

Advik Capital Limited

(Formerly known as Advik Industries Limited)

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February 21, 2023

Listing Compliance Department

BSE Limited

Phirozee Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400 001

(Scrip Code: 539773)

Sub: Press Release

“Financing for another Mega Infra Project Gohana Sonapat Highway backed by NHAI, Government of India”

Dear Sir/Madam,

In terms of Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copy of Media Release being made by the Company today titled “Financing for another Mega Infra Project Gohana Sonapat Highway backed by NHAI, Government of India” for your records and public dissemination.

Please take the above information on record and oblige.

Thanking You.

Yours faithfully,

for Advik Capital Limited

Ashwini Kumar

Whole-Time Director cum CFO

DIN: 09651038



Media Release
Financing for another Mega Infra Project
Gohana Sonepat Highway
backed by NHAI, Government of India

New Delhi, February 21, 2023: Advik Capital Limited is pleased to announce that in order to further expand its long-term asset-book the Company is in advance stage of financing **an another Mega Infra Project Gohana Sonepat Highway**, backed by NHAI, Government of India and other agencies in collaboration with other NBFCs, private and PSU Banks.

Earlier, the Company has successfully disbursed a long-term loan amounting Rs. 500 Million for **Jind Gohana Highway**, a NHAI (National Highway Authority of India) backed highway project under Government of India's HAM (Hybrid Annuity Model) wherein Punjab National Bank is the Consortium Lead Bank and PNB Investment Services Limited (a wholly owned subsidiary company of Punjab National Bank) is acting as Security Trustee.

By funding mega infra projects, the Company not only enter in to arena of bigger business opportunities going forward, diversify its business, mitigate concentration risk but also ensure long-term viable revenue visibility.

To achieve India's ambitious goal to be a USD 5 trillion economy by 2025, the government is increasingly looking to the private sector for forging partnerships via effective models for co-working between public and private sectors for indispensable strong infrastructure growth.

The Hybrid-Annuity Model (HAM) is a hybrid/mix of the EPC (engineering, procurement and construction) and BOT (build, operate, transfer) models. Introduced by Government of India to facilitate the investments in road infrastructure projects and so far about 30 highways projects have been awarded under HAM by the National Highway Authority of India (NHAI) at a total cost of about ₹28,000 crore.

In pure EPC model, NHAI pays private players to lay roads. The private player has no role in the road's ownership, toll collection or maintenance (it is taken care of by the government itself). Whereas under the BOT model though, private players have an active role, they build, operate and maintain the road for a specified number of years, say 10-15 years, before transferring the asset back to the government. To optimise the benefits of both these models, Government of India introduced HAM, which combines EPC (40 per cent) and BOT Annuity (60 per cent). On behalf of the government, NHAI releases 40 per cent of the total project cost. It is given in five tranches linked to milestones. The balance 60 per cent is arranged by the developer. Here, the developer usually invests not more than 20-25 per cent of the project cost (as against 40 percent or more before), while the remaining is raised as debt.

About the Company: Advik Capital Limited, headquartered at New Delhi is engaged primarily in the business of providing financial loans and in providing ancillary services and is one of the emerging non-deposits taking Non-Banking Finance Company (NBFC) registered with the Reserve Bank of India bearing Registration No. B-14.00724. In addition to this the Company is a listed entity and its equity shares are frequently being traded at the Bombay Stock Exchange Ltd.

Recently Advik Capital incorporated a wholly owned subsidiary M/s Advikca Finvest Limited, to expand, control and operate in the investments markets including the Capital Markets in India and eventually abroad as well.

BSE Scrip Code: 539773 | ISIN INE178T01024

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