

August 17, 2023

To,

BSE Limited

Department of Corporate Services – CRD, PJ Towers, Dalal Street, Mumbai 400 001,

Maharashtra, India Scrip Code: 503811

Scrip ID: SIYSIL

To

National Stock Exchange of India Limited

C-1 Block G,

Bandra Kurla Complex

Bandra (E), Mumbai – 400051,

Maharashtra, India **Symbol: SIYSIL**

Dear Sir/Ma'am,

Ref: Buy-back of Equity Shares of Siyaram Silk Mills Limited (the "Company")

Sub.: Submission of Public Announcement pursuant to the provisions of the SEBI (Buy-Back of Securities) Regulations, 2018 ("Buy-back Regulations")

This is in furtherance to our intimation dated August 12, 2023 informing the stock exchanges, that the Board of Directors of the Company has approved the proposal of Buy-back of 16,61,530 fully paid-up equity shares of the Company of face value of ₹ 2 each at a price of ₹ 650/- per equity share payable in cash for a total consideration not exceeding ₹ 1,07,99,94,500 (Rupees One Hundred Seven Crores Ninety Nine Lakhs Ninety Four Thousand Five Hundred only) excluding transaction costs through Tender Offer process using stock exchange mechanism as prescribed under the Buy-back Regulations.

Further in compliance with Regulation 7(i) of Buy-back Regulations, the Company has published the Public Announcement dated August 16, 2023 for the Buyback on August 17, 2023 in the newspapers mentioned below:

- 1. Financial Express (English) National daily All Editions.
- 2. Jansatta (Hindi) National Daily All Editions.
- 3. Navshakti (Marathi) Mumbai Edition

We are submitting herewith the newspaper eclippings of above mentioned newspapers.

Kindly receive the same in order and take the same on record.

Thanking you.

Yours faithfully,

For Siyaram Silk Mills Limited

William Fernandes Company Secretary & Compliance Officer

Encl: a/a.

FINANCIAL EXPRESS

Siyarams

SIYARAM SILK MILLS LIMITED

Corporate Identity Number (CIN): L17116MH1978PLC020451 Registered Office: H-3/2 MIDC, A Road, Tarapur, Boisar, Thane - 401506, Maharashtra, India. Phone: +91 22 3040 0500; Fax: +91 22 3040 0599; Email: william.fernandes@siyaram.com; Website: www.siyaram.com; Contact Person: William Vincent Fernandes, Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF SIYARAM SILK MILLS LIMITED ("COMPANY") FOR THE BUY-BACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE AS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

This Public Announcement (the "Public Announcement") is being made in accordance with the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations") and contains the disclosures as specified in Schedule II read with Schedule I to the Buy-back Regulations.

CASH OFFER FOR BUY-BACK UP TO 16,61,530 (SIXTEEN LAKHS SIXTY ONE THOUSAND FIVE HUNDRED THIRTY) FULLY PAID UP EQUITY SHARES OF THE COMPANY OF FACE VALUE OF ₹2/- (RUPEES TWO ONLY) EACH AT A PRICE OF ₹650/- (RUPEES SIX HUNDRED FIFTY ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE "TENDER OFFER" ROUTE AS PRESCRIBED UNDER THE BUY-BACK REGULATIONS USING STOCK EXCHANGE MECHANISM.

DETAILS OF THE BUY-BACK OFFER AND OFFER PRICE The Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any committee including Buyback Committee constituted by Board to exercise its powers), at their meeting held on August 12, 2023 (the "Board Meeting"), pursuant to the provisions of Article 61 of the Articles of Association of the Company and Sections 68, 69 and 70 and all other applicable provisions of the Companies Act, 2013 (the "Act") and applicable rules made there under including the Companies (Share Capital and Debentures) Rules, 2014 as amended, and in compliance with the Buy-back Regulations, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("Listing Regulations"), the Foreign Exchange Management Act, 1999 and subject to such other approvals, (including lender's approval, if required) permissions and sanctions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by the appropriate authorities while granting such approvals, permissions and sanctions, which may be agreed by the Board or any person authorised by the Board, approved the Buy-back of upto 16,61,530 (Sixteen Lakhs Sixty One Thousand Five Hundred Thirty) fully paid up equity shares of face value of ₹2/- each ("Equity Shares") (representing 3.54% of total number of Equity Shares of the Company) at a price of ₹650/- (Rupees Six Hundred Fifty Only) per Equity Share (the "Buy-back Price") payable in cash for an aggregate amount not exceeding ₹1,07,99,94,500 (Rupees One Hundred Seven Crores Ninety Nine Lakhs Ninety Four Thousand Five Hundred only) excluding costs such as fees, brokerage, buy-back tax, securities transaction tax, goods and services tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India ("SEBI"), advisors/legal fees, public announcement publication expenses, printing and dispatch expenses, and other incidental and related expenses etc., (the "Transaction Cost") (the "Buy-back Size"), which represents 9.48% and 9.50% of the total paid-up equity share capital and free reserves (including securities premium account) as per the audited standalone financial statements and consolidated financial statements of the Company as on March 31, 2023, respectively, on a proportionate basis through the tender offer process using stock exchange mechanism ("Tender Offer") as prescribed under the Buy-back Regulations, from all the equity shareholders / beneficial owners of the Equity Shares of the Company including promoters, members of promoter group and persons acting in concert of the Company who hold Equity Shares as on the record date i.e., Monday, September 18, 2023 ("Record Date") ("Buy-back Offer" / "Buy-back"). It is being understood that the "Promoter", "Promoter Group" and "Persons Acting in Concert" will be such persons as have been disclosed under the shareholding pattern filed by the Company from time to time under the Listing Regulations and the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI SAST Regulations").

working day prior to the Record Date, increase the Buyback Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size. 1.3. Since the Buyback is less than 10% of the paid up equity share capital and free reserves (including securities

In terms of Regulation 5(via) of the Buyback Regulations, the Board or Buy-back Committee may, till one

premium account) of the Company based on both standalone and consolidated financial statements of the Company as per its latest audited (both standalone and consolidated) financial statements as of March 31, 2023, the approval of the shareholders is not required for the Buyback in terms of the Buyback Regulations and the Companies Act.

 The Buyback Size does not include any brokerage, applicable taxes such as Buyback Tax (as defined below), securities transaction tax, goods and services tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to Securities and Exchange Board of India ("SEBI"), advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs")

Pursuant to the Buy-back and depending upon the response to the Buy-back, the voting rights and percentage shareholding of the Promoters and Promoter Group in the Company may increase or decrease from their existing voting rights and percentage shareholding. The Promoters and Promoter Group are already having control over the affairs of the Company and therefore such increase/decrease in their voting rights, if any consequent to Buy-back of Equity Shares, will not result in any change in control over the affairs of the Company and shall be in compliance with the provisions of the SEBI SAST Regulations.

Post Buy-back, the level of holding of public shareholders in the Company shall not fall below the minimum. level of public shareholding required to be maintained in terms of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") and under the Listing Regulations. Due to any reason, if the public shareholding in the Company post Buy-back falls below the minimum level of public shareholding prescribed under SCRR, the Company undertakes to bring the public shareholding to the minimum prescribed level within the time and in the manner prescribed under SCRR and the Listing Regulations.

 The Equity Shares of the Company are listed on National Stock Exchange of India Limited ("NSE") with Scrip Symbol: SIYSIL and BSE Limited ("BSE") with Scrip Code: 503811 and Security ID: SIYSIL (NSE and BSE are hereinafter together referred to as the "Stock Exchanges").

 In terms of Buy-back Regulations, under the Tender Offer process, Promoters and Promoter Group have an option to participate in the Buy-back. In this regard, the details of the Promoters and Promoter Group, who have expressed their intention to participate and details of their intended participation in the Buy-back have been given in para 8 hereinafter.

The aggregate paid-up share capital and free reserves (including securities premium account) of the Company as on March 31, 2023, based on audited standalone financial statements and audited consolidated financial statements is ₹1,139.83 crores and ₹1,136.43 crores, respectively. In accordance with section 68(2)(b) of the Act and proviso to Regulation 5(i)(b) of the Buy-back Regulations, the Board of Directors of a company can authorize the buy-back of Equity Shares involving payment of consideration not exceeding 10% of the total paid up equity share capital and free reserves (including securities premium account) of the company based on audited financial statements of the company. Accordingly, the Company has proposed to utilise an aggregate amount not exceeding ₹1,07,99,94,500 (Rupees One Hundred Seven Crores Ninety Nine Lakhs Ninety Four Thousand Five Hundred only) excluding Transaction Costs for the Buy-back which is within the aforesaid limit and represents 9.48% and 9.50% of the total paid-up equity share capital and free reserves (including securities premium account) as per the audited standalone financial statements and consolidated financial statements of the Company as on March 31, 2023, respectively.

1.10. Further, under the Act, the number of equity shares that can be bought back during a financial year shall not exceed 25% of the total number of outstanding equity shares of the company. Accordingly, the number of Equity Shares that can be bought back by the Company during a financial year cannot exceed 1,17,17,520 Equity Shares, being 25% of the outstanding Equity Shares of the Company, i.e., 4,68,70,080 Equity Shares. Since the Company proposes to Buy-back up to 16,61,530 Equity Shares, the same is within the aforesaid

1.11. The ratio of the aggregate of secured and unsecured debts owned by the Company immediately after the Buy-back shall not be more than twice the paid up capital and free reserves of the Company based on both standalone and consolidated financial statements of the Company.

1.12. The Buy-back of Equity Shares may be subject to taxation in India and / or in the country of residence of the Eligible Shareholder(s) (as defined hereinafter). Participation in the Buyback by Eligible Shareholders will trigger tax on distributed income to such shareholders ("Buyback Tax") in India and such tax is to be discharged by the Company. This may trigger capital gains taxation in hands of shareholders in their country of residence, if outside India. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, the Eligible Shareholders will receive a Letter of Offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.

1.13. A copy of this Public Announcement will be available on SEBI's website (www.sebi.gov.in) as well as on Company's website (www.siyaram.com), the Manager to the Buy-back (www.vivro.net) and on the website of Stock Exchanges (www.bseindia.com and www.nseindia.com).

NECESSITY OF THE BUY-BACK The Buy-back is being undertaken by the Company to return surplus funds to its equity shareholders, which are over and above its ordinary capital requirements and in excess of any current investment plans, enhance shareholders' value and improve financial ratio. Additionally, the Buy-back is being undertaken for the following

The Buy-back will help the Company to distribute surplus funds to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to the shareholders;

ii. The Buy-back, which is being implemented through the Tender Offer as prescribed under the Buy-back Regulations, would involve a reservation of number of Equity Shares as per their entitlement or 15% of the Buy-back Size to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as "Small Shareholders" as defined under Regulation 2(i)(n) of the Buy-back

iii. The Buy-back will help in improving financial ratios like earnings per share, return on assets and return on equity calculated on the basis of financial statements, by reducing the equity base of the Company; and

iv. The Buy-back gives an option to the Eligible Shareholders to either choose to participate in the Buy-back and receive cash in lieu of their Equity Shares which are accepted under the Buy-back or choose not to participate in the Buy-back and get a resultant increase in their percentage shareholding in the Company

post Buy-back, without additional investment. MAXIMUM AMOUNT REQUIRED UNDER THE BUY-BACK

The maximum amount required under the Buy-back will not exceed ₹1,07,99,94,500 (Rupees One Hundred Seven Crores Ninety Nine Lakhs Ninety Four Thousand Five Hundred only) (excluding Transaction Cost) which is not exceeding 10% of the aggregate of the total paid up equity share capital and free reserves of the Company (including securities premium account) as per the audited standalone financial statements and consolidated financial statements of the Company as on March 31, 2023, respectively. The funds for the implementation of the proposed Buyback will be sourced out of the securities premium and free reserves of the Company and/or such other sources as may be permitted by law. The funds borrowed from banks and financial institutions, if any, will not be used for the Buyback.

BUY-BACK PRICE AND BASIS OF ARRIVING AT THE BUY-BACK PRICE

The Equity Shares are proposed to be bought back through Tender Offer at a price of ₹650 (Rupees Six Hundred Fifty Only) per Equity Share. The Buy Back Price has been arrived at after considering various factors including but not limited to the volume weighted average prices of the Equity Shares traded on BSE and NSE where the Equity Shares are listed, the net worth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buy Back on the earnings per share.

The Buy-back Price represents a premium of: a. 18.31% and 18.21% over the closing market price of the Equity Shares on NSE and BSE, respectively as on the date of intimation to Stock Exchanges of the Board Meeting to consider the proposal of the

b. 17.97% and 17.77% over the closing market price of the Equity Shares on NSE and BSE, respectively as on the date of the Board Meeting*.

* The Board Meeting held on August 12, 2023, which was non-trading day, accordingly, closing market price of previous trading day is taken i.e., August 11, 2023.

MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUY-BACK The Company proposes to Buy-back up to 16,61,530 (Sixteen Lakhs Sixty One Thousand Five Hundred

Thirty) fully paid-up Equity Shares of the Company representing 3.54% of total number of Equity Shares of the Company.

METHODOLOGY FOR BUY-BACK

6.1. The Buy-back Offer will be undertaken on a proportionate basis from the equity shareholders/ beneficial owner of Equity Shares of the Company as on the Record Date ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) read with Regulation 9(x) of the Buy-back Regulations. Additionally, the Buy-back Offer shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in the circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular CFD/DCR2/ CIR/P/2016/131 dated December 09, 2016 and circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 2021 (the "SEBI Circulars") in terms of Regulation 9(vii) of the Buy-back Regulations

As required under the Buy-back Regulations, Equity Shares to be bought back under Tender Offer are divided into two categories: (i) Reserved category for Small Shareholders (as defined hereinafter); and (ii) General category for all other shareholders. For further details, please refer to para 12 of this Public Announcement. DETAILS OF SHAREHOLDING OF (i) PROMOTERS AND PROMOTER GROUP OF THE COMPANY, (ii)

DIRECTORS AND PARTNERS OF PROMOTER GROUP COMPANIES / ENTITES OF THE COMPANY AND (iii) DIRECTORS AND KEY MANAGERIAL PERSONNEL ("KMPs") OF THE COMPANY 7.1. The aggregate shareholding of (i) the Promoters and Promoter Group of the Company, (ii) the directors and partners of the promoter group companies / entities and (iii) Directors and KMPs of the Company as on the

date of the Board Meeting i.e., August 12, 2023, is given below: Aggregate shareholding of Promoters and Promoter Group of the Company

Sr. No.	Name of Shareholder	No. of Equity Shares held in the Company	% Shareholding
1.	PKP Enterprises LLP	1,11,18,935	23.72
2.	Ashadevi Rameshkumar Poddar	32,27,055	6.88
3.	Vibha Poddar	21,59,555	4.61
4.	Ankit Poddar	20,93,810	4.47
5.	Gaurav Poddar	20,93,810	4.47
6.	Ramesh Kumar Poddar	19,53,115	4.17
7.	Anurag Poddar	17,91,305	3.82
8.	Avnish Poddar	17,91,305	3.82
9.	Shrikishan Poddar	14,08,620	3.00
10.	Sangeeta Pramodkumar Poddar	9,92,550	2.12
11.	Madhudevi Pawankumar Poddar	8,15,800	1.74
12.	Pawankumar Dharaprasad Poddar	7,81,760	1.67
13.	Harshit S Poddar	6,00,000	1.28
14.	Abhishek S Poddar	5,99,995	1.28
15.	DPP Enterprises LLP	60,408	0.13
16.	HSP Enterprises LLP	625	Negligible
17.	GPP Enterprises LLP	500	Negligible
18.	Sanchna Trading and Finance Limited	55	Negligible
19.	S P Finance and Trading Limited	50	Negligible
20.	Vishal Furnishings Limited	50	Negligible
21.	Geetadevi Dharaprasad Poddar	10	Negligible
	Total	3,14,89,313	67.18

Aggregate shareholding of promoters, directors and partners of the promoter group companies / entities held in the Company

Name of Promoter Company / Entity	Name of Director / Partner	Designation	No. of Equity Shares Held	% of Existing Equity Share Capital
PKP Enterprises	Ramesh Kumar Poddar (On behalf of Dharaprasad Poddar Family Trust)	Designated Partner	19,53,115	4.17
LLP	Ashadevi Rameshkumar Poddar (On behalf of DPP Trading LLP)	Designated Partner	32,27,055	6.88
	Pawankumar Dharaprasad Poddar	Designated Partner	7,81,760	1.67
	Avnish Poddar	Designated Partner	17,91,305	3.82
	Ramesh Kumar Poddar	Partner	19,53,115	4.17
	Ashadevi Rameshkumar Poddar	Partner	32,27,055	6.88
	Madhudevi Pawankumar Poddar	Partner	8,15,800	1.74
	Vithika Avnish Poddar	Partner		
	Agastya Poddar	Partner		
	Anurag Poddar	Partner	17,91,305	3.82
DDD F 1	Megha Poddar	Partner	-	
DPP Enterprises	Sangeeta Pramodkumar Poddar	Partner	9,92,550	2.12
LLP	Gaurav Poddar	Partner	20,93,810	4.47
	Smriti Poddar	Partner		1
	Ankit Poddar	Partner	- 1	1
	Shrikishan Poddar	Partner	14,08,620	3.00
	Vibha Poddar	Partner	21,59,555	4.61
	Abhishek S Poddar	Partner	5,99,995	1.28
	Harshit S Poddar	Partner	6,00,000	1.28
	Anshruta Poddar	Partner		1
	Bianka Poddar	Partner	- 2	3
	Gaurav Poddar	Designated Partner	20,93,810	4.47
HSP Enterprises	Ramesh Kumar Poddar	Designated Partner	19,53,115	4.17
LLP	Shrikishan Poddar	Designated Partner	14,08,620	3.00
	Anurag Poddar	Designated Partner	17,91,305	3.82
GPP Enterprises	Ramesh Kumar Poddar (On behalf of PKP Enterprises LLP)	Designated Partner	19,53,115	4.17
LLP	Ashadevi Rameshkumar Poddar (On behalf of DPP Trading LLP)	Designated Partner	32,27,055	6.88
	Madhusudan Lohia	Director	50	Negligible
	Suresh Todi	Director		
Sanchna Trading	Ramnarayan Banwarilal Agarwal	Director		1 3
and Finance	Pradeep Sunderlal Jain	Director	12	
Limited	Sakshi Ramesh Dhanuka	Director		i i
	Rajesh Kumar Chotia	Director	94	Negligible
	Ashok Kumar Ramautar Todi	Director		
	Prahlad Kantilal Acharya	Director	94	6
S P Finance and	Rajesh Bansidhar Tiwari	Director	200	Negligible
Trading Limited	Sakshi Ramesh Dhanuka	Director		1 .
	Rajesh Kumar Chotia	Director	94	Negligible
	Brijmohan Ramakishan Kabra	Director		
Vishal	Madhusudan Lohia	Director	50	Negligible
Furnishings	Jagdish Kumar Mohan Lal Khemka	Director		18000
Limited	Sandeep Sajjankumar Jhunjhunwalla	Director		
	Jitendra Singh Hada	Director	300	Negligible

Agazagata shareholding of Directors and of KMDs of the Company

Sr. No.	Name of Shareholder	Designation	No. of Equity Shares held in the Company	% Shareholding
1.	Ramesh Kumar Poddar	Chairman & Managing Director	19,53,115	4.17
2.	Pawan Poddar	Joint Managing Director	7,81,760	1.67
3.	Shrikishan Poddar	Executive Director	14,08,620	3.00
4.	Ashok Kumar Jalan	Sr. President cum Director	16,200	0.03
5.	Gaurav Poddar	President and Executive Director	20,93,810	4.47
6.	Sachindra Nath Chaturvedi	Independent Director	-	
7.	Chetan Shashikant Thakkar	Independent Director	-	
8.	Ashok Naraharrao Desai	Independent Director	-	100
9.	Mangala Radhakrishna Prabhu	Independent Director	2	\$ <u></u>
10.	Deepak Rameshchandra Shah	Independent Director		1.5
11.	William Vincent Fernandes	Company Secretary & Compliance Officer		
12.	Surendra Sanjeeva Shetty	Chief Financial Officer		- C
21.27	Tota	E	62.53.505	13.34

7.2. the persons / entities mentioned in paragraph 7.1 have not purchased or sold any Equity Shares of the Company and there has been no change in their shareholdings for last six months prior to the date of the Board Meeting i.e. August 12, 2023. INTENTION OF THE PROMOTERS AND PROMOTER GROUP OF THE COMPANY TO TENDER EQUITY

SHARES FOR BUY-BACK

In terms of the Buy-back Regulations, under the Tender Offer process, Promoters and Promoter Group have an option to participate in the Buy-back. In this regard, the Promoters and Promoter Group as listed herein below have expressed their intention to tender up to following number of Equity Shares in the Buy-back:

Sr. No.	Name	No. of shares held as on the date of Board Meeting	Maximum No. of shares proposed to be tendered
1.	PKP Enterprises LLP	1,11,18,935	1,11,18,935
2.	Ashadevi Rameshkumar Poddar	32,27,055	32,27,055
3.	Vibha Poddar	21,59,555	21,59,555
4.	Ankit Poddar	20,93,810	20,93,810
5.	Gaurav Poddar	20,93,810	20,93,810
6.	Ramesh Kumar Poddar	19,53,115	19,53,115
7.	Anurag Poddar	17,91,305	17,91,305
8.	Avnish Poddar	17,91,305	17,91,305
9.	Shrikishan Poddar	14,08,620	14,08,620
10.	Sangeeta Pramodkumar Poddar	9,92,550	9,92,550
11.	Madhudevi Pawankumar Poddar	8,15,800	8,15,800
12.	Pawankumar Dharaprasad Poddar	7,81,760	7,81,760
13.	Harshit S Poddar	6,00,000	6,00,000
14.	Abhishek S Poddar	5,99,995	5,99,995

1) PKP Enterprises LLP

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	July 22, 2010	25	10	287.09	Market Purchase
2.	March 15, 2017	22,23,762	10	1,680.00	Inter Se Transfer - Block Deal
3.	October 27, 2017	1,11,18,935	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
	Total	1,11,18,935			

*excluding transaction costs like brokerage, STT, stamp duty etc.

2) Ashadevi Rameshkumar Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	80,000	10	10	Opening Balance
2.	March 4, 2002	25,000	10	Nil	Gift from Shrikishan Poddar
3.	March 4, 2002	35,000	10	Nil	Gift from Vijyalaxmi Poddar
4.	September 23, 2004	80,000	10	Nil	Transmission of Shares (Demise of Vishal Poddar)
5.	July 20, 2006	21,446	10	435.21	Market Purchase
6.	October 27, 2006	1,20,723	10	Nil	Bonus Issue
7.	February 26, 2014	492	10	259.76	Preferential allotments to Promoters (forfeited Shares)
8.	March 15, 2017	2,82,750	10	1,680.00	Inter Se Transfer - Block Deal
9.	October 27, 2017	32,27,055	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
	Total	32,27,055			

*excluding transaction costs like brokerage, STT, stamp duty etc.

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	40,000	10	10	Opening Balance
2.	March 4, 2002	25,000	10	10	Gift from Pawan Poddar
3.	July 20, 2006	21,446	10	435.19	Market Purchase
4.	October 27, 2006	43,223	10	Nil	Bonus Issue
5.	March 4, 2014	492	10	259.76	Preferential allotments to Promoters (forfeited Shares)
6.	April 25, 2016	19,000	10	Nil	Gift from Dharaprasad Poddar
7.	March 15, 2017	2,82,750	10	1,680.00	Inter Se Transfer - Block Deal
8,	October 27, 2017	21,59,555	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
	Total	21,59,555			110 mm

*excluding transaction costs like brokerage, STT, stamp duty etc

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	92,550	10	10	Opening Balance
2.	February 25, 2002	11,450	10	34.30	Market Purchase
3.	October 27, 2006	51,999	10	Nil	Bonus Issue
4.	April 25, 2016	9,500	10	Nil	Gift from Dharaprasad Poddar
5.	March 15, 2017	2,24,901	10	1,680.00	Inter Se Transfer - Block Deal
6.	October 27, 2017	19,52,000	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
7.	September 24, 2018	90,310	2	Nil	Inter Se Transfer - Gift
8.	November 23, 2022	51,500	2	Nil	Inter Se Transfer - Gift
	Total	20.93.810			

*excluding transaction costs like brokerage, STT, stamp duty etc. 5) Gauray Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1	April 1, 2001	92,550	10	10	Opening Balance
2.	February 25, 2002	11,450	10	34.30	Market Purchase
3.	October 27, 2006	52,000	10	Nil	Bonus Issue
4.	April 25, 2016	9,500	10	Nil	Inter Se Transfer - Gift from Dharaprasad Poddar
5.	March 15, 2017	2,24,900	10	1,680.00	Inter Se Transfer - Block Deal
6.	October 27, 2017	19,52,000	2	Nil	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each
7.	September 24, 2018	90,310	2	Nil	Inter Se Transfer - Gift
8.	November 23, 2022	51,500	2	Nil	Inter Se Transfer - Gift
	Total	20,93,810			

idding transaction costs like brokerage, 5 i i, stamp duty etc

6) Ramesh Kumar Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	75,000	10	10	Opening Balance
2.	February 25, 2002	23,000	10	34.30	Market Purchase
3.	March 4, 2002	(42,000)	10	Nil	Gift to Vijyalaxmi Poddar
4.	March 4, 2002	(18,000)	10	Nil	Gift to Madhudevi Poddar
5.	March 29, 2006	7,000	10	533.28	Market Purchase
6.	October 27, 2006	22,499	10	Nil	Bonus Issue
7.	April 25, 2016	18,000	10	Nit	Interse Transfer- Deed of Partition of Ramesh Kumar & Bro HUF
8.	April 25, 2016	22,500	10	Nil	Inter Se Transfer- Deed of Partition of Ramesh Kumar & Co. HUF
9,	April 25, 2016	1,000	10	Nil	Gift from Dharaprasad Poddar
10.	March 15, 2017	2,24,900	10	1,680.00	Inter Se Transfer - Block Deal
11.	October 27, 2017	16,69,495	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
12.	September 24, 2018	1,80,620	2	Nil	Inter Se Transfer - Gift
13.	November 23, 2022	1,03,000	2	Nil	Inter Se Transfer - Gift
	Total	19,53,115			

"excluding transaction costs like brokerage, STT, stamp duty etc.

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1	April 1, 2001	65,000	10	10	Opening Balance
2.	February 25, 2002	5,000	10	34.30	Market Purchase
3.	October 27, 2006	34,999	10	Nil	Bonus Issue
4.	March 15, 2017	2,24,900	10	1,680.00	Inter Se Transfer - Block Deal
5.	October 27, 2017	16,49,495	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
6.	September 24, 2018	90,310	2	Nil	Inter Se Transfer- Gift
7.	November 23, 2022	51,500	2	Nil	Inter Se Transfer- Gift
	Total	17,91,305			
				AND ADDRESS OF THE PARTY OF THE	

*excluding transaction costs like brokerage, STT, stamp duty etc.

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	65,000	10	10	Opening Balance
2.	February 25, 2002	5,000	10	34.30	Market Purchase
3.	October 27, 2006	35,000	10	Nil	Bonus Issue
4.	March 15, 2017	2,24,899	10	1,680.00	Inter Se Transfer - Block Deal
5.	October 27, 2017	16,49,495	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
6.	September 24, 2018	90,310	2	Nil	Inter Se Transfer- Gift
7.	November 23, 2022	51,500	2	Nil	Inter Se Transfer- Gift
	Total	17,91,305			

*excluding transaction costs like brokerage, STT, stamp duty etc.

9) Shrikishan Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	32,000	10	10	Opening Balance
2.	February 25, 2002	3,000	10	34.30	Market Purchase
3.	March 4, 2002	(25,000)	10	Nil	Gift to Ashadevi
4.	March 29, 2006	7,000	10	533.28	Market Purchase
5.	October 27, 2006	8,500	10	Nil	Bonus Issue
6.	April 25, 2016	27,000	10	Nil	Inter Se Transfer - Deed of Partition of Dharaprasad Pramodkumar HUF
					Conta

financialexp.epap.in

to tender are set out below:

FINANCIAL EXPRESS

	Total	14,08,620			
11.	November 23, 2022	(3,09,000)	2	Nil	Inter Se Transfer - Gift
10.	September 24, 2018	1,80,620	2	Nil	Inter Se Transfer - Gift
9.	October 27, 2017	15,37,000	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
8.	March 15, 2017	2,24,900	10	1,680.00	Inter Se Transfer - Block Deal
7.	April 25, 2016	30,000	10	Nil	Inter Se Transfer- Deed of Partition of Shrikishan Poddar HUF

*excluding transaction costs like brokerage, STT, stamp duty etc.

10) Sangeeta Pramodkumar Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction	
1.	April 1, 2001	49,900	10	10	Opening Balance	
2.	February 25, 2002	100	10	34.30	Market Purchase	
3.	March 29, 2006	7,000	10	533.28	Market Purchase	
4.	July 20, 2006	21,447	10	435.19	Market Purchase	
5.	October 27, 2006	39,222	10	Nil	Bonus Issue	
6.	February 26, 2014	492	10	259.76	Preferential allotments to Promoters (forfeited Shares)	
7.	April 25, 2016	22,500	10	Nil	Inter Se Transfer- Deed of Partition of Pramod Kumar HUF	
8.	March 15, 2017	57,849	10	1,680.00	Inter Se Transfer- Block Deal	
9.	October 27, 2017	9,92,550	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each	
	Total	9,92,550				

*excluding transaction costs like brokerage, STT, stamp duty etc. 11) Madhudevi Pawankumar Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	27,000	10	10	Opening Balance
2.	March 04, 2002	18,000	10	Nil	Gift from Rameshkumar Poddar
3.	March 04, 2002	42,000	10	Nil	Gift from Arvindkumar Poddar
4.	July 20, 2006	21,446	10	420.53	Market Purchase
5,	October 27, 2006	54,222	10	Nil	Bonus Issue
6.	February 26, 2014	492	10	259.76	Preferential allotments to Promoters (forfeited Shares)
7.	October 27, 2017	8,15,800	2	Nil	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each
	Total	8,15,800			
	The second secon				

*excluding transaction costs like brokerage, STT, stamp duty etc.

12) Pawankumar Dharaprasad Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	75,000	10	10	Opening Balance
2.	February 25, 2002	13,000	10	34.30	Market Purchase
3.	March 4, 2002	(60,000)	10	Nil	Inter Se Transfer – Gift
4.	March 29, 2006	7,000	10	533.28	Market Purchase
5.	October 27, 2006	17,499	10	Nil	Bonus Issue
6.	April 25, 2016	13,500	10	Nil	Inter Se Transfer - Deed of Partition - Dharaprasad Poddar HUF
7.	April 25, 2016	27,000	10	Nil	Inter Se Transfer - Deed of Partition - Pawankumar Poddar HUF
8.	April 25, 2016	5,500	10	Nil	Inter Se Transfer - Gift from Dharaprasad Poddar
9.	March 15, 2017	57,853	10	1,680.00	Inter Se Transfer - Block Deal
10.	October 27, 2017	7,81,760	2	Nil	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each
	Total	7,81,760			

13) Harshit S Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	70,000	10	10	Opening Balance
2.	February 26, 2002	10,000	10	34.30	Market Purchase
3.	October 27, 2006	40,000	10	Nil	Bonus Issue
4.	October 27, 2017	6,00,000	2	Nil	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each
	Total	6,00,000			

*excluding transaction costs like brokerage, STI, stamp duty etc.

*excluding transaction costs like brokerage, STT, stamp duty etc.

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	70,000	10	10	Opening Balance
2.	February 26, 2002	10,000	10	34.30	Market Purchase
3.	October 27, 2006	39,999	10	Nil	Bonus Issue
4,	October 27, 2017	5,99,995	2	20	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each
	Total	5,99,995			

Note: Since specific details of acquisition/sale of equity shares prior to April 1, 2001 are not available, aggregate shareholding as on April 1, 2001 has been provided. NO DEFAULT

The Company confirms that there are no defaults subsisting in the repayment of deposits or interest thereon, redemption of debentures or preference shares or payment of dividend to any shareholder, or repayment of any term loan or interest payable thereon to any financial institution or banks.

BOARD AND STATUTORY AUDITOR CONFIRMATION

- 10.1. The Board has confirmed that it has made full enquiry into the affairs and prospects of the company and has a) immediately following the date of the Board Meeting i.e., August 12, 2023, there will be no grounds on
 - which the Company can be found unable to pay its debts; as regards the Company's prospects for the year immediately following the date of the Board Meeting i.e., August 12, 2023 and having regard to the Board's intentions with respect to the management of the
 - Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting; c) in forming its opinion aforesaid, the Board has taken into account the liabilities as if the Company were
- being wound up under the provisions of the Companies Act, 1956 or Companies Act, 2013 or the Insolvency and Bankruptcy Code, 2016 (including prospective and contingent liabilities). 10.2. The text of the report dated August 12, 2023 received from Javantilal Thakkar & Co., Chartered Accountants
- (FRN: 104133W), the Statutory Auditors of the Company and the statement of computation of permissible capital payments for the proposed Buy-back of Equity Shares of the Company, addressed to the Board of Directors of the Company is reproduced below.

Quote

The Board of Directors Siyaram Silk Mills Limited H 3/2, MIDC, A Road, Tarapur, Boisar, Palghar - 401506, Maharashtra, India

Dear Sir/Madam,

Sub: Statutory Auditors' Report in respect of proposed buy-back of equity shares by Siyaram Silk Mills Limited ("the Company") in terms of clause (xi) of Schedule I to the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, (as amended) (the "Buy-back Regulations")

- This Report is issued in accordance with the terms of our engagement letter dated 9th August, 2023 with the Company.
- The Board of Directors of the Company has approved a proposal for buy-back of Equity Shares by the Company at its meeting held on 12th August, 2023, in pursuance of the provisions of Sections 68, 69 and 70 of the Companies Act, 2013 ('the Act') and the Buy-back Regulations.
- We have been requested by the management of the Company to provide a report on the accompanying Statement of permissible capital payment ("Annexure A") as at March 31, 2023 (hereinafter referred together as the "Statement"). This Statement has been prepared by the management of the Company, which we have initialed for identification purposes only. Management's Responsibility for the Statement

- The preparation of the Statement in accordance with Section 68(2) of the Act and in compliance with Section 68, 69 and 70 of the Act and the Buy-back Regulations, is the responsibility of the management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
- Auditors' Responsibility

financialexp.epap.in

- Pursuant to the requirements of the Buy-back Regulations, it is our responsibility to provide reasonable
 - (i) we have inquired into the state of affairs of the Company in relation to the audited standalone financial statements and audited consolidated financial statements as at March 31, 2023;
 - (ii) the amount of permissible capital payment for the proposed buy-back of equity shares as stated in Annexure A, has been properly determined considering the audited standalone financial statements and audited consolidated financial statements as on March 31, 2023 in accordance with the provisions of Section 68(2) of the Act and Regulations 4 and 5 of the Buy-back Regulations; and (iii) the Board of Directors of the Company, at its meeting held on 12th August, 2023, has formed the opinion
 - as specified in Clause (x) of Schedule I to the Buy-back Regulations, on a reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of board meeting held to consider the proposal of Buy-back of Equity Shares.
- The audited standalone financial statements and audited consolidated financial statements for the financial year ended on March 31, 2023 refereed in paragraph 5 above, which we have considered for the purpose of this

report, have been audited by us, on which we have issued an unmodified audit opinion vide our reports dated May 16, 2023. Our audits of these financial statements were conducted in accordance with the Standards on Auditing, as specified under Section 143 of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or

Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1,

Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

Based on enquiries conducted and our examination as above, we report that: i) we have inquired into the state of affairs of the Company in relation to its audited standalone financial

- statements and audited consolidated financial statements for the financial year ended on March 31, 2023; ii) the amount of permissible capital payment towards the proposed buy-back of Equity Shares as computed in the Statement attached herewith as Annexure A, in our view has been properly determined in accordance with section 68(2) of the Act and Regulations 4 and 5 of the Buy-back Regulations.
- iii) the amount of share capital and its free reserves (including securities premium) have been extracted from the audited standalone financial statements and audited consolidated financial statements of the Company as on March 31, 2023; and
- iv) the Board of Directors of the Company, at its meeting held on 12th August, 2023, has formed its opinion as specified in Clause (x) of Schedule I to the Buy-back Regulations, on a reasonable grounds that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of the Board Meeting (i.e., 12th August, 2023).
- Based on the representations made by the management, and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

Restriction on Use

This report has been issued at the request of the Company solely - (i) for use of the Company in connection with the proposed buy-back of Equity Shares of the Company in pursuance to the provisions of Section 68 and other applicable provisions of the Act and the Buy-back Regulations, (ii) to enable the Board of Directors of the Company to include it in the Public Announcement, Letter of Offer and other documents pertaining to buy-back to be sent to the Shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, Stock Exchanges, public shareholders and any other regulatory authority as per applicable laws and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the manager, and should not be used by any other person and may not be suitable for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

> For JAYANTILAL THAKKAR & CO. CHARTERED ACCOUNTANTS (FIRM REG. NO.: 104133W)

PLACE: Mumbai DATE: 12th August, 2023 Sd/-VIRAL A. MERCHANT PARTNER MEMBERSHIP NO. 116279 UDIN: 23116279BGWHSZ1430

Statement of determination of the permissible capital payment towards Buy-back of Equity Shares ("the Statement") in accordance with Section 68(2) of the Companies Act, 2013 and Regulations 4 and 5 of the

Annexure A

Buy-back Regulations (₹ in Lakhs) Sr. Particulars Standalone Consolidated No. Amount Amount Paid up equity share capital and free reserves as at March 31, 2023, based on the audited financial statements of the Company Total paid up Equity Share Capital 937.40 937.40 Free Reserves, comprising - Securities Premium Account 799.61 799.61 1.10.000.00 General Reserve 1,10,000.00 2,246.26 1,906.36 Surplus in the statement of profit and loss (excluding unrealized gain (net) of ₹ 37.26 Lakhs) Total Paid up Equity Share Capital and Free Reserves 1,13,983.27 1,13,643.37 The amount of Maximum Permissible Capital Payment towards the Buyback being lower of: Maximum permissible Number of Equity Shares eligible for Buy-back in 1,17,17,520 accordance with Section 68(2)(c) of the Companies Act, 2013 read with Regulation 4 of the Buy-back Regulations (25% of total number of outstanding equity shares) (Nos.) Maximum amount permissible for the buyback i.e. lower of 10% of total paid-up 11,364.34 equity capital and free reserves of audited standalone financial statements and audited consolidated financial statements (10% of total paid-up equity share capital and free reserves as at March 31, 2023) Amount approved by the Board of Directors at its meeting held on 12th August, 10,799.95 For and on behalf of the Board of Directors of

Siyaram Silk Mills Limited

Name: Ashok Jalan Designation: Sr. President cum Director Unquote

Place: Mumbai Date: 12th August, 2023

PRIOR APPROVALS FROM LENDERS As on date of this Public Announcement, the Company has outstanding facilities with Banks. It is confirmed

that there is no breach of any covenants of the loans taken from all the Banks. RECORD DATE AND SHAREHOLDERS' ENTITLEMENT

- The Board has fixed Monday, September 18, 2023 as the Record Date for the purpose of determining the entitlement and the names of the equity shareholders who are eligible to participate in the Buy-back Offer ("Eligible Shareholders") 12.2. In due course, Eligible Shareholders will receive a Letter of Offer along with a Tender/Offer Form indicating
- their entitlement for participating in the Buy-back. Even if Eligible Shareholder does not receive the Letter of Offer along with a Tender/Offer Form, the Eligible Shareholder may participate and tender shares in the Buyback. The dispatch of the Letter of Offer shall be through electronic mode via email only, within 2 (two) working days from the Record Date and in case any shareholder requires physical copy of the Letter of Offer a request has to be sent to the Company or Registrar to the Buyback to receive a copy of the Letter of Offer in physical form and the same shall be provided.
- 12.3. The Equity Shares proposed to be bought back as part of the Buy-back are divided in two categories: Reserved category for Small Shareholders (defined hereinafter); and

General category for all other Eligible Shareholders.

- 12.4. As defined in the Buy-back Regulations, a "Small Shareholder" is a shareholder who holds shares whose market value, on the basis of closing price of shares on the recognized stock exchange, in which highest trading volume in respect of such shares is recorded on the record date, is not more than ₹2,00,000/- (Rupees Two Lakhs only).
- 12.5. In accordance with Regulation 6 of the Buy-back Regulations, 15% of the number of Equity Shares which the Company proposes to Buy-back or number of Equity Shares entitled as per the shareholding of the Small Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this Buy-back.
- 12.6. On the basis of the shareholding as on the Record Date, the Company will determine the entitlement of Eligible Shareholders, including Small Shareholders, to tender their Equity Shares in the Buy-back Offer. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder on the Record Date and the ratio of the Buy-back applicable in the category to which such shareholder belongs. The final number of Equity Shares that the Company will buy-back from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, the Company may not buy-back all of the Equity Shares tendered (over and above entitlements) by Eligible Shareholders.

12.7. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the Buy-back by shareholders in that category, and thereafter from shareholders who have tendered over and above their entitlement in other category.

- 12.8. In order to ensure that the same Eligible Shareholder with multiple demat accounts / folios do not receive higher entitlement under Small Shareholder category, the Equity Shares held by such Eligible Shareholder with a common Permanent Account Number ("PAN") shall be clubbed together for determining the category (Small Shareholder or General) and entitlement under the Buy-back. In case of joint shareholding, the Equity Shares held in cases where the sequence of PANs of the joint shareholders is identical shall be clubbed together. In case of Eligible Shareholders holding Equity Shares in physical form where sequence of PAN is identical and where the PANs of all joint shareholders are not available, the Registrar to the Buy-back will check the sequence of the names of the joint shareholders and club together the Equity Shares held in such cases where the sequence of the PANs and the name of the joint shareholders are identical. The shareholding of institutional investors like mutual funds, insurance companies, foreign institutional investors/ foreign portfolio investors etc. with common PAN shall not be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are held for different schemes/ sub-accounts and have different demat account nomenclature based on information prepared by Registrar to the Buy-back as per the shareholder records received from the depositories. Further, the Equity Shares held under the category of 'clearing members' or 'corporate body margin account' or 'corporate body-broker' as per the beneficial position data as on the Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of
- 12.9. The participation of the Eligible Shareholders in the Buy-back is voluntary. Eligible Shareholders may also tender a part of their entitlement. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation by some other Eligible Shareholders, if any. If the Buy-back entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buy-back entitlement to tender Equity Shares in
- 12.10. The maximum number of Equity Shares that can be tendered under the Buy-back Offer by any Eligible Shareholder cannot exceed the number of Equity Shares held by the equity shareholder as on the Record Date. The Equity Shares tendered as per the entitlement by Eligible Shareholders holding Equity Shares of the Company as well as additional shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. The settlement of the tenders under the Buy-back Offer will be done using the "Mechanism" for acquisition of shares through Stock Exchange" notified by SEBI Circulars, as may be amended from time to time and other relevant rules and regulations.
- 12.11. The Buy-back from non-resident members, Overseas Corporate Bodies (OCBs) and Foreign Institutional Investors (FIIs), Foreign Portfolio Investors (FPIs) and members of foreign nationality, if any, etc. shall be subject to such approvals as may be required including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and the rules, regulations framed there under, if any and such approvals shall be obtained, as may be required by the shareholders. Further, The reporting requirements for non-resident shareholders under Reserve Bank of India, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Stock Broker through which the Eligible Shareholder places the bid.
- 12.12. Detailed instructions for participation in the Buy-back Offer as well as the relevant schedule of activities will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders.

PROCESS AND METHODOLOGY FOR THE BUY-BACK

13.1. The Buy-back shall be open to all Eligible Shareholders, holding Equity Shares in demat form and physical form as on the Record Date.

- 13.2. The Buy-back Offer will be implemented using the "Mechanism for acquisition of shares through Stock Exchange' devised pursuant to SEBI Circulars and following the procedure prescribed in the Act and the Buyback Regulations and as may be determined by the Board (including any person authorized by the Board to complete the formalities of the Buy-back Offer) and on such terms and conditions as may be permitted by law
- For implementation of the Buy-back, the Company has appointed Sunidhi Securities & Finance Limited as the registered broker to the Company (the "Company's Broker") who will facilitate the process of tendering Equity Shares through Stock Exchange Mechanism for the Buy-back Offer and through whom the purchases and settlement on account of the Buy-back Offer would be made by the Company. The contact details of the Company's Broker are as follows:

Name:	Sunidhi Securities & Finance Ltd.			
Address:	Kalpataru Inspire, 8th Floor, Off. Western Express Highway, Opp. Grand Hyatt Hotel, Santacruz (East), Mumbai 400055, Maharashtra, India			
Contact Person:	Mahesh Desai			
Tel:	022-6677 1777			
Email:	maheshdesai@sunidhi.com			
Website:	www.sunidhi.com			
SEBI Registration Number:	INZ000169235			
Corporate Identity Number:	U67190MH1985PLC037326			

placing of sell orders by Eligible Shareholders who wish to tender their Equity Shares in the Buy-back Offer. The details of the platform will be as specified by NSE from time to time. In case Eligible Shareholder's broker is not registered with NSE or if the Eligible Shareholders do not have any stock broker then that Eligible Shareholders can approach any stock broker registered with the NSE and can make a bid by using quick unique client code ("UCC") facility, after submitting the details as may be required by the stock broker to be in compliance with the Buy-back Regulations. In case Eligible Shareholders are not able to bid using UCC facility through any other stock broker registered with NSE, the Eligible Shareholder may approach Company's Broker to place its bid. The Company / Registrar to the Buy-back shall provide the entitlement of Eligible Shareholders to the Clearing Corporation. 13.5. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window

13.4. For the purpose of this Buy-back, National Stock Exchange of India Limited ("NSE") will be the Designated

Stock Exchange. The Company will request NSE to provide the facility of acquisition window to facilitate

- by Eligible Shareholders through their respective stock brokers ("Seller Member") during normal trading hours of the secondary market. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders. The Seller Member can enter orders for shares held in demat as well as physical mode. 13.6. Further, the Company will not accept shares tendered for Buy-back which are under restraint order of the
- court for transfer /sale and/or the title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificate have not been issued either due to such request being under process as per the provisions of law or otherwise. The Company will not Buyback Equity Shares, which are locked-in or non-transferable, until the pendency of such lock-in, or until the Equity Shares become transferable, as applicable, during the period between the date of opening and closing of the Buy-back Offer. 13.7. Procedure to be followed by Eligible Shareholders holding Equity Shares in the dematerialised form:
- 13.7.1. Eligible Shareholders who desire to tender their Equity Shares held by them in the dematerialised form under Buy-back Offer would have to do so through their respective Seller Member by giving the details of Equity Shares they intend to tender under the Buy-back.
- 13.7.2. The Seller Member would be required to place a bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buy-back using the Acquisition Window of the Stock Exchange. 13.7.3. The lien shall be marked in demat account of the Eligible Shareholders for the Equity Shares tendered in the
- Buy-back. The details of Equity Shares marked as lien in the demat account of the Eligible Shareholders shall be provided by Depositories to the Clearing Corporation. 13.7.4. In case, the demat account of the Eligible Shareholders is held in one depository and clearing member pool and clearing corporation account is held with other depository, the Equity Shares tendered under the Buy-back
- shall be blocked in the shareholders demat account at the source depository during the tendering period. Inter Depository Tender Offer ("IDT") instruction shall be initiated by shareholder at source depository to clearing member pool/ clearing corporation account at target depository. Source depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and sends IDT message to target depository for confirming creation of lien. 13.7.5. For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation
- of order by custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation. 13.7.6. Upon placing the order, the Seller Member shall provide a transaction registration slip ("TRS") generated by
- contain details of order submitted like Bid ID No., DP ID, Client ID, no. of Equity Shares tendered, etc. 13.8. Procedure to be followed by Eligible Shareholders holding Equity Shares in the physical form: 13.8.1. In accordance with the SEBI circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, the

the exchange bidding system to the Eligible Shareholder on whose behalf the order has been placed. TRS will

- Eligible Shareholders holding Equity Shares in the physical form are allowed to tender their Equity Shares in the Buy-back provided that such tendering shall be as per the provisions of the Buy-back Regulations and 13.8.2. Eligible Shareholders who are holding Equity Shares in physical form and intend to participate in the Buy-back
- will be required to approach their respective Seller Members along with the complete set of documents for verification procedures to be carried out including the (i) original share certificate(s) (ii) valid share transfer form(s) (i.e., Form SH-4) duly filled and signed by the transferors (i.e., by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company (iii) self-attested copy of the Eligible Shareholder's PAN Card (iv) the Tender Form duly signed (in case the Equity Shares are in joint names, the Tender Form must be signed by all Eligible Shareholders in the same order in which they hold the Equity Shares) and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, such Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- 13.8.3. Based on the documents mentioned in paragraph above, the concerned Seller Member shall place the bid on behalf of the Eligible Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Buy-back using the Acquisition Window. Upon placing the bid, the Seller Member shall provide a TRS generated by the Stock Exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio no., certificate no., distinctive no., no. of Equity Shares tendered etc.
- 13.8.4. After placing the bid, the Seller Member of the Eligible Shareholder has to deliver the original share certificate(s) and documents (as mentioned in paragraph 13.8.2 above along with TRS either by registered post or courier or hand delivery to Registrar to the Buy-back (at the address mentioned at paragraph 16 below) within 2 days of the bidding by the Seller Member. The envelope should be superscribed as "Siyaram Silk Mills Limited - Buyback 2023". One copy of the TRS will be retained by Registrar to the Buy-back and it will provide acknowledgement of the same to the Seller Member/ Eligible Shareholder. 13.8.5. Eligible Shareholder holding Equity Shares in physical form should note that physical Equity Shares will not be
- accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for the Buy-back shall be subject to verification as per the Buy-back Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time NSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, it will be treated as 'confirmed bids' 13.8.6. All documents as mentioned above, shall be enclosed with the valid Tender Form, otherwise the Equity
- Shares tendered will be liable for rejection. The Equity Shares shall be liable for rejection on the following grounds amongst others: (i) If there is any other company's equity share certificate(s) enclosed with the Tender Form instead of the Equity Share certificate(s) of the Company; (ii) If the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the Eligible Shareholders; (iii) If the Eligible Shareholders tender Equity Shares but the Registrar to the Buy-back does not receive the Equity Share certificate(s); (iv) In case the signature on the Tender Form and form SH-4 does not match as per the specimen signature recorded with Company/ Registrar to the Buy-back. 13.8.7. In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such
- Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buy-back before the date of closing of the Buy-back. 13.8.8. An unregistered shareholder holding Equity Shares in physical form may also tender their Equity Shares in the
- Buy-back by submitting duly executed transfer deed for transfer of Equity Shares purchased prior to Record Date in his/her name along with the tender form, copy of the his / her PAN and of the person from whom they have purchased the Equity Shares and other relevant documents as may be required for transfer of Equity

13.8.9. For Equity Shares held by Eligible Shareholders, being non-resident shareholders:

portfolio investors) shall also enclose a copy of the permission received by them from RBI, if applicable, to acquire the Equity Shares held by them. ii. In case the Equity Shares are held on repatriation basis, the non-resident shareholder shall obtain and enclose a letter from its authorised dealer / bank confirming that at the time of acquiring such Equity Shares, payment for the same was made by the non-resident shareholder from the appropriate account (e.g. nonresident external (NRE) a/c.) as specified by RBI in its approval. In case the non-resident shareholder is not in a position to produce the said certificate, the Equity Shares would be deemed to have been acquired on non-repatriation basis and in that case the non-resident shareholder shall submit a consent

letter addressed to the Company, allowing the Company to make the payment on a non-repatriation basis

Eligible Shareholders, being non-resident shareholders (excluding foreign institutional investors/foreign

- in respect of the valid Equity shares accepted under the Buy Back. iii. If any of the above stated documents (as applicable) are not enclosed along with the Tender Form, the Equity Shares tendered under the Buy-back are liable to be rejected.
- 13.8.10. Modification/ cancellation of orders will be allowed during the tendering period of the Buy-back. Multiple bids made by a single Eligible Shareholder shall be clubbed and considered as "one" bid for the purpose of
- 13.8.11. The website of NSE shall display only confirmed bids and accordingly, the cumulative quantity tendered shall be made available on the website of the NSE (i.e., www.nseindia.com) throughout the trading sessions and will be updated at specific intervals during the tendering period. METHOD OF SETTLEMENT
- 14.1. Upon finalization of the basis of Acceptance as per the Buy-back Regulations, the settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market and as intimated by the Clearing Corporation from time to time.
- 14.2. Details in respect of shareholder's entitlement for the Buy-back shall be provided to Clearing Corporation by Company / Registrar to the Buy-back. On receipt of the same, the Clearing Corporation will cancel excess or unaccepted blocked Equity Shares. On settlement date, all blocked Equity Shares mentioned in the accepted bid will be transferred to the Clearing Corporation 14.3. In the case of IDT, Clearing Corporation will cancel the excess or unaccepted Equity Shares in target
- depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with Bid accepted detail as received from the Company or the Registrar to the Buy-back. Post receiving the IDT message from target depository, source depository will cancel/release excess or unaccepted block Equity Shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the Equity Shares as per the communication / message received from target depository to the extent of accepted bid Equity Shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on 14.4. The Company will transfer the consideration pertaining to the Buy-back to the Clearing Corporation's bank
- account through the Company's Broker as per the secondary market mechanism, as per the prescribed schedule. For demat Equity Shares accepted under the Buy-back, the Clearing Corporation will make direct funds pay-out to the respective Eligible Shareholders. If bank account details of any Eligible Shareholder holding Equity Shares in dematerialized form are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant Bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Member for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.

Contd.

(Rs. in Lakhs except EPS)

GUJARAT PETROSYNTHESE LIMITED Reg. Off: No. 24, Il Main, Doddanekundi Industrial Area, Phase I, Mahadevapura Post,

Bangalore - 560048 Ph: 91-80 - 28524133 CIN: L23209KA1977PLC043357 Email: info@gpl.in, secretarial@gujaratpetrosynthese.com Website: www.gpl.in

INFORMATION REGARDING THE 46th ANNUAL GENERAL MEETING ('AGM') TO BE HELD THROUGH VIDEO CONFERENCING (VC)/ OTHER AUDIO-VISUAL MEANS (OAVM)

This is to inform that, the 46th Annual General Meeting ("AGM") of Gujarat Petrosynthese Limited ("the Company") wil be held on Friday, September 15, 2023 at 11:00 A.M. (IST) through VC/OAVM in compliance with all the applicable provisions of the Companies Act, 2013 and the rules made thereunder, Circular No. 14/2020 dated April 8, 2020 Circular No. 17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 5, 2020, Circular No. 02/2021 dated January 13, 2021 and General Circular 2/2022 dated May 5, 2022 followed by Circular No. 10/2022 and 11/2022 dated December 28, 2022 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI" vide its Circular SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 followed by Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023 (collectively referred to as "SEBI Circulars") to transact the businesses that will be set forth in the Notice convening the AGM.

In compliance with the above circulars, electronic copies of the AGM Notice and the Annual Report of the Company for the Financial Year 2022-23 will be sent electronically only to those members whose email addresses are registered with the Company / Depositories/ Registrar & Transfer Agent. As per the MCA Circulars and the SEBI Circulars, no physical copies of the Notice of AGM and Annual Report will be sent to any Member

The Notice and the Annual Report will be available on the Company's website at www.qpl.in, and on the website of CDSL at www.evotingindia.com and on the website of the Stock Exchange on which the shares of the Company are listed i.e. www.bseindia.com

Manner to register/update email addresses: Members holding shares in dematerialised mode, are requested to register their email addresses and mobile numbers with their relevant depositories through their depository participants. Members holding shares in physical mode are requested to submit Form ISR-1 to update their email addresses and mobile numbers with the Company's Registrars and Share Transfer Agent ("RTA"), Bigshare Services Private Limited, Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, next Ahura Centre, Mahakali Caves Road, Andheri(E), Mumbai-400093 India, Phone No: 022-62638236. E-mail ID: investor@bigshareonline.com Website: www.bigshareonline.com.

Members who have not yet registered their e-mail addresses are requested to follow the process mentioned below for registering their e-mail addresses to receive the Notice of the AGM and Annual Report electronically along with Login ID and password for remote e-Voting:

 Visit the link - https://www.bigshareonline.com/InvestorRegistration.aspx 2. Select the name of the Company -Gujarat Petrosynthese Limited. 3. Enter Folio No / DP / Client Id. 4. Enter PAN Number. 5. Enter Name of Shareholder, 6. Enter Email ID. 7. Enter Mobile No. 8. Enter OTP 9. The system will then confirm the e-mail address for receiving the AGM Notice. 10. In case of any queries/difficulties in registering the e-mail address, such member may write to investor@bigshareonline.com

For permanent registration of e-mail address, Members holding shares in demat form are requested to update the same with their Depository Participants ('DPs') and Members holding shares in physical form are requested to update the same with Registrar & Transfer Agent.

Manner of casting vote through remote e-voting or e-voting during the AGM:

Members will have an opportunity to cast their votes remotely on the businesses as set forth in the Notice of the AGM through remote e-voting system.

The log-in credentials for casting the votes through e-voting shall be made available to the members through e-mail after successfully registering their email addresses in the manner provided above.

The Company is pleased to provide remote e-Voting facility ('remote e-Voting') of CDSL to all its Members to cast their votes on all resolutions set out in the Notice of the AGM. Additionally, the Company shall also provide the facility of e-Voting during the Meeting. Detailed procedure for remote e-Voting before the AGM / e-Voting during the AGM will be provided in the AGM Notice.

> For Gujarat Petrosynthese Limited Sd/ Urmi N. Prasad Joint Managing Director DIN: 00319482

BERYL SECURITIES LIMITED

Date : August 17, 2023

Place: Mumbai

CIN: L67120MP1994PLC008882 (Regd. Office: 133, Kanchan Bagh Colony Indore - 452001, Madhya Pradesh, India) Tel No.: 0731-2517677/3961510, Website: www.berylsecurities.com, E Mail: berylsecurities@gmail.com

Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of the Beryl Securities Limited ("Target Company") under Regulation 26(7) of the SEBI (Substantial Acquisition of Shares the open offer to the public shareholders of the Target Company ("Open Offer") made by Mr. Vineet Bajpai (Acquirer

1	Date	August 16, 2023			
2	Name of the Target Company	Beryl Securities Limited			
3	Details of the Offer pertaining to Target Company	Open Offer is being made by the Acquirers and PAC for the acquisition of Up To 12,60,922 (Twelve Lakhs Sixty Thousand Nine Hundred & Twenty Two) fully paid-up equity shares of Rs.10/- each, representing 26.00% of the equity and voting share capital at a price of Rs. 13.50/- (Rupees Thirteen Point Fifty Paisa Only) per equity share, payable in cash in terms of regulation 3(1) & 4 of the SEBI (SAST) Regulations,2011.			
4	Name(s) of the Acquirers and PAC with the acquirer	Mr. Vineet Bajpai, (Acquirer No. 1), Mr. Agam Gupta, (Acquirer No. 2), Mr. Sanyam Jain, (Acquirer No. 3), Mrs. Rani Sulochana Bajpai, (PAC)			
5	Name of the Manager to the Offer	INTERACTIVE FINANCIAL SERVICES LIMITED Address: 612, 6th Floor, Shree Balaji Heights, Kokilaben Vyas M Ellisbridge, Ahmedabad – 380 009, Gujarat, India Tel No.: +079-46019796; Web Site: www.ifinservices.in; Email: mbd@ifinservices.in; Contact Person: Ms. Jaini Jain; SEBI Reg No.: INM000012856			
6	Members of the Committee of Independent Directors (*IDC")	Mrs. Neha Sharda (Member) and Mrs. Kratika Tiwari (Chairman)			
7		None of the Members of the IDC hold any equity shares in the Target Company nor have any relationship with the other Directors of the Target Company and apart from being the directors of the TC they are not related to each other in any manner.			
8		No trading has been done by the IDC Members in the Equity Shares/ Other Securities of the Target Company since their appointment.			
9	IDC Member's relationship with the acquirers (Director, Equity shares owned, any other contract / relationship), if any.	None of the IDC Members have any relationship with the Acquirers and PAC.			
10	Trading in the Equity shares/other securities of the acquirers by IDC Members	Not Applicable			
11	Recommendation on the Open offer, as to whether the offer, is fair and reasonable	The IDC is of the opinion that the Offer Price of Rs. 13.50/- per equity share offered by the Acquirers vide Letter of Offer dated August 07, 2023 and Valuation report taken by the Acquirers from Registered Valuer, M/s Atharva Valuation (OPC) Private Limited, Registered Valuer Entity, Mr. Keyur J. Shah, having Registration No: IBBI/RV/03/2019/12123, dated May 02, 2023, is fair and reasonable and is in accordance with the SEBI (SAST) Regulations. However, shareholders should independently evaluate the offer, market performance of the Equity Shares of the TC and take informed decisions.			
12	Summary of reasons for recommendation	IDC has perused the Letter of Offer dated August 07, 2023, Draft Letter of Offer dated May 17, 2023, Detailed Public Statement dated May 10, 2023 and PA issued by Interactive Financial Services Limited (as Manger to the Open offer) on behalf of Acquirers and PAC on May 02, 2023, the IDC members have considered the following recommendation:			

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

For and on behalf of Committee of Independent Directors of

Offer price is justified in terms of the parameter prescribed under

Keeping in the view the above fact, the IDC members are of the opinion

that the offer price of Rs. 13.50/- per equity shares payable in cash to

the public shareholders of the Target company is fair and reasonable

The recommendation were unanimously approved by the member of IDC.

Regulation 8(1) & 8(2) of the SEBI(SAST) Regulations, 2011.

Beryl Securities Limited Sd/

(Neha Sharda)

Chairman of IDC

13 Details of Independent Advisors, if any

Any other matter to be highlighted

14 Voting Pattern (Assent/Dissent)

Place: Ahmedabad

Date: August 17, 2023

U.P. STOCK AND CAPITAL LIMITED (Formerly U.P. Stock Exchange Limited)

CIN: U67120UP1979PLC004876

'PADAM TOWERS', 14/113, CIVIL LINES, KANPUR - 208 001

Mob. No.: 8004939128 | Email: upstockcl@gmail.com | Website: www.upstockcl.in

NOTICE is hereby given that pursuant to Section 124(6) of the Companies Act, 2013 (the "Act"), read with Rule 6 of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the "Rules"), and amendment thereof, the equity shares of the Company in respect of which dividend has remained unpaid / unclaimed for a period of 7 (seven) consecutive years or more are required to be transferred by the Company to the DEMAT Account of the Investor Education and Protection Fund ("IEPF") Authority.

Notice is further given that in accordance with IEPF Rules, individual notices have already been sent to the respective shareholders, whose shares are liable to be transferred to the IEPF Suspense Account, at their latest available address in the records of the Company RTA for taking appropriate actions. Details of the Equity shares due to be transferred to IEPF Suspense Account have also been uploaded on the Website of Company www.upstockcl.in under the head Investors-"Shares Transferred or to be transferred to IEPF" All the concerned shareholders, whose dividend for the Financial Year 2015-16, have remained unpaid or unclaimed for seven consecutive years, are advised to claim the

dividend amount from the Company on or before 25th November, 2023 and failure to claim the same would lead to transfer of equity shares related to such dividend to 'DEMAT Account of the IEPF Authority'. Concerned shareholders are requested to refer to the Company's website, as mentioned above, to verify the details of unclaimed / unpaid dividends and the equity shares which are liable to be transferred to the IEPF Authority. In case concerned shareholders do not claim their unclaimed dividend by 25th November, 2023, the Company shall, with a view to comply with the Rules, transfer theequity shares to the IEPF Authority without any further notice to the shareholders. Please also note that no claim shall lie against the Company in respect of equity shares transferred to IEPF pursuant to the said Rules. All benefits accruing on such shares viz., dividend, bonus shares, split, consolidation, fraction shares etc., except right issue, shall also be transferred to IEPF Authority in compliance of the Act and the Rules framed thereunder. Shareholders may note that, no claim shall lie against the Company in respect of Unclaimed Dividend / Shares transferred to IEPF pursuant to the Rules. However, it

n case of any gueries / clarifications, concerned shareholders may contact the Company by sending email at upstockcl@gmail.com or by calling at Mob.9919002307 Mob.8004939128

can be claimed back from the IEPF Authority after following the procedure

For U.P. Stock and Capital Limited Prem Bahadur Singh Date: 11.08.2023 (Chief Executive Officer) Place: Kanpur



prescribed under the IEPF Rules.

GUJARAT HOTELS LIMITED

CIN: L55100GJ1982PLC005408 Regd. Office: WelcomHotel Vadodara, R C Dutt Road, Alkapuri, Vadodara - 390 007 Tel.: 0265 2330033

E-mail: ghlinvestors@yahoo.co.in Website: www.gujarathotelsltd.in

Members of the Company are hereby informed that despatch of the Notice of the 41st Annual General Meeting ('AGM') of the Company convened for Monday, 11thSeptember, 2023 at 11:00 a.m. and the Report and Accounts for the financial year ended 31st March, 2023 has been completed on 16thAugust, 2023 in conformity with the regulatory requirements.

The Notice of the AGM and Report and Accounts of the Company for the financial year ended 31st March, 2023 are available on the Company's website www.gujarathotelsltd.in. The Notice of the AGM is also available on e-voting website of National Securities Depository Limited (NSDL)-www.evoting.nsdl.com and on the website of BSE Limited (BSE)-www.bseindia.com. where the Company's shares are listed.

In terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the items for consideration at the 41st AGM will be transacted through remote e-voting (i.e. facility to cast vote prior to the AGM) and also e-voting during the AGM, for which purpose the services of NDSL have been engaged by the Company. Detailed Instructions for e-voting are annexed to the Notice of the AGM.

Only those Members whose names are recorded in the Register of Members of the Company or in Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e. Monday, 4thSeptember, 2023 will be entitled to cast their votes by remote e-voting or e-voting during the AGM. Those who are not Members on the cut-off date should accordingly treat the Notice of the AGM as for information purposes only.

Remote e-voting will commence at 9:00 a.m. on Thursday, 7th September, 2023 and will end at 5:00 p.m. on Sunday, 10th September, 2023, when remote e-voting will be disabled by NDSL. Members who cast their votes by remote e-voting may attend the AGM but will not be entitled to cast their votes again.

Persons who become Members of the Company after sending Notice of the AGM but on or before the **cut-off date** may write to NDSL at evoting@ndsl.co.in or to the Company at ghlinvestors@yahoo.co.in requesting for user ID and password for remote e-voting or e-voting during the AGM. In case of any query / grievance on the above matters, the Members may contact NSDL-Ms. Pallavi Mhatre, Sr. Manager, Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai 400 013 at telephone nos. 022-4886 7000 and 022-2499 7000 or at e-mail ID - evoting@nsdl.co.in. Members may also contact Ms. Sneha Gupta, Company Secretary at telephone no. 0265 233 0033 or at email ID-

The Results of voting will be declared within two working days from the conclusion of the 41st AGM. The declared Results, along with the Scrutinizer's Report, will be available forthwith on the Company's website www.qujarathotelsltd.in under the section 'Investor Relations' and on NDSL's e-voting website. Such Results will also be forwarded by the Company to the BSE.

ghlinvestors@yahoo.co.in.

Guiarat Hotels Limited Sneha Gupta **Date: 16th August, 2023 Company Secretary**

FINANCIAL EXPRESS

(CIN: L72200WB1985PLC073196), REG. OFFICE: P- 16, C.I.T. ROAD P S ENTALLY KOLKATA WB 700014

EMAIL: CORPORATE@LCCINFOTECH.CO.IN, URL:WWW.LCCINFOTECH.IN PH. NO.: 033-35445139 Extract of Audited Standalone & Consolidated Financial Results for the Qtr ended on 30.06.2023

	9	STAND ALONE Quarter Ended				CONSOLIDATED Quarter Ended			
SI. No	Particulars	30.06.2023 Un-Audited	31.03.2023	30.06.2022 Un-Audited	31.03.2023 Audited	30.06.2023 Un-Audited	31.03.2023		31.03.2023 Audited
1. 2.	Total Income from Operations Net Profit/(Loss) for the period (before tax, exceptional /or extraordinary items)	7.37 -36.82	112.99 49.33	45.81 -10.64	159.7 -64.08	7.37 -36.82		45.81 -10.65	
3.	Net Profit/(Loss) for the period (before tax after exceptional /or extraordinary items)	-36.82	49.33	-10.64	-64.08	-36.82	49.12	-10.65	-64.29
4.	Net Profit/(Loss) for the period (After tax , exceptional /or extraordinary items)	-36.82	49.33	-10.64	-64.08	-36.82	49.12	-10.65	-64.29
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	0	0	0	0.00	0	0	0	0.00
6. 7.	Equity Share Capital (FV-2/-) Earnings Per Share For continuing operations	2,531.87	2,531.87	2,531.87	2,531.87	2531.87	2,531.87	2,531.87	2,531.87
	Basic: Diluted: For discontinued operations	-0.0291 -0.0291	0.0388 0.0388	(0.0069) (0.0069)	(0.0508) (0.0508)		0.0388 0.0388	` ′	
	1. Basic: 2. Diluted:	1					9		

Notes: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange(s) and company. The above financial results were reviewed by and recommended by the Audit Committee on 14.08.2023 and subsequently approved by the Board of Directors at its meeting held on 14.08.2023. Place: Kolkata

Date: 14th August 2023

For and on behalf of the Board of Directors LCC infotech Limited Sidharth Lakhotia (DIN: 00057511)

EARUM PHARMACEUTICALS LIMITED CIN: L24230GJ2012PLC071299

Regd. Office: S.F. Shop - 3/2/B Samruddhi Residency, Raspan Arcade, Crass Road, Nr. Satyam Complex, Nikol, Ahmedabad - 382 350

Statement of Unaudited financial results for the Quarter ended on 30/06/2023 (Rs. In Lakhs except EPS)

		2	20 00	(RS. In Lakus except EPS
Sr. No.	Particulars	Quarter Ending on 30.06.2023	Year to Date Figures 31.03.2023	Corresponding Three Months Ended in the Previous Year 30.06.2022
1.	Total income from operations (net)	237.21	1635.50	514.44
2.	Net Profit for the period (Before Tax, Exceptional and/or Extraordinary items)	-28.02	279.52	36.30
3.	Net Profit for the period before Tax, (after Exceptional and/or Extraordinary items)	-28.02	279.52	36.30
4.	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	-28.02	198.13	36.30
5.	Total Comprehensive income for the period (after Tax)	30° 30° 30°	9	
6.	Equity Share Capital	4 ,942.23	1233.58	1233.58
7.	Other Equity	9	637.07	8
8.	Face Value of Equity Share Capital	2	2	2
9.	Earnings Per Share (Basic / Diluted)	-0.003	0.33	0.29

Note: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange website i.e. www.bseindia.com.

For, Earum Pharmaceuticals Limited

Date: 14.08.2023 Place: Ahmedabad Vijaykumar Patel (Director) DIN: 08073622

GANON PRODUCTS LIMITED Formerly known as Ganon Trading and Finance Co. Limited)

Office No. 304, 3rd Floor Khodal Chamber, R.B. Mehta Road, Ghatkopar East Mumbai City MH 400077 CIN NO: L51900MH1985PLC036708 Tel No: +91 7208077789 , E-mail:ganonproducts@gmail.com/ ganontrading@gmail.com; Website: www.ganonproducts .com STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2023 Rs. In Lakhs

Quarter Ended ear Ended Sr. Particulars 30.06.2023 31.03.2023 30.06.2022 31.03.2023 No. **Jnaudited** Audited 813.77 1,409.27 Total income from operations (net) 866.19 21.46 -16.54 -3.64 Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) -0.19 -16.54-3.64 -0.19 Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary item -16.54-4.14 -0.191.48 Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) Total Comprehensive Income for the period (comprising profit or (loss) -16.54for the period after tax and other comprehensive income after tax) Equity Share Capital (Face Value Rs. 10/- per share) 933.10 933.10 933.10 933.1 Earnings per share(of Rs. 10/- each) (not annualised) -0.18-0.04-0.00 (b) Diluted -0.04-0.00

- The above unudited financial results for the quarter ended June 30, 2023 had been reviewed and recommended by the Audit Committee and the same had been approved and taken on record by the Board of Directors in their respective meetings held on 14th August 2023. The Statutory Auditors of the Company have carried out Limited Review of the above financial results for the quarter ended June 30, 2023
- The Company has adopted Indian Accounting Standards (IND AS) prescribed under the Companies Act, 2013 read with relevant rules thereunder, with effect from April 01, 2017 and accordingly these financial results have been prepared in accordance with IND AS notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendments) Rules,

As the Company's business actually fall within a single primary business segment, the disclosure requirements of Ind-AS 108 in this regard are

- Comprative financial information of the previous quarter / nine months have been regrouped and reclassified wherever considered necessary
- to correspond to the figures of current quarter.
- The above results are also available on the Website of the Company i.e. www.ganonproducts.com and on website of the Stock Exchange i.e.

For and on behalf of the Board

Place: Mumbai Date : 14th Aug 2023

Madan Lai Goya Director DIN: 00456394

14.5. In case of certain client types viz, NRI, foreign clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Selling Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the Depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by the NSE and the Clearing Corporation from time to time.

14.6. For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Seller Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account. On settlement date, all blocked Equity Shares mentioned in accepted bid shall be transferred to Clearing Corporation.

14.7. The Equity Shares bought back in the dematerialized form would be transferred directly to the demat account of the Company ("Company Demat Account") provided it is indicated by the Company's Brokers or it will be transferred by the Company's Broker to the Company Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of the NSE.

14.8. Excess Equity Shares or unaccepted Equity Shares, in dematerialised form, if any, tendered by the Eligible Shareholders would be transferred by the Clearing Corporation directly to the respective Eligible Shareholder's DP account. If the securities transfer instruction is rejected in the Depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the respective Eligible Shareholder. The shareholders of the demat Equity Shares will have to ensure that they keep the DP account active and unblocked to receive credit in case of return of demat Equity Shares, due to rejection or due to non-acceptance in the Buy-back Offer.

14.9. Any excess Equity Shares, in physical form, pursuant to proportionate acceptance / rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buy-back by Eligible Shareholders holding Equity Shares in the physical form.

14.10. The Seller Member would issue contract note for the Equity Shares accepted under the Buy-back and will unblock the excess unaccepted Equity Shares. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buy-back.

14.11. Equity Shareholders who intend to participate in the Buy-back should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member for tendering Equity Shares in the Buy-back (secondary market transaction). Therefore, the Buy-back consideration received by the selling Eligible Shareholders, in respect of accepted Equity Shares, could be net of such costs, applicable taxes, charges and expenses (including brokerage). The Manager to the Buy-back Offer and the Company accept no responsibility to bear or pay any additional cost, applicable taxes, charges and expenses (including brokerage) levied by the Seller Member, and such costs will be borne solely by the Eligible Shareholders.

accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buy-back Regulations. COMPLIANCE OFFICER

Investors may contact the Compliance Officer of the Company for any clarifications or to address their grievances, if any, during office hours between i.e., 10.00 AM IST, to 5.00 PM IST, on all working days except Saturday, Sunday and public holidays, at the following address:

Name:	William Vincent Fernandes
Designation:	Company Secretary & Compliance Officer
Address:	Siyaram Silk Mills Limited, H-3/2 MIDC, A Road, Tarapur, Boisar, Thane - 401506, Maharashtra, India.
Phone:	+91 22 3040 0500
Fax:	+91 22 3040 0599
Email:	william.fernandes@siyaram.com
Website:	www.siyaram.com

REGISTRAR TO THE BUY-BACK / INVESTOR SERVICE CENTRE

In case of any queries, Eligible Shareholders may also contact the Registrar to the Buy-back during office hours between i.e., 10.00 AM IST to 5.00 PM IST on all working days except Saturday, Sunday and public holidays, at the following address:

LINK Intime

Link Intime India Private Limited

Address: C 101, 1st Floor, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India. Tel. No.: +91 22 4918 6200 | Fax: +91 22 4918 6195

Email: siyaram.buyback2023@linkintime.co.in; Investor Grievance ID: siyaram.buyback2023@linkintime.co.in;

Website: www.linkintime.co.in Contact Person: Mr. Sumeet Deshpande; SEBI Registration Number: INR000004058 MANAGER TO THE BUY-BACK

VIVRO

Vivro Financial Services Private Limited Address: 607/608 Marathon Icon, Opp. Peninsula Corporate Park, Veer Santaji Lane, Off. Ganpatrao Kadam.

Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel.: +91 22 6666 8040 E-mail: investors@vivro.net

Website: www.vivro.net Contact Person(s): Jay Shah / Shivam Patel SEBI Registration Number: INM000010122 Validity: Permanent

DIRECTORS' RESPONSIBILITY

CIN: U67120GJ1996PTC029182

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Siyaram Silk Mills Limited

Ramesh Kumar Poddar Chairman & Managing Director (DIN: 00090104)

Pawan Kumar Poddar Joint Managing Director (DIN: 00090521)

William Vincent Fernandes Company Secretary & Compliance Officer (Membership Number: A10266)

Date: August 16, 2023 Place: Thane

financialexp.epar.in

NOTICE TO SHAREHOLDERS SUBJECT: TRANSFER OF EQUITY SHARES OF THE COMPANY TO IEPF SUSPENSE ACCOUNT

CIN: U67190MH1999PTC118368

14:12. The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and

Inter Se Transfer - Block Deal

Equity shares received pursuant to

split of face value from ₹10 to ₹2 each

split of face value from ₹10 to ₹2 each

Siyarams

SIYARAM SILK MILLS LIMITED

Corporate Identity Number (CIN): L17116MH1978PLC020451 Registered Office: H-3/2 MIDC, A Road, Tarapur, Boisar, Thane - 401506, Maharashtra, India. Phone: +91 22 3040 0500; Fax: +91 22 3040 0599; Email: william.fernandes@siyaram.com; Website: www.siyaram.com; Contact Person: William Vincent Fernandes, Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF SIYARAM SILK MILLS LIMITED ("COMPANY") FOR THE BUY-BACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE AS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

This Public Announcement (the "Public Announcement") is being made in accordance with the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations") and contains the disclosures as specified in Schedule II read with Schedule I to the Buy-back Regulations.

CASH OFFER FOR BUY-BACK UP TO 16,61,530 (SIXTEEN LAKHS SIXTY ONE THOUSAND FIVE HUNDRED THIRTY) FULLY PAID UP EQUITY SHARES OF THE COMPANY OF FACE VALUE OF ₹2/- (RUPEES TWO ONLY) EACH AT A PRICE OF ₹650/- (RUPEES SIX HUNDRED FIFTY ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE "TENDER OFFER" ROUTE AS PRESCRIBED UNDER THE BUY-BACK REGULATIONS USING STOCK EXCHANGE MECHANISM.

- DETAILS OF THE BUY-BACK OFFER AND OFFER PRICE 1.1. The Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any committee including Buyback Committee constituted by Board to exercise its powers), at their meeting held on August 12, 2023 (the "Board Meeting"), pursuant to the provisions of Article 61 of the Articles of Association of the Company and Sections 68, 69 and 70 and all other applicable provisions of the Companies Act, 2013 (the "Act") and applicable rules made there under including the Companies (Share Capital and Debentures) Rules, 2014 as amended, and in compliance with the Buy-back Regulations, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("Listing Regulations"), the Foreign Exchange Management Act, 1999 and subject to such other approvals, (including lender's approval, if required) permissions and sanctions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by the appropriate authorities while granting such approvals, permissions and sanctions, which may be agreed by the Board or any person authorised by the Board, approved the Buy-back of upto 16,61,530 (Sixteen Lakhs Sixty One Thousand Five Hundred Thirty) fully paid up equity shares of face value of ₹2/- each ("Equity Shares") (representing 3.54% of total number of Equity Shares of the Company) at a price of ₹650/- (Rupees Six Hundred Fifty Only) per Equity Share (the "Buy-back Price") payable in cash for an aggregate amount not exceeding ₹1,07,99,94,500 (Rupees One Hundred Seven Crores Ninety Nine Lakhs Ninety Four Thousand Five Hundred only) excluding costs such as fees, brokerage, buy-back tax, securities transaction tax, goods and services tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India ("SEBI"), advisors/legal fees, public announcement publication expenses, printing and dispatch expenses, and other incidental and related expenses etc., (the "Transaction Cost") (the "Buy-back Size"), which represents 9.48% and 9.50% of the total paid-up equity share capital and free reserves (including securities premium account) as per the audited standalone financial statements and consolidated financial statements of the Company as on March 31, 2023, respectively, on a proportionate basis through the tender offer process using stock exchange mechanism ("Tender Offer") as prescribed under the Buy-back Regulations, from all the equity shareholders / beneficial owners of the Equity Shares of the Company including promoters, members of promoter group and persons acting in concert of the Company who hold Equity Shares as on the record date i.e., Monday, September 18, 2023 ("Record Date") ("Buy-back Offer" / "Buy-back"), It is being understood that the "Promoter", "Promoter Group" and "Persons Acting in Concert" will be such persons as have been disclosed under the shareholding pattern filed by the Company from time to time under the Listing Regulations and the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI SAST Regulations").
- In terms of Regulation 5(via) of the Buyback Regulations, the Board or Buy-back Committee may, till one working day prior to the Record Date, increase the Buyback Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.
- Since the Buyback is less than 10% of the paid up equity share capital and free reserves (including securities premium account) of the Company based on both standalone and consolidated financial statements of the Company as per its latest audited (both standalone and consolidated) financial statements as of March 31, 2023, the approval of the shareholders is not required for the Buyback in terms of the Buyback Regulations and the Companies Act.
- The Buyback Size does not include any brokerage, applicable taxes such as Buyback Tax (as defined below), securities transaction tax, goods and services tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to Securities and Exchange Board of India ("SEBI"), advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs")
- Pursuant to the Buy-back and depending upon the response to the Buy-back, the voting rights and percentage shareholding of the Promoters and Promoter Group in the Company may increase or decrease from their existing voting rights and percentage shareholding. The Promoters and Promoter Group are already having control over the affairs of the Company and therefore such increase/decrease in their voting rights, if any consequent to Buy-back of Equity Shares, will not result in any change in control over the affairs of the Company and shall be in compliance with the provisions of the SEBI SAST Regulations.
- Post Buy-back, the level of holding of public shareholders in the Company shall not fall below the minimum level of public shareholding required to be maintained in terms of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") and under the Listing Regulations. Due to any reason, if the public shareholding in the Company post Buy-back falls below the minimum level of public shareholding prescribed under SCRR, the Company undertakes to bring the public shareholding to the minimum prescribed level within the time and in the manner prescribed under SCRR and the Listing Regulations.
- The Equity Shares of the Company are listed on National Stock Exchange of India Limited ("NSE") with Scrip. Symbol: SIYSIL and BSE Limited ("BSE") with Scrip Code: 503811 and Security ID: SIYSIL (NSE and BSE are hereinafter together referred to as the "Stock Exchanges").
- 1.8. In terms of Buy-back Regulations, under the Tender Offer process, Promoters and Promoter Group have an option to participate in the Buy-back. In this regard, the details of the Promoters and Promoter Group, who have expressed their intention to participate and details of their intended participation in the Buy-back have been given in para 8 hereinafter.
- The aggregate paid-up share capital and free reserves (including securities premium account) of the Company as on March 31, 2023, based on audited standalone financial statements and audited consolidated financial statements is ₹1,139.83 crores and ₹1,136.43 crores, respectively. In accordance with section 68(2)(b) of the Act and proviso to Regulation 5(i)(b) of the Buy-back Regulations, the Board of Directors of a company can authorize the buy-back of Equity Shares involving payment of consideration not exceeding 10% of the total paid up equity share capital and free reserves (including securities premium account) of the company based on audited financial statements of the company. Accordingly, the Company has proposed to utilise an aggregate amount not exceeding ₹1,07,99,94,500 (Rupees One Hundred Seven Crores Ninety Nine Lakhs Ninety Four Thousand Five Hundred only) excluding Transaction Costs for the Buy-back which is within the aforesaid limit and represents 9.48% and 9.50% of the total paid-up equity share capital and free reserves (including securities premium account) as per the audited standalone financial statements and consolidated financial statements of the Company as on March 31, 2023, respectively.
- Further, under the Act, the number of equity shares that can be bought back during a financial year shall not exceed 25% of the total number of outstanding equity shares of the company. Accordingly, the number of Equity Shares that can be bought back by the Company during a financial year cannot exceed 1,17,17,520 Equity Shares, being 25% of the outstanding Equity Shares of the Company, i.e., 4,68,70,080 Equity Shares. Since the Company proposes to Buy-back up to 16,61,530 Equity Shares, the same is within the aforesaid
- 1.11. The ratio of the aggregate of secured and unsecured debts owned by the Company immediately after the Buy-back shall not be more than twice the paid up capital and free reserves of the Company based on both standalone and consolidated financial statements of the Company.
- 1.12. The Buy-back of Equity Shares may be subject to taxation in India and / or in the country of residence of the Eligible Shareholder(s) (as defined hereinafter). Participation in the Buyback by Eligible Shareholders will trigger tax on distributed income to such shareholders ("Buyback Tax") in India and such tax is to be discharged by the Company. This may trigger capital gains taxation in hands of shareholders in their country of residence, if outside India. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, the Eligible Shareholders will receive a Letter of Offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- 1.13. A copy of this Public Announcement will be available on SEBI's website (www.sebi.gov.in) as well as on Company's website (www.siyaram.com), the Manager to the Buy-back (www.vivro.net) and on the website of Stock Exchanges (www.bseindia.com and www.nseindia.com).
- NECESSITY OF THE BUY-BACK 2.1. The Buy-back is being undertaken by the Company to return surplus funds to its equity shareholders, which are over and above its ordinary capital requirements and in excess of any current investment plans, enhance shareholders' value and improve financial ratio. Additionally, the Buy-back is being undertaken for the following
- The Buy-back will help the Company to distribute surplus funds to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to the shareholders;
- ii. The Buy-back, which is being implemented through the Tender Offer as prescribed under the Buy-back Regulations, would involve a reservation of number of Equity Shares as per their entitlement or 15% of the Buy-back Size to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as "Small Shareholders" as defined under Regulation 2(i)(n) of the Buy-back
- iii. The Buy-back will help in improving financial ratios like earnings per share, return on assets and return on equity calculated on the basis of financial statements, by reducing the equity base of the Company; and
- iv. The Buy-back gives an option to the Eligible Shareholders to either choose to participate in the Buy-back and receive cash in lieu of their Equity Shares which are accepted under the Buy-back or choose not to participate in the Buy-back and get a resultant increase in their percentage shareholding in the Company post Buy-back, without additional investment.
- MAXIMUM AMOUNT REQUIRED UNDER THE BUY-BACK

www.readwhere.com

- The maximum amount required under the Buy-back will not exceed ₹1,07,99,94,500 (Rupees One Hundred Seven Crores Ninety Nine Lakhs Ninety Four Thousand Five Hundred only) (excluding Transaction Cost) which is not exceeding 10% of the aggregate of the total paid up equity share capital and free reserves of the Company (including securities premium account) as per the audited standalone financial statements and consolidated financial statements of the Company as on March 31, 2023, respectively. The funds for the implementation of the proposed Buyback will be sourced out of the securities premium and free reserves of the Company and/or such other sources as may be permitted by law. The funds borrowed from banks and financial institutions, if any, will not be used for the Buyback.
- BUY-BACK PRICE AND BASIS OF ARRIVING AT THE BUY-BACK PRICE
 - The Equity Shares are proposed to be bought back through Tender Offer at a price of ₹650 (Rupees Six Hundred Fifty Only) per Equity Share. The Buy Back Price has been arrived at after considering various factors including but not limited to the volume weighted average prices of the Equity Shares traded on BSE and NSE where the Equity Shares are listed, the net worth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buy Back on the earnings per share. The Buy-back Price represents a premium of:
- a. 18.31% and 18.21% over the closing market price of the Equity Shares on NSE and BSE, respectively as on the date of intimation to Stock Exchanges of the Board Meeting to consider the proposal of the Buy-back; and
- b. 17.97% and 17.77% over the closing market price of the Equity Shares on NSE and BSE, respectively as on the date of the Board Meeting*.
- * The Board Meeting held on August 12, 2023, which was non-trading day, accordingly, closing market price of previous trading day is taken i.e., August 11, 2023.

- MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUY-BACK The Company proposes to Buy-back up to 16,61,530 (Sixteen Lakhs Sixty One Thousand Five Hundred Thirty) fully paid-up Equity Shares of the Company representing 3.54% of total number of Equity Shares of the
 - Company METHODOLOGY FOR BUY-BACK
- 6.1. The Buy-back Offer will be undertaken on a proportionate basis from the equity shareholders/ beneficial owner of Equity Shares of the Company as on the Record Date ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) read with Regulation 9(x) of the Buy-back Regulations. Additionally, the Buy-back Offer shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in the circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular CFD/DCR2/ CIR/P/2016/131 dated December 09, 2016 and circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 2021 (the "SEBI Circulars") in terms of Regulation 9(vii) of the Buy-back Regulations.
- As required under the Buy-back Regulations, Equity Shares to be bought back under Tender Offer are divided into two categories: (i) Reserved category for Small Shareholders (as defined hereinafter); and (ii) General category for all other shareholders. For further details, please refer to para 12 of this Public Announcement. DETAILS OF SHAREHOLDING OF (i) PROMOTERS AND PROMOTER GROUP OF THE COMPANY, (ii)
- DIRECTORS AND PARTNERS OF PROMOTER GROUP COMPANIES / ENTITES OF THE COMPANY AND (iii) DIRECTORS AND KEY MANAGERIAL PERSONNEL ("KMPs") OF THE COMPANY The aggregate shareholding of (i) the Promoters and Promoter Group of the Company, (ii) the directors and
- partners of the promoter group companies / entities and (iii) Directors and KMPs of the Company as on the date of the Board Meeting i.e., August 12, 2023, is given below:
- Aggregate shareholding of Promoters and Promoter Group of the Company

Sr. No.	Name of Shareholder	No. of Equity Shares held in the Company	% Shareholding
1.	PKP Enterprises LLP	1,11,18,935	23.72
2.	Ashadevi Rameshkumar Poddar	32,27,055	6.88
3.	Vibha Poddar	21,59,555	4.61
4.	Ankit Poddar	20,93,810	4.47
5.	Gaurav Poddar	20,93,810	4.47
6.	Ramesh Kumar Poddar	19,53,115	4.17
7. Anurag Poddar		17,91,305	3.82
8.	Avnish Poddar	17,91,305	3.82
9.	Shrikishan Poddar	14,08,620	3.00
10.	Sangeeta Pramodkumar Poddar	9,92,550	2.12
11.	Madhudevi Pawankumar Poddar	8,15,800	1.74
12.	Pawankumar Dharaprasad Poddar	7,81,760	1.67
13.	Harshit S Poddar	6,00,000	1.28
14.	Abhishek S Poddar	5,99,995	1.28
15.	DPP Enterprises LLP	60,408	0.13
16.	HSP Enterprises LLP	625	Negligible
17.	GPP Enterprises LLP	500	Negligible
18.	Sanchna Trading and Finance Limited	55	Negligible
19.	S P Finance and Trading Limited	50	Negligible
20.	Vishal Furnishings Limited	50	Negligible
21.	Geetadevi Dharaprasad Poddar	10	Negligible
	Total	3,14,89,313	67.18

Aggregate shareholding of promoters, directors and partners of the promoter group companies / entities held

Name of Promoter Company / Entity	Name of Director / Partner	Designation	No. of Equity Shares Held	% of Existing Equity Share Capital
PKP Enterprises	Ramesh Kumar Poddar (On behalf of Dharaprasad Poddar Family Trust)	Designated Partner	19,53,115	4.17
LLP	Ashadevi Rameshkumar Poddar (On behalf of DPP Trading LLP)	Designated Partner	32,27,055	6.88
	Pawankumar Dharaprasad Poddar	Designated Partner	7,81,760	1.67
	Avnish Poddar	Designated Partner	17,91,305	3.82
	Ramesh Kumar Poddar	Partner	19,53,115	4.17
	Ashadevi Rameshkumar Poddar	Partner	32,27,055	6.8
	Madhudevi Pawankumar Poddar	Partner	8,15,800	1.74
	Vithika Avnish Poddar	Partner		1.110
	Agastya Poddar	Partner		
	Anurag Poddar	Partner	17,91,305	3.82
	Megha Poddar	Partner		
DPP Enterprises	Sangeeta Pramodkumar Poddar	Partner	9,92,550	2.12
LLP	Gauray Poddar	Partner	20,93,810	4.4
	Smriti Poddar	Partner		0.765
	Ankit Poddar	Partner	- 12	
	Shrikishan Poddar	Partner	14,08,620	3.0
	Vibha Poddar	Partner	21,59,555	4.6
	Abhishek S Poddar	Partner	5,99,995	1.2
	Harshit S Poddar	Partner	6,00,000	1.2
	Anshruta Poddar	Partner	0,00,000	1.6
	Bianka Poddar	Partner	- 0	
	Gauray Poddar	Designated Partner	20,93,810	4.4
HSP Enterprises	Ramesh Kumar Poddar	Designated Partner	19,53,115	4.1
LLP	Shrikishan Poddar	Designated Partner	14,08,620	3.0
CCI	Anurag Poddar	Designated Partner	17,91,305	3.8
	Ramesh Kumar Poddar (On behalf of	Designated Partner	19,53,115	4.1
GPP Enterprises	PKP Enterprises LLP)	Sacrate and the sacrate	nadaniona	200
LLP	Ashadevi Rameshkumar Poddar (On behalf of DPP Trading LLP)	Designated Partner	32,27,055	6.8
	Madhusudan Lohia	Director	50	Negligible
Ownstern Tradition	Suresh Todi	Director	1	
Sanchna Trading	Ramnarayan Banwarilal Agarwal	Director	84	8
and Finance	Pradeep Sunderlal Jain	Director	- 84	
Limited	Sakshi Ramesh Dhanuka	Director	9.5	
	Rajesh Kumar Chotia	Director	94	Negligible
	Ashok Kumar Ramautar Todi	Director	- 12	
	Prahlad Kantilal Acharya	Director	34	
S P Finance and	Rajesh Bansidhar Tiwari	Director	200	Negligible
Trading Limited	Sakshi Ramesh Dhanuka	Director		
	Rajesh Kumar Chotia	Director	94	Negligible
	Brijmohan Ramakishan Kabra	Director		3 3
Vishal	Madhusudan Lohia	Director	50	Negligible
Furnishings	Jagdish Kumar Mohan Lal Khemka	Director		
Limited	Sandeep Sajjankumar Jhunjhunwalla	Director		
	Jitendra Singh Hada	Director	300	Negligible

Jitendra Singh Hada Appropriate shareholding of Directors and of KMDs of the Company

Sr. No.	Name of Shareholder	Designation	No. of Equity Shares held in the Company	% Shareholding
1.	Ramesh Kumar Poddar	Chairman & Managing Director	19,53,115	4.17
2.	Pawan Poddar	Joint Managing Director	7,81,760	1.67
3.	Shrikishan Poddar	Executive Director	14,08,620	3.00
4.	Ashok Kumar Jalan	Sr. President cum Director	16,200	0.03
5.	Gaurav Poddar	President and Executive Director	20,93,810	4.47
6.	Sachindra Nath Chaturvedi	Independent Director		
7.	Chetan Shashikant Thakkar	Independent Director	-	9
8.	Ashok Naraharrao Desai	Ashok Naraharrao Desai Independent Director		-
9.	Mangala Radhakrishna Prabhu	Independent Director	2	12
10.	Deepak Rameshchandra Shah	Independent Director	4	
11.	William Vincent Fernandes	Company Secretary & Compliance Officer		5
12.	Surendra Sanjeeva Shetty	Chief Financial Officer		
- 10.100	Tota	62,53,505	13.34	

- the persons / entities mentioned in paragraph 7.1 have not purchased or sold any Equity Shares of the Company and there has been no change in their shareholdings for last six months prior to the date of the Board Meeting i.e. August 12, 2023.
- INTENTION OF THE PROMOTERS AND PROMOTER GROUP OF THE COMPANY TO TENDER EQUITY SHARES FOR BUY-BACK
 - In terms of the Buy-back Regulations, under the Tender Offer process, Promoters and Promoter Group have an option to participate in the Buy-back. In this regard, the Promoters and Promoter Group as listed herein special their intention to tender up to following number of Equity Charge in the Day, head

Sr. No.	Name	No. of shares held as on the date of Board Meeting	Maximum No. of shares proposed to be tendered
1.	PKP Enterprises LLP	1,11,18,935	1,11,18,935
2.	Ashadevi Rameshkumar Poddar	32,27,055	32,27,055
3.	Vibha Poddar	21,59,555	21,59,555
4.	Ankit Poddar	20,93,810	20,93,810
5.	Gaurav Poddar	20,93,810	20,93,810
6.	Ramesh Kumar Poddar	19,53,115	19,53,115
7.	Anurag Poddar	17,91,305	17,91,305
8.	Avnish Poddar	17,91,305	17,91,305
9.	Shrikishan Poddar	14,08,620	14,08,620
10.	Sangeeta Pramodkumar Poddar	9,92,550	9,92,550
11.	Madhudevi Pawankumar Poddar	8,15,800	8,15,800
12.	Pawankumar Dharaprasad Poddar	7,81,760	7,81,760
13.	Harshit S Poddar	6,00,000	6,00,000
14.	Abhishek S Poddar	5,99,995	5,99,995

Details of the date and price of acquisition of the Equity Shares that the Promoters and Promoter Group intend

to tender are set out below:

1) PKP Enterprises IIP

March 15, 2017

Total

Total

October 27, 2017

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	July 22, 2010	25	10	287.09	Market Purchase
2.	March 15, 2017	22,23,762	10	1,680.00	Inter Se Transfer - Block Deal
3.	October 27, 2017	1,11,18,935	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
- 10	Total	1,11,18,935			

*excluding transaction costs like brokerage, STT, stamp duty etc. 2) Ashadevi Rameshkumar Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	80,000	10	10	Opening Balance
2.	March 4, 2002	25,000	10	Nil	Gift from Shrikishan Poddar
3.	March 4, 2002	35,000	10	Nil	Gift from Vijyalaxmi Poddar
4.	September 23, 2004	80,000	10	Nil	Transmission of Shares (Demise o Vishal Poddar)
5.	July 20, 2006	21,446	10	435.21	Market Purchase
6.	October 27, 2006	1,20,723	10	Nil	Bonus Issue
7.	February 26, 2014	492	10	259.76	Preferential allotments to Promoter (forfeited Shares)

1,680.00

Nil

*excluding transaction costs like brokerage, STT, stamp duty etc.

32,27,055

2,82,750

32,27,055

10

2

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	40,000	10	10	Opening Balance
2.	March 4, 2002	25,000	10	10	Gift from Pawan Poddar
3.	July 20, 2006	21,446	10	435.19	Market Purchase
4.	October 27, 2006	43,223	10	Nil	Bonus Issue
5.	March 4, 2014	492	10	259.76	Preferential allotments to Promoters (forfeited Shares)
6.	April 25, 2016	19,000	10	Nil	Gift from Dharaprasad Poddar
7.	March 15, 2017	2,82,750	10	1,680.00	Inter Se Transfer - Block Deal
8.	October 27, 2017	21,59,555	2	Nil	Equity shares received pursuant to

21,59,555 *excluding transaction costs like brokerage, STT, stamp duty etc.

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	92,550	10	10	Opening Balance
2.	February 25, 2002	11,450	10	34.30	Market Purchase
3.	October 27, 2006	51,999	10	Nil	Bonus Issue
4.	April 25, 2016	9,500	10	Nil	Gift from Dharaprasad Poddar
5.	March 15, 2017	2,24,901	10	1,680.00	Inter Se Transfer - Block Deal
6.	October 27, 2017	19,52,000	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
7.	September 24, 2018	90,310	2	Nil	Inter Se Transfer - Gift
8.	November 23, 2022	51,500	2	Nil	Inter Se Transfer - Gift
- 1	Total	20,93,810		14	

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1	April 1, 2001	92,550	10	10	Opening Balance
2.	February 25, 2002	11,450	10	34.30	Market Purchase
3.	October 27, 2006	52,000	10	Nil	Bonus Issue
4.	April 25, 2016	9,500	10	Nil	Inter Se Transfer - Gift from Dharaprasad Poddar
5.	March 15, 2017	2,24,900	10	1,680.00	Inter Se Transfer - Block Deal
6.	October 27, 2017	19,52,000	2	Nil	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each
7.	September 24, 2018	90,310	2	Nil	Inter Se Transfer - Gift
8.	November 23, 2022	51,500	2	Nil	Inter Se Transfer - Gift

*excluding transaction costs like brokerage, STT stamp duty etc.

20,93,810

Total

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	75,000	10	10	Opening Balance
2.	February 25, 2002	23,000	10	34.30	Market Purchase
3,	March 4, 2002	(42,000)	10	Nil	Gift to Vijyalaxmi Poddar
4.	March 4, 2002	(18,000)	10	Nil	Gift to Madhudevi Poddar
5.	March 29, 2006	7,000	10	533.28	Market Purchase
6.	October 27, 2006	22,499	10	Nil	Bonus Issue
7.	April 25, 2016	18,000	10	Nil	Interse Transfer- Deed of Partition of Ramesh Kumar & Bro HUF
8.	April 25, 2016	22,500	10	Nil	Inter Se Transfer- Deed of Partition of Ramesh Kumar & Co. HUF
9.	April 25, 2016	1,000	10	Nil	Gift from Dharaprasad Poddar
10.	March 15, 2017	2,24,900	10	1,680.00	Inter Se Transfer - Block Deal
11.	October 27, 2017	16,69,495	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
12.	September 24, 2018	1,80,620	2	Nil	Inter Se Transfer - Gift
13.	November 23, 2022	1,03,000	2	Nil	Inter Se Transfer - Gift
	Total	19,53,115			-

*excluding transaction costs like brokerage, STT, stamp duty etc. 7) Anurag Podda

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	65,000	10	10	Opening Balance
2.	February 25, 2002	5,000	10	34.30	Market Purchase
3.	October 27, 2006	34,999	10	Nil	Bonus Issue
4.	March 15, 2017	2,24,900	10	1,680.00	Inter Se Transfer - Block Deal
5.	October 27, 2017	16,49,495	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
6.	September 24, 2018	90,310	2	Nil	Inter Se Transfer- Gift
7.	November 23, 2022	51,500	2	Nil	Inter Se Transfer- Gift
	Total	17,91,305			

*excluding transaction costs like brokerage, STT, stamp duty etc.

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	65,000	10	10	Opening Balance
2.	February 25, 2002	5,000	10	34.30	Market Purchase
3.	October 27, 2006	35,000	10	Nil	Bonus Issue
4.	March 15, 2017	2,24,899	10	1,680.00	Inter Se Transfer - Block Deal
5.	October 27, 2017	16,49,495	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
6.	September 24, 2018	90,310	2	Nil	Inter Se Transfer- Gift
7.	November 23, 2022	51,500	2	Nil	Inter Se Transfer- Gift
	Total	17,91,305			

*excluding transaction costs like brokerage, STT, stamp duty etc. 9) Shrikishan Poddar

Sr. No.		No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	32,000	10	10	Opening Balance
2.	February 25, 2002	3,000	10	34.30	Market Purchase
3.	March 4, 2002	(25,000)	10	Nil	Gift to Ashadevi
4.	March 29, 2006	7,000	10	533.28	Market Purchase
5.	October 27, 2006	8,500	10	Nil	Bonus Issue
6.	April 25, 2016	27,000	10	Nil	Inter Se Transfer - Deed of Partition of Dharaprasad Pramodkumar HUF

Contd.

	Total	14,08,620			
11.	November 23, 2022	(3,09,000)	2	Nil	Inter Se Transfer - Gift
10.	September 24, 2018	1,80,620	2	Nil	Inter Se Transfer - Gift
9.	October 27, 2017	15,37,000	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
8.	March 15, 2017	2,24,900	10	1,680.00	Inter Se Transfer - Block Deal
7.	April 25, 2016	30,000	10	Nil	Inter Se Transfer- Deed of Partition of Shrikishan Poddar HUF

*excluding transaction costs like brokerage, STT, stamp duty etc.

10) Sangeeta Pramodkumar Poddar

Sr. No.	Transaction Equity Value Price per		Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction			
1.	April 1, 2001	49,900	10	10	Opening Balance		
2.	February 25, 2002	100	10	34.30	Market Purchase		
3.	March 29, 2006	7,000	10	533.28	Market Purchase		
4.	July 20, 2006	21,447	10	435.19	Market Purchase		
5.	October 27, 2006	39,222	10	Nil	Bonus Issue		
6.	February 26, 2014	492	10	259.76	Preferential allotments to Promoters (forfeited Shares)		
7.	April 25, 2016	22,500	10	Nil	Inter Se Transfer- Deed of Partition of Pramod Kumar HUF		
8.	March 15, 2017	57,849	10	1,680.00	Inter Se Transfer- Block Deal		
9.	October 27, 2017	19		Equity shares received pursuant to split of face value from ₹10 to ₹2 each			
	Total	9,92,550					

*excluding transaction costs like brokerage, STT, stamp duty etc.

11) Madhudevi Pawankumar Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Equity Value Price p		Nature of Transaction
1.	April 1, 2001	27,000	10	10	Opening Balance
2.	March 04, 2002	18,000	10	Nil	Gift from Rameshkumar Poddar
3.	March 04, 2002	42,000	10	Nil	Gift from Arvindkumar Poddar
4.	July 20, 2006	21,446	10	420.53	Market Purchase
5.	October 27, 2006	54,222	10	Nil	Bonus Issue
6.	February 26, 2014	492	10	259.76	Preferential allotments to Promoters (forfeited Shares)
7.	October 27, 2017	8,15,800	2	Nil	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each
Total		8,15,800			

excluding transaction costs like brokerage, STT, stamp duty etc.

12) Pawankumar Dharaprasad Poddar

Sr. No.	Date of Transaction			Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction			
1.	April 1, 2001	75,000	10	10	Opening Balance			
2.	February 25, 2002	13,000	10	34.30	Market Purchase			
3.	March 4, 2002	(60,000)	10	Nil	Inter Se Transfer – Gift			
4.	March 29, 2006	7,000	10	533.28	Market Purchase			
5.	October 27, 2006	17,499	10	Nil	Bonus Issue			
6.	April 25, 2016	13,500	10	Nil	Inter Se Transfer - Deed of Partition - Dharaprasad Poddar HUF			
7.	April 25, 2016	27,000	10	Nil	Inter Se Transfer - Deed of Partition - Pawankumar Poddar HUF			
8.	April 25, 2016	5,500	10	Nil	Inter Se Transfer - Gift from Dharaprasad Poddar			
9.	March 15, 2017	57,853	10	1,680.00	Inter Se Transfer - Block Deal			
10.	October 27, 2017	7,81,760	2	Nil	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each			
	Total	7,81,760						

13) Harshit S Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction		
1.	April 1, 2001	70,000	10	10	Opening Balance		
2.	February 26, 2002	10,000	10	34.30	Market Purchase		
3.	October 27, 2006	40,000	10	Nil	Bonus Issue		
4.	October 27, 2017	6,00,000	2	Nil	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each		
14-	Total	6,00,000					

*excluding transaction costs like brokerage, STT, stamp duty etc. 14) Abhishek S Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	70,000	10	10	Opening Balance
2.	February 26, 2002	10,000	10	34.30	Market Purchase
3.	October 27, 2006	39,999	10	Nil	Bonus Issue
4.	October 27, 2017	5,99,995	2	•	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each
700	Total	5,99,995			

*excluding transaction costs like brokerage, STT, stamp duty etc.

Note: Since specific details of acquisition/sale of equity shares prior to April 1, 2001 are not available, aggregate shareholding as on April 1, 2001 has been provided. NO DEFAULT

The Company confirms that there are no defaults subsisting in the repayment of deposits or interest thereon, redemption of debentures or preference shares or payment of dividend to any shareholder, or repayment of any term loan or interest payable thereon to any financial institution or banks.

BOARD AND STATUTORY AUDITOR CONFIRMATION

- 10.1. The Board has confirmed that it has made full enquiry into the affairs and prospects of the company and has formed the opinion that:
 - a) immediately following the date of the Board Meeting i.e., August 12, 2023, there will be no grounds on which the Company can be found unable to pay its debts; b) as regards the Company's prospects for the year immediately following the date of the Board Meeting
 - i.e., August 12, 2023 and having regard to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting;
- c) in forming its opinion aforesaid, the Board has taken into account the liabilities as if the Company were being wound up under the provisions of the Companies Act, 1956 or Companies Act, 2013 or the Insolvency and Bankruptcy Code, 2016 (including prospective and contingent liabilities).
- 10.2. The text of the report dated August 12, 2023 received from Jayantilal Thakkar & Co., Chartered Accountants. (FRN: 104133W), the Statutory Auditors of the Company and the statement of computation of permissible capital payments for the proposed Buy-back of Equity Shares of the Company, addressed to the Board of Directors of the Company is reproduced below.

Quote To,

The Board of Directors Siyaram Silk Mills Limited H 3/2, MIDC, A Road, Tarapur, Boisar, Palghar - 401506, Maharashtra, India

Dear Sir/Madam,

Sub: Statutory Auditors' Report in respect of proposed buy-back of equity shares by Siyaram Silk Mills Limited ("the Company") in terms of clause (xi) of Schedule I to the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, (as amended) (the "Buy-back Regulations") This Report is issued in accordance with the terms of our engagement letter dated 9th August, 2023 with the

- Company.
- The Board of Directors of the Company has approved a proposal for buy-back of Equity Shares by the Company at its meeting held on 12th August, 2023, in pursuance of the provisions of Sections 68, 69 and 70 of the Companies Act, 2013 ('the Act') and the Buy-back Regulations.
- We have been requested by the management of the Company to provide a report on the accompanying Statement of permissible capital payment ("Annexure A") as at March 31, 2023 (hereinafter referred together as the "Statement"). This Statement has been prepared by the management of the Company, which we have initialed for identification purposes only.

Management's Responsibility for the Statement

www.readwhere.com

The preparation of the Statement in accordance with Section 68(2) of the Act and in compliance with Section 68, 69 and 70 of the Act and the Buy-back Regulations, is the responsibility of the management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are

reasonable in the circumstances.

- Auditors' Responsibility Pursuant to the requirements of the Buy-back Regulations, it is our responsibility to provide reasonable
 - (i) we have inquired into the state of affairs of the Company in relation to the audited standalone financial statements and audited consolidated financial statements as at March 31, 2023;
 - (ii) the amount of permissible capital payment for the proposed buy-back of equity shares as stated in Annexure A, has been properly determined considering the audited standalone financial statements and audited consolidated financial statements as on March 31, 2023 in accordance with the provisions of Section 68(2) of the Act and Regulations 4 and 5 of the Buy-back Regulations; and
 - (iii) the Board of Directors of the Company, at its meeting held on 12th August, 2023, has formed the opinion. as specified in Clause (x) of Schedule I to the Buy-back Regulations, on a reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from
- the date of board meeting held to consider the proposal of Buy-back of Equity Shares. The audited standalone financial statements and audited consolidated financial statements for the financial year ended on March 31, 2023 refereed in paragraph 5 above, which we have considered for the purpose of this

- report, have been audited by us, on which we have issued an unmodified audit opinion vide our reports dated May 16, 2023. Our audits of these financial statements were conducted in accordance with the Standards on Auditing, as specified under Section 143 of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
- We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
- We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

- Based on enquiries conducted and our examination as above, we report that:
 - statements and audited consolidated financial statements for the financial year ended on March 31, 2023; ii) the amount of permissible capital payment towards the proposed buy-back of Equity Shares as computed in the Statement attached herewith as Annexure A, in our view has been properly determined in accordance with section 68(2) of the Act and Regulations 4 and 5 of the Buy-back Regulations.

i) we have inquired into the state of affairs of the Company in relation to its audited standalone financial

- iii) the amount of share capital and its free reserves (including securities premium) have been extracted from the audited standalone financial statements and audited consolidated financial statements of the Company as on March 31, 2023; and
- iv) the Board of Directors of the Company, at its meeting held on 12th August, 2023, has formed its opinion as specified in Clause (x) of Schedule I to the Buy-back Regulations, on a reasonable grounds that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of the Board Meeting (i.e., 12th August, 2023).
- Based on the representations made by the management, and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

Restriction on Use

PLACE: Mumbai

DATE: 12th August, 2023

This report has been issued at the request of the Company solely - (i) for use of the Company in connection with the proposed buy-back of Equity Shares of the Company in pursuance to the provisions of Section 68 and other applicable provisions of the Act and the Buy-back Regulations, (ii) to enable the Board of Directors of the Company to include it in the Public Announcement, Letter of Offer and other documents pertaining to buy-back to be sent to the Shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, Stock Exchanges, public shareholders and any other regulatory authority as per applicable laws and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the manager, and should not be used by any other person and may not be suitable for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

> For JAYANTILAL THAKKAR & CO. CHARTERED ACCOUNTANTS (FIRM REG. NO.: 104133W)

Sd/-VIRAL A. MERCHANT PARTNER MEMBERSHIP NO. 116279 UDIN: 23116279BGWHSZ1430

Place: Mumbai

Date: 12th August, 2023

Annexure A

Statement of determination of the permissible capital payment towards Buy-back of Equity Shares ("the

Statement") in accordance with Section 68(2) of the Companies Act, 2013 and Regulations 4 and 5 of the **Buy-back Regulations**

Sr.	Particulars	Standalone	Consolidated
No.		Amount	Amount
2	Paid up equity share capital and free reserves as at March 31, 2023, based on the audited financial statements of the Company		
	Total paid up Equity Share Capital	937.40	937.40
	Free Reserves, comprising	5000000	5000000
A	- Securities Premium Account	799.61	799.61
	- General Reserve	1,10,000.00	1,10,000.00
	- Surplus in the statement of profit and loss (excluding unrealized gain (net) of ₹ 37.26 Lakhs)	2,246.26	1,906.36
	Total Paid up Equity Share Capital and Free Reserves	1,13,983.27	1,13,643.37
	The amount of Maximum Permissible Capital Payment towards the Buyback being lower of;	201	W 12
	Maximum permissible Number of Equity Shares eligible for Buy-back in accordance with Section 68(2)(c) of the Companies Act, 2013 read with Regulation 4 of the Buy-back Regulations (25% of total number of outstanding equity shares) (Nos.)	1,17	17,520
В	Maximum amount permissible for the buyback i.e. lower of 10% of total paid-up equity capital and free reserves of audited standalone financial statements and audited consolidated financial statements (10% of total paid-up equity share capital and free reserves as at March 31, 2023)	AV-504	
	Amount approved by the Board of Directors at its meeting held on 12th August, 2023.	10,7	799.95

Siyaram Silk Mills Limited

Name: Ashok Jalan

Designation: Sr. President cum Director

Unquote PRIOR APPROVALS FROM LENDERS

- As on date of this Public Announcement, the Company has outstanding facilities with Banks. It is confirmed that there is no breach of any covenants of the loans taken from all the Banks.
- RECORD DATE AND SHAREHOLDERS' ENTITLEMENT
- 12.1. The Board has fixed Monday, September 18, 2023 as the Record Date for the purpose of determining the entitlement and the names of the equity shareholders who are eligible to participate in the Buy-back Offer ("Eligible Shareholders")
- 12.2. In due course, Eligible Shareholders will receive a Letter of Offer along with a Tender/Offer Form indicating their entitlement for participating in the Buy-back. Even if Eligible Shareholder does not receive the Letter of Offer along with a Tender/Offer Form, the Eligible Shareholder may participate and tender shares in the Buyback. The dispatch of the Letter of Offer shall be through electronic mode via email only, within 2 (two) working days from the Record Date and in case any shareholder requires physical copy of the Letter of Offer a request has to be sent to the Company or Registrar to the Buyback to receive a copy of the Letter of Offer in physical form and the same shall be provided.
- The Equity Shares proposed to be bought back as part of the Buy-back are divided in two categories:
- a. Reserved category for Small Shareholders (defined hereinafter); and General category for all other Eligible Shareholders.
- 12.4. As defined in the Buy-back Regulations, a "Small Shareholder" is a shareholder who holds shares whose market value, on the basis of closing price of shares on the recognized stock exchange, in which highest trading volume in respect of such shares is recorded on the record date, is not more than ₹2,00,000/- (Rupees Two Lakhs only).
- In accordance with Regulation 6 of the Buy-back Regulations, 15% of the number of Equity Shares which the Company proposes to Buy-back or number of Equity Shares entitled as per the shareholding of the Small
- Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this Buy-back. On the basis of the shareholding as on the Record Date, the Company will determine the entitlement of Eligible Shareholders, including Small Shareholders, to tender their Equity Shares in the Buy-back Offer. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder on the Record Date and the ratio of the Buy-back applicable in the category to which such shareholder belongs. The final number of Equity Shares that the Company will buy-back from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, the Company may not buy-back all of the Equity Shares tendered (over and above entitlements) by Eligible Shareholders.
- After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the Buy-back by shareholders in that category, and thereafter from shareholders who have tendered over and above their entitlement in other category.
- In order to ensure that the same Eligible Shareholder with multiple demat accounts / folios do not receive higher entitlement under Small Shareholder category, the Equity Shares held by such Eligible Shareholder with a common Permanent Account Number ("PAN") shall be clubbed together for determining the category (Small Shareholder or General) and entitlement under the Buy-back. In case of joint shareholding, the Equity Shares held in cases where the sequence of PANs of the joint shareholders is identical shall be clubbed together. In case of Eligible Shareholders holding Equity Shares in physical form where sequence of PAN is identical and where the PANs of all joint shareholders are not available, the Registrar to the Buy-back will check the sequence of the names of the joint shareholders and club together the Equity Shares held in such cases where the sequence of the PANs and the name of the joint shareholders are identical. The shareholding of institutional investors like mutual funds, insurance companies, foreign institutional investors/ foreign portfolio investors etc. with common PAN shall not be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are held for different schemes/ sub-accounts and have different demat account nomenclature based on information prepared by Registrar to the Buy-back as per the shareholder records received from the depositories. Further, the Equity Shares held under the category of 'clearing members' or 'corporate body margin account' or 'corporate body-broker' as per the beneficial position data as on the Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of
- 12.9. The participation of the Eligible Shareholders in the Buy-back is voluntary. Eligible Shareholders may also tender a part of their entitlement. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation by some other Eligible Shareholders, if any. If the Buy-back entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buy-back entitlement to tender Equity Shares in
- 12.10. The maximum number of Equity Shares that can be tendered under the Buy-back Offer by any Eligible Shareholder cannot exceed the number of Equity Shares held by the equity shareholder as on the Record Date. The Equity Shares tendered as per the entitlement by Eligible Shareholders holding Equity Shares of the Company as well as additional shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. The settlement of the tenders under the Buy-back Offer will be done using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circulars, as may be amended from time to time and other relevant rules and regulations.
- 12.11. The Buy-back from non-resident members, Overseas Corporate Bodies (OCBs) and Foreign Institutional Investors (Fils), Foreign Portfolio Investors (FPIs) and members of foreign nationality, if any, etc. shall be subject to such approvals as may be required including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and the rules, regulations framed there under, if any and such approvals shall be obtained, as may be required by the shareholders. Further, The reporting requirements for non-resident shareholders under Reserve Bank of India, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Stock Broker through which the Eligible Shareholder places the bid.
- 12.12. Detailed instructions for participation in the Buy-back Offer as well as the relevant schedule of activities will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders.
- PROCESS AND METHODOLOGY FOR THE BUY-BACK The Buy-back shall be open to all Eligible Shareholders, holding Equity Shares in demat form and physical
- form as on the Record Date.

- 13.2. The Buy-back Offer will be implemented using the "Mechanism for acquisition of shares through Stock Exchange" devised pursuant to SEBI Circulars and following the procedure prescribed in the Act and the Buyback Regulations and as may be determined by the Board (including any person authorized by the Board to complete the formalities of the Buy-back Offer) and on such terms and conditions as may be permitted by law
- 13.3. For implementation of the Buy-back, the Company has appointed Sunidhi Securities & Finance Limited as the registered broker to the Company (the "Company's Broker") who will facilitate the process of tendering Equity Shares through Stock Exchange Mechanism for the Buy-back Offer and through whom the purchases and settlement on account of the Buy-back Offer would be made by the Company. The contact details of the Company's Broker are as follows

Sunidhi Securities & Finance Ltd.
Kalpataru Inspire, 8th Floor, Off. Western Express Highway, Opp. Grand Hyatt Hotel, Santacruz (East), Mumbai 400055, Maharashtra, India
Mahesh Desai
022-6677 1777
maheshdesai@sunidhi.com
www.sunidhi.com
INZ000169235
U67190MH1985PLC037326

- 13.4. For the purpose of this Buy-back, National Stock Exchange of India Limited ("NSE") will be the Designated Stock Exchange. The Company will request NSE to provide the facility of acquisition window to facilitate placing of sell orders by Eligible Shareholders who wish to tender their Equity Shares in the Buy-back Offer. The details of the platform will be as specified by NSE from time to time. In case Eligible Shareholder's broker is not registered with NSE or if the Eligible Shareholders do not have any stock broker then that Eligible Shareholders can approach any stock broker registered with the NSE and can make a bid by using quick unique client code ("UCC") facility, after submitting the details as may be required by the stock broker to be in compliance with the Buy-back Regulations. In case Eligible Shareholders are not able to bid using UCC facility through any other stock broker registered with NSE, the Eligible Shareholder may approach Company's Broker to place its bid. The Company / Registrar to the Buy-back shall provide the entitlement of Eligible Shareholders to the Clearing Corporation.
- During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock brokers ("Seller Member") during normal trading hours of the secondary market. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders. The Seller Member can enter orders for shares held in demat as well as physical mode.
- 13.6. Further, the Company will not accept shares tendered for Buy-back which are under restraint order of the court for transfer /sale and/or the title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificate have not been issued either due to such request being under process as per the provisions of law or otherwise. The Company will not Buyback Equity Shares, which are locked-in or non-transferable, until the pendency of such lock-in, or until the Equity Shares become transferable, as applicable, during the period between the date of opening and closing of the Buy-back Offer.
- 13.7. Procedure to be followed by Eligible Shareholders holding Equity Shares in the dematerialised form: 13.7.1. Eligible Shareholders who desire to tender their Equity Shares held by them in the dematerialised form under Buy-back Offer would have to do so through their respective Seller Member by giving the details of Equity
- Shares they intend to tender under the Buy-back. 13.7.2. The Seller Member would be required to place a bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buy-back using the Acquisition Window of the Stock Exchange.
- 13.7.3. The lien shall be marked in demat account of the Eligible Shareholders for the Equity Shares tendered in the Buy-back. The details of Equity Shares marked as lien in the demat account of the Eligible Shareholders shall be provided by Depositories to the Clearing Corporation. 13.7.4. In case, the demat account of the Eligible Shareholders is held in one depository and clearing member pool
- and clearing corporation account is held with other depository, the Equity Shares tendered under the Buy-back shall be blocked in the shareholders demat account at the source depository during the tendering period. Inter Depository Tender Offer ("IDT") instruction shall be initiated by shareholder at source depository to clearing member pool/ clearing corporation account at target depository. Source depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and sends IDT message to target depository for confirming creation of lien. 13.7.5. For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation
- of order by custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation. 13.7.6. Upon placing the order, the Seller Member shall provide a transaction registration slip ("TRS") generated by
- the exchange bidding system to the Eligible Shareholder on whose behalf the order has been placed. TRS will contain details of order submitted like Bid ID No., DP ID, Client ID, no. of Equity Shares tendered, etc. 13.8. Procedure to be followed by Eligible Shareholders holding Equity Shares in the physical form:
- 13.8.1. In accordance with the SEBI circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, the Eligible Shareholders holding Equity Shares in the physical form are allowed to tender their Equity Shares in the Buy-back provided that such tendering shall be as per the provisions of the Buy-back Regulations and terms provided in the Letter of Offer.
- 13.8.2. Eligible Shareholders who are holding Equity Shares in physical form and intend to participate in the Buy-back will be required to approach their respective Seller Members along with the complete set of documents for verification procedures to be carried out including the (i) original share certificate(s) (ii) valid share transfer form(s) (i.e., Form SH-4) duly filled and signed by the transferors (i.e., by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company (iii) self-attested copy of the Eligible Shareholder's PAN Card (iv) the Tender Form duly signed (in case the Equity Shares are in joint names, the Tender Form must be signed by all Eligible Shareholders in the same order in which they hold the Equity Shares) and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, such Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- 13.8.3. Based on the documents mentioned in paragraph above, the concerned Seller Member shall place the bid on behalf of the Eligible Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Buy-back using the Acquisition Window. Upon placing the bid, the Seller Member shall provide a TRS generated by the Stock Exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio no., certificate no., distinctive no., no. of Equity Shares tendered etc.
- 13.8.4. After placing the bid, the Seller Member of the Eligible Shareholder has to deliver the original share certificate(s) and documents (as mentioned in paragraph 13.8.2 above along with TRS either by registered post or courier or hand delivery to Registrar to the Buy-back (at the address mentioned at paragraph 16 below) within 2 days of the bidding by the Seller Member. The envelope should be superscribed as "Siyaram Silk Mills Limited - Buyback 2023". One copy of the TRS will be retained by Registrar to the Buy-back and it will provide acknowledgement of the same to the Seller Member/ Eligible Shareholder.
- 13.8.5. Eligible Shareholder holding Equity Shares in physical form should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for the Buy-back shall be subject to verification as per the Buy-back Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time NSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, it will be treated as 'confirmed bids'
- 13.8.6. All documents as mentioned above, shall be enclosed with the valid Tender Form, otherwise the Equity Shares tendered will be liable for rejection. The Equity Shares shall be liable for rejection on the following grounds amongst others: (i) If there is any other company's equity share certificate(s) enclosed with the Tender Form instead of the Equity Share certificate(s) of the Company; (ii) If the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the Eligible Shareholders; (iii) If the Eligible Shareholders tender Equity Shares but the Registrar to the Buy-back does not receive the Equity Share certificate(s); (iv) In case the signature on the Tender Form and form SH-4 does not match as per the specimen signature recorded with Company/ Registrar to the Buy-back.
- 13.8.7. In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buy-back before the date of closing of the Buy-back.
- 13.8.8. An unregistered shareholder holding Equity Shares in physical form may also tender their Equity Shares in the Buy-back by submitting duly executed transfer deed for transfer of Equity Shares purchased prior to Record Date in his/her name along with the tender form, copy of the his / her PAN and of the person from whom they have purchased the Equity Shares and other relevant documents as may be required for transfer of Equity Shares.
- 13.8.9. For Equity Shares held by Eligible Shareholders, being non-resident shareholders:
 - Eligible Shareholders, being non-resident shareholders (excluding foreign institutional investors/foreign portfolio investors) shall also enclose a copy of the permission received by them from RBI, if applicable, to acquire the Equity Shares held by them.
 - ii. In case the Equity Shares are held on repatriation basis, the non-resident shareholder shall obtain and enclose a letter from its authorised dealer / bank confirming that at the time of acquiring such Equity Shares, payment for the same was made by the non-resident shareholder from the appropriate account (e.g. nonresident external (NRE) a/c.) as specified by RBI in its approval. In case the non-resident shareholder is not in a position to produce the said certificate, the Equity Shares would be deemed to have been acquired on non-repatriation basis and in that case the non-resident shareholder shall submit a consent letter addressed to the Company, allowing the Company to make the payment on a non-repatriation basis in respect of the valid Equity shares accepted under the Buy Back.
- iii. If any of the above stated documents (as applicable) are not enclosed along with the Tender Form, the Equity Shares tendered under the Buy-back are liable to be rejected.
- 13.8.10. Modification/ cancellation of orders will be allowed during the tendering period of the Buy-back. Multiple bids made by a single Eligible Shareholder shall be clubbed and considered as "one" bid for the purpose of
- 13.8.11. The website of NSE shall display only confirmed bids and accordingly, the cumulative quantity tendered shall be made available on the website of the NSE (i.e., www.nseindia.com) throughout the trading sessions and will be updated at specific intervals during the tendering period.

METHOD OF SETTLEMENT

- 14.1. Upon finalization of the basis of Acceptance as per the Buy-back Regulations, the settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market and as intimated by the Clearing Corporation from time to time.
- Details in respect of shareholder's entitlement for the Buy-back shall be provided to Clearing Corporation by Company / Registrar to the Buy-back. On receipt of the same, the Clearing Corporation will cancel excess or unaccepted blocked Equity Shares. On settlement date, all blocked Equity Shares mentioned in the accepted bid will be transferred to the Clearing Corporation.
- 14.3. In the case of IDT, Clearing Corporation will cancel the excess or unaccepted Equity Shares in target depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with Bid accepted detail as received from the Company or the Registrar to the Buy-back. Post receiving the IDT message from target depository, source depository will cancel/release excess or unaccepted block Equity Shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the Equity Shares as per the communication / message received from target depository to the extent of accepted bid Equity Shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on settlement date
- The Company will transfer the consideration pertaining to the Buy-back to the Clearing Corporation's bank account through the Company's Broker as per the secondary market mechanism, as per the prescribed schedule. For demat Equity Shares accepted under the Buy-back, the Clearing Corporation will make direct funds pay-out to the respective Eligible Shareholders. If bank account details of any Eligible Shareholder holding Equity Shares in dematerialized form are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant Bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Member for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.

Contd.

हस्ताक्षर, प्राधिकृत अधिकारी,

अभियुक्त व्यक्ति की हाजिरी की अपेक्षा करने वाली उद्घोषणा

घारा 82 सीआरपीसी देखिए

मेरे समक्ष परिवाद किया गया है कि अभियुक्त संदीप पुत्र राम कुमार निवासी सी-16/9, लक्ष्मी पार्क, नांगलोई, निहाल विहार, दिल्ली ने FIR No. 1079/2020 U/S 25/27/54/59 Arms Act, थाना नांगलोई, दिल्ली के अधीन दण्डनीय अपराध किया है (या संदेह है उसने किया है) और उस पर जारी किये गये गिरफ्तारी के वारंट को यह लिखकर लौटा दिया है कि उक्त **संदीप** मिल नहीं रहा हैं और मुझे समाधानप्रद रूप में दर्शित कर दिया गया है कि उक्त संदीप फरार हो गया है (या उक्त वारंट की तामील से बचने के लिए अपने आप को छिपा रहा है।)

इसलिए इसके द्वारा उदघोषणा की जाती है FIR No. 1079/2020 U/S 25/27/54/59 Arms Act, थाना नांगलोई, दिल्ली के उक्त अभियुक्त संदीप से अपेक्षा की जाती है कि वह इस न्यायालय के समक्ष (या मेरे समक्ष) उक्त परिवाद का उत्तर देने के लिए 26.09.2023 को या उससे पूर्व हाजिर हो।

> आदेशानुसार श्री शुभम देवडिया महानगर दण्डाधिकारी-05 (पश्चिम जिला) कमरा नं. 336-ए, तृतीय तल

तीस हजारी कोर्ट, दिल्ली DP/8369/OD/2023(Court Matter) प्रपत्र जी

मैगप्पी ग्लोबल हाउसवेअर प्राईवेट लिमिटेड

	भारत दिवाला तथा दिवालिया मंडल (कॉ	अभिट्यिक्त के लिये आमंत्रण गेरिट व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) वेनियमन 36ए(1) के अंतर्गत									
	संबंधित विवरण										
11.	पन/।सन क साथ कापारट डब्टर का नाम	मगप्पा ग्लाबल हाउसवअर प्राइवट ालामटड CIN No.: U74140DL2015PTC287416									
2.	पंजीकृत कार्यालय का पता	पंजीकृत कार्यालयः खसरा नं. 324, ब्लॉक जे, सरूप नगर, एनए, नई दिल्ली–110042 पुराना पंजीकृत कार्यालयः एच. नं. 4ए, ब्लॉक–पीडी, पीतमपुरा, नई दिल्ली–110034									
3.	वेबसाईट का यूआरएल	लागू नहीं									
4.	परिसम्पत्तियां अवस्थित है	कम्पनी की परिसम्पत्तियाँ नई दिल्ली, हरियाणा तथा गुजरात में स्थित हैं।									
5.	मैन उत्पादों⁄सेवाओं की संस्थापित क्षमता	कम्पनी किचन यूटेन्सिल्स, मास्कस, पीपीई किट्स आदि के निर्माण में संलग्न थी। लेकिन, क्योंकि निर्माण प्रक्रिया पिछले वर्ष बंद हो गई, अतः उत्पादन क्षमता सुनिश्चित नहीं की जा सकती।									
6.	पिछले वित्त वर्ष में बिक्री की गई मुख्य उत्पादों/सेवाओं की मात्रा एवं मूल्य	31 मार्च, 2022 को वित्तीय विवरण के अनुसार प्रचालनों से राजस्व रु. 13,59,99,800 है। आगे विवरण cirp.mghpl@gmail.com पर अनुरोध भेजकर मांगी जा सकती है।									
7.	कर्मचारियों/कर्मियों की संख्या	निल (0)									
8.	पिछले दो वर्षों के उपलब्ध वित्तीय वित्तीय विवरणों (अनुसूची के साथ), क्रेडीटरों की सूची, प्रक्रिया के परवर्ती कार्यक्रमों के संबंधित तिथियों सहित विस्तृत विवरण उपलब्ध है:	विवरण cirp.mghpl@gmail.com पर अनुरोध भेजकर मांगी जा सकती है।									
9.	संहिता की धारा 25(2)(h) के अंतर्गत प्रस्ताव आवेदकों की पात्रता उपलब्ध हैः	विवरण cirp.mghpl@gmail.com पर अनुरोध भेजकर मांगी जा सकती है।									
10.	अभिरुचि की अभिव्यक्ति प्राप्ति की अंतिम तिथि	01 सितम्बर, 2023									
	संभावित प्रस्ताव आवेदकों की अस्थाई सूची जारी करने की तिथि	11 सितम्बर, 2023									
	अंतिम तिथि										
13.	ईओआई जमा करने के लिये प्रॉसेस ईमेल आईडी	cirp.mghpl@gmail.com									

POONAWALLA HOUSING FINANCE Apna Char, Apni Pehchan

तिथि: 17 अगस्त, 2023

स्थानः नई दिल्ली

पुनावाला हाउसिंग फाइनेंस लिभिटेड (पूर्व में मैगमा हाउसिंग फाइनेंस लिमिटेड के रूप में अभिज्ञात) पंजीकत कार्यालय : 602, 6ठवां तल, जीरो वन आईटी पार्क, सीरि. नं. 79/1, घोरपाडी, अंधवा रोड, पणे-411036 शाखा कार्यालय इकाई : 8, संत नगर, नई दिल्ली - 110065

गिरीश कुमार गुप्ता

अंतरिम प्रस्ताव कर्मी

कृते, मैगप्पी ग्लोबल हाईवेअर प्रा. लि.

एएफए की वैधता: 22 दिसम्बर, 2023

पत्रा. का पताः सी-6/264, यमुना विहार, दिल्ली-110053

आईबीबीआई पंजी. सं.: IBBI/IPA-001/IP-P01146/2018-2019/11831

ई-नीलामी विक्रय स्वना ई-नीलामी विक्रय सचना, सरफॉएसि अधिनियम के अंतर्गत प्रतिभृत अचल परिसंपत्ति का विक्रय

अज्ञात व्यक्ति जिसका नाम, निवास और

परिवार अज्ञात है, जोकि दिनांक 13.08.2023

को शाम 07:09 बजे सिग्नेचर ब्रिज, तिमारपुर,

दिल्ली के पास नौ गजा पीर में मृत पाया गया।

13.08.2023, घारा 174 सीआरपीसी, को

पुलिस थाना तिमारपुर, दिल्ली में दर्ज किया

इस अज्ञात मृत व्यक्ति का विवरण इस प्रकार है:

पहनावा : काली टी–शर्ट, गहरा नीला लोअर।

एसएचओ / तिमारपुर, दिल्ली को सूचित करें।

DP/9173/N/2023

SCHEDULE OF ACTIVITIES

directors of the Company

Issued by Manager to the Offer

CIN: U65923WB2010PTC156220

Tel. No.: +91-33-40656289

amit@intelligentgroup.org.in

Validity Period: Permanent

On Behalf of the Acquirer:

Date: 16th August, 2023

Intelligent Money Managers Private Limited

Road, Kolkata-700 087, West Bengal, India

Email: info@intelligentgroup.org.in,

Website: https://www.imoney.co.in/

Contact Person: Mr. Amit Kumar Mishra

SEBI Registration No.: INM000012169

इस संबंध में डीडी संख्या 58ए, दिनांक 🍱

लिंग : पुरुष, उम्र : लगभग 40-45 वर्ष, कद : 5'5", रंग : सांवला,

इस अज्ञात मृत शरीर के बारे में यदी कोई जानकारी मिले तो कृपया

CORRIGENDUM TO THE DETAILED PUBLIC ANNOUNCEMENT

DATED AUGUST 10, 2023 AND LETTER OF OFFER DATED AUGUST 10, 2023

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

BIJNI DOOARS TEA CO LTD

Corporate Identity No: L70109WB1916PLC002698;

Registered Office: 8, Camac Street, "Shantiniketan", 4th Floor, Suite No. 1B, Kolkata-700017

Tel. No.: +91-33-2282 9303; Website: http://www.nahata-group.com/; Email ID: bijnidooars@gmail.com; Compliance Officer: Mr. Dhanraj Chindalia

This Corrigendum ("Corrigendum") to Detailed Public Announcement dated August 10, 2023 published in The Financial Express, English Daily, All Editions, Jansatta, Hindi Daily, All Editions and Arthik Lipi

Bengali Daily, Kolkata Edition on August 11, 2023 and Letter of Offer dated August 10, 2023, is being

issued by Intelligent Money Managers Private Limited ("Manager" or "Manager to the Delisting Offer"

on behalf of Mr. Sharad Nahata ("Acquirer"), to the public shareholders of Bijni Docars Tea Co Ltd

("Company") in respect of the proposed acquisition and voluntary delisting of the fully paid-up equity

shares of company in accordance with the Securities and Exchange Board of India (Delisting of Equity

Shares) Regulations, 2021, as amended ("Delisting Offer"). This corrigendum should be read i

conjunction with the Detailed Public Announcement and Letter of Offer and capitalized terms used herein and not defined shall have the same meaning as ascribed to them in the Detailed Public Announcemen

The public shareholders of the Bijni Docars Tea Co Ltd are requested to note the following with respect to

2nd Floor, YMCA Building, 25, Jawaharlal Nehru 3A Auckland Place, 7th Floor, Room No. 7A & 7B,

Schedule of Activities in the Detailed Public Announcement and Letter of Offer.

Last date of publication of recommendation by independent

पुलिस थाना तिमारपुर, दिल्ली

ई–मेल : sho-timarpur-dl@nic.in

फोन नं. : 8750870130

Revised Date

(Friday)

Niche Technologies Pvt. Ltd.

Kolkata-700 017

Fax: 033-2280 6619:

CIN: U74140WB1994PTC062636

Tel. No.: 033-2280 6616/17/18:

Contact person: Mr. Ashok Sen

Validity Period: Permanent

Email: nichetechpl@nichetechpl.com;

Website: https://www.nichetechpl.com:

SEBI Registration Number: INR000003290

(Thursday)

Sharad Nahata

(Acquirer/ Promoter

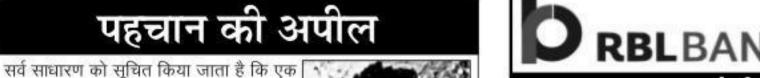
एतद्दवारा सर्वसाधारण को और विशेष रूप में उधारकर्ताओं / सह—उधारकर्ताओं / गारंटरों को सुचित किया जाता है कि मैग्मा हाँउसिंग फाइनेंस लि. के पास बंधककत निम्नवर्णित संपत्तियां अब निगमीकरण के प्रमाणपत्र द्वारा पुनावाला हाउसिंग फाइनेंस लि. ('पीएचएफएल') के रूप में नवनामित हो चुकी हैं। इनका अधिग्रहण सरफॉएसि अधिनियम की धारा 13(4)/धारा 14 के अंतर्गत पीएचएफएल के प्राधिकृत अधिकारी द्वारा कर लिया गया था। अब इन्हें निम्न वर्णित नियमों के अनुसार ई—नीलामी के माध्यम से बेचा जायेगा। यह विक्रय प्रयोज्य ब्याज, शुल्कों एवं लागतों इत्यादि के साथ पीएचएफएल की बकाया देय राशियों की वसली के लिये किया जायेगा। निम्न वर्णित संपत्ति को प्रतिभति हित (प्रवर्तन) नियमावली के नियम 8 एवं 9 के अंतर्गत ''जैसी हैं जहां हैं. वहां जो कछ भी हैं तथा बिना उपाय आधार'' पर

विकय के विस्तृत नियमों एवं शर्तों के लिए कपया पीएचएफएल / प्रतिभत ऋणदाता की वेबसाइट अर्थात www.poonawallahousing.com में दिए गए लिंक को देखें।

प्रस्ताव सं. ग्राहक का नाम (ए)	मांग सूचना तिथि एवं बकाया राशि (बी)	अधिग्रहण की प्रकृति (सी)	(-,/	आरक्षित मूल्य (ई)	धराज (आरपी की 10%) (एफ)	करने की तिथि (जी)	बोली (एच)	संपत्ति निरीक्षण तिथि एवं समय (आई)	नीलामी की तिथि एवं समय (जे)	याद काइ,
ऋण सं: HL/0031/H/16/10 0051 उमा सोलंकी (उधारकर्ता), धर्मेन्द्र कुमार (सह—उधारकर्ता)	सूचना दिनांकः 16/11/2022 रु. 1303023.62/- (रुपये तेरह लाख तीन हजार तेईस तथा बासठ पैसे मात्र) जो 16/11/2022 के अनुसार वसूलीकरण तक 13.55 प्रतिशत वार्षिक की दर पर ब्याज सहित भुगतानयोग्य है।	भौतिक	बंधककृत संपत्ति के समस्त वह भाग तथा अंश, जो संपत्ति नं. बी—13, एवं ए—13, प्रथम तल (दक्षिणी — पश्चिमी दिशा की ओर) खसरा नं. 25, 26, 29/33 एवं 34 नं. 4, शशि गार्डन, मयूर विहार फेज— ।, ग्राम कोटला, दिल्ली नई दिल्ली, पिन 110091 में स्थित है।	रु. 17,20,688 / — (रुपये सत्रह लाख बीस हजार छह सौ अट्ठासी मात्र)	रु. 1,72,068.8 / — (रुपये एक लाख बहत्तर हजार अड़सठ एवं अस्सी पैसे मात्र)	15.09.2023 को 5 बजे से पूर्व	ზ. 10,000 ∕ —	11.09.2023 को (11 बजे—4 बजे)	18.09.2023 को (11 बजे—2 बजे)	शून्य
ऋण सं: HL/0245/H/14/10 0059 एवं HL/0245/H/14/10 0060 अरविंद कुमार (उधारकर्ता), अभिषेक धामा (सह—उधारकर्ता) सीमा (सह—उधारकर्ता) संजय त्यागी (सह—उधारकर्ता)	सूचना दिनांक : 15/02/2023	भौतिक	मकान सं. 6/2/10 कें समस्त वह भाग तथा अंश, जिसकी माप 92.25 वर्ग मीटर है, जो आवासीय कॉलोनी वैशाली गाजियाबाद, तहसील एवं जनपद गाजियाबाद, उत्तर प्रदेश में स्थित है, जिसे यहां इसमें इसके उपरांत ''उक्त संपत्ति'' संबोधित किया जायेगा	रु. 92,96,963 / — (रुपये बयानबे लाख छियानबे हजार नौ सौ तिरेसठ मात्र)	रु. 9,29,696.3 / – (रुपये नौ लाख उनतीस हजार छह सौ छियानबे एवं तीस पैसे मात्र)	15.09.2023 को 5 बजे से पूर्व	*. 10,000 / —	11.09.2023 को (11 बजे—4 बजे)	18.09.2023 को (11 बजे—2 बजे)	शून्य

इच्छक बोलीदाताओं / खरीदारों को सलाह दी जाती है कि वे पीएचएफएल शाखा और नीलामीगत संपत्तियों का दौरा करें, और अपनी स्वयं की पूछताछ करें और अतिरिक्त शुल्कों, ऋणभारों और किसी तीसरे पक्ष के हितों का पता लगाएं और बोलियां जमा करने से पहले उक्त से संबंधित सभी पहलुओं के संबंध में खुद को संतुष्ट करें। सभी वैधानिक बकाया जैसे संपत्ति कर, बिजली / पानी का बकाया और कोई अन्य बकाया, यदि कोई हो, जो संपत्ति से जुड़ा हो, को सुनिश्चित किया जाना चाहिए और संफल बोलीदाता द्वारा उनका भूगतान वहन किया जाना चाहिए। इच्छुक बोलीदाताओं से अपेक्षित है कि वे निम्न वर्णित नीलामी सेवा प्रदाता सी1 इंडिया प्राइवेट लिमिटेड, पता— भखंड सं. 68, ततीय तल, गुडगांव, हरियाणा—122003, हेल्पलाइन नंबर— 7291981124/25/26, सपोर्ट ईमेल आईडी : Support@bankeauctions.com से ई–बोलीदान और ई–नीलामी पर ऑनलाइन प्रशिक्षण प्राप्त करने हेतु स्वयं को अनिवार्य रूप में पंजीकृत कर लें तथा अग्रिम रूप में लॉगिन आईडी एवं पासवर्ड प्राप्त कर लें। संपर्क व्यक्ति विनोद चौहान, ईमेल आईडी– delhi@c1india.com संपर्क नं.. 9813887931, कृपया ध्यान दें कि प्रस्तावित बोलीदातागण केवल उन्हीं से ई—नीलामी पर ऑनलाइन प्रशिक्षण प्राप्त कर सकते हैं। इच्छुक बोलीदाता/खरीदार को 'पूनावाला हाउसिंग फाइनेंस लिमिटेड', आईसीआईसीआई बैंक लिमिटेड, 20. आर.एन. मखर्जी रोड. कोलकाता–700001 के पक्ष में एनईएफटी / आरटीजीएस / डीडी के माध्यम से किसी भी राष्ट्रीयकृत या अनुसचित बैंक पर आहरित बयाना जमा राशि (ईएमडी) की राशि खाता संख्या 000651000460, आईएफएससी कोड ICIC0000006 में 15–09–2023 को अथवा इससे पूर्व जमा करनी होगी और https://www.bankeauctions.com पर अपने नाम पंजीकत करने होंगे तथा सेवा प्रदाता से निःशल्क रूप में प्रयोक्ता आईडी एवं पासवर्ड प्राप्त करना होगा और ई—नीलामी पर प्रशिक्षण प्राप्त करना होगा। वेबसाइट पर उनके पंजीकरण के उपरांत, इच्छक क्रेता / बोलीदाता से अपेक्षा है कि निम्नलिखित अपलोडकत प्रलेखों की प्रतियां प्राप्त करें. ई–मेल करें तथा इनकी स्वयं–प्रमाणित प्रतियां, प्राधिकत अधिकारी, मि. सधांश शर्मा, पता— ८, संत नगर, नई दिल्ली—110065, मोबाइल नं. + 919953904004, ई—मेल आईडी : sudanshu.sharrma@poonawallahousing.com को भेजें।

स्थान : नई दिल्ली, गाजियाबाद, उत्तर प्रदेश प्राधिकृत अधिकारी, पूनावाला हाउसिंग फाइनेंस लिमिटेड (पर्व में मैग्मा हाउसिंग फाइनेंस लिमिटेड के रूप में अभिज्ञात) दिनांक : 17—08—2023



RBLBANK

आरबीएल बैंक लिमिटेड

पंजीकृत कार्यालयः 1st लेन शाहपूरी कोल्हापूर, 416001. क्षेत्रीय कार्यालयः प्रथम तल, बिल्डिंग नं. 1, ओखला इण्डस्ट्रीयल एस्टेट, फेज-3, नई दिल्ली- 110020

ई-नीलामी विक्रय सूचना (सरफेसी अधिनियम, 2002 के अन्तर्गत)

प्रतिभृत हित (प्रर्वतन) नियम, 2002 (सरफेसी अधिनियम) के नियम 8(6) के साथ पठित वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्गठन तथा प्रतिभृति हित का प्रवर्तन अधिनियम 2002 (नियम) के अधीन बैंक द्वारा प्रभारित अचल आस्तियों के विक्रय हेत् ई-नीलामी विक्रय नोटिस। आम लोगों को सामान्यतया तथा विशेष रूप से ऋणी, जमानतदारों, और बन्धककर्ताओं (ऋणी / सह-ऋणी / जमानतदा की मत्यु की स्थिति में कानूनी वारिस को शामिल करते हुए) को यह नोटिस दिया जाता है कि नीचे वर्णित अचल सम्पत्तियां जो आरबीएल बैंक लिमिटेड ('प्रतिभृति लेनदार / बेंक') के पास गिरवी / प्रभारित है, का कब्जा बेंक के प्राधिकृत अधिकारी द्वारा सरफेसी अधिनियम की धारा 14 के अंतर्गत लिया गया है, को "जहाँ है", "जैसी है" और "जो कुछ भी है", "बिना किसी साधन या सहारा" के आधार पर नियम 8 व 9 के अंतर्गत नीचे वर्णित ई-नीलामी सूची के अनुसार निविदा आमंत्रण द्वारा बँक की बकाया राशि + निम्न वर्णित ब्याज की वसुली हेत विक्रय की जाएगी। पार्टीज, बकायों एवं सम्पत्ति का संक्षिप्त विवरण

	V91521 19	्मांग सूचना	आरक्षित मूल्य	ई-नीलामी	दस्तावेजों के साथ बोली जमा करने की अंतिम दिनांक	प्राधिकृत
ऋणी एवं जमानतदारों का नाम	संपत्तियों	के अनुसार राशि	धरोहर राशि	की दिनांक		अधिकारी
जमानतदास का नाम	का विवरण	सरफेसी अधिनिवम के अंतर्गत मांग सूचना एवं कब्जा सूचना की दिनांक	बोली वृद्धि राशि	एवं समय		का नाम/ फोन/ई-मेल
अभिनंदन जैन, फ्लैट नं. एम-2/15 अड्डम बल्लभ बिहार अपार्टमेंट, प्लॉट नं 14, सेक्टर-13, रोहिणी, दिल्ली 110085 सरोज जैन (उर्फ- सरोज कुमारी जैन) फ्लैट नं. एम-2/15, अड्डम बल्लभ बिहा अपार्टमेंट, प्लॉट नं. 14, सेक्टर-13 रोहिणी, दिल्ली-110085 ईंग्रु जैन, फ्लैट नं. एम-2/15, अड्डम बल्लभ बिहार अपार्टमेंट, प्लॉट नं. 14 सेक्टर-13, रोहिणी, दिल्ली-110085	अटम बल्लभ, सी. जी. एच. एस. लिमिटेड, रोहिणी, दिल्ली- 85	 रू. 1,65,64,036.63/- (रूपये एक करोड़ पॅसट लाख चौसट हजार छत्तीस एवं तरेसट पैसे मात्र) दिनांक 16.03.2023 तक व मांग सूचना दिनांक 20.03.2023 के विरूद्ध 	आरक्षित मूल्य सः 1,41,30,000/- (एक करोड़ इकतालिस लाख तीस हजार मात्र) ईएमडी: 14,13,000/- (चौदह लाख तेरह हजार मात्र)	8.09.2023 प्रातः 11.00 बजे से दोपहर 12.00 बजे तक	दिनांक 07.09.2023 को सायं 5:00 बजे तक या इससे पूर्व	श्रीमती मोनिका गुप्ता / सम्पर्क 9910570226 ई-मेल आईडी- monica.Gupta@rblbank .com समीरेन्दु पात्रा / सम्पर्क 8658119962
		कब्जे की दिनांक- (भौतिक कब्जा) 23.06.2023	बोली वृद्धि राशिः 50,000.00 (पचास हजार मात्र)	निरीक्षण दिनांकः 25.08.2023 (पूर्व नियुक्ति के साथ प्रातः 11 बजे से दोपहर 12 बजे)		ई-मेल आईडी- Samirendu.patra @rblbank.com

https://www.bankeauctions.com एवं https://www.rblbank.com/pdf-pages/news पर उपलब्ध नीलामी के विस्तृत नियम व शर्तों की जानकारी प्राप्त कर सकते है।

2. बोली लगाने से पहले सम्पत्ति और विनिर्देश के बारे में निरीक्षण करना और उसे संतुष्ट करना बोलीदाताओं की जिम्मेदारी होगी। 3. इच्छक बोलीदाता अपनी धरोहर राशि एवं दस्तावेज वेब पोर्टल https://www.bankeauctions.com (युजरआईडी एवं पासवर्ड https://www.bankeauctions.com के साथ नाम पंजीकत होकर नि:शुल्क प्राप्त कर) के जरिये जमा करा सकते हैं। धरोहर राशि आरबीएल बैंक लिमिटेड के निम्नलिखित खाते में एनईएफटी/आरटीजीएस के माध्यम से खाता नाम - Auction Proceeds Collection GL, खाता

संख्या : 2599001000139998 (IFSC Code RATN0000100) दिनांक 07.09.2023 को साथ 05.00 बजे या इससे पूर्व देय होगी। 4. इच्छुक बोलीदाता मैसर्स सी 1 इण्डिया प्राइवेट लिमिटेड से उपलब्ध सहायता/ऑनलाईन प्रशिक्षण प्राप्त कर सकते हैं, सम्पर्क 7291981124/25/26 सम्पर्क व्यक्ति श्री विनोद चौहान मोबाईल नं. 9813887931, ईमेल आईडी-delhi@c1india.com एवं सम्पत्ति से संबंधित किसी भी जानकारी के लिए श्रीमती मोनिका गुप्ता, प्राधिकृत अधिकारी (मोबाईल नं. 9910570226, ई-मेल monica.Gupta@rblbank.com) और समिरेन्द पात्रा (मोबाईल नं. 8280268950, ई-मेल samirendu.patra@rblbank.com) से सम्पर्क करें।

5. बैंक का प्राधिकृत अधिकारी किसी भी बोली को स्वीकार या अस्वीकार करने का अधिकार सुरक्षित रखता है तथा वह बिना कोई कारण बताए किसी भी समय नीलामी को स्थगित या रह कर सकता है। इस संबंध में प्राधिकत अधिकारी का निर्णय अंतिम और बाध्यकारी होगा। (6) सफल बोली लगाने वाले को वाहन के लिए देव शुल्क / स्टाम्प शुल्क, पंजीकरण शुल्क इत्यादि, लागु कानून के अनुसार और अन्य ज्ञात/अज्ञात सांविधिक/सरकार/श्रम बकाया/कर देव राशि आदि का भूगतान

खरीद प्रतिफल के अतिरिक्त होगा, वहन करना चाहिए। (७) सफल बोलीदाता प्राधिकृत अधिकारी द्वारा बोली मुल्य की स्वीकृति के अगले दिन के भीतर पहले से जमा ईएमडी को समायोजित करने के बाद बोली राशि का 25% और बिक्री के 15 वें दिन या उससे पहले बोली मुल्य का शेष 75% जमा करेगा। ऐसी विस्तारित अवधि के भीतर जो प्राधिकृत अधिकारी द्वारा और पूरी तरह से अपने विवेक से लिखित रूप में सहमत हो। ऊपर उल्लिखित निर्धारित अवधि के भीतर बोली राशि का 25% /

शेष राशि का 75% जमा करने में विफल रहने पर, जमा की गई पूरी राशि (ईएमडी सहित) बिना किसी नोटिस के प्राधिकृत अधिकारी द्वारा जब्त कर ली जाएगी और संपत्ति को तुरंत फिर से बेच दिया जाएगा। प्राधिकृत अधिकारी बिना कोई कारण बताए किसी/या सभी बोलियों को स्वीकार या अस्वीकार करने या नीलामी बिक्री को स्थगित या रह करने का अधिकार सुरक्षित रखता है।

सरफेसी अधिनियम के अन्तर्गत 15 दिवस की वैधानिक विक्रय सूचना ऋणी/सह-ऋणी/गारंटर (कानूनी उत्तराधिकारियों सहित, ऋणी/सह-ऋणी/गारंटर में से किसी की मृत्यु के मामले में) को ई-नीलामी की दिनांक से पहले लेनदेन दस्तावजों के अनुसार उपर्यक्त आगे का व्याज प्लस दण्डनीय

दिनांक: 17.08.2023 स्थान: दिल्ली आरबीएल बैंक लिमिटेड THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT

एवं अन्य व्याज व बकायों का भुगतान करने के लिए अधिसुचित किया जाता है, असफल होने पर देय राशि की वसूली के लिए सम्पत्ति की नीलामी अधवा बिक्री कर दी जायेगी।



49 & 105, respectively in the Draft Prospectus.

CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. ondoor ON DOOR CONCEPTS LIMITED

Corporate Identification Number: U52100MP2014PLC033570

Our Company was originally incorporated as a private limited company under the Companies Act, 2013 pursuant to a certificate of incorporation issued by the Registrar of Companies, Gwalior dated December 15, 2014 with the name 'On Door Concepts Private Limited'. Our Company was converted into to a public limited company and the name of our Company was changed to 'On Door Concepts Limited' by a fresh Certificate of Incorporation consequent upon conversion to public limited was issued on May 01, 2023 by the Registrar of Companies, Gwalior. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters' on pages

Registered Office: Phoenix Corporate Park, First Floor, Opp. Vrindawan Garden, Hoshangabad Road Bhopal, Madhya Pradesh, India, 462026; Tel: +91 755 3511480; Website: www.ondoor.com; E-mail: cs@ondoor.com; Contact Person: Ms. Vaishali Bakliwal, Company Secretary and Compliance Officer

ADDENDUM TO THE DRAFT PROSPECTUS DATED JUNE 22, 2023: **NOTICE TO INVESTORS (THE "ADDENDUM")**

OUR PROMOTERS: NSB BPO SOLUTIONS PRIVATE LIMITED, MR. NARENDRA SINGH BAPNA. MR. PRAMOD RAMDAS INGLE, MRS. SWATI BAPNA AND MRS. VAISHALI INGLE

PUBLIC ISSUE OF 17.84.000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF ON DOOR CONCEPTS LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 259.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 249.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹4.620.56 LAKHS ("THE ISSUE"). OF THE ISSUE. 78.000 EQUITY SHARES AGGREGATING TO ₹ 202.02 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY PROMOTERS ("PROMOTER CONTRIBUTION") AND 86,000 EQUITY SHARES AGGREGATING TO ₹ 222.74 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 16,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹ 259.00 PER EQUITY SHARE AGGREGATING TO ₹ 4.195.80 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.37% AND 25.04%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 187 OF THE DRAFT PROSPECTUS.

This is with reference to the Draft Prospectus filed by the Company with the National Stock Exchange of India Limited ("NSE"). Potential Applicants/Bidders may note the following and for details the Applicants/Bidders may scan the QR code as mentioned in this advertisement:

1) Under the section titled "Risk Factors" beginning from page 24 of the Draft Prospectus, certain Risk Factors shall be amended and/ or updated and/ or added, as provided beginning on page 1 of the Addendum.

2) Under the section titled "Objects of the Offer" beginning from page 71 of the Draft Prospectus and accordingly, key assumptions to the working capital projections shall be amended and/ or updated and/ or added, as provided beginning on page 5 of the Addendum.

3) Under the section titled "Business Overview" beginning from page 90 of the Draft Prospectus, business process and certain additional information shall be updated and/ or added, as provided beginning on page 6 of the Addendum.

4) Under the section titled "Outstanding Litigation and Material Developments" beginning from page 166 of the Draft Prospectus and accordingly, certain litigations shall be amended and/ or updated and/ or added, as provided beginning on page 8 of the Addendum.

5) Under the section titled "Government and Other Approvals" beginning from page 171 of the Draft Prospectus and accordingly, certain government approvals shall

be amended and/ or updated and/ or added, as provided beginning on page 14 of the Addendum. The consequent changes and/ or additions as made in the respective above sections shall be accordingly disclosed in the Draft Prospectus wherever applicable.

The above amendments and/ or additions are to be read in conjunction with the Draft Prospectus, unless indicated otherwise, and accordingly their references in the Draft Prospectus stand amended pursuant to the Addendum to the Draft Prospectus. The information in the Addendum supplements the Draft Prospectus and updates

the information in the Draft Prospectus, as applicable. However, please note that the Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Prospectus and the date thereof, and the information included in the Draft Prospectus will be suitably updated, including to the extent stated in the Addendum to the Draft Prospectus, as may be applicable in the Prospectus, as and when filed with ROC and the Stock Exchange. The Addendum is filed with NSE and shall be made the respective websites NSE i.e. www.nseindia.com; Lead Manager at www.focl.in and the Issuer Company at

www.ondoor.com. All capitalized terms used in the Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids

may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

For On Door Concepts Limited On behalf of the Board of Directors Narendra Singh Bapna

Managing Director

Place: Bhopal Date: August 16, 2023



FIRST OVERSEAS CAPITAL LIMITED 1-2 Bhupen Chamber, Dalal Street, Fountain, Mumbai -400 001 Maharashtra, India Telephone: +91 22 4050 9999 E-mail: mb@focl.in Investor grievance e-mail: investorcomplaints@focl.in

SEBI Registration No.: INM000003671

Website: www.focl.in Contact Person: Satish Sheth/ Mala Soneji

LEAD MANAGER TO THE OFFER



REGISTRAR TO THE OFFER **BIGSHARE SERVICES PRIVATE LIMITED**

S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Babu Rapheal C.

SEBI Registration No.: INR000001385

On Door Concepts Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has been filed the Draft Prospectus dated June 22, 2023 with NSE. The Draft Prospectus and the Addendum to the Draft Prospectus shall be available on the respective websites NSE i.e. www.nseindia.com; Lead Manager at www.focl.in and the Issuer Company at www.ondoor.com. Potential Applicants/Bidders should note that investment in equity shares involves a high degree of risk and details relating to such risk, please see the section entitled "Risk Factors" beginning on page 24 of the Draft Prospectus. Potential Applicants/Bidders should not reply on the Draft Prospectus filed with NSE for making any investment decision.

14.5. In case of certain client types viz. NRI, foreign clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Selling Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the Depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by

the NSE and the Clearing Corporation from time to time. 14.6. For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Seller Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account. On settlement date, all blocked Equity Shares mentioned in accepted bid shall be

transferred to Clearing Corporation. 14.7. The Equity Shares bought back in the dematerialized form would be transferred directly to the demat account of the Company ("Company Demat Account") provided it is indicated by the Company's Brokers or it will be transferred by the Company's Broker to the Company Demat Account on receipt of the Equity Shares from the

clearing and settlement mechanism of the NSE. 14.8. Excess Equity Shares or unaccepted Equity Shares, in dematerialised form, if any, tendered by the Eligible Shareholders would be transferred by the Clearing Corporation directly to the respective Eligible Shareholder's DP account. If the securities transfer instruction is rejected in the Depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the respective Eligible Shareholder. The shareholders of the demat Equity Shares will have to ensure that they keep the DP account active and unblocked to receive credit in case of return of demat Equity Shares, due to

rejection or due to non-acceptance in the Buy-back Offer. 14.9. Any excess Equity Shares, in physical form, pursuant to proportionate acceptance / rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buy-back by Eligible Shareholders holding Equity Shares in the physical form.

14.10. The Seller Member would issue contract note for the Equity Shares accepted under the Buy-back and will unblock the excess unaccepted Equity Shares. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buy-back

14.11. Equity Shareholders who intend to participate in the Buy-back should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member for tendering Equity Shares in the Buy-back (secondary market transaction). Therefore, the Buy-back consideration received by the selling Eligible Shareholders, in respect of accepted Equity Shares, could be net of such costs, applicable taxes, charges and expenses (including brokerage). The Manager to the Buy-back Offer and the Company accept no responsibility to bear or pay any additional cost, applicable taxes, charges and expenses (including brokerage) levied by the Seller Member, and such costs

will be borne solely by the Eligible Shareholders. 14.12. The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the

Buy-back Regulations. COMPLIANCE OFFICER

Investors may contact the Compliance Officer of the Company for any clarifications or to address their grievances, if any, during office hours between i.e., 10.00 AM IST. to 5.00 PM IST. on all working days except Saturday, Sunday and public holidays, at the following address:

Name: William Vincent Fernandes Designation: Company Secretary & Compliance Officer Siyaram Silk Mills Limited, H-3/2 MIDC, A Road, Tarapur, Boisar, Thane - 401506. Address: Maharashtra, India. Phone: +91 22 3040 0500 +91 22 3040 0599 Fax: Email: william.fernandes@siyaram.com Website: www.siyaram.com

REGISTRAR TO THE BUY-BACK / INVESTOR SERVICE CENTRE

In case of any queries, Eligible Shareholders may also contact the Registrar to the Buy-back during office hours between i.e., 10.00 AM IST to 5.00 PM IST on all working days except Saturday, Sunday and public holidays, at the following address:

CIN: U67190MH1999PTC118368

LINK Intime Link Intime India Private Limited Address: C 101, 1st Floor, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India.

Email: siyaram.buyback2023@linkintime.co.in: Investor Grievance ID: siyaram.buyback2023@linkintime.co.in; Website: www.linkintime.co.in Contact Person: Mr. Sumeet Deshpande: SEBI Registration Number: INR000004058

Tel. No.: +91 22 4918 6200 | Fax: +91 22 4918 6195

MANAGER TO THE BUY-BACK

VIVRO

Vivro Financial Services Private Limited

Address: 607/608 Marathon Icon, Opp. Peninsula Corporate Park, Veer Santaji Lane, Off. Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel.: +91 22 6666 8040

E-mail: investors@vivro.net Website: www.vivro.net

Contact Person(s): Jay Shah / Shivam Patel SEBI Registration Number: INM000010122 Validity: Permanent

CIN: U67120GJ1996PTC029182

DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Siyaram Silk Mills Limited

Ramesh Kumar Poddar Chairman & Managing Director

(DIN: 00090104)

Pawan Kumar Poddar Joint Managing Director (DIN: 00090521)

William Vincent Fernandes Company Secretary & Compliance Officer

(Membership Number: A10266)

Date: August 16, 2023

Place: Thane

CONCEPT

www.readwhere.com



SIYARAM SILK MILLS LIMITED

Corporate Identity Number (CIN): L17116MH1978PLC020451 Registered Office: H-3/2 MIDC, A Road, Tarapur, Boisar, Thane – 401506, Maharashtra, India. Phone: +91 22 3040 0500; Fax: +91 22 3040 0599; Email: william.fernandes@siyaram.com; Website: www.siyaram.com; Contact Person: William Vincent Fernandes, Company Secretary & Compliance Office

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF SIYARAM SILK MILLS LIMITED ("COMPANY") FOR THE BUY-BACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE AS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS

This Public Announcement (the "Public Announcement") is being made in accordance with the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations") and contains the disclosures as specified in Schedule II read with Schedule I

CASH OFFER FOR BUY-BACK UP TO 16,61,530 (SIXTEEN LAKHS SIXTY ONE THOUSAND FIVE HUNDRED THIRTY) FULLY PAID UP EQUITY SHARES OF THE COMPANY OF FACE VALUE OF ₹2/- (RUPEES TWO ONLY) EACH AT A PRICE OF ₹650/- (RUPEES SIX HUNDRED FIFTY ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE "TENDER OFFER" ROUTE AS PRESCRIBED UNDER THE BUY-BACK REGULATIONS USING STOCK EXCHANGE MECHANISM.

DETAILS OF THE BUY-BACK OFFER AND OFFER PRICE

- The Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any committee including Buyback Committee constituted by Board to exercise its powers), at their meeting held on August 12, 2023 (the "Board Meeting"), pursuant to the provisions of Article 61 of the Articles of Association of the Company and Sections 68, 69 and 70 and all other applicable provisions of the Companies Act, 2013 (the "Act") and applicable rules made there under including the Companies (Share Capital and Debentures) Rules, 2014 as amended, and in compliance with the Buy-back Regulations, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("Listing Regulations"), the Foreign Exchange Management Act, 1999 and subject to such other approvals. (including lender's approval, if required) permissions and sanctions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by the appropriate authorities while granting such approvals, permissions and sanctions, which may be agreed by the Board or any person authorised by the Board, approved the Buy-back of upto 16,61,530 (Sixteen Lakhs Sixty One Thousand Five Hundred Thirty) fully paid up equity shares of face value of ₹2/- each ("Equity Shares") (representing 3.54% of total number of Equity Shares of the Company) at a price of ₹650/- (Rupees Six Hundred Fifty Only) per Equity Share (the "Buy-back Price") payable in cash for an aggregate amount not exceeding ₹1,07,99,94,500 (Rupees One Hundred Seven Crores Ninety Nine Lakhs Ninety Four Thousand Five Hundred only) excluding costs such as fees, brokerage, buy-back tax, securities transaction tax, goods and services tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India ("SEBI"), advisors/legal fees, public announcement publication expenses, printing and dispatch expenses, and other incidental and related expenses etc., (the "Transaction Cost") (the "Buy-back Size"), which represents 9.48% and 9.50% of the total paid-up equity share capital and free reserves (including securities premium account) as per the audited standalone financial statements and consolidated financial statements of the Company as on March 31, 2023, respectively, on a proportionate basis through the tender offer process using stock exchange mechanism ("Tender Offer") as prescribed under the Buy-back Regulations, from all the equity shareholders / beneficial owners of the Equity Shares of the Company including promoters, members of promoter group and persons acting in concert of the Company who hold Equity Shares as on the record date i.e., Monday, September 18, 2023 ("Record Date") ("Buy-back Offer" / "Buy-back"). It is being understood that the "Promoter", "Promoter Group" and "Persons Acting in Concert" will be such persons as have been disclosed under the shareholding pattern filed by the Company from time to time under the Listing Regulations and the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI SAST Regulations").
- In terms of Regulation 5(via) of the Buyback Regulations, the Board or Buy-back Committee may, till one working day prior to the Record Date, increase the Buyback Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.
- Since the Buyback is less than 10% of the paid up equity share capital and free reserves (including securities premium account) of the Company based on both standalone and consolidated financial statements of the Company as per its latest audited (both standalone and consolidated) financial statements as of March 31, 2023, the approval of the shareholders is not required for the Buyback in terms of the Buyback Regulations and the Companies Act.
- The Buyback Size does not include any brokerage, applicable taxes such as Buyback Tax (as defined below), securities transaction tax, goods and services tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to Securities and Exchange Board of India ("SEBI"), advisors/legal fees public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs").
- Pursuant to the Buy-back and depending upon the response to the Buy-back, the voting rights and percentage shareholding of the Promoters and Promoter Group in the Company may increase or decrease from their existing voting rights and percentage shareholding. The Promoters and Promoter Group are already having control over the affairs of the Company and therefore such increase/decrease in their voting rights, if any consequent to Buy-back of Equity Shares, will not result in any change in control over the affairs of the Company and shall be in compliance with the provisions of the SEBI SAST Regulations.
- Post Buy-back, the level of holding of public shareholders in the Company shall not fall below the minimum level of public shareholding required to be maintained in terms of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") and under the Listing Regulations. Due to any reason, if the public shareholding in the Company post Buy-back falls below the minimum level of public shareholding prescribed under SCRR, the Company undertakes to bring the public shareholding to the minimum prescribed level within the time and in the manner prescribed under SCRR and the Listing Regulations.
- The Equity Shares of the Company are listed on National Stock Exchange of India Limited ("NSE") with Scrip Symbol: SIYSIL and BSE Limited ("BSE") with Scrip Code: 503811 and Security ID: SIYSIL (NSE and BSE are hereinafter together referred to as the "Stock Exchanges").
- In terms of Buy-back Regulations, under the Tender Offer process, Promoters and Promoter Group have an option to participate in the Buy-back. In this regard, the details of the Promoters and Promoter Group, who have expressed their intention to participate and details of their intended participation in the Buy-back have been given in para 8 hereinafter.
- The aggregate paid-up share capital and free reserves (including securities premium account) of the Company as on March 31, 2023, based on audited standalone financial statements and audited consolidated financial statements is ₹1,139.83 crores and ₹1,136.43 crores, respectively. In accordance with section 68(2)(b) of the Act and proviso to Regulation 5(i)(b) of the Buy-back Regulations, the Board of Directors of a company can authorize the buy-back of Equity Shares involving payment of consideration not exceeding 10% of the total paid up equity share capital and free reserves (including securities premium account) of the company based on audited financial statements of the company. Accordingly, the Company has proposed to utilise an aggregate amount not exceeding ₹1,07,99,94,500 (Rupees One Hundred Seven Crores Ninety Nine Lakhs Ninety Four Thousand Five Hundred only) excluding Transaction Costs for the Buy-back which is within the aforesaid limit and represents 9.48% and 9.50% of the total paid-up equity share capital and free reserves (includin securities premium account) as per the audited standalone financial statements and consolidated financial statements of the Company as on March 31, 2023, respectively.
- 1.10. Further, under the Act, the number of equity shares that can be bought back during a financial year shall not exceed 25% of the total number of outstanding equity shares of the company. Accordingly, the number of Equity Shares that can be bought back by the Company during a financial year cannot exceed 1,17,17,520 Equity Shares, being 25% of the outstanding Equity Shares of the Company, i.e., 4,68,70,080 Equity Shares. Since the Company proposes to Buy-back up to 16,61,530 Equity Shares, the same is within the aforesaid
- The ratio of the aggregate of secured and unsecured debts owned by the Company immediately after the Buy-back shall not be more than twice the paid up capital and free reserves of the Company based on both
- andalone and consolidated financial statements of the Company. 1.12. The Buy-back of Equity Shares may be subject to taxation in India and / or in the country of residence of the Eligible Shareholder(s) (as defined hereinafter). Participation in the Buyback by Eligible Shareholders will trigger tax on distributed income to such shareholders ("Buyback Tax") in India and such tax is to be discharged by the Company. This may trigger capital gains taxation in hands of shareholders in their country of residence, if outside India. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, the Eligible Shareholders will receive a Letter of Offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- 1.13. A copy of this Public Announcement will be available on SEBI's website (www.sebi.gov.in) as well as on Company's website (www.siyaram.com), the Manager to the Buy-back (www.vivro.net) and on the website of Stock Exchanges (www.bseindia.com and www.nseindia.com).

NECESSITY OF THE BUY-BACK

- The Buy-back is being undertaken by the Company to return surplus funds to its equity shareholders, which are over and above its ordinary capital requirements and in excess of any current investment plans, enhance shareholders' value and improve financial ratio. Additionally, the Buy-back is being undertaken for the following
 - The Buy-back will help the Company to distribute surplus funds to its shareholders holding Equity Shares
 - broadly in proportion to their shareholding, thereby, enhancing the overall return to the shareholders; ii. The Buy-back, which is being implemented through the Tender Offer as prescribed under the Buy-back Regulations, would involve a reservation of number of Equity Shares as per their entitlement or 15% of the Buy-back Size to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as "Small Shareholders" as defined under Regulation 2(i)(n) of the Buy-back Regulations;
 - iii. The Buy-back will help in improving financial ratios like earnings per share, return on assets and return on equity calculated on the basis of financial statements, by reducing the equity base of the Company; and
 - iv. The Buy-back gives an option to the Eligible Shareholders to either choose to participate in the Buy-back and receive cash in lieu of their Equity Shares which are accepted under the Buy-back or choose not to participate in the Buy-back and get a resultant increase in their percentage shareholding in the Company post Buy-back, without additional investment.

MAXIMUM AMOUNT REQUIRED UNDER THE BUY-BACK

The maximum amount required under the Buy-back will not exceed ₹1.07.99.94.500 (Rupees One Hundred Seven Crores Ninety Nine Lakhs Ninety Four Thousand Five Hundred only) (excluding Transaction Cost) which is not exceeding 10% of the aggregate of the total paid up equity share capital and free reserves of the Company (including securities premium account) as per the audited standalone financial statements and consolidated financial statements of the Company as on March 31, 2023, respectively. The funds for the implementation of the proposed Buyback will be sourced out of the securities premium and free reserves of the Company and/or such other sources as may be permitted by law. The funds borrowed from banks and financial institutions, if any, will not be used for the Buyback.

BUY-BACK PRICE AND BASIS OF ARRIVING AT THE BUY-BACK PRICE

- The Equity Shares are proposed to be bought back through Tender Offer at a price of ₹650 (Rupees Six Hundred Fifty Only) per Equity Share. The Buy Back Price has been arrived at after considering various factors including but not limited to the volume weighted average prices of the Equity Shares traded on BSE and NSE where the Equity Shares are listed, the net worth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buy Back on the earnings per share. The Buy-back Price represents a premium of:
- a. 18.31% and 18.21% over the closing market price of the Equity Shares on NSE and BSE, respectively as on the date of intimation to Stock Exchanges of the Board Meeting to consider the proposal of the
- b. 17.97% and 17.77% over the closing market price of the Equity Shares on NSE and BSE, respectively as on the date of the Board Meeting*.
- * The Board Meeting held on August 12, 2023, which was non-trading day, accordingly, closing market price of previous trading day is taken i.e., August 11, 2023.

MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUY-BACK The Company proposes to Buy-back up to 16,61,530 (Sixteen Lakhs Sixty One Thousand Five Hundred Thirty) fully paid-up Equity Shares of the Company representing 3.54% of total number of Equity Shares of the

METHODOLOGY FOR BUY-BACK

- The Buy-back Offer will be undertaken on a proportionate basis from the equity shareholders/ beneficial owner of Equity Shares of the Company as on the Record Date ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) read with Regulation 9(x) of the Buy-back Regulations. Additionally, the Buy-back Offer shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in the circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular CFD/DCR2/ CIR/P/2016/131 dated December 09, 2016 and circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 (the "SEBI Circulars") in terms of Regulation 9(vii) of the Buy-back Regulations
- As required under the Buy-back Regulations, Equity Shares to be bought back under Tender Offer are divided into two categories: (i) Reserved category for Small Shareholders (as defined hereinafter); and (ii) General category for all other shareholders. For further details, please refer to para 12 of this Public Announcement.
- DETAILS OF SHAREHOLDING OF (i) PROMOTERS AND PROMOTER GROUP OF THE COMPANY, (ii) DIRECTORS AND PARTNERS OF PROMOTER GROUP COMPANIES / ENTITES OF THE COMPANY AND
- (iii) DIRECTORS AND KEY MANAGERIAL PERSONNEL ("KMPs") OF THE COMPANY The aggregate shareholding of (i) the Promoters and Promoter Group of the Company, (ii) the directors and partners of the promoter group companies / entities and (iii) Directors and KMPs of the Company as on the date of the Board Meeting i.e., August 12, 2023, is given below:
 - Aggregate shareholding of Promoters and Promoter Group of the Company

Sr. No.	Name of Shareholder	No. of Equity Shares held in the Company	% Shareholding
1.	PKP Enterprises LLP	1,11,18,935	23.72
2.	Ashadevi Rameshkumar Poddar	32,27,055	6.88
3.	Vibha Poddar	21,59,555	4.61
4.	Ankit Poddar	20,93,810	4.47
5.	Gaurav Poddar	20,93,810	4.47
6.	Ramesh Kumar Poddar	19,53,115	4.17
7.	Anurag Poddar	17,91,305	3.82
8.	Avnish Poddar	17,91,305	3.82
9.	Shrikishan Poddar	14,08,620	3.00
10.	Sangeeta Pramodkumar Poddar	9,92,550	2.12
11.	Madhudevi Pawankumar Poddar	8,15,800	1.74
12.	Pawankumar Dharaprasad Poddar	7,81,760	1.67
13.	Harshit S Poddar	6,00,000	1.28
14.	Abhishek S Poddar	5,99,995	1.28
15.	DPP Enterprises LLP	60,408	0.13
16.	HSP Enterprises LLP	625	Negligible
17.	GPP Enterprises LLP	500	Negligible
18.	Sanchna Trading and Finance Limited	55	Negligible
19.	S P Finance and Trading Limited	50	Negligible
20.	Vishal Furnishings Limited	50	Negligible
21.	Geetadevi Dharaprasad Poddar	10	Negligible
	Total	3,14,89,313	67.18

Aggregate shareholding of promoters, directors and partners of the promoter group companies / entities held

Name of Promoter Company / Entity	Name of Director / Partner	Designation	No. of Equity Shares Held	% of Existing Equity Share Capital
PKP Enterprises	Ramesh Kumar Poddar (On behalf of Dharaprasad Poddar Family Trust)	Designated Partner	19,53,115	4.17
LLP	Ashadevi Rameshkumar Poddar (On behalf of DPP Trading LLP)	Designated Partner	32,27,055	6.88
	Pawankumar Dharaprasad Poddar	Designated Partner	7,81,760	1.67
	Avnish Poddar	Designated Partner	17,91,305	3.82
	Ramesh Kumar Poddar	Partner	19,53,115	4.17
	Ashadevi Rameshkumar Poddar	Partner	32,27,055	6.88
	Madhudevi Pawankumar Poddar	Partner	8,15,800	1.74
	Vithika Avnish Poddar	Partner	-	-
	Agastya Poddar	Partner	-	-
	Anurag Poddar	Partner	17,91,305	3.82
DDD Estamaio	Megha Poddar	Partner	-	-
DPP Enterprises LLP	Sangeeta Pramodkumar Poddar	Partner	9,92,550	2.12
LLP	Gaurav Poddar	Partner	20,93,810	4.47
	Smriti Poddar	Partner	-	-
	Ankit Poddar	Partner	-	-
	Shrikishan Poddar	Partner	14,08,620	3.00
	Vibha Poddar	Partner	21,59,555	4.61
	Abhishek S Poddar	Partner	5,99,995	1.28
	Harshit S Poddar	Partner	6,00,000	1.28
	Anshruta Poddar	Partner	-	-
	Bianka Poddar	Partner	-	-
	Gaurav Poddar	Designated Partner	20,93,810	4.47
HSP Enterprises	Ramesh Kumar Poddar	Designated Partner	19,53,115	4.17
LLP	Shrikishan Poddar	Designated Partner	14,08,620	3.00
	Anurag Poddar	Designated Partner	17,91,305	3.82
GPP Enterprises	Ramesh Kumar Poddar (On behalf of PKP Enterprises LLP)	Designated Partner	19,53,115	4.17
LLP	Ashadevi Rameshkumar Poddar (On behalf of DPP Trading LLP)	Designated Partner	32,27,055	6.88
	Madhusudan Lohia	Director	50	Negligible
	Suresh Todi	Director	-	-
Sanchna Trading	Ramnarayan Banwarilal Agarwal	Director	-	-
and Finance	Pradeep Sunderlal Jain	Director	-	-
Limited	Sakshi Ramesh Dhanuka	Director	-	-
	Rajesh Kumar Chotia	Director	94	Negligible
	Ashok Kumar Ramautar Todi	Director	-	-
	Prahlad Kantilal Acharya	Director	-	-
S P Finance and	Rajesh Bansidhar Tiwari	Director	200	Negligible
Trading Limited	Sakshi Ramesh Dhanuka	Director	-	-
J	Rajesh Kumar Chotia	Director	94	Negligible
	Brijmohan Ramakishan Kabra	Director	-	- 10991010
Vishal	Madhusudan Lohia	Director	50	Negligible
Furnishings	Jagdish Kumar Mohan Lal Khemka	Director	-	- Trogngible
Limited	Sandeep Sajjankumar Jhunjhunwalla	Director		_
	oanacop cajjankaniai shunjhuriwalia	Director	-	

Aggregate shareholding of Directors and of KMPs of the Company

Sr.	Name of Shareholder	Designation	No. of Equity	%
No.			Shares held in	Shareholding
			the Company	
1.	Ramesh Kumar Poddar	Chairman & Managing Director	19,53,115	4.17
2.	Pawan Poddar	Joint Managing Director	7,81,760	1.67
3.	Shrikishan Poddar	Executive Director	14,08,620	3.00
4.	Ashok Kumar Jalan	Sr. President cum Director	16,200	0.03
5.	Gaurav Poddar	President and Executive Director	20,93,810	4.47
6.	Sachindra Nath Chaturvedi	Independent Director	-	-
7.	Chetan Shashikant Thakkar	Independent Director	-	-
8.	Ashok Naraharrao Desai	Independent Director	-	-
9.	Mangala Radhakrishna	Independent Director	-	-
	Prabhu			
10.	Deepak Rameshchandra Shah	Independent Director	-	-
11.	William Vincent Fernandes	Company Secretary &	-	-
		Compliance Officer		
12.	Surendra Sanjeeva Shetty	Chief Financial Officer	-	-
	Tota	1	62,53,505	13.34

- the persons / entities mentioned in paragraph 7.1 have not purchased or sold any Equity Shares of the Company and there has been no change in their shareholdings for last six months prior to the date of the Board Meeting i.e. August 12, 2023
- INTENTION OF THE PROMOTERS AND PROMOTER GROUP OF THE COMPANY TO TENDER EQUITY SHARES FOR BUY-BACK
- In terms of the Buy-back Regulations, under the Tender Offer process, Promoters and Promoter Group have an option to participate in the Buy-back. In this regard, the Promoters and Promoter Group as listed herein below have expressed their intention to tender up to following number of Equity Shares in the Buy-back:

Sr.	Name	No. of shares held as on	Maximum No. of shares
No.		the date of Board Meeting	proposed to be tendered
1.	PKP Enterprises LLP	1,11,18,935	1,11,18,935
2.	Ashadevi Rameshkumar Poddar	32,27,055	32,27,055
3.	Vibha Poddar	21,59,555	21,59,555
4.	Ankit Poddar	20,93,810	20,93,810
5.	Gaurav Poddar	20,93,810	20,93,810
6.	Ramesh Kumar Poddar	19,53,115	19,53,115
7.	Anurag Poddar	17,91,305	17,91,305
8.	Avnish Poddar	17,91,305	17,91,305
9.	Shrikishan Poddar	14,08,620	14,08,620
10.	Sangeeta Pramodkumar Poddar	9,92,550	9,92,550
11.	Madhudevi Pawankumar Poddar	8,15,800	8,15,800
12.	Pawankumar Dharaprasad Poddar	7,81,760	7,81,760
13.	Harshit S Poddar	6,00,000	6,00,000
14.	Abhishek S Poddar	5,99,995	5,99,995
Dataila	of the data and price of accritishes of the	Carrier Charac that the Dramate	ro and Dramatar Craus intend

Details of the date and price of acquisition of the Equity Shares that the Promoters and Promoter Group intend to tender are set out below

1) PKP Enterprises LLP

Date of	No. of	Face	Issue / Acquisition	Nature of Transaction
Transaction	Equity	Value	Price per Equity	
	Shares	(₹)	Share (₹)*	
July 22, 2010	25	10	287.09	Market Purchase
March 15, 2017	22,23,762	10	1,680.00	Inter Se Transfer – Block Deal
October 27, 2017	1,11,18,935	2	Nil	Equity shares received pursuant to
				split of face value from ₹10 to ₹2 each
Total	1,11,18,935			
	Transaction July 22, 2010 March 15, 2017 October 27, 2017	Transaction Equity Shares July 22, 2010 25 March 15, 2017 22,23,762 October 27, 2017 1,11,18,935	Transaction Equity Shares Value (₹) July 22, 2010 25 10 March 15, 2017 22,23,762 10 October 27, 2017 1,11,18,935 2	Transaction Equity Shares Value (₹) Price per Equity Share (₹)* July 22, 2010 25 10 287.09 March 15, 2017 22,23,762 10 1,680.00 October 27, 2017 1,11,18,935 2 Nil

*excluding transaction costs like brokerage, STT, stamp duty etc.

2) Ashadevi Rameshkumar Poddar

Transaction			Issue / Acquisition	Nature of Transaction
Halisaction	Equity	Value	Price per Equity	
	Shares	(₹)	Share (₹)*	
April 1, 2001	80,000	10	10	Opening Balance
March 4, 2002	25,000	10	Nil	Gift from Shrikishan Poddar
March 4, 2002	35,000	10	Nil	Gift from Vijyalaxmi Poddar
September 23,	80,000	10	Nil	Transmission of Shares (Demise of
2004				Vishal Poddar)
July 20, 2006	21,446	10	435.21	Market Purchase
October 27, 2006	1,20,723	10	Nil	Bonus Issue
February 26,	492	10	259.76	Preferential allotments to Promoters
2014				(forfeited Shares)
March 15, 2017	2,82,750	10	1,680.00	Inter Se Transfer - Block Deal
October 27, 2017	32,27,055	2	Nil	Equity shares received pursuant to
				split of face value from ₹10 to ₹2 each
Total	32,27,055			
	April 1, 2001 March 4, 2002 March 4, 2002 September 23, 2004 July 20, 2006 October 27, 2006 February 26, 2014 March 15, 2017 October 27, 2017	April 1, 2001 80,000 March 4, 2002 25,000 March 4, 2002 35,000 September 23, 80,000 2004 July 20, 2006 21,446 October 27, 2006 1,20,723 February 26, 2014 March 15, 2017 2,82,750 October 27, 2017 32,27,055	Shares (₹) April 1, 2001 80,000 10 March 4, 2002 25,000 10 March 4, 2002 35,000 10 September 23, 2004 80,000 10 July 20, 2006 21,446 10 October 27, 2006 1,20,723 10 February 26, 2014 492 10 March 15, 2017 2,82,750 10 October 27, 2017 32,27,055 2	Shares (₹) Share (₹)* April 1, 2001 80,000 10 10 March 4, 2002 25,000 10 Nil March 4, 2002 35,000 10 Nil September 23, 2004 80,000 10 Nil July 20, 2006 21,446 10 435.21 October 27, 2006 1,20,723 10 Nil February 26, 2014 492 10 259.76 March 15, 2017 2,82,750 10 1,680.00 October 27, 2017 32,27,055 2 Nil

*excluding transaction costs like brokerage, STT, stamp duty etc.

3) Vibha Poddar

Sr.	Date of	No. of	Face	Issue / Acquisition	Nature of Transaction
No.	Transaction	Equity	Value	Price per Equity	
		Shares	(₹)	Share (₹)*	
1.	April 1, 2001	40,000	10	10	Opening Balance
2.	March 4, 2002	25,000	10	10	Gift from Pawan Poddar
3.	July 20, 2006	21,446	10	435.19	Market Purchase
4.	October 27, 2006	43,223	10	Nil	Bonus Issue
5.	March 4, 2014	492	10	259.76	Preferential allotments to Promoters
					(forfeited Shares)
6.	April 25, 2016	19,000	10	Nil	Gift from Dharaprasad Poddar
7.	March 15, 2017	2,82,750	10	1,680.00	Inter Se Transfer - Block Deal
8.	October 27, 2017	21,59,555	2	Nil	Equity shares received pursuant to
					split of face value from ₹10 to ₹2 each
	Total	21,59,555			

*excluding transaction costs like brokerage, STT, stamp duty etc.

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	92,550	10	10	Opening Balance
2.	February 25, 2002	11,450	10	34.30	Market Purchase
3.	October 27, 2006	51,999	10	Nil	Bonus Issue
4.	April 25, 2016	9,500	10	Nil	Gift from Dharaprasad Poddar
5.	March 15, 2017	2,24,901	10	1,680.00	Inter Se Transfer - Block Deal
6.	October 27, 2017	19,52,000	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
7.	September 24, 2018	90,310	2	Nil	Inter Se Transfer - Gift
8.	November 23, 2022	51,500	2	Nil	Inter Se Transfer - Gift
	Total	20,93,810			

excluding transaction costs like brokerage, STT, stamp duty etc

5) Gauray Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	92,550	10	10	Opening Balance
2.	February 25, 2002	11,450	10	34.30	Market Purchase
3.	October 27, 2006	52,000	10	Nil	Bonus Issue
4.	April 25, 2016	9,500	10	Nil	Inter Se Transfer - Gift from Dharaprasad Poddar
5.	March 15, 2017	2,24,900	10	1,680.00	Inter Se Transfer - Block Deal
6.	October 27, 2017	19,52,000	2	Nil	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each
7.	September 24, 2018	90,310	2	Nil	Inter Se Transfer - Gift
8.	November 23, 2022	51,500	2	Nil	Inter Se Transfer - Gift
	Total	20,93,810			

*excluding transaction costs like brokerage, STT, stamp duty etc.

6) Ramesh Kumar Poddar

Sr.	Date of	No. of	Face	Issue / Acquisition	Nature of Transaction
No.	Transaction	Equity	Value	Price per Equity	
		Shares	(₹)	Share (₹)*	
1.	April 1, 2001	75,000	10	10	Opening Balance
2.	February 25, 2002	23,000	10	34.30	Market Purchase
3.	March 4, 2002	(42,000)	10	Nil	Gift to Vijyalaxmi Poddar
4.	March 4, 2002	(18,000)	10	Nil	Gift to Madhudevi Poddar
5.	March 29, 2006	7,000	10	533.28	Market Purchase
6.	October 27, 2006	22,499	10	Nil	Bonus Issue
7.	April 25, 2016	18,000	10	Nil	Interse Transfer- Deed of Partition of Ramesh Kumar & Bro HUF
8.	April 25, 2016	22,500	10	Nil	Inter Se Transfer- Deed of Partition of Ramesh Kumar & Co. HUF
9.	April 25, 2016	1,000	10	Nil	Gift from Dharaprasad Poddar
10.	March 15, 2017	2,24,900	10	1,680.00	Inter Se Transfer - Block Deal
11.	October 27, 2017	16,69,495	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
12.	September 24, 2018	1,80,620	2	Nil	Inter Se Transfer - Gift
13.	November 23, 2022	1,03,000	2	Nil	Inter Se Transfer - Gift
	Total	19,53,115			

*excluding transaction costs like brokerage, STT, stamp duty etc.

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	65,000	10	10	Opening Balance
2.	February 25, 2002	5,000	10	34.30	Market Purchase
3.	October 27, 2006	34,999	10	Nil	Bonus Issue
4.	March 15, 2017	2,24,900	10	1,680.00	Inter Se Transfer - Block Deal
5.	October 27, 2017	16,49,495	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
6.	September 24, 2018	90,310	2	Nil	Inter Se Transfer- Gift
7.	November 23, 2022	51,500	2	Nil	Inter Se Transfer- Gift
	Total	17,91,305			

*excluding transaction costs like brokerage, STT, stamp duty etc.

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	65,000	10	10	Opening Balance
2.	February 25, 2002	5,000	10	34.30	Market Purchase
3.	October 27, 2006	35,000	10	Nil	Bonus Issue
4.	March 15, 2017	2,24,899	10	1,680.00	Inter Se Transfer - Block Deal
5.	October 27, 2017	16,49,495	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
6.	September 24, 2018	90,310	2	Nil	Inter Se Transfer- Gift
7.	November 23, 2022	51,500	2	Nil	Inter Se Transfer- Gift
	Total	17,91,305			

*excluding transaction costs like brokerage, STT, stamp duty etc.

Shrikishan Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	32,000	10	10	Opening Balance
2.	February 25, 2002	3,000	10	34.30	Market Purchase
3.	March 4, 2002	(25,000)	10	Nil	Gift to Ashadevi
4.	March 29, 2006	7,000	10	533.28	Market Purchase
5.	October 27, 2006	8,500	10	Nil	Bonus Issue
6.	April 25, 2016	27,000	10	Nil	Inter Se Transfer - Deed of Partition of Dharaprasad Pramodkumar HUF

7.	April 25, 2016	30,000	10	Nil	Inter Se Transfer- Deed of Partition of Shrikishan Poddar HUF
8.	March 15, 2017	2,24,900	10	1,680.00	Inter Se Transfer - Block Deal
9.	October 27, 2017	15,37,000	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
10.	September 24, 2018	1,80,620	2	Nil	Inter Se Transfer - Gift
11.	November 23, 2022	(3,09,000)	2	Nil	Inter Se Transfer - Gift
Total		14,08,620			

*excluding transaction costs like brokerage, STT, stamp duty etc.

10)	Sangeeta	Pramodkumar	Poddar
-----	----------	-------------	--------

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	49,900	10	10	Opening Balance
2.	February 25, 2002	100	10	34.30	Market Purchase
3.	March 29, 2006	7,000	10	533.28	Market Purchase
4.	July 20, 2006	21,447	10	435.19	Market Purchase
5.	October 27, 2006	39,222	10	Nil	Bonus Issue
6.	February 26, 2014	492	10	259.76	Preferential allotments to Promoters (forfeited Shares)
7.	April 25, 2016	22,500	10	Nil	Inter Se Transfer- Deed of Partition of Pramod Kumar HUF
8.	March 15, 2017	57,849	10	1,680.00	Inter Se Transfer- Block Deal
9.	October 27, 2017	9,92,550	2	Nil	Equity shares received pursuant to split of face value from ₹10 to ₹2 each
	Total	9,92,550			

*excluding transaction costs like brokerage, STT, stamp duty etc.

11) Madhudevi Pawankumar Poddar

Sr. No.			Date of No. of Face Issue / Acquisition Transaction Equity Value Price per Equity		Nature of Transaction
		Shares	(₹)	Share (₹)*	
1.	April 1, 2001	27,000	10	10	Opening Balance
2.	March 04, 2002	18,000	10	Nil	Gift from Rameshkumar Poddar
3.	March 04, 2002	42,000	10	Nil	Gift from Arvindkumar Poddar
4.	July 20, 2006	21,446	10	420.53	Market Purchase
5.	October 27, 2006	54,222	10	Nil	Bonus Issue
6.	February 26, 2014	492	10	259.76	Preferential allotments to Promoters (forfeited Shares)
7.	October 27, 2017	8,15,800	2	Nil	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each
Total 8,15,8		8,15,800			

*excluding transaction costs like brokerage, STT, stamp duty etc.

12) Pawankumar Dharaprasad Poddai

Sr.	Date of	No. of	Face	Issue / Acquisition	Nature of Transaction		
No.	Transaction	Equity	Value	Price per Equity			
		Shares	(₹)	Share (₹)*			
1.	April 1, 2001	75,000	10	10	Opening Balance		
2.	February 25, 2002	13,000	10	34.30	Market Purchase		
3.	March 4, 2002	(60,000)	10	Nil	Inter Se Transfer – Gift		
4.	March 29, 2006	7,000	10	533.28	Market Purchase		
5.	October 27, 2006	17,499	10	Nil	Bonus Issue		
6.	April 25, 2016	13,500	10	Nil	Inter Se Transfer - Deed of Partition - Dharaprasad Poddar HUF		
7.	April 25, 2016	27,000	10	Nil	Inter Se Transfer - Deed of Partition - Pawankumar Poddar HUF		
8.	April 25, 2016	5,500	10	Nil	Inter Se Transfer - Gift from Dharaprasad Poddar		
9.	March 15, 2017	57,853	10	1,680.00	Inter Se Transfer - Block Deal		
10.	October 27, 2017	7,81,760	2	Nil	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each		
	Total 7,81,760						

*excluding transaction costs like brokerage, STT, stamp duty etc.

13) Harshit S Poddar

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction				
1.	April 1, 2001	70,000	10	10	Opening Balance				
2.	February 26, 2002	10,000	10	34.30	Market Purchase				
3.	October 27, 2006	40,000	10	Nil	Bonus Issue				
4.	October 27, 2017	6,00,000	2	Nil	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each				
	Total	6,00,000							
*0.40	evaluding transaction acts like brokerone CTT stemp duty etc								

*excluding transaction costs like brokerage, STT, stamp duty etc.

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Equity Share (₹)*	Nature of Transaction
1.	April 1, 2001	70,000	10	10	Opening Balance
2.	February 26, 2002	10,000	10	34.30	Market Purchase
3.	October 27, 2006	39,999	10	Nil	Bonus Issue
4.	October 27, 2017	5,99,995	2	=	Equity shares received pursuant to split of Face value from ₹10 to ₹2 each
Total		5,99,995			

*excluding transaction costs like brokerage, STT, stamp duty etc

Note: Since specific details of acquisition/sale of equity shares prior to April 1, 2001 are not available, aggregate shareholding as on April 1, 2001 has been provided. NO DEFAULT

The Company confirms that there are no defaults subsisting in the repayment of deposits or interest thereon, redemption of debentures or preference shares or payment of dividend to any shareholder, or repayment of any term loan or interest payable thereon to any financial institution or banks.

BOARD AND STATUTORY AUDITOR CONFIRMATION The Board has confirmed that it has made full enquiry into the affairs and prospects of the company and has

- formed the opinion that: a) immediately following the date of the Board Meeting i.e., August 12, 2023, there will be no grounds on which the Company can be found unable to pay its debts;
- b) as regards the Company's prospects for the year immediately following the date of the Board Meeting i.e., August 12, 2023 and having regard to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the
- date of the Board Meeting; c) in forming its opinion aforesaid, the Board has taken into account the liabilities as if the Company were being wound up under the provisions of the Companies Act, 1956 or Companies Act, 2013 or the Insolvency and Bankruptcy Code, 2016 (including prospective and contingent liabilities)
- 10.2. The text of the report dated August 12, 2023 received from Jayantilal Thakkar & Co., Chartered Accountants (FRN: 104133W), the Statutory Auditors of the Company and the statement of computation of permissible capital payments for the proposed Buy-back of Equity Shares of the Company, addressed to the Board of Directors of the Company is reproduced below.

Quote

The Board of Directors Siyaram Silk Mills Limited H 3/2, MIDC, A Road, Tarapur, Boisar, Palghar - 401506,

Maharashtra, India Dear Sir/Madam.

Sub: Statutory Auditors' Report in respect of proposed buy-back of equity shares by Siyaram Silk Mills Limited ("the Company") in terms of clause (xi) of Schedule I to the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, (as amended) (the "Buy-back Regulations") This Report is issued in accordance with the terms of our engagement letter dated 9th August, 2023 with the

- Company 2. The Board of Directors of the Company has approved a proposal for buy-back of Equity Shares by the
- Company at its meeting held on 12th August, 2023, in pursuance of the provisions of Sections 68, 69 and 70 of the Companies Act. 2013 ('the Act') and the Buy-back Regulations. 3. We have been requested by the management of the Company to provide a report on the accompanying
- Statement of permissible capital payment ("Annexure A") as at March 31, 2023 (hereinafter referred together as the "Statement"). This Statement has been prepared by the management of the Company, which we have initialed for identification purposes only.

Management's Responsibility for the Statement

The preparation of the Statement in accordance with Section 68(2) of the Act and in compliance with Section 68, 69 and 70 of the Act and the Buy-back Regulations, is the responsibility of the management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are . reasonable in the circumstances.

- Pursuant to the requirements of the Buy-back Regulations, it is our responsibility to provide reasonable assurance whether:
 - (i) we have inquired into the state of affairs of the Company in relation to the audited standalone financial statements and audited consolidated financial statements as at March 31, 2023;
 - (ii) the amount of permissible capital payment for the proposed buy-back of equity shares as stated in Annexure A, has been properly determined considering the audited standalone financial statements and audited consolidated financial statements as on March 31, 2023 in accordance with the provisions of Section 68(2) of the Act and Regulations 4 and 5 of the Buy-back Regulations; and
 - (iii) the Board of Directors of the Company, at its meeting held on 12th August, 2023, has formed the opinion as specified in Clause (x) of Schedule I to the Buy-back Regulations, on a reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of board meeting held to consider the proposal of Buy-back of Equity Shares.
- The audited standalone financial statements and audited consolidated financial statements for the financial year ended on March 31, 2023 refereed in paragraph 5 above, which we have considered for the purpose of this

- report, have been audited by us, on which we have issued an unmodified audit opinion vide our reports dated May 16, 2023. Our audits of these financial statements were conducted in accordance with the Standards or Auditing, as specified under Section 143 of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
- We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
- We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements

Opinio

Based on enquiries conducted and our examination as above, we report that:

- we have inquired into the state of affairs of the Company in relation to its audited standalone financial statements and audited consolidated financial statements for the financial year ended on March 31, 2023; ii) the amount of permissible capital payment towards the proposed buy-back of Equity Shares as computed
- in the Statement attached herewith as Annexure A. in our view has been properly determined in accordance with section 68(2) of the Act and Regulations 4 and 5 of the Buy-back Regulations.
- iii) the amount of share capital and its free reserves (including securities premium) have been extracted from the audited standalone financial statements and audited consolidated financial statements of the Company as on March 31, 2023; and
- iv) the Board of Directors of the Company, at its meeting held on 12th August, 2023, has formed its opinion as specified in Clause (x) of Schedule I to the Buy-back Regulations, on a reasonable grounds that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of the Board Meeting (i.e., 12th August, 2023).
- Based on the representations made by the management, and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration

Restriction on Use

This report has been issued at the request of the Company solely - (i) for use of the Company in connection with the proposed buy-back of Equity Shares of the Company in pursuance to the provisions of Section $68\,\mathrm{and}$ other applicable provisions of the Act and the Buy-back Regulations, (ii) to enable the Board of Directors of the Company to include it in the Public Announcement, Letter of Offer and other documents pertaining to buy-back to be sent to the Shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, Stock Exchanges, public shareholders and any other regulatory authority as per applicable laws and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the manager, and should not be used by any other person and may not be suitable for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior

> For JAYANTILAL THAKKAR & CO. CHARTERED ACCOUNTANTS (FIRM REG. NO.: 104133W)

PLACE: Mumbai DATE: 12th August, 2023 VIRAL A. MERCHANT PARTNER MEMBERSHIP NO. 116279

Annexure A

Statement of determination of the permissible capital payment towards Buy-back of Equity Shares ("the Statement") in accordance with Section 68(2) of the Companies Act, 2013 and Regulations 4 and 5 of the **Buy-back Regulations**

	•		(₹ in Lakhs	
Sr.	Particulars	Standalone	Consolidated	
No.		Amount	Amount	
	Paid up equity share capital and free reserves as at March 31, 2023, based on the audited financial statements of the Company			
	Total paid up Equity Share Capital	937.40	937.40	
	Free Reserves, comprising			
Α	- Securities Premium Account	799.61	799.61	
	- General Reserve	1,10,000.00	1,10,000.00	
	- Surplus in the statement of profit and loss (excluding unrealized gain (net) of ₹ 37.26 Lakhs)	2,246.26	1,906.36	
	Total Paid up Equity Share Capital and Free Reserves	1,13,983.27	1,13,643.37	
	The amount of Maximum Permissible Capital Payment towards the Buyback being lower of;			
ь	Maximum permissible Number of Equity Shares eligible for Buy-back in accordance with Section 68(2)(c) of the Companies Act, 2013 read with Regulation 4 of the Buy-back Regulations (25% of total number of outstanding equity shares) (Nos.)		,17,520	
В	Maximum amount permissible for the buyback i.e. lower of 10% of total paid-up equity capital and free reserves of audited standalone financial statements and audited consolidated financial statements (10% of total paid-up equity share capital and free reserves as at March 31, 2023)	d		
	Amount approved by the Board of Directors at its meeting held on 12th August, 2023.	10,7	799.95	

Siyaram Silk Mills Limited

Name: Ashok Jalan Designation: Sr. President cum Director Unquote

Place: Mumbai Date: 12th August, 2023

PRIOR APPROVALS FROM LENDERS 11.

- As on date of this Public Announcement, the Company has outstanding facilities with Banks. It is confirmed that there is no breach of any covenants of the loans taken from all the Banks.

 RECORD DATE AND SHAREHOLDERS' ENTITLEMENT
- The Board has fixed Monday, September 18, 2023 as the Record Date for the purpose of determining the
- entitlement and the names of the equity shareholders who are eligible to participate in the Buy-back Offer ("Eligible Shareholders"). In due course, Eligible Shareholders will receive a Letter of Offer along with a Tender/Offer Form indicating
- their entitlement for participating in the Buy-back. Even if Eligible Shareholder does not receive the Letter of Offer along with a Tender/Offer Form, the Eligible Shareholder may participate and tender shares in the Buyback. The dispatch of the Letter of Offer shall be through electronic mode via email only, within 2 (two) working days from the Record Date and in case any shareholder requires physical copy of the Letter of Offer a reques has to be sent to the Company or Registrar to the Buyback to receive a copy of the Letter of Offer in physical form and the same shall be provided
- 12.3. The Equity Shares proposed to be bought back as part of the Buy-back are divided in two categories: a. Reserved category for Small Shareholders (defined hereinafter); and
- b. General category for all other Eligible Shareholders.
- 12.4. As defined in the Buy-back Regulations, a "Small Shareholder" is a shareholder who holds shares whose market value, on the basis of closing price of shares on the recognized stock exchange, in which highest trading volume in respect of such shares is recorded on the record date, is not more than ₹2,00,000/- (Rupees Two Lakhs only)
- In accordance with Regulation 6 of the Buy-back Regulations, 15% of the number of Equity Shares which the Company proposes to Buy-back or number of Equity Shares entitled as per the shareholding of the Small Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this Buy-back.
- On the basis of the shareholding as on the Record Date, the Company will determine the entitlement of Eligible Shareholders, including Small Shareholders, to tender their Equity Shares in the Buy-back Offer. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder on the Record Date and the ratio of the Buy-back applicable in the category to which such shareholder belongs. The final number of Equity Shares that the Company will buy-back from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, the Company may not buy-back all of the Equity Shares tendered (over and above entitlements) by Eligible Shareholders.
- After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the Buy-back by shareholders in that category, and thereafter from shareholders who have tendered over and above their entitlement in other category.
- In order to ensure that the same Eligible Shareholder with multiple demat accounts / folios do not receive higher entitlement under Small Shareholder category, the Equity Shares held by such Eligible Shareholder with a common Permanent Account Number ("PAN") shall be clubbed together for determining the category (Small Shareholder or General) and entitlement under the Buy-back. In case of joint shareholding, the Equity Shares held in cases where the sequence of PANs of the joint shareholders is identical shall be clubbed together. In case of Eligible Shareholders holding Equity Shares in physical form where sequence of PAN is identical and where the PANs of all joint shareholders are not available, the Registrar to the Buy-back will check the sequence of the names of the joint shareholders and club together the Equity Shares held in such cases where the sequence of the PANs and the name of the joint shareholders are identical. The shareholding of institutional investors like mutual funds, insurance companies, foreign institutional investors/ foreign portfolio investors etc. with common PAN shall not be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are held for different schemes/ sub-accounts and have different demat account nomenclature based on information prepared by Registrar to the Buy-back as per the shareholder records received from the depositories. Further, the Equity Shares held under the category of 'clearing members' or 'corporate body margin account' or 'corporate body-broker' as per the beneficial position data as on the Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of
- The participation of the Eligible Shareholders in the Buy-back is voluntary. Eligible Shareholders may also tender a part of their entitlement. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation by some other Eligible Shareholders, if any. If the Buy-back entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buy-back entitlement to tender Equity Shares in the Buy-back.
- 12.10. The maximum number of Equity Shares that can be tendered under the Buy-back Offer by any Eligible Shareholder cannot exceed the number of Equity Shares held by the equity shareholder as on the Record Date. The Equity Shares tendered as per the entitlement by Eligible Shareholders holding Equity Shares of the Company as well as additional shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. The settlement of the tenders under the Buy-back Offer will be done using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circulars, as may be amended from time to time and other relevant rules and regulations.
- 12.11. The Buy-back from non-resident members, Overseas Corporate Bodies (OCBs) and Foreign Institutional Investors (FIIs), Foreign Portfolio Investors (FPIs) and members of foreign nationality, if any, etc. shall be subject to such approvals as may be required including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and the rules, regulations framed there under, if any and such approvals shall be obtained, as may be required by the shareholders. Further, The reporting requirements for non-resident shareholders under Reserve Bank of India, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Stock Broker through which the Eligible Shareholder places the bid
- 12.12. Detailed instructions for participation in the Buy-back Offer as well as the relevant schedule of activities will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders.
- PROCESS AND METHODOLOGY FOR THE BUY-BACK
- The Buy-back shall be open to all Eligible Shareholders, holding Equity Shares in demat form and physical form as on the Record Date.

- 13.2. The Buy-back Offer will be implemented using the "Mechanism for acquisition of shares through Stock Exchange" devised pursuant to SEBI Circulars and following the procedure prescribed in the Act and the Buyback Regulations and as may be determined by the Board (including any person authorized by the Board to complete the formalities of the Buy-back Offer) and on such terms and conditions as may be permitted by law from time to time.
- 13.3. For implementation of the Buy-back, the Company has appointed Sunidhi Securities & Finance Limited as the registered broker to the Company (the "Company's Broker") who will facilitate the process of tendering Equity Shares through Stock Exchange Mechanism for the Buy-back Offer and through whom the purchases and settlement on account of the Buy-back Offer would be made by the Company. The contact details of the

Company's Broker are as follow	NS:
Name:	Sunidhi Securities & Finance Ltd.
Address:	Kalpataru Inspire, 8th Floor, Off. Western Express Highway, Opp. Grand Hyatt Hotel, Santacruz (East), Mumbai 400055, Maharashtra, India
Contact Person:	Mahesh Desai
Tel:	022-6677 1777
Email:	maheshdesai@sunidhi.com
Website:	www.sunidhi.com
SEBI Registration Number:	INZ000169235
Corporate Identity Number:	U67190MH1985PLC037326
E (E	The second secon

- 13.4. For the purpose of this Buy-back, National Stock Exchange of India Limited ("NSE") will be the Designated Stock Exchange. The Company will request NSE to provide the facility of acquisition window to facilitate placing of sell orders by Eligible Shareholders who wish to tender their Equity Shares in the Buy-back Offer. The details of the platform will be as specified by NSE from time to time. In case Eligible Shareholder's broker is not registered with NSE or if the Eligible Shareholders do not have any stock broker then that Eligible Shareholders can approach any stock broker registered with the NSE and can make a bid by using quick unique client code ("UCC") facility, after submitting the details as may be required by the stock broker to be in compliance with the Buy-back Regulations. In case Eligible Shareholders are not able to bid using UCC facility through any other stock broker registered with NSE, the Eligible Shareholder may approach Company's Broker to place its bid. The Company / Registrar to the Buy-back shall provide the entitlement of Eligible Shareholders to the Clearing Corporation
- During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock brokers ("Seller Member") during normal trading hours of the secondary market. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders. The Seller Member can enter orders for shares held in demat as well
- 13.6. Further, the Company will not accept shares tendered for Buy-back which are under restraint order of the court for transfer /sale and/or the title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificate have not been issued either due to such request being under process as per the provisions of law or otherwise. The Company will not Buyback Equity Shares, which are locked-in or non-transferable, until the pendency of such lock-in, or until the Equity Shares become transferable, as applicable, during the period between the date of opening and closing of the Buy-back Offer.
- 13.7. Procedure to be followed by Eligible Shareholders holding Equity Shares in the dematerialised form: 13.7.1. Eligible Shareholders who desire to tender their Equity Shares held by them in the dematerialised form under Buy-back Offer would have to do so through their respective Seller Member by giving the details of Equity
- Shares they intend to tender under the Buy-back. 13.7.2. The Seller Member would be required to place a bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buy-back using the Acquisition Window of the Stock Exchange.
- 13.7.3. The lien shall be marked in demat account of the Eligible Shareholders for the Equity Shares tendered in the Buy-back. The details of Equity Shares marked as lien in the demat account of the Eligible Shareholders shall be provided by Depositories to the Clearing Corporation.
- 13.7.4. In case, the demat account of the Eligible Shareholders is held in one depository and clearing member pool and clearing corporation account is held with other depository, the Equity Shares tendered under the Buy-back shall be blocked in the shareholders demat account at the source depository during the tendering period. Inter Depository Tender Offer ("IDT") instruction shall be initiated by shareholder at source depository to clearing member pool/ clearing corporation account at target depository. Source depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and sends IDT message to target depository for confirming creation of lien.
- 13.7.5. For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order by custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation
- 13.7.6. Upon placing the order, the Seller Member shall provide a transaction registration slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder on whose behalf the order has been placed. TRS will contain details of order submitted like Bid ID No., DP ID, Client ID, no. of Equity Shares tendered, etc.
- 13.8. Procedure to be followed by Eligible Shareholders holding Equity Shares in the physical form: 13.8.1. In accordance with the SEBI circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, the Eligible Shareholders holding Equity Shares in the physical form are allowed to tender their Equity Shares in the Buy-back provided that such tendering shall be as per the provisions of the Buy-back Regulations and terms provided in the Letter of Offer.
- 13.8.2. Eligible Shareholders who are holding Equity Shares in physical form and intend to participate in the Buy-back will be required to approach their respective Seller Members along with the complete set of documents for verification procedures to be carried out including the (i) original share certificate(s) (ii) valid share transfer form(s) (i.e., Form SH-4) duly filled and signed by the transferors (i.e., by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company (iii) self-attested copy of the Eligible Shareholder's PAN Card (iv) the Tender Form duly signed (in case the Equity Shares are in joint names, the Tender Form must be signed by all Eligible Shareholders in the same order in which they hold the Equity Shares) and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, such Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- 13.8.3. Based on the documents mentioned in paragraph above, the concerned Seller Member shall place the bid on behalf of the Eligible Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Buy-back using the Acquisition Window. Upon placing the bid, the Seller Member shall provide a TRS generated by the Stock Exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio no., certificate no., distinctive no., no. of Equity Shares tendered etc. 13.8.4. After placing the bid, the Seller Member of the Eligible Shareholder has to deliver the original share
- certificate(s) and documents (as mentioned in paragraph 13.8.2 above along with TRS either by registered post or courier or hand delivery to Registrar to the Buy-back (at the address mentioned at paragraph 16 below) within 2 days of the bidding by the Seller Member. The envelope should be superscribed as "Siyaram Silk Mills Limited - Buyback 2023". One copy of the TRS will be retained by Registrar to the Buy-back and it will provide acknowledgement of the same to the Seller Member/ Eligible Shareholder. 13.8.5. Eligible Shareholder holding Equity Shares in physical form should note that physical Equity Shares will not be
- accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for the Buy-back shall be subject to verification as per the Buy-back Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till sh time NCE chall display such hid as 'unconfirmed physical bids'. Once the Registra will be treated as 'confirmed bids'. 13.8.6. All documents as mentioned above, shall be enclosed with the valid Tender Form, otherwise the Equity
- Shares tendered will be liable for rejection. The Equity Shares shall be liable for rejection on the following grounds amongst others: (i) If there is any other company's equity share certificate(s) enclosed with the Tender Form instead of the Equity Share certificate(s) of the Company; (ii) If the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the Eligible Shareholders; (iii) If the Eligible Shareholders tender Equity Shares but the Registrar to the Buy-back does not receive the Equity Share certificate(s); (iv) In case the signature on the Tender Form and form SH-4 does not match as per the specimen signature recorded with Company/ Registrar to the Buy-back.
- 13.8.7. In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buy-back before the date of closing of the Buy-back. 13.8.8. An unregistered shareholder holding Equity Shares in physical form may also tender their Equity Shares in the
- Buy-back by submitting duly executed transfer deed for transfer of Equity Shares purchased prior to Record Date in his/her name along with the tender form, copy of the his / her PAN and of the person from whom they have purchased the Equity Shares and other relevant documents as may be required for transfer of Equity Shares.
- 13.8.9. For Equity Shares held by Eligible Shareholders, being non-resident shareholders:
- Eligible Shareholders, being non-resident shareholders (excluding foreign institutional investors/foreign portfolio investors) shall also enclose a copy of the permission received by them from RBI, if applicable, to acquire the Equity Shares held by them.
- ii. In case the Equity Shares are held on repatriation basis, the non-resident shareholder shall obtain and enclose a letter from its authorised dealer / bank confirming that at the time of acquiring such Equity Shares, payment for the same was made by the non-resident shareholder from the appropriate account (e.g. nonresident external (NRE) a/c.) as specified by RBI in its approval. In case the non-resident shareholder is not in a position to produce the said certificate, the Equity Shares would be deemed to have been acquired on non-repatriation basis and in that case the non-resident shareholder shall submit a consent letter addressed to the Company, allowing the Company to make the payment on a non-repatriation basis in respect of the valid Equity shares accepted under the Buy Back.
- iii. If any of the above stated documents (as applicable) are not enclosed along with the Tender Form, the Equity Shares tendered under the Buy-back are liable to be rejected.
- 13.8.10. Modification/ cancellation of orders will be allowed during the tendering period of the Buy-back. Multiple bids made by a single Eligible Shareholder shall be clubbed and considered as "one" bid for the purpose of acceptance.
- 13.8.11. The website of NSE shall display only confirmed bids and accordingly, the cumulative quantity tendered shall be made available on the website of the NSE (i.e., www.nseindia.com) throughout the trading sessions and will be updated at specific intervals during the tendering period. METHOD OF SETTLEMENT

- Upon finalization of the basis of Acceptance as per the Buy-back Regulations, the settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market and as intimated by the Clearing Corporation from time to time.
- 14.2. Details in respect of shareholder's entitlement for the Buy-back shall be provided to Clearing Corporation by Company / Registrar to the Buy-back. On receipt of the same, the Clearing Corporation will cancel excess or unaccepted blocked Equity Shares. On settlement date, all blocked Equity Shares mentioned in the accepted bid will be transferred to the Clearing Corporation.
- 14.3. In the case of IDT, Clearing Corporation will cancel the excess or unaccepted Equity Shares in target depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with Bid accepted detail as received from the Company or the Registrar to the Buy-back. Post receiving the IDT message from target depository, source depository will cancel/release excess or unaccepted block Equity Shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the Equity Shares as per the communication / message received from target depository to the extent of accepted bid Equity Shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on
- The Company will transfer the consideration pertaining to the Buy-back to the Clearing Corporation's bank account through the Company's Broker as per the secondary market mechanism, as per the prescribed schedule. For demat Equity Shares accepted under the Buy-back, the Clearing Corporation will make direct funds pay-out to the respective Eligible Shareholders. If bank account details of any Eligible Shareholder holding Equity Shares in dematerialized form are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant Bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Member for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.

श्री. तुषार एम. पाटील - वकील जि. प. मराठी शाळेसमोर, चंद्रपाडा, पो. जुचंद्र नायगांव (पूर्व), ता. वसई, जि. पालघर. मो. नं. ९४२३३६४५४३

तसा हक्क हितसंबंध नाही, असे समजून व्यवहा पूर्ण केला जाईल, याची कृपया नोंद घ्यावी.

जाहीर नोटीस

सर्व लोकांना हया नोटीसीने कळविण्यात येते की, गाव मौजे गंदावे. ता. पालघर. जि. पालघर येथिल १ गट क्रमांक १, हि. नं.-, क्षेत्र (हे. आर.) १-२२- १५ वर्कस ०-३३-००, पो. ख.०-१०-४०, आणि २) गट क्रमांक ६, हि. नं.-, क्षेत्र (हे. आर .) ०-०५-००, पो. ख. ०-०१-००, हया मिळकती १. रघनाथ नरस केणे, २, दाम कठण केणे, ३, शामा तुकाराम जाधव उर्फ श्रीमती उज्वला तुकाराम जाधव ह्यांचे सामाईक मालकीच्या व कब्जेवहीवाटीच्या आहेत सदर जमिन मिळकती हया म.ज.म.अधिनियम ३६ व ३६ अ ला अधीन असन सदर मिळकर त्यांचेकडून माझे अशिल श्री. प्रतीक वसंत चौधर्र यांनी रितसर परवानगी घेवून विकत घेण्या तरविले आहे तरी सदर मिळकतीवर कणाह इसमाचा अथवा संस्थेचा वारसाहक्क, अधिकाः हितसंबंध, दावा, गहाण, दान, तारण, वा अन् हक्क हितसंबंध असेल तर त्यांनी सदर नोटीर प्रसिध्द झालेनंतर १४ दिवसाचे आत निम्नस्वाक्षीकारांच्या खालील पत्यावर लेखी कागदपत्राच्या पुराव्यासह कळवावे, लेखी कागदोपत्री पुराव्यावीना आलेल्या हरकतीर्च दखल घेतली जाणार नाही व कृणाचाही तसा हक्क हितसंबंध नाही असे समजुन व्यवहार पूर्ण केला जाईल, याची कृपया नोंद ध्यावी

श्री. तुषार एम. पाटील - वकील जि. प. मराठी शाळेसमोर, चंद्रपाडा, पो. जुचंद्र नायगांव (पुर्व), ता. वसई, जि. पालघर.

जाहीर सूचना

सं : ताडदेव विभागाचा सीएस क्र. २५५ धारक मुंबई शहराच्या नोंदणीकृत जिल्हा उप जिल्ह्यातील बृहन्मुंबई महानगरपालिकेच्या हदीतील डॉ. डी भडकमकर रोड, लॅमिंग्टन रोड मुंबई सेंट्रल, मुंबई ४००००८ येथे स्थित व नवजीवन कमर्शियल प्रिमायसेस को ऑपरेटिव्ह सोसायटी लिमिटेड अशा ज्ञात कमर्शियल इमारत क्र.३ च्या १२व्या मजल्यावरील कार्यालय क्र.७ (परिसर) सह शेअर प्रमाणपत्र क्र.२७६ मधील संलग्नीत विभिन्न क्र. १४११ ते १४१५ धारक द नवजीवन कमर्शियल प्रिमायसेस को ऑपरेटिव्ह सोसायटी लिमिटेड च्या प्रत्येकी रु.५०/- चे ०५ शेअर्स (मिळकत).

श्री. अतुल केशवलाल दोशी ज्यांनी सर्व भारांपासून मुक्त परिशिष्टित मिळकतीच्या मालकीचे परिपूर्ण मालक म्हणून परिशिष्टित मिळकत माझ्या अशिलांना विकण्याचे आणि हस्तांतरित करण्याचे मंजूर केले आहे जे खालील मूळ नामाधिकार विलेखांचा प्रवाह आणि उपलब्धतेच्या अधिन राहील. ।) २७ मे १९८३ रोजीचा अनोंदणीकत करार, ज्यादारे श्री, नंदमल आयलदास मथराणी आणि श्रीमती सुशीला एन मथरानी यांनी परिशिष्टित मिळकत श्री अतल केशवलाल दोशी यांना मोबदल्यासाठी आणि त्यात नमूद केल्यानुसार अन्य अटी व शर्तींवर

 नवजीवन ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड सह त्यांच्या जन्या सभासत्वाच्या ऐवजी श्री अतल केशवलाल दोशी यांच्या नावे व नवजीवन कमर्शियल प्रिमायसेस को ऑपरेटिव्ह सोसायटी लिमिटेड द्वारे जारी विभिन्न क्र. १४११ ते १४१५ धारक प्रत्येकी रु.५०/- चे ०५ शेअर्स करिताचे ३ जून २००० रोजीचा शेअर प्रमाणपत्र क्र.२७६

III) २८ जुलै, २०२३ रोजीच्या जाहीर सूचना ही मुळ नामाधिकार विलेखा आणि दस्तावेज ए) डॉ डो. एस. नाडकर्णी आणि श्रीमती एस.[ँ] डी. गडकर्णी (विक्रेते म्हणून) आणि श्री. नंदमत आयलदास मथराणी आणि श्रीमती सुशीला एन मथरानी (खरेदीदार म्हणून) यांच्यातील २६ जुलै १९७२ रोजीचा विक्रीकरिताचा करार आणि (बी) नवजीवन ऑपरेटिव्ह हाऊसिंग सोसायर्ट लिमिटेड कडन २२ जलै १९७१ चे मल वाटप पत्र हे हरवल्याकरिता दावे मागवित आहेत.

सर्व व्यक्ती किंवा व्यक्तींना परिशिष्टीत मिळकत

किंवा त्यावरील कोणत्याही भागामध्ये वर विरोधात किंवा संदर्भात विक्री, अदलाबदल. गहाण, प्रभार, भेट, विश्वस्त, वारसा, ताबा, भाडेपट्टा, धारणाधिकार किंवा अन्य कसेहीच्या मार्गे कोणताही हक्क, नामाधिकार, हितसंबंध, दावा किंवा मागणी असल्यास तसे लिखित स्वरूपात पुरक मूळ दस्तावेजांसह सदर तारखेपासून १४ (चौदा) दिवसांत कळविणे आवश्यक आहे. कसूर . केल्यास, परिशिष्टीत मिळकत किंवा त्यावरील कोणत्याही भागाच्या संदर्भात तसे दावे किंवा गगण्या अस्तित्वात नाहीत असे समजले जाईल आणि तसे जर काही असल्यास ते सर्व हेतू आणि कारणांसाठी सोडन दिल्याचे आणि त्यागित परित्यागीत असल्याचे मानले जातील. त्यानसा माझे अशील रीतसरपणे खरेदी पूर्ण करतील. मुंबई, सदर दिनांक १७ ऑगस्ट, २०२३.

पियुष भोगिलाल गंग वकील उच्च न्यायालय ५१५, सर विठ्ठलदास चेंबर्स, १६, मुंबई समाचार मार्ग, मंबई ४००००१

सांकेतिक कब्जा सूचना

नोंदणीकत कार्यालय: आयसीआयसीआय बँक टॉवर्स, बांदा - कर्ला कॉम्प्लेक्स, बांदा (पूर्व), मुंबई-४०००५१

() ICICI Home Finance कॉपोरेट कार्यालय: आयसीआयसीआय एचएफसी टॉवर, जेबी नगर, अंधेरी कुर्ला रोड, अंधेरी पूर्व, मुंबई- ४०००५९

शाखा कार्यालय : शॉप क्र. ३०१, ३०२, ३०३, ३ रा मजला, नेक्स्ट लेव्हल मॉल, हॉटेल ग्रॅन्ड मेहफिल समोर, कॅम्प रोड, अमरावती ४४४६०१. ज्याअर्थी. निम्नस्वाक्षरीकारांनी आयसीआयसीआय होम फायन्यान्स कंपनी लिमिटेडचे प्राधिकृत अधिकारी म्हणून सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल

ॲसेटस ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अन्वये आणि कलम १३(१२) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्य नियम ३ अन्वये प्रदान केलेल्या अधिकाराचा वापर करून सदर सूचना प्राप्त झाल्याच्या तारखेपासून ६० दिवसात सूचनेत नमूद केलेली रक्कम चुकती करण्यासाठी खालील नमूद कर्जदारांना मागणी सूचना जारी केल्या आहोत. कर्जदारांनी सदरह रक्कम चकती करण्यास कसूर केलेली आहे म्हणन कर्जदार आणि सर्वसामान्य जनतेला सचना यादारे टेण्यात येते की. निम्नस्वाक्षरीकारांनी खालील

नमद तारखेरोजीस सदरह अधिनियमाच्या कलम १३(४) सहवाचता सदरह नियमावलीच्या नियम ८ अन्वये त्याला/तिला प्रदान केलेल्या अधिकाराचा वापर करू-खालील वर्णिलेल्या मिळेकतीचा कब्जा घेतलेला आहे. विशेषत: कर्जदार अणि सर्वसामान्य जनतेला याद्वारे सावधान करण्यात येते की, त्यांनी सदरह मिळकतीच्या देवघेवीचा व्यवहार करु नये आणि सदरहू मिळकतीच्या देवघेवीचा कोणताही व्यवहार हा आयसीआयसीआय होम फायन्यान्स कंपनी लिमिटेडच्या प्रभाराच्य

ı	अ.	कर्जदार/	मिळकतीचे वर्णन/	मागणी सूचनेची	शाखेचे
ı	क्र.	सह-कर्जदाराचे नाव/	कब्जाची तारीख	तारीख/मागणी	नाव
ı		कर्ज खाते क्रमांक		सूचनेतील रक्कम (रु.)	
l	۶.	निता देवराव नेहरे (कर्जदार)	प्लॉट क्र. ३६५३, अनु क्र. २०, मौजे वाडाली, सारवाना हॉस्पिटल	१३.०४.२०२३	अमरावती-
l		मनोज प्रल्हादराव चौधरी	जवळ, यशोदा नगर क्र. २, मौजे वाडाली प्रगने नांदगाव पेठ	रु. १६,८३,२८४/-	बी
l		(सह-कर्जदार)	अमरावती महाराष्ट्र ४४४६०२ (संदर्भ लॅन क्र.		
l		एलएचएएमआय००००१२९९३८७			
l			स्पेस, दक्षिण: ओपन स्पेस क्रमांक १९, पूर्व: १८ फूट रोड, पश्चिम:		
l			१० फूट गल्ली/ कब्जा दिनांक- ११-ऑगस्ट-२३		

वरील नमूद कर्जदार/हमीदार यांना रक्कम चुकती करण्यासाठी याद्वारे ३० दिवसांची सूचना देण्यात येत आहे, अन्यथा सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २०० च्या नियम ८ आणि ९ अंतर्गत तरतुदीनुसार सदर सुचना प्रसिध्दी तारखेपासून ३० दिवसांच्या समाप्तीनंतर गहाण मिळकतीची विक्री करण्यात येईल. प्राधिकृत अधिकारी दिनांक : ऑगस्ट १७, २०२३ ठिकाण: अमरावती आयसीआयसीआय होम फायनान्स कंपनी लिमिटेड

N2N TECHNOLOGIES LIMITED

CIN: L72900PN1985PLC145004

Regd. Office: 202, KUMAR PRIMUS, PUNE SOLAPUR HIGHWAY, HADAPSAR, PUNE-411028 E-mail: investors@n2ntechno.com; Website: www.n2ntechno.com

Extract of Unaudited Standalone Financial Results for the Quarter ended 30th June, 2023

				,	
SI.	PARTICULARS	Standalone			
No.		Quarter Ended	Quarter Ended	Year	
		30.06.2023 (Unaudited)	30.06.2022 (Unaudited)	31.03.2023 (Audited)	
1	Toata income from Operations	37.82	-	61.33	
2	Net Profit/(Loss) from ordinary activities after tax	1.89	(1.67)	(0.29)	
3	Total Comprehensive Income for the period	1.89	(1.67)	(0.29)	
4	Equity Share Capital (Face Value of ₹ 10/- per share)	322.81	322.81	322.81	
5	Earning per share (₹) for the period (Face value of ₹ 10/- per share) - Basic & diluted (not Annualised)	0.06	(0.04)	0.05	

1. The above is an extracts of the detailed format of Financial Results for the Quarter ended June 30, 2023 filed with the stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the same is available on the Stock Exchange website (www.bseindia.com) and on the Company's website (www.n2ntechno.com) 2. The Above results have been prepared in accordance with Ind As prescribed under section 133 of the Companies Act 2013.

3. The Auditor have issued unmodified opinion on the above results in their limited review report. For N2N Technologies Ltd.

Date: August 14, 2023 Rahul Shah Director (DIN: 01545609) Place: Pune

PARANJAPE SPACES AND SERVICES PRIVATE LIMITED

CIN: U70109PN2020PTC196580 Regd. Office: Office No. 4, Anand Colony, PL No. 50/1, CTS No 111/1, Erandwane, Pune, 411 004.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2023

Regulation 52 (8), read with Regulation 52 (4) of the SEBI (LODR) Regulations, 2015

			(Rs. in Million)
		Quarter Ended	Year Ended
Sr. No.	Particulars Particulars	June 30, 2023	March 31, 2023
		Unaudited	Audited
1	Total Income from Operations	2.36	19.68
2	Net Profit / (Loss) for the period (before Tax, Exceptional and /or Extraordinary items)	(8.54)	(0.93)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(8.54)	(0.93)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(6.01)	(0.67)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(6.01)	(0.67)
6 7	Paid up Equity Share Capital Reserves (excluding Revaluation Reserve)	0.10	0.10 (89.88)
8	Net worth	(95.79)	(89.78)
9 10	Paid up Debt Capital / Outstanding Debt Debt Equity Ratio	(12.90)	(13.73)
11	Debt Service coverage Ratio (EBIT/Interest Expenses + Ioan	(0.16)	0.01
12	Repayments) Interest service coverage Ratio (EBIT/Interest Expenses)	(0.16)	=
13	Earnings per share Basic and Diluted (not annualized for the quarter)	(600.81)	(67.00)
14	Capital Redemption Reserve	NA	NA
15	Debenture Redemption Reserve	_	_
16	Current Ratio	2.00	3.06
17	Long term debt to working capital	0.86	1.17
18	Bad debt to Account Receivable Ratio	NA	NA
19	Current Liability Ratio	0.48	0.31
20	Total debt to total Assets Ratio	0.58	0.78
21	Debtors' Turnover	NA	NA
22	Inventory Turnover	NA	NA
23	Operating Margin (percent)	NA	NA
24	Net Profit Margin (percent)	NA	NA
25	Sector specific equivalent ratios, as applicable.	NA	NA

NOTE:

- The above Standalone Unaudited Financial Results have been prepared as per the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations") and have been approved by the Board of Directors at its meeting held on August 14, 2023.
- The above is an extract of the detailed format of Standalone Unaudited Financial Results filed with BSE Limited under Regulation 52 of the listing Regulations. The full format of the Standalone Unaudited Financial Results is available on the website of BSE Limited and the Company and can be accessed on www.bseindia.com and www.psspl.co respectively. 3 For the items referred in sub-clauses (a) to (v) of regulation 52 (4) of the Listing Regulations, the pertinent disclosures
- have been made to BSE Limited and can be accessed on www.bseindia.com. The Company had allotted non convertible, debentures, which were listed on Bombay Stock Exchange on 16 February 2023. Consequently the comparative numbers of corresponding quarter of the previous year are not required to
- The figures for the corresponding previous period have been regrouped/restated wherever necessary, to make them

comparable. Sachin Hirap Uttam Redkar Place: Pune Director Director Date : August 14, 2023

14.5. In case of certain client types viz. NRI, foreign clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Selling Member's settlement accounts for releasing the same to the

Manager to the Buy-back Offer and the Company accept no responsibility to bear or pay any additional cost, applicable taxes, charges and expenses (including brokerage) levied by the Seller Member, and such costs

DIN: 00132500

the NSE and the Clearing Corporation from time to time. 14.6. For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Seller Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account. On settlement date, all blocked Equity Shares mentioned in accepted bid shall be

respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the

Depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the

settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by

transferred to Clearing Corporation. 14.7. The Equity Shares bought back in the dematerialized form would be transferred directly to the demat account of the Company ("Company Demat Account") provided it is indicated by the Company's Brokers or it will be transferred by the Company's Broker to the Company Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of the NSE.

14.8. Excess Equity Shares or unaccepted Equity Shares, in dematerialised form, if any, tendered by the Eligible Shareholders would be transferred by the Clearing Corporation directly to the respective Eligible Shareholder's DP account. If the securities transfer instruction is rejected in the Depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the respective Eligible Shareholder. The shareholders of the demat Equity Shares will have to ensure that they keep the DP account active and unblocked to receive credit in case of return of demat Equity Shares, due to rejection or due to non-acceptance in the Buy-back Offer.

Any excess Equity Shares, in physical form, pursuant to proportionate acceptance / rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buy-back by Eligible

Shareholders holding Equity Shares in the physical form. 14.10. The Seller Member would issue contract note for the Equity Shares accepted under the Buy-back and will unblock the excess unaccepted Equity Shares. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buy-back.

14.11. Equity Shareholders who intend to participate in the Buy-back should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member for tendering Equity Shares in the Buy-back (secondary market transaction) Therefore, the Buy-back consideration received by the selling Eligible Shareholders, in respect of accepted Equity Shares, could be net of such costs, applicable taxes, charges and expenses (including brokerage). The

will be borne solely by the Eligible Shareholders.

१४ ऑगस्ट, २०२३

14.12. The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buy-back Regulations.

COMPLIANCE OFFICER Investors may contact the Compliance Officer of the Company for any clarifications or to address their grievances, if any, during office hours between i.e., 10.00 AM IST. to 5.00 PM IST. on all working days except Saturday, Sunday and public holidays, at the following address:

Name:	William Vincent Fernandes				
Designation:	Company Secretary & Compliance Officer				
Address:	Siyaram Silk Mills Limited, H-3/2 MIDC, A Road, Tarapur, Boisar, Thane - 401506,				
	Maharashtra, India.				
Phone:	+91 22 3040 0500				
Fax:	+91 22 3040 0599				
Email:	william.fernandes@siyaram.com				
Website:	www.sivaram.com				

REGISTRAR TO THE BUY-BACK / INVESTOR SERVICE CENTRE

In case of any queries, Eligible Shareholders may also contact the Registrar to the Buy-back during office hours between i.e., 10.00 AM IST to 5.00 PM IST on all working days except Saturday, Sunday and public holidays, at the following address

LINK Intime

DIN: 00132493

Address: C 101, 1st Floor, 247 Park, L B S Marg, Vikhroli West, Mumbai – 400 083, Maharashtra, India. Tel. No.: +91 22 4918 6200 | Fax: +91 22 4918 6195 Email: siyaram.buyback2023@linkintime.co.in;

Investor Grievance ID: siyaram.buyback2023@linkintime.co.in; Website: www.linkintime.co.in Contact Person: Mr. Sumeet Deshpande; SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368

सूचना याद्वारे दिली जात आहे की, श्री. उदय

चंपकलाल नानवटी, जय हिंद सहकारी को ऑपरेटिव्ह लिमिटेडचे सभासद आहेत, त्यांच्याकडे अनु क्र. ९१ ते ९५ (दोन्ही समावेशी) आणि प्रत्येकी . १००/- चे पाच पूर्ण भरलेले शेअर्स आहेत. १ डिसेंबर १९८० च्या प्रतिलिपी शेअर सर्टिफिकेट क्र १९ द्वारे प्रतिनिधित्व केले आहे आणि जुह विलेपाल डेव्हलपमेंट स्कीममधील जय हिंद को-ऑपरेटिव हाउसिंग सोसायटी लिमिटेडच्या इस्टेट प्लॅनमधीत लॉट क्र. ८ असलेल्या मिळकतीचे भाडेकरू आहेत मोजमापित ६६९.८० चौरस मीटर्स किंवा त्याभोवर्त असलेल्या जुहू गावाचा सीटीएस क्र. ५७८ धारव त्यावर "विश्वम" म्हणून ओळखली जाणारी इमारत उत्तर दक्षिण रस्ता क्र. १२ए, जे.व्ही.पी.डी.स्कीम विलेपार्ले (पश्चिम), मुंबई - ४००४९ येथे स्थित आहे. श्री. उदय चंपकलाल नानवटी यांनी सोसायटीला कळवले आहे की मूळ प्रतिलिपी शेअर प्रमाणपत्र क्र. १९ हरवले/गहाळ झाले आहे आणि खप शोध घेऊनहीं ते सापडत नाही आणि म्हणन हरवलेल्या/गहाळ झालेल्या प्रमाणपत्राच्या बदल्या २रे प्रतिलिपी शेअर प्रमाणपत्र देण्याची विनंती त्यांनी सोसायटीला केली आहे. श्री. उदय चंपकला नानवटी यांनी जुह पोलिस स्टेशनमध्ये प्रतिलिपी शेअर प्रमाणपत्र क्र. १९ हरवल्याबद्दल तक्रार दाखल केली आहे आणि ती जुहू पोलिस स्टेशनमध्ये अनु क्र. २२८२/२०२३ दिनांकित १४ ऑगस्ट २०२३ . नोंदणीकृत आहे. जर कोणाही व्यक्तीला २रे प्रतिलिपी शेअर प्रमाणपत्र जारी करण्याबाबत काही आक्षेप असेल आणि/किंवा त्यावर कोणताही दावा असेर तर त्याने/तिने ते माननीय सचिवांना जय हिंद को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेडचे कार्याल प्लॉट क्र.५१. नॉर्थ साउथ रोड नं.११. जे.व्ही.पी.डी स्कीम, विलेपार्ले (पश्चिम), मुंबई -४०००४९ येथे सदर सूचनेच्या प्रसिध्दीच्या तारखेपासून १ . दिवसांच्या कालावधीत (पुरेशा कागदोपर्त्र पुराव्यासह) कळविणे आवश्यक आहे, कसू केल्यास सोसायटी अशा कोणत्याही दाव्यांचा संदर्भ घेता सदर सभासदाला २रे प्रतिलिपी शेअर प्रमाणपः जारी करेल आणि जर दावे असतील तर ते माफ मानत

मुंबई दिनांकित १७ ऑगस्ट २०२३

सही/ जय हिंद सहकारी गृहनिर्माण संस्था लिमिटेड

ADITYA BIRLA

प्रोटेक्टिंग इन्व्हेस्टिंग फायनान्शिअल ॲडव्हायझिंग

प्राधिकत अधिकारी

(रु. लाखांत)

नोंदणीकृत कार्यालय : इंडियन रेयन कंपाउंड, वेरावळ, गुजरात –३६२२६६, **शाखा कार्यालय**: आर–टेक पार्क,१० वा मजला, निर्लोन कॉम्प्लेक्स, बेस्टर्न एक्सप्रेसवे लगत, गोरेगाव पूर्व–मुंबई ४०००६३.

सरफैसी ॲक्ट २००२ च्या कलम १३(२) अन्वये मागणी सूचना

नुम्ही खालील नमुद कर्जदारांनी परिशिष्टात नमुद केलेली मिळकत गहाण ठेवन कर्ज घेतले आहे आणि खालील नमुद तुम्ही कर्ज करारासार्ठ कर्जदार/सहकर्जदार/गहाणदार आहात. तुम्ही केलल्या कसूरीच्या परिणामी तुमचे कर्ज खाते सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेट्र ॲण्ड सिक्युरिटी इंटरेस्ट (थोडक्यात सरफैसी ॲक्ट) २००२ च्या तरतुर्दीच्या अंतर्गत नॉन परफॉर्मिंग ॲसेट म्हणुन वर्गीकृत करण्यात आले आहे. आम्ही **आदि**त **बिर्ला फायनान्स लिमिटेड**ने तुम्ही दिलेल्या पत्त्यावर सरफैसी ॲक्टच्या कलम १३(१३) सहवाचता कलम १३(२) अंतर्गत मागणी सूचना जारी केली होती. सदः सुचनामध्ये समाविष्ट मजकूर आहे की तुम्ही तुम्हाला मंजूर केलेल्या विविध कर्जांचा परतावा करण्यास कसूर केलेली आहे. त्यामुळे विद्यमान प्रकाशन हे सरफैसी . अक्टच्या कलम १३(२) च्या तरतुर्दीनुसार आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स , २००२ च्या नियम ३(१) च्या तरतुर्दीनुसार सूचना म्हणुन बजावण्यात

તાં આદે.		
कर्ज खाते क्र./ खाते, कर्जदार, सह-कर्जदार आणि	मागणी सूचनेची	मागणी सूचनेनुसार
हमीदार यांचे नाव आणि पत्ता	तारीख	थकबाकी रक्कम
(कर्ज खाते क्र. एबीएफएलव्हीएएसएलएपी०००००४३२४, एवीएफएलएमयुएमएलएपी०००००५३५६४६ मे. जे की डाईस ॲण्ड केम, द्वारे त्याचे प्रोप्रायटर, श्री. जिआलाल ओमप्रकाश खन्ना नोंदणीकृत कार्यालय येथे: पाळा क्र. ४, स्नेह क्राऊन इमारत, सिल्बर सिरता समोर, विनय नगर काशिमिरा ठाणे ४०११०५ तसेच येथे: फ्लॅट क्र. ७०३ आणि ७०४, ७ वा मजला, एल १ विंग, हॅपी होम्स कॉम्प्लेक्स, शांती पार्क, बँक ऑफ इंडिया जवळ, मिरा भाईंदर, मिरा रोड (पू), ठाणे ४०११०७ १. श्री. जिआलाल खन्ना, फ्लॅट क्र. ७०३ आणि ७०४, ७ वा मजला, एल १ विंग, हॅपी होम्स कॉम्प्लेक्स, शांती पार्क, बँक ऑफ इंडिया जवळ, मिरा भाईंदर, मिरा रोड (पू), ठाणे ४०११०७ २. श्री. विधुर खन्ना, फ्लॅट क्र. ७०३ आणि ७०४, ७ वा मजला, एल १ विंग, हॅपी होम्स कॉम्प्लेक्स, शांती पार्क, बँक ऑफ इंडिया जवळ, मिरा भाईंदर, मिरा रोड (पू), ठाणे ४०११०७ २. श्री. विधुर खन्ना, फ्लॅट क्र. ७०३ आणि ७०४, ७ वा मजला, एल १ विंग, हॅपी होम्स कॉम्प्लेक्स, शांती पार्क, बँक ऑफ इंडिया जवळ, मिरा भाईंदर, मिरा रोड (पू), ठाणे ४०११०७	०३.०८.२०२३ एनपीए दिनांक १४.०७.२०२३	रु. ८२,५७,०५७.४४ (रुपये ब्याऐंशी लाख सत्तावत्र हजार सत्तावत्र आणि पैसे चव्वेचाळीस पैसे) ०१.०८.२०२३ रोजीस

<mark>अंमलबजावणी करण्याच्या तारणेचा तपशिल :</mark> मिळकत धारक क्र. चे सर्व ते भाग आणि विभाग: फ्लॅट क्र. ७०३ आणि ७०४, ७ वा मजला, एल १ विंग, हॅपी होम्स कॉम्प्लेक्स, शांती पार्क, बँक ऑफ इंडिया जवळ, मिरा भाईंदर, मिरा रोड (पू), ठाणे ४०११०७

म्हाला व्याज आणि खर्चासह वरील सदर रक्कम सदर सचनेच्या प्रसिध्दी तारखेपासन ६० **आदित्य बिर्ला फायनान्स लिमिटेड**ला चकती करण्यासाठी यादा बोलाविण्यात येत आहे, कसूर केल्यास **आदित्य बिर्ला फायनान्स लिमिटेड** कर्जदार, गहाणवटदार आणि हमीदारांच्या तारण मत्तेचा कब्बा घेण्यासह सर्व किंवा कोणतीही एक किंवा अधिक तारण मत्तांच्या विरोधात सदर ॲक्टच्या तरतुर्दींच्या अंतर्गत आवश्यक ती कार्यवाही करेल. सदर ॲक्ट अंतर्गत **आदित्य बिलां** ा<mark>यनान्स लिमिटेड</mark>ला उपलब्ध अधिकारांमध्ये (१) तारण मत्तेची रोंकड करण्यासाठी भाडेपट्टा, विक्रीच्या अभिहस्तांकनाच्या मार्गाने हस्तांतरणाच्य अधिकारासह कर्जदार/सह-कर्जदार/गहाणदार यांच्या तारण मत्तेचा कब्जा घेण्याचा अधिकार (२) तारण मत्तांचे भाडेपट्टा, अभिहस्तांकन किंवा विक्रीद्वारे हस्तांतग करून त्यांची रोकड करण्याच्या अधिकारांसह तारण मत्तांचे व्यवस्थापन ताब्यात घेणे आणि **आदित्य बिर्ला फायनान्स लिमिटेड** कड्न केलेल्या तारण मत्तांच्य कोणत्याही हस्तांतरणाने तारण मत्तांच्या संदर्भातील सर्व अधिकार असे हस्तांतरित होतील की जण काही ते हस्तांतर तम्ही केले आहे

सदर कायद्याच्या कमल १३(१३) च्या तरतुर्दीच्या अटींमध्ये तुम्हाला याद्वारे **आदित्य बिर्ला फायनान्स लिमिटेड**च्या पूर्व संमतीशिवाय **आदित्य बिर्ला फायनान्स लिमिटेड**कडे जंगमगहाण/तारण आणि उपरोक्त संदर्भित कोणतीही तारण मत्तेची विक्री भाडेपट्टा किंवा अन्य (तुमच्या कामकाजाच्या सर्वसाधारण ओघ त्यतिरिक्त) प्रकारे हस्तांतरित करण्यास प्रतिबंधित करण्यात येत आहे

दिनांक: १७.०८.२०२३, आदित्य बिर्ला फायनान्स लिमिटेड ठिकाण : ठाणे



एलआयसी हाऊसिंग फायनान्स लिमिटेड

४ था मजला, जीवन प्रकाश बिल्डिंग, पीएम रोड, फोर्ट, मुंबई-४०० ००१

प्रत्यक्ष कब्जा सूचना (स्थावर मिळकतीकरिता)

ज्याअधीं एलआयसी हाऊसिंग फायनान्स लिमिटेडच्या प्राधिकृत अधिकाऱ्यांनी सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ अन्वये आणि कलम १३(१२) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स २००२ च्या नियम ३ अन्वये प्रदान केलेल्या अधिकाराचा वापर करून खालील कर्जदारांना सदरह अधिनियमाच्या कलम १३(२) अन्वये मागणी सूचना जारी करून सदरहू सूचना प्राप्त झाल्याच्या तारखेपासून ६० दिवसांत सदरहू सूचनेत नमूद्नुसार प्रयोज्य व्याजासह एकत्रित त्यांच्या संबंधित नावासमोर नमूद रकमेसह वसुली आणि/किंवा प्रदानाच्या तारखेपर्यंत अनुषंगिक खर्च, परिव्यय, प्रभार इ. ही रक्कम चुकती करण्यास सांगितले होते

अनु.	कर्जदारांचा कर्ज	कर्जदारांचे नाव	तारण मत्तेचे वर्णन	मागणी केलेली रक्कम	मागणी सूचना	कब्जाची
क्र.	खाते क्रमांक			(रु.)	तारीख	तारीख
१	६११९००००२२८०	क्रिस्टीना राजेश अहिवाले	फ्लॅट-डी१-१०१, विंग डी१, अरिहंत अंशुला, गाव-	४९,५०,०३५.२३	२२.०४.२०२१	११.०८.२०२३
		यांचे सर्व कायदेशीर वारस	घोट, तळोजा, पनवेल, नवी मुंबई, महाराष्ट्र–४१०२०६			(प्रत्यक्ष)

🍍 संबंधित मागणी सूचनेनुसार वसुली आणि/किंवा प्रदानाच्या तारखेपर्यंत प्रयोज्य पुढील व्याज, उपार्जित अनुषंगिक खर्च, परिव्यय, प्रभार इ.

तथापि, येथे वरील नमूद कर्जदार/गहाणदार/हमीदारांनी थकबाकी रक्कम चुकती करण्यास कसूर केली आहे म्हणून विशेषत: वरील नमूद कर्जदार आणि सर्वसामान्य जनतेला सूचना याद्वारे देण्यात येते की, **एलआयसीएचएफएल**च्या प्राधिकृत अधिकाऱ्यांनी वरील नमूद तारखेस सदरह् अधिनियमाच्या कलम १४ अन्वये त्याला/त्यांना प्रदान केलेल्या अधिकाराचा वापर करून येथे वरील

विशेषतः येथे वरील नमूद कर्जदार/गहाणदार/हमीदार आणि सर्वसामान्य जनतेला याद्वारे सावधान करण्यात येते की, त्यांनी वरील सदर मिळकती/ तारण मत्तांसह व्यवहार करू नये आणि सदर मिळकती/तारण मत्तांसह केलेला कोणताही व्यवहार हा **एलआयसी हाऊसिंग फायनान्स लिमिटेडच्या** गहाणाच्या अधीन राहील.

दिनांक: १७.०८.२०२३ प्राधिकृत अधिकारी ठिकाण : मुंबई एलआयसी हाऊसिंग फायनान्स लिमिटेड

ARTEMIS

आर्टेमिस इलेक्ट्रिकल्स ॲण्ड प्रोजेक्टस् लिमिटेड

(याआधी आर्टेमिस इलेक्ट्रिकल्स लिमिटेड नावे ज्ञात)

सीआयएन : एल५१५०५एमएच२००९पीएलसी१९६६८३ नोंदणीकृत कार्यालय : ऑर्टेमिस कॉम्प्लेक्स, गाळा क्र. १०५ व १०८, नॅशनल एक्स्प्रेस हायवे, वसई (पूर्व), ठाणे - ४०१२०८.

द्रध्वनी : +०२२-२६५३०१६३ ईमेल : contact@artemiselectricals.com, वेबसाईट : www.artemiselectricals.com

३० जून, २०२३ रोजी संपलेली तिमाहीकरीता अलिप्त आणि एकत्रित अलेखापरिक्षित वित्तीय निष्कर्ष

अलिप्त				एकत्रित				
		संपलेली तिमाही	t	संपलेले वर्ष	संपलेली	तिमाही	संपले	ले वर्ष
	३० जून	३१ मार्च,	३० जून	३१ मार्च,	३० जून	३१ मार्च,	३० जून,	३१ मार्च,
तपशील	२०२३	२०२३	२०२२	२०२३	२०२३	२०२३	२०२२	२०२३
	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित
प्रवर्तनातून उत्पन्न	११३५.५५	३०९७.९२	४९५.८३	५८२१.७६	११३५.५५	३०९७.९२	४९५.८३	५८२१.७६
अपवादात्मक बाबी आणि कर पूर्व नफा	१२३.९६	११५८.७८	(३८६.४८)	७७३.६५	९७.६९	११५०.८०	(३९४.३०)	७४२.०७
कर पूर्व नफा	१२३.९६	११५८.७८	(३८६.४८)	७७३.६५	९७.६९	११५०.८०	(३९४.३०)	७४२.०७
कालावधीसाठी नफा (तोटा)	८९.६९	८९१.७१	१३.७५	(११७१.०८)	(३०५.१६)	(३५९.६२)	(१२०२.०८)	७४२.०७
कालावधीसाठी एकूण सर्वसमावेशक उत्पन्न	८९.६९	८९१.७१	(२९९.३२)	६५२.२२	६३.४१	८८८.६७	(३०५.१६)	६२८.५९
समभाग भांडवल				२५१०.३७				२५१०.३७
राखीव आणि अधिक्य				५१०५.९५				५०५१.३२
प्रति समभाग प्राप्ती								
मूलभुत	٧٥.٥٧	०.३६	(0.87)	०.२६	6.03	0.34	(0.87)	0.24
सौम्यिकृत	٥.٥٧	०.३६	(0.87)	०.२६	εο.ο	0.34	(0.87)	0.24

टीपा : वरील माहिती म्हणजे सेबी (लिस्टींग ऑब्लिगेशन्स अँड डिस्क्लोजर रिक्वायरमेंटस्) रेग्युलेशन्स, २०१५ च्या रेग्युलेशन ३३ अंतर्गत स्टॉक एक्स्चेंजेसकडे सादर केलेल्या ३० जून, २०२३ रोजी संपलेल्या तिमाही वित्तीय निष्कर्षांच्या तपशिलवार विवरणाचा एक उतारा आहे. ३० जून, २०२३ रोजी संपलेली तिमाहीकरिता वित्तीय निष्कर्षांचे संपूर्ण विवरण स्टॉक एक्सचेंजच्या वेबसाईट (www.bseindia.com) आणि कंपनीची वेबसाईट (www.artemiselectricals.com) वर उपलब्ध आहे.

आर्टेमिस इलेक्ट्रिकल्स ॲण्ड प्रोजेक्टस् लिमिटेड साठी

शिव कमार सिंग पूर्ण वेळ संचालक आणि मुख्य वित्तीय अधिकारी डीआयएन : ०७२०३३७०

17. MANAGER TO THE BUY-BACK VIVRO

Vivro Financial Services Private Limited

Address: 607/608 Marathon Icon, Opp. Peninsula Corporate Park, Veer Santaji Lane, Off. Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel.: +91 22 6666 8040

E-mail: investors@vivro.net Website: www.vivro.net

Contact Person(s): Jay Shah / Shivam Patel SEBI Registration Number: INM000010122 Validity: Permanent CIN: U67120GJ1996PTC029182

DIRECTORS' RESPONSIBILITY

(DIN: 00090104)

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Siyaram Silk Mills Limited

Sd/-Ramesh Kumar Poddar Chairman & Managing Director

Pawan Kumar Poddar Joint Managing Director (DIN: 00090521)

Sd/-

William Vincent Fernandes Company Secretary & Compliance Officer (Membership Number: A10266)

Sd/-

Date: August 16, 2023 Place: Thane

CONCEPT