Jansatta' (Hindi), the Kolkata edition of 'Aajkaal' (Bengali), and the Mumbai edition of "Mumbai Lakshadeep' (Marathi), on April 7, 2021 ("DPS"); and (c) the Letter of Offer dated July 16, 2021 along with Form of Acceptance cum Acknowledgement ("LOF"). This Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

to such terms in the LOF.

recommendation is given below:

For the purposes of this Announcement and Corrigendum, the following terms would have the meaning assigned

- "Equity Shares" means the fully paid-up equity shares of the Target Company of the face value of INR 10 (Indian Rupees Ten Only) each.
- "Identified Date" means July 13, 2021 being the date falling on the 10th (tenth) working day prior to the commencement of the Tendering Period. "Public Shareholders" means all the equity shareholders of the Target Company who are eligible to tender
- their Equity Shares in the Open Offer excluding the Acquirer, parties to the SPA (as defined below) and any persons deemed to be acting in concert with the parties to the SPA. "Stock Exchanges" means the BSE Limited and The Calcutta Stock Exchange Limited.
- "Tendering Period" means the period from Wednesday, July 28, 2021 to Tuesday, August 10, 2021. "Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) working day from the closure of the tendering period for the Open Offer.
- Offer Price: The Offer Price is INR 200 (Indian Rupees Two Hundred Only) per Equity Share. Public Shareholders whose Equity Shares are accepted in the Open Offer will be paid INR 200 per Equity Share. The Offer Price has been calculated in accordance with Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011. Recommendations of the committee of independent directors of the Target Company: The committee

of independent directors of the Target Company ("IDC") published its recommendation on the Open Offer on July 26, 2021 in the same newspapers where the DPS was published. The relevant extract of the IDC

All capitalised terms used but not defined in this Announcement and Corrigendum shall have the meaning assigned

Member of the Committee of Independent Directors	Mr. Dipendra Nath Chunder (Chairperson) Mrs. Heena Gorsia (Member) Mr. Murari Lal Khaitan (Member)		
Recommendation on the Open Offer, as to whether the offer is fair and reasonable	Based on a review of the relevant information, the IDC is of the opinion that the offer price of INR 200 per Equity Share ("Offer Price") is in accordance with the applicable regulations of the SEBI (SAST) Regulations and accordingly, the Open Offer can be considered to be fail and reasonable.		
Summary of reasons for the recommendations	The IDC has perused the PA, DPS, DLOF and LOF issued by the Manager to the Offer on behalf of the Acquirer.  The recommendation of the IDC as mentioned above		

was unanimously approved by the IDC members present, basis the following: a. The Equity Shares are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST)

b. The Offer Price is in accordance with Regulations

- 8(1) and 8(2) of the SEBI (SAST) Regulations; c. The Offer Price is equal to the highest negotiated price for acquisition of Equity Shares by the Acquirer, i.e., INR 200 per Equity Share; d. The Offer Price is higher than the volume-weighted
- period of 60 trading days immediately preceding the date of the PA, i.e., INR 109.55 per Equity Share. A certificate to the above effect has been issued by M/s Bose & Chakrabarti, Chartered Accountants (FRN: 322138E) for the consideration of the IDC.

average market price of the Equity Shares, for a

The IDC also noted that M/s Jha Yadav & Co, Chartered Accountants (Membership No. 327725E) have certified the computation of the Offer Price in accordance with SEBI (SAST) Regulations, vide their certificate dated March 30, 2021. Further, the members of IDC draw attention to the

closing market price of the Equity Shares on BSE Limited

("BSE") as on July 23, 2021 being INR 197 per Equity Share, which is lower than the Offer Price. The public shareholders of the Target Company are advised to independently evaluate the Open Offer and take an informed decision about tendering the Equity Shares held by them in the Open Offer.

Details of Independent Advisors, if any All the IDC members present, unanimously voted in Disclosure of voting pattern of the meeting in which the open offer proposal was discussed favour of recommending the Open Offer proposal.

- 3. Other Details of the Open Offer
- 3.1 The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competing offer to this Open Offer.
- 3.2 The LOF dated July 16, 2021 has been dispatched by July 20, 2021 to the Public Shareholders as on the Identified Date (i.e. July 13, 2021) in accordance with Regulation 18(2) of the SEBI (SAST) Regulations and as described in paragraph 8.6.3 of the LOF. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.
- 3.3 Please note that a copy of the LOF which inter alia includes detailed instructions in relation to the procedure for acceptance and settlement of the Open Offer in Paragraph 8 - "Procedure for Acceptance and Settlement of the Offer", as well as the Form of Acceptance is also available on the websites of SEBI, the Registrar to the Offer, the Stock Exchanges and the Manager to the Offer at www.sebi.gov.in, www.cbmsl.com, www.bseindia.com, www.cse-india.com, and www.sumedhafiscal.com, respectively. Further, a Public Shareholder who wishes to obtain a copy of the LOF and the Form of Acceptance cum Acknowledgement may send a request to the Registrar to the Offer at the email id mentioned at the cover page of the LOF stating the name, address, number of Equity Shares held, client ID number, DP name / ID, beneficiary account number, and upon receipt of such request, a copy of the LOF shall be provided to such Public Shareholder.
- 3.4 In case of non-receipt/ non-availability of the Form of Acceptance cum Acknowledgement, a Public Shareholder may participate in the Open Offer: (i) by using the Form of Acceptance cum Acknowledgement obtained in the manner described above; or (ii) by providing their application in writing on a plain paper along with the following: (a) In case of Public Shareholders holding Equity Shares in dematerialized form, the plain paper application must be signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered, and other relevant documents as mentioned in the LOF. Public Shareholders have to ensure that their order is entered in the electronic

platform to be made available by BSE before the closure of the Open Offer.

In case of Public Shareholders holding Equity Shares in physical form, the plain paper application must be signed by all shareholder(s) stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares being tendered and the distinctive numbers thereof, enclosing the original share certificate(s), copy of Public Shareholders' PAN card(s), executed share transfer form in favour of the Acquirer and other necessary documents. The share transfer form (SH-4) can be downloaded from the Registrar's website i.e., www.cbmsl.com. Public Shareholders/ Selling Broker must ensure that the Form of Acceptance cum Acknowledgement, along with TRS and the requisite documents (as mentioned in paragraph 8.5 of the LOF), reach the Registrar to the Offer within 2 (two) days of the Offer Closing Date by the Selling Broker and in any case no later than August 12, 2021 (by 5.00 p.m. (IST)).

- To the best of the knowledge of the Acquirer, as on the date of this Announcement and Corrigendum, there are no statutory, regulatory or other approvals required by the Acquirer to acquire the Offer Shares that are validly tendered pursuant to the Open Offer or to complete the Open Offer, except as set out in Paragraph 6.2 below. However, in case any statutory or other approval becomes applicable prior to the completion of the Open Offer would also be subject to such statutory or other approval(s) being obtained.
- In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the draft letter of offer dated April 16, 2021 ("DLOF") was submitted to SEBI on April 16, 2021. SEBI issued its observations on the DLOF vide its communication dated July 09, 2021 ("Observation Letter"). SEBI's observations have been suitably incorporated
- Material Updates (from the date of the DPS)
- There have been no material changes in relation to the Open Offer since the date of the DPS, save as otherwise disclosed in the LOF, and in this Announcement and Corrigendum:
- 6.1 Upon completion of the Open Offer and the Underlying Transaction, the Sellers intend to reclassify themselves as public shareholders in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations. 6.2 Statutory Approvals:
- As of the date of this Announcement and Corrigendum, to the best of the knowledge of the Acquirer, an approval from the Reserve Bank of India ("RBI") in terms of Notification No. DNBR(PD) 029/CGM(CDS)- 2015 dated July 09, 2015 is required to complete acquisition of the Equity Shares under the Share Purchase Agreement ("SPA") and the Open Offer ("Statutory Approval"). RBI, vide its email dated July 9, 2021 and its letter dated July 19, 2021 has granted its approval Except as mentioned above, as on the date of this Announcement and Corrigendum, to the best of the knowledge
- of the Acquirer, there are no statutory approvals required by the Acquirer to complete the SPA and the Open Offer. However, in case any further statutory or other approval becomes applicable prior to the completion of the Open Offer, the Open Offer would also be subject to such other statutory approval(s) being obtained.
- 7. Revised Schedule of Activities:

Activity		Original Schedule of Activities <sup>(1)</sup>		Revised Schedule of Activities	
30000000 :	Date	Day	Date	Day	
Date of the PA	March 30, 2021	Tuesday	March 30, 2021	Tuesday	
Date of publication of the DPS	April 7, 2021	Wednesday	April 7, 2021	Wednesday	
Date of filing of the DLOF with SEBI	April 16, 2021	Friday	April 16, 2021	Friday	
Last date for public announcement for competing offer(s) <sup>(2)</sup>	May 3, 2021	Monday	May 3, 2021	Monday	
Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought clarifications or additional information from the Manager)	May 10, 2021	Monday	July 9, 2021 <sup>(3)</sup>	Friday	
Identified Date <sup>(4)</sup>	May 12, 2021	Wednesday	July 13, 2021	Tuesday	
Last date by which the LOF is to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	May 20, 2021	Thursday	July 20, 2021	Tuesday	
Last date for upward revision of the Offer Price and/ or the size of the Open Offer	May 25, 2021	Tuesday	July 26, 2021	Monday	
Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Open Offer	May 25, 2021	Tuesday	July 26, 2021	Monday	
Date of publication of opening of Open Offer public announcement in the newspapers in which the DPS has been published	May 27, 2021	Thursday	July 27, 2021	Tuesday	
Date of commencement of the tendering period ("Offer Opening Date")	May 28, 2021	Friday	July 28, 2021	Wednesday	
Date of closure of the tendering period ("Offer Closing Date")	June 10, 2021	Thursday	August 10, 2021	Tuesday	
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	June 24, 2021	Thursday	August 26, 2021	Thursday	
Last date for publication of post-Open Offer public announcement in the newspapers in which the DPS has been published	July 1, 2021	Thursday	September 2,2021	Thursday	
Last date for filing the post-Open Offer report with SEBI	July 1, 2021	Thursday	September 2,2021	Thursday	

(1) As disclosed in the DLOF.

(2) There has been no competing offer as of the date of LOF.

(3) Actual date of receipt of SEBI's final observations on the DLOF. (4) The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LOF will be sent. It is clarified that all Public Shareholders holding Equity Shares are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to the terms and conditions mentioned in the DPS and the LOF.

contained in this Announcement and Corrigendum (except for the information pertaining to the Sellers and Target Company, which has been sourced from publicly available sources or from information published or provided by the Target Company) and also for the obligations of the Acquirer, laid down in the SEBI (SAST) Regulations in respect of the Open Offer.

The Acquirer and its directors in their capacity as directors of the Acquirer, accept the responsibility for the information

This Announcement and Corrigendum is expected to be available on SEBI's website at www.sebi.gov.in Issued on behalf of the Acquirer by the Manager to the Offer

Sumedha Fiscal Services Limited

Kolkata - 700 071, West Bengal, India

Kolkata - 700 019, West Bengal, India

6A, Geetanjali, 6th Floor.

8B, Middleton Street,

P-22, Bondel Road,

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SUMEDHA

Manager to the Offer

Registrar to the Offer



Tel: +91 33 2229 8936/6758; Fax: +91 33 2226 4140 Email: mb openoffer@sumedhafiscal.com Website: www.sumedhafiscal.com Contact Person: Mr Ajay K Laddha SEBI Registration No.: INM000008753 Validity Period: Permanent C B Management Services (P) Limited

Tel: + 91 33 4011 6700/ 6715; Fax: + 91 33 4011 6739

Contact Person: Mr Subhabrata Biswas Website: www.cbmsl.com SEBI Registration No.: INR000003324

Validity Period: Permanent Registration On behalf of the Acquirer Lebnitze Real Estates Private Limited

Name: Mr Harish Toshniwal Title: Director Place: Kolkata Date: July 26, 2021

Kolkata