

April 29, 2024

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 532636

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: IIFL

Subject: Newspaper Advertisement of an Addendum to the Letter of Offer

Dear Sir/Madam,

We hereby enclose a copy of the public announcement in relation to the addendum to the Letter of Offer dated April 17, 2024, in compliance with item (4) of Schedule IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, which is published Today, i.e., April 29, 2024, in all editions of the English national daily newspaper, Business Standard, all editions of the Hindi national daily newspaper, Business Standard, and Mumbai edition of Navshakti (a widely circulated Marathi daily newspaper, Marathi being the regional language of Maharashtra, where the registered office of the Company is located), each with wide circulation.

The stock exchange intimation and aforesaid newspaper advertisement can also be accessed on the website of the Company, i.e. www.iifl.com.

Kindly take the same on record and oblige.

Thanking You,

For IIFL Finance Limited

Mauli Agarwal
Company Secretary & Compliance Officer
Email Id: csteam@iifl.com
Mumbai

Encl: as above

PUBLIC NOTICE

the property more particularly described in th Schedule hereunder written having acquired b Late Pranjivan Nanji by and under a 2 separati registered Permanent Alternate Accommodation & 12th July 2017 (BBE-1-3477-2017) from M/s. Nish Developers Pvt. Ltd. (therein referred to as the Developers & Owner) for consideration and upon terms and conditions therein contained. Further that the said Late Pranjivar Nanii had expired intestate at Mumbai or 26th June, 2018 leaving behind Hiravant Pranjivan Chheda, Chandresh Pranjivan Chheda and Vipul Praniivan Chheda as the only lega neirs and representative under the Hind Succession Act.

Any person having any claim against th said Shops by way of inheritance, mortgage sale, gift, lease, tenancy, lien, charge trust, maintenance, easement or otherwis howsoever on the said property for any other reason whatsoever are hereby requeste to make the same known in writing to th indersigned at her office within 14 days fro the date hereof as otherwise any claim, eceived, will be considered as waived

THE SCHEDULE ABOVE REFERRED TO Shop No. 9 (27.56 sq. mtrs. Carpet area) on Ground Floor and Shop No. 10 (56.31 sq. mtrs. Carpet area) on 1st floo along with Loft of 303 Sg. Ft carpet area in th ab building No. 2 and Car Parking No. & 2 on 5th Podium level of building No. on the land bearing C. S. No. 77 of Pare Sewri division situated at Mahadev Pala Marg and Dr. B. A Road, Currey Road

Dated this 29th day of April 2024.

Advocate Kalpana Surana B-1/9th Floor, Matru Ashish Bldg Nepeansea Road, Mumbai-400 036

FORM A

Public Announcement FOR THE ATTENTION OF THE STAKEHOLDERS OF

	TRIKAYA AGRO PRIVATE LIMITED							
	Relevant Particulars							
1.	Name of corporate person	M/s Trikaya Agro Private Limited						
2.	Date of incorporation of corporate	29/05/2008						
	person							
3.	Authority under which corporate	Registrar of Companies - Mumbai						
	person is incorporated / registered							
4.	Corporate Identity No. / Limited	U01403MH2008PTC182831						
	Liability Identification No. of							
	corporate person							
5.	Address of the registered office	No 8, 1st Floor, Neelkanth Arcade R C Marg,						
	and principal office (if any) of	Chembur, Mumbai, Maharashtra,						
	corporate person	India- 400071.						
6.	Liquidation Commencement	25th April, 2024						
	Date of the Corporate Person							

Name Address Email Address Me Dinika Ilmesh Rivan Telephone Number and the Address: 2nd Floor, Office 204, Ajmera Sikova Registration Number of the ICRC, LBS Marg, Opp Damodar Park, Nr Ashok mill, Ghatkopar (W), Mumbai, Maharashtra, India- 400086. Mobile No: 9821174908 Registration No. IBBI/IPA-002/IP-N01098/2021-2022/13633 8. Last date for submission of claim 24th May, 2024

Notice is hereby given that **M/s Trikaya Agro Private Limited has co** .**iquidation on** 25th April, 2024. The stakeholders of **Trikaya Agro Private Limited** are hereby called upon to submit thei claims with proof on or before 24th May, 2024 to the Liquidator at the address mentioned against entry No. 7.

the financial creditors shall submit their claims with proof by electronic means only. All other reditors may submit the claims with proof in person, by post or by electronic means submission of false or misleading proofs of claim shall attract penalties.

Dipika Umesh Biyar Liquidator of Trikaya Agro Private Limited Registration No. IBBI/IPA-002/IP-N01098/2021-2022/13633 Date: 26th April. 2024 Place: Mumbai

PUBLIC NOTICE TAKE NOTICE THAT MR. NARAYANAN SURYANARAYANAN ARAKQNIMADOM

AND MRS. VARSHA NARAYANAN are the joint owners of the property described in the schedule below and are intending to sell and my Clients are intending to purchase the said Property Any person having any claim, title demand, right or objection in respect o the said property by way of inheritance, share, sale, mortgage, lease, development, lien, license, gift, exchange, trust, easement, attachment, possession or encumbrance howsoeve or otherwise is hereby required to intimate to the undersigned in writing at 502, NEW SAI DARSHAN CHSL, MAMIATDAR WADI ROAD NO 1 MALAD WEST, MUMBAI - 400 064 Mob: +91 - 9867454635, Email haresh nanii@vahoo.com within 14 days from the date of publication of this Notice of his such claim, if any, with al supporting documents failing which the claims, if any, of such person shall be treated as waived/abandoned, given up or surrendered and not binding on ou Schedule Above Referred To:

SHOP No. 17, Ground Floor, PRATAP Co operative Housing Society Itd., Ja Prakash Road, Between 4 & 7 Bungalo Andheri West, Mumbai – 400 053 admeasuring around **28.33 sq. mtr** Carpet Area, constructed on the land bearing **CTS No.833/15** of Village Ambivali, Taluka Andheri and Share Ambivali, Taluka Andheri and Share Certificate containing **10 (Ten)** Shares o Face Value Rs. 50/- (Rupee Fifty Each each bearing distinctive Nos. 1221 to 1230 (both inclusive) under the Share Certificate No. 123 and Member Register No. 123.

HARESH NANJI GADA Date: 29-04-2024

Public Notice

Notice is hereby given that the Certificate(s) for the under mentioned Equity Shares of Mangalore Refinery And Petrochemicals Limited (hereinafter referred to as "the Company") have been lost misplaced and the holder(s) / purchaser(s) of the said Equity Shares have applied to the Company to issue duplicate Share Certificate(s)

Folio No.	Share Holder	Cert.	Start_Dist	End_Dist	Total
	Name	Number	No.	No.	Shares
		203585	237716901	237717000	100
		213763	238734701	238734800	100
		366911	254049501	254049600	100
		368299	254188301	254188400	100
		369496	254308001	254308100	100
		433172	260675601	260675700	100
		441410	261499401	261499500	100
		563312	273661801	273661900	100
	AASHISH	593470	276659001	276659100	100
4000440	SHAILENDRA GHIA/ SHAILENDRA BASANTLAL GHIA	664268	283689451	283689550	100
1306413		691841	286430301	286430400	100
		692085	286453901	286454000	100
		739905-9	291229701	291230200	500
		739915-19	291230701	291231200	500
		864172-73	303648501	303648700	200
		1595198-99	311547180	311547379	200
		1661899	318216308	318216407	100
		2190133	350685451	350685550	100
		2274103-4	359082451	359082650	200
		2274206-8	359092751	359093050	300
		2274545	359126651	359126750	100
		2408026	372474751	372474850	100
		2568899	388536651	388536750	100
		2569167	388563251	388563350	100
		2597215-16	391350301	391350500	200
		2611619	392779051	392779150	100
					4000

Any person who has a claim in respect of the said shares should lodge the same with the Company at its Registered Office within 21 days from the date, else the Company will proceed to issue duplicate certificate(s) to the aforesaid applicants without any further intimation

Name and Registered Office of the Company: Kuthethoor P. O. Via Katipalla, Mangalore, Karnataka, 575030.

MANAPPURAM HOME



MANAPPURAM HOME FINANCE LIMITED FORMERLY MANAPPURAM HOME FINANCE PVT LT

CIN: U65923K12010PIC039179

Regd Office: IV/470A (OLD) W/638A (NEW) Manappuram House Valapad Thrissur. Kerala 680567 Corp Office: Manappuram Home Finance Limited, Third Floor, Unit No. 301 to 315, A Wing, 'Kanakia Wall Street', Andheri-Kurla Road, Andheri East, Mumbai 400093, Maharashtra. Phone No.: 022-66211000, Website: www.manappuramhomefin.com

A notice is hereby given that the following borrower/s have defaulted in the repayment of principal and

interest of the loan facility obtained by them from the Company and the loans have been classified as Non-Performing Assets (NPA). The notice dated were issued to them under Section 13 (2) of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses as provided to the company by them, that in addition thereto for the purposes of information of the said borrowers enumerated below, the said borrowers are being informed by way of this public notice

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п	Sr. No.		Description Of Secured Asset In Respect Of Which Interest Has Been Created	Npa Date	Date Of Notice Sent & Outstanding Amount
	1	Kundlik Dhau Dohale Jijabai Dhau Dohale Harshala Kundlik Dohale Sopan Dattatrye Dohale /MO90LALONS000005011488/ Virar	House No. 468 B, At Temgaon , Post Kishore Murbad, Thane, P.O. Kasegaon, Thane, Maharashtra, Pin: 421401	15-04-2024	18-04-2024 & Rs. 9,89,297/-

The above borrower/s are advised to make the payments of outstanding within period of 60 days from the date of issuance of notice U/s. 13 (2), failing which further steps will be taken after expiry of 60 days from the date of issuance of notice U/s. 13 (2) dated mentioned above as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002

Date: 29th April 2024 Place: MAHARASHTRA

Authorised Officer Manappuram Home Finance Ltd

SMFG

SMFG India Home Finance Company Ltd.

Grihashakti Corporate. Off.: :503 & 504, 5th Floor, G-Block, Insigne BKC, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai-400 051, MH ■ Regd. Off. : Megh Towers, Flr. 3, Old No. 307, New No. 165, Poonamallee High Road, Maduravoyal, Chennai-600 095, Tamil Nad

DEMAND NOTICE

JUDIER THE PROVISIONS OF THE SECURITIZATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 ("the Act") AND THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002 ("the Rules" The undersigned being the Authorized Officer of SMFG India Home Finance Company Ltd. (Formerly Fullerton India Hom Finance Co. Ltd.) (hereinafter referred to as SMHFC) under the Act and in exercise of the powers conferred under Section 13(12 of the Act read with Rule 3 issued Demand Notice(s) under Section 13(2) of the Act, calling upon the following borrower(s) to repay the amount mentioned in the respective notice(s) within 60 days from the date of receipt of the said notice. The undersigned reasonably believes that borrower(s) is / are avoiding the service of the Demand Notice(s), therefore the service of notice is being effected by affixation and publication as per Rules. The contents of Demand Notice(s) are extracted herein below :-

Sr. No.		Description Of Secured Assets / Mortgage Property	Date of Demand Notice U/s. 13 (2) & Total O/s.
	LAN: 615139511287748	All That Piece & Parcel of Residential Unit Bearing Flat	Dated: 15.04.2024
	1. Harendra Gayaprasad Pandey	No. 304, Admeasuring Built-Up Area About 520 Sq. Fts.	₹ 10,38,985.65
	(Borrower)	i. e. 48.32 Sq. Mtrs. of The Third Floor of The Building	
1.	2. Nitu Harendra Pandey	Known As "Meera Apartment" Lying, Being On N. A.	Thousand Nine Hundred
		Plot of Land Bearing Old Survey No. 67/2, (New Gat No.	
		233, Plot No. 25), Situated At Revenue Village: Salwad,	
	Thane, Palghar-401 501.	Tal. & Dist. Palghar.	NPA DT. : 06.04.2024
	LAN: 606307210259277	→ PROPERTY NO. 1: Flat Bearing No.104, On 1st Floor,	
	1. Nitin Vijay Atwal (Co-Borrower)	Adm. 356 Sq. ft. Built Up Area i. e. Equivalent to 33.08	Dated: 15.04.2024
	(Legal Heir of Borrower Late Vijay	Sq. Mtrs. Built Up In The Building Known As "Aditya	₹ 10.74.363.34
		Paradise", All That Piece & Parcel of Land Bearing	(De Ton Lakh Sayanty Four
		Survey No. 56, Hissa No. 1 E Situated At Village Done	Thousand Three Hundred
2.	Borrower Late Vijay Jumma Atwal)	Tal. Ambernath & Dist. Thane. → PROPERTY NO. 2 : Flat	Sixty Three & Thirty Four
		Bearing No.103, On 1st Floor, Adm. 535 Sq. ft. Built Up	Paice Only)
		Area i. e. Equivalent to 49.72 Sq. mtrs. Built Up-in The	as on 12 04 2024
	Add.: Room No. 7, Chawl No. 2, Murbad	Building Known As "Aditya Paradise", All That Piece	NPA DT.: 06.04.2024
		and Parcel of Land Bearing Survey No. 56, Hissa No.1	NI A DI. 1 00:04:2024
	Quarters, Kalyan (W), Thane-421 301.	E Situated At Village Done Tal. Ambernath & Dist. Thane.	

he Borrower(s) are hereby advised to comply with the Demand Notice(s) and to pay the demand amount mentioned therein an hereinabove within 60 days from the date of this publication together with applicable interest, additional interest, bounce charges, cos and expenses till the date of realization of payment. The borrower(s) may note that SMHFC is a secured creditor and the loan facility availed by the Borrower(s) is a secured debt against the immovable property / properties being the secured asset(s) mortgaged by the borrower(s). In the event borrower(s) are failed to discharge their liabilities in full within the stipulated time. SMHFC shall be entitled to exercise all the rights under section 13(4) of the Act to take possession of the secured assets(s) including but not limited to transfer the same by way of sale or by invoking any other remedy available under the Act and the Rules thereunder and realize payment. SMHFC is also empowered to ATTACH AND / OR SEAL the secured assets(s) before enforcing the right to sale or transfer. Subsequent to the Sale or the secured assets(s), SMHFC also has a right to initiate separate legal proceedings to recover the balance dues, in case the value of the mortgaged properties is insufficient to cover the dues payable to the **SMHFC.** This remedy is in addition and independent of all the othe remedies available to SMHFC under any other law.

The attention of the borrower(s) is invited to Section 13(8) of the Act, in respect of time available, to redeem the secured assets an further to Section 13(13) of the Act, whereby the borrower(s) are restrained / prohibited from disposing of or dealing with the secure asset(s) or transferring by way of sale, lease or otherwise (other than in the ordinary course of business) any of the secured asset(s without prior written consent of SMHFC and non-compliance with the above is an offence punishable under Section 29 of the said Act The copy of the Demand Notice is available with the undersigned and the borrower(s) may, if they so desire, can collect the same fro the undersigned on any working day during normal office hours.

Place: Palghar / Thane, Maharashtra Date: 29.04.2024 Authorized Officer, SMFG INDIA HOME FINANCE COMPANY LIMITED (Formerly Fullerton India Home Finance Co. Ltd.)

Aditya Birla ARC Ltd.



Regd. Office: 18th Floor, One World Centre Jupiter Mills Compound, 841, S B Marg, Mumbai - 400 013; Email: abarcl@adityabirlacapital.com; Tel.: +91-22-43567000; Fax.: +91-22-43567266.

REVENUE - YoY 111% Q4 FY 24



RoE

Consolidated Statement of Audited Financial Results for the Quarter and Year Ended March 31, 2024

		Q	uarter Ende	Year Ended		
Sr No.	Particulars	March 31, 2024	December 31, 2023	March 31, 2023	March 31, 2024	March 31, 2023
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1.	Total Income from Operations	4,511.95	6,860.58	1,601.74	17,388.27	8,250.99
2.	Net Profit / (Loss) for the period	3,326.82	5,647.19	535.69	12,655.62	3,522.38
	(before tax, Exceptional and / or Extraordinary items)					
3.	Net Profit / (Loss) for the period before Tax	3,326.82	5,647.19	535.69	12,655.62	3,522.38
	(after Exceptional and / or Extraordinary items)					
4.	Net Profit / (Loss) for the period after Tax	2,486.30	4,230.07	399.06	9,319.99	2,646.37
	(after Exceptional and / or Extraordinary items)					
5.	Total Comprehensive Income for the period	2,488.31	4,230.02	398.93	9,319.36	2,664.91
	[Comprising Profit / (Loss) for the period (after tax)					
	and Other Comprehensive Income (after tax)]					
6.	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
7.	Reserves (excluding Revaluation Reserve)	-	-	-	-	-
8.	Securities Premium Account	-	-	-	-	-
9.	Net Worth	29,908.37	26,920.02	20,089.01	29,908.37	20,089.01
10.	Outstanding Debt	31,667.32	36,316.77	36,813.98	31,667.32	36,813.98
11.	Debt Equity Ratio	1.06	1.35	1.83	1.06	1.83
12.	Earnings Per Equity Share (of Rs.10/- each)					
	(a) Basic	2.49	4.23	0.40	9.32	2.65
	(b) Diluted	2.42	4.12	0.39	9.07	2.58

1. The above Audited results for the quarter and year ended March 31, 2024 have been reviewed by the

Audit Committee and approved by the Board of Directors at its Meeting held on April 26, 2024.

By Order of the Board For Aditya Birla ARC Limited

Tushar Shah Place: Mumbai DIN: 00239762 Date: April 26, 2024

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated April 17, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges")



IIFL Finance Limited (the "Company" or "Issuer") was incorporated at Mumbai on October 18, 1995 as a private limited company with the name Probity Research & Services Private Limited under the provisions of the Companies Act, 1956. The status of our Company was changed to a public limited company and our name was changed to Probity Research & Services Limited pursuant to a fresh certificate of incorporation dated on April 28, 2000 issued by the Registrar of Companies, Maharashtra, Mumbai. The name of our Company was subsequently changed to India Infoline.Com Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on May 23, 2000. The name of our Company was further changed to India Infoline Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on March 23, 2001. Thereafter, the name of our Company was changed to IIFL Holdings Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by Registrar of Companies, Maharashtra, Mumbai on February 18, 2014. Thereafter, the name of our Company was changed to IIFL Finance Limited and a fresh certificate of incorporation, consequent upon change of name was issued by Registrar of Companies, Maharashtra, Mumbai on May 24, 2019. Also, our Company has obtained a Certificate of Registration dated March 06, 2020 bearing Registration No. N-13.02386 issued by the Reserve Bank of India ("RBI") to commence the business of a non-banking financial institution without accepting public deposits under Section 45 IA of the RBIAct, 1934. Our Company is a Non-Banking Finance Company-Middle Layer ("NBFC-ML"). For details of the changes in name of our Company, see "General Information" beginning on page 44 of the Letter of Offer. Registered Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane 400 604, Maharashtra, India. Tel.: +91 22 4103 5000; Fax: +91 22 2580 6654; Corporate Office: 802, 8th Floor, Hubtown Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069, Maharashtra, India. Tel.: +91 22 6788 1000; Fax: +91 22 6788 1010; Contact Person: Mauli Agarwal, Company Secretary and Compliance Officer; E-mail: csteam@iifl.com; Website: www.iifl.com; Corporate Identity Number: L67100MH1995PLC093797

PROMOTERS OF OUR COMPANY: NIRMAL BHANWARLAL JAIN AND R VENKATARAMAN

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF IIFL FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 4.23.94.270 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 300 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 298 PER EQUITY SHARE) AGGREGATING UP TO ₹ 1,271.83* CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 9 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, APRIL 23, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 249 OF THE LETTER OF OFFER.

*Assuming full subscription. Subject to finalisation of the Basis of Allotment.

NOTICE TO ELIGIBLE SHAREHOLDERS OF OUR COMPANY LAST DATE FOR MARKET RENUNCIATION*

ISSUE OPENS ON TUESDAY, APRIL 30, 2024

WEDNESDAY, MAY 8, 2024

ISSUE CLOSES ON TUESDAY, MAY 14, 2024**

Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.

**Our Board or the Securities Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ADDENDUM – NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

This Addendum is being issued pursuant to item (4) Schedule IX, of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. In reference to the Letter of Offer dated April 17, 2024 filed with SEBI and the Stock Exchange in respect of which an advertisement dated April 25, 2024 was published in all editions of Business Standard (a widely circulated English national daily newspaper), all editions of Business Standard (a widely circulated Hindi national daily newspaper) and all editions of Navshakti (a widely circulated Marathi regional daily newspaper, Marathi being the regional language in Maharashtra where our Registered Office is located) in relation to the Issue, investors should note the following Financial results for the fourth quarter and financial year ended March 31, 2024

In accordance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the board of IIFL Samasta Finance Limited, a material subsidiary of the Company, has approved the financial results for the fourth quarter and the financial year ended March 31, 2024 ("Samasta Audited Financial Results") pursuant to their meeting dated April 24, 2024. Figures for the quarter ended March 31, 2024 are the balancing figures between audited figures for the full financial year and the reviewed year to date figure upto the third quarter of the financial year, which were subjected to limited review. The Samasta Financial Results are available on the website of IIFL Samasta Finance Limited at https://iiflsamasta.com/investor-relations/, the Company's website at https://www.iifl.com/iifl-finance/financial and on the websites of BSE at www.bseindia.com and NSE at www.nseindia.com The disclosures in the Letter of Offer, and other Issue materials, stands modified to that extent

This Addendum should be read in conjunction with the Letter of Offer, Abridged Letter of Offer, Application Form and other applicable Issue materials. This Addendum shall be communicated to SEBI and the Stock Exchange. Further, this Addendum can be accessed on websites of:

(i) our Company at www.iifl.com;

Place: Mumba

Date: April 27, 2024

(ii) the Registrar at www.linkintime.co.in; and

(iii) the Lead Managers at www ambit co and www motilaloswalgroup com

Investors should only rely on the information included in this Addendum, the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials while making an investment decision to invest in the Issue

Capitalized terms not specifically defined herein shall have the meaning ascribed to them in the Letter of Offer

LEAD MANA	GERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER		
ACumen at work MOTILAL OSWAL INVESTMENT BANKING		LiNK Intime	Mauli Agarwal Company Secretary and Compliance Officer IIFL Finance Limited, 802, 8th Floor, Hubtown Solaris, N.S.		
Ambit Private Limited Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai 400013, Maharashtra, India. Tel: +91 22 6623 3030 Email: iifffinance.rights@ambit.co Website: www.ambit.co Investor Grievance E-mail: customerservicemb@ambit.co Contact person: Nikhil Bhiwapurkar/Devanshi Shah SEBI Registration No: INM000010585	Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 7193 4380 E-mail: iifflinance.rights@motilaloswal.com Investor Grievance E-mail: moiaplredressal@motilaloswal.com Website: www.motilaloswalgroup.com Contact person: Subodh Mallya/ Sankita Ajinkya SEBI registration no.: INM000011005	Link Intime India Private Limited C-101, 1 st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel.: +91 22 4918 6200 Email: iifl.rights2024@linkintime.co.in Investor Grievance E-mail: iifl.rights2024@linkintime.co.in Website: www.linkintime.co.in Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration No.: INR000004058	Phadke Marg, Vijay Nagar, Andheri East, Mumbai - 400069, Maharashtra, India. Tel.: +91 22 6788 1000; Fax: +91 22 6788 1010; Email: csteam@iffl.com Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or		

beginning on page 249 of the LOF For IIFL FINANCE LIMITED On behalf of the Board of Directors

Mauli Agarwal Company Secretary and Compliance Officer

17, 2024 with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in; the website of BSE

the plain paper application, as the case may be, was submitted

by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue"

at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.iifl.com and the website of the Lead Managers at www.ambit.co and www.motilaloswalgroup.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 17 of the LOF The Rights Entitlements and the Rights Equity Shares have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state of the United States. The Rights Entitlements (including their credit) and the Rights Equity Shares are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Entitlements and Rights Equity Shares is permitted under the laws of such jurisdiction

IIFL FINANCE LIMITED is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed the Letter of Offer dated April

'शहजादे ने राजाओं का किया अपमान, नवाबों पर चुप क्यों'

प्रधानमंत्री ने कर्नाटक में राहुल पर बोला हमला, तुष्टीकरण को बढ़ावा देने का आरोप

अर्चिस मोहन

धानमंत्री नरेंद्र मोदी ने रविवार को कांग्रेस नेता राहल गांधी पर भारत के राजाओं और महाराजाओं का अपमान करने, लेकिन तुष्टीकरण की राजनीति की खातिर नवाबों, निजामों, सुल्तानों और बादशाहों द्वारा किए गए अत्याचारों पर एक भी शब्द नहीं बोलने का आरोप लगाया। उन्होंने 'विरासत कर' मुद्दे पर भी कांग्रेस के खिलाफ हमला जारी रखा और कानून-व्यवस्था की स्थिति को लेकर कर्नाटक में पार्टी की सरकार पर निशाना साधा।

कांग्रेस ने आरोपों पर पलटवार करते हुए कहा कि प्रधानमंत्री मोदी सांप्रदायिक भावनाओं को भड़काने के लिए पूर्व कांग्रेस प्रमुख के हर बयान को दुर्भावनापूर्ण तरीके से तोड-मरोडकर पेश करते हैं। कांग्रेस महासचिव जयराम रमेश ने कहा कि मोदी ने सारी हदें पार कर दी हैं। मोदी की विदाई तय है तथा इसका एहसास उन्हें और अधिक हताश कर रहा है। गांधी परिवार समेत कांग्रेस नेतृत्व ने यह भी आरोप लगाया कि संघ परिवार आरक्षण का विरोधी रहा है और वह संविधान में बदलाव चाहता है।

दूसरी ओर तेलुगू देशम पार्टी प्रमुख एन चंद्रबाबू नायडू ने नेल्लोर में कहा कि राजग नीत सरकार राज्य के गरीब



मुस्लिमों को हज के लिए एक लाख लेकिन कांग्रेस का शहजादा (राहल रुपये की वित्तीय मदद देगी। राज्य में 13 गांधी) और उनकी बहन (प्रियंका मई को चुनाव होगा। राष्ट्रीय राजधानी गांधी वाड़ा) दोनों यह घोषणा कर रहे दिल्ली में आम आदमी पार्टी (आप) हैं कि अगर वे सत्ता में आए तो देश का ने दावा किया कि निर्वाचन आयोग ने 'एक्स-रे' करेंगे।प्रधानमंत्री ने पूछा, 'वे आपकी संपत्ति, बैंक लॉकर, जमीन, उसके लोक सभा चुनाव के लिए जारी प्रचार गीत 'जेल का जवाब वोट से देंगे' वाहनों, 'स्त्रीधन' और महिलाओं के को प्रतिबंधित कर दिया है। निर्वाचन आभूषण, सोने, मंगलसूत्र का 'एक्स-अधिकारियों ने दिल्ली में कहा कि रे' करेंगे। ये लोग हर घर पर छापा मारेंगे और आपकी संपत्ति पर कब्जा करेंगे। उन्होंने आप से अपने गीत में कुछ संशोधन करने के लिए कहा है, क्योंकि कब्जा करने के बाद वे इसे पुनः वितरित यह नियमों का उल्लंघन करता है। करने की बात कर रहे हैं, वे उसे अपने दिल्ली में 25 मई को मतदान होगा। प्रिय वोट बैंक को देना चाहते हैं। क्या आप इस लूट को होने देंगे?' मोदी ने

कर्नाटक में ताबड़तोड़ रैलियां कर रहे मोदी ने कहा कि भाजपा लोगों की संपत्तियां बढाने पर काम कर रही है.

जब तक मोदी जिंदा है, मैं इसे होने नहीं दुंगा। कर्नाटक के बेलगावी में जनसभा को संबोधित करते हुए मोदी ने कहा, 'कांग्रेस ने तष्टीकरण और वोट बैंक को ध्यान में रखते हुए हमारा इतिहास और स्वतंत्रता संघर्ष लिखा, बल्कि आज भी कांग्रेस के 'शहजादे' उस पाप को आगे बढ़ा रहे हैं। प्रधानमंत्री मोदी ने एक अन्य रैली में

दावा किया कि यदि 'इंडिया' गठबंधन सत्ता में आया तो उसके सहयोगी दलों के नेताओं को एक फॉर्मले के तहत एक-एक साल के लिए प्रधानमंत्री पद मिलेगा। उन्होंने कहा, 'ऐसी व्यवस्था से देश के हित की उम्मीद नहीं की जा सकती। अगर देश को किसी के हाथ में देना है तो हम देने से पहले सोचेंगे या नहीं? क्या आप देश को किसी के भी हाथों में दे देंगे? हम यह देखेंगे कि वह व्यक्ति देश को संभालने में सक्षम है या नहीं।'कर्नाटक के सिरसी में प्रधानमंत्री मोदी ने कहा कि जिन लोगों ने अयोध्या में राम मंदिर में प्राण प्रतिष्ठा समारोह का निमंत्रण ठुकरा दिया, उन्हें मौजूदा लोक सभा चुनाव में जनता खारिज कर देगी। वह स्पष्ट रूप से इस कार्यक्रम में शामिल नहीं होने के लिए कांग्रेस पार्टी का जिक्र कर रहे थे। मोदी ने कहा कि राम मंदिर निर्माण पर फैसला देश की आजादी के अगले दिन ही ले लिया जाना चाहिए था।

(साथ में एजेंसियां)

दिल्ली कांग्रेस अध्यक्ष लवली ने दिया इस्तीफा

लोक सभा चुनाव के दौरान कांग्रेस को झटका देते हुए वरिष्ठ नेता अरविंदर सिंह बताया। उन्होंने कहा कि कांग्रेस की दिल्ली लवली ने पार्टी की दिल्ली इकाई के अध्यक्ष इकाई गठबंधन के खिलाफ थी लेकिन पार्टी

आम आदमी पार्टी (आप) से गठबंधन को पद से इस्तीफा दे दिया और इसकी एक वजह आलाकमान ने गठबंधन को स्वीकृति दे दी।

लवली के इस्तीफे से कुछ दिन पहले बाबरिया के साथ विवाद के बाद दिल्ली के पर्व मंत्री और एआईसीसी सदस्य राजकुमार चौहान ने पार्टी से इस्तीफा दे दिया था। भाषा

ई-नीलामी : सी एंड सी कंस्ट्रक्शब्स लिमिटेड (परिसमापन के अंतर्गत) (सीआईएन : L45201DL1996PLC080401) ऋणशोधनाक्षमता एवं दिवालिया संहिता 2016 के अंतर्गत परिसंपत्तियों के ब्लॉक्स के अनुसार सी एंड सी कंस्ट्रक्शन्स लिमिटेड का परिसमापन

(प्रधान पीठ, नई दिल्ली) के आदेश दिनांकित 07 अक्टूबर 2022 के अनुसरण में, परिसमापन के अंतर्गत परिसंपत्तियों के ब्लॉक्स के अनुसार **सी एंड सी कंस्ट्रवशन्स लिमिटेड ("निगमित देनदार")** के **जैसी है जहाँ है आधार पर**, सार्वजनिक ई–नीलामी प्रक्रिया के माध्यम से, विक्रय की घोषणा की जाती हैं। इच्छुक आवेदकगण, सी एंड सी कंस्ट्रवशन्स लिमिटेड की वेबसाइट http://www.candcinfrastructure.com/liquidation.php पर तथा ई–नीलामी वेबसाइट nttps://ncltauction.auctiontiger.net पर भी अपलोड किये गये विस्तृत परिसंपत्ति विक्रय प्रक्रिया ज्ञापन का संदर्भ ले सकते हैं। ोलामी विक्रय, ई—नीलामी मंच : https://ncltauction.auctiontiger.net के माध्यम से किया जायेगा।

है, तो परिसंपत्तियों के ब्लॉक-1 के लिए ईओआई/ईएमडी, परिचालनरत् प्रतिष्ठान के रूप में विक्रय के लिये नीलामी में भाग लेने में सक्षम होगी, जो शेष परिसंपत्तियं की नीलामी की तिथि से एक दिन पहले होगी। नीलामी की तिथियों बारे में गृथक रूप में अधिसूचित किया जायेगा, इसके अतिरिक्त, यदि यहाँ परिचालनरत् प्रतिष्ठान के विक्रय के लिये सफल बोली प्राप्त होती है, तो शेष ब्लॉक्स (परिचालनरत् प्रतिष्ठान के अतिरिक्त) के लिये अगली तिथि पर निर्धारित नीलामी, परिचालनरत् प्रतिष्ठा के विक्रय की सफलता को ध्यान में रखते हुए संचालित नहीं की जायेगी।

**ख्यान दें : नीचे बताये गये अनुसार परिसंपितियों के अलग-अलग ब्लॉक्स के लिये ई-नीलामी 2 दिनों में निर्धारित है-30 मई 2024: परिसंपित्तयों के ब्लॉक-1 के लिए बोलीदान प्रक्रिया हेतु ई-नीलामी मंच खोला जायेगा। 31 मई 2024: परिसंपित्तयों के ब्लॉक-2, परिसंपित्तयों के ब्लॉक-3 और ब्लॉक-4 के लिए बोलीदान प्रक्रिया हेतु ई-नीलामी मंच तमी खोला जायेगा, जब

परिसंपत्तियों **का ब्लॉक**— <u>1:</u> रु. 135 करोड़ (जीएसटी, टीडीएस और अन्य लागू करों और उपकरों को छोड़कर) (6 महीनों के भीतर 100: राशि का मुगतान; 30 दिनों के बाद 12% प्रति वर्ष की दर से व्याज लागू) **परिसंपत्तियों का ब्लॉक- 4**: रु. 65 करोड़ (जीएसटी, टीडीएस और अन्य लागू करों और उपकरों को छोड़कर) -नए भुगतान की शर्तें— 30 दिनों के भीतर 100% जिसे 12% प्रति वर्ष की दर से ब्याज तिथि एवं समय परिसंपत्तियों के शेष ब्लॉक हेतु: शुक्रवार, 31 मई 2024 को प्रातःकाल 10:30 से सायंकाल 05:30 बजे तव

ईओआई जमा करने 13 मई 2024 (लागू ईएमडी के 10% के साथ जमा की जानी है) की अंतिम तिथि

्रिंपुमडी का 10%, 13 मई 2024 को इंजीआई के साथ जमा किया जाना है, शेष 26 मई 2024 को) **परिसंपत्तियों का ब्लॉक— 2, 3 एवं 4:** रु. 2.5 करोड़, 26 मई 2024 को या इससे पूर्व तथा जमा की

देनांक : 29 अप्रैल 2024, स्थान : नई दिल्ली

सवाल जवाब

मोदी के प्रदर्शन पर पड़ेंगे वोट: धर्मेंद्र प्रधान

ओडिशा के संबलपुर से लोक सभा चुनाव लड रहे केंद्रीय शिक्षा और कौशल विकास एवं उद्यमिता मंत्री धर्मेंद्र प्रधान कहते हैं कि इस बार का चुनाव उड़िया अस्मिता की रक्षा की लड़ाई है। रमणी रंजन महापात्र के साथ विशेष बातचीत में प्रधान ने राष्ट्रीय जनतांत्रिक गठबंधन (राजग) के 400 सीट हासिल करने के लक्ष्य, प्रधानमंत्री नरेंद्र मोदी के नेतृत्व में सरकार की ऊर्जा परिवर्तन पहल और बेरोजगारी जैसे मुद्दों पर खुलकर बात की। प्रस्तुत हैं प्रमुख अंशः

इस बार चुनाव को दिशा देने वाले खास

यह स्पष्ट है कि मोदी सरकार 400 सीटों के साथ लगातार तीसरे कार्यकाल के लिए चनी जाएगी। ओडिशा में प्रधानमंत्री नरेंद्र मोदी की लोकप्रियता 90 प्रतिशत है। वर्ष 2019 के लोक सभा चुनाव में भाजपा ने ओडिशा की 21 में से 8 सीट जीती थीं। इस बार यहां से सभी 21 सांसद भाजपा के होंगे। मोदी सरकार ने वर्ष 2014 से 2024 के बीच ओडिशा के लिए 18 लाख करोड़ रुपये आवंटित किए हैं, जबकि पिछली संप्रग सरकार ने अपने 10 साल के कार्यकाल में केवल 3 लाख करोड़ ही राज्य को दिए थे। प्रधानमंत्री आवास योजना के तहत ओडिशा में लगभग 34 लाख लोगों को पक्के मकान दिए गए हैं। यहां रेलवे, एयरपोर्ट, मनरेगा, कोविड प्रबंधन और मुफ्त चावल योजना के लिए भी खुब धनराशि दी गई है। राज्य में लगातार 24 साल से भारी बहुमत से सरकार चला रहे पटनायक स्वास्थ्य, शिक्षा, कृषि, पलायन और महिला सुरक्षा

जैसे पांच प्रमुख क्षेत्रों में बुरी तरह विफल रहे हैं।

आप पेट्रोलियम मंत्री भी रह चुके हैं। पश्चिम एशिया में संघर्ष की स्थिति बनने से कच्चे तेल की कीमतों में इजाफे जैसी समस्या से भारत कैसे निपटेगा? यह बहुत चुनौतीपूर्ण स्थिति है। लेकिन, मेरा मानना है कि ऊर्जा परिवर्तन यानी ऊर्जा के दूसरे स्रोतों की तरफ मुड़ना महत्त्वपूर्ण होगा। केंद्र ने पीएम सूर्यघर योजना शुरू की है, जो देश में गरीबों को मुफ्त बिजली आपूर्ति सुनिश्चित करती है। ऊर्जा प्रबंधन भविष्य का और लंबी अवधि की प्रक्रिया है। भारत को वैकल्पिक ऊर्जा के स्रोत मिल चुके हैं और हम इसी योजना को लेकर आगे बढेंगे।

शिक्षा मंत्री के तौर पर आपकी उपलब्धियां क्या हैं? क्या राष्ट्रीय शिक्षा नीति पर छिडी बहस का कोई नतीजा निकला? बहस जैसी कोई बात नहीं रही। मेरा मानना है कि

आजादी के बाद पहली बात हम एक ऐसा दस्तावेज पेश करने में कामयाब हुए जो इतने व्यापक स्तर पर सुझावों पर आधारित है। सभी राज्यों ने इसे स्वीकार किया है। नई शिक्षा नीति शिक्षा के बदलते पैमाने को प्रदर्शित करती है और यह आत्मनिर्भरता और स्वरोजगार की बात करती है।

आपके पास कौशल विकास एवं उद्यमिता मंत्रालय की जिम्मेदारी भी है। कई सर्वेक्षण कहते हैं कि इस बार चुनाव में बेरोजगारी प्रमुख मुद्दा है। आप कैसे देखते हैं? हालिया आंकडे बेरोजगारी दर में गिरावट का संकेत



कहा, 'मैं कांग्रेस को आगाह करना

चाहता हं। इस इरादे को छोड दीजिए।

देते हैं। यह ऐसा विषय है जिस पर हमेशा ध्यान दिए जाने की जरूरत है। नवोन्मेष, प्रौद्योगिकी, नई अर्थव्यवस्था जैसी चीजें सब रोजगार से जुड़े हुए हैं। मोदी सरकार ने इस मोर्चे पर जीत हासिल करने के लिए लंबी अवधि की कार्ययोजना तैयार की है। भारत दनिया के प्रमख स्टार्टअप केंद्रों में शामिल है। यहां लगभग 1,20,000 स्टार्टअप हैं। संबलपुर में ही 20 से 25 स्टार्टअप कार्यरत हैं। दरअसल, अब नौकरी-रोजगार की प्रकृति बदल रही है।

ओडिशा के प्रमुख विपक्षी दल के तौर पर बीजद के साथ गठबंधन के लिए बातचीत नहीं हुई? मिलकर चुनाव लड़ने का मामला कहां अटक गया?

हम ओडिशा में अकेले चुनाव लड़ रहे हैं। हमारी पार्टी के प्रदेश अध्यक्ष मनमोहन समल ने एक्स पर एक पोस्ट लिख इस बारे में स्थिति परी तरह स्पष्ट कर दी थी। हम कभी गठबंधन में चुनाव लड़ना नहीं चाहते थे। हां, बीजद को इसकी जरूरत थी। बीजद ने संसद में कुछ राष्ट्रीय हितों के मुद्दों पर हमारी सरकार का समर्थन किया। इसके लिए हमारे प्रदेश अध्यक्ष ने बीजद का धन्यवाद भी किया। केवल मोदी सरकार में ही ओडिशा में गरीबों का भला हो सकेगा। हमारे पास ओडिशा की संस्कृति, अस्मिता और पहचान को लेकर स्पष्ट दृष्टिकोण है। हम उसी अनुसार आगे बढ़ रहे हैं।

वर्ष 2019 के चुनाव में भाजपा के शीर्ष नेतृत्व ने पटनायक सरकार पर चारों तरफ से तगड़ा हमला बोला था। लेकिन, नतीजों के बाद पार्टी का रुख बदल गया। इस बार भी कुछ ऐसा ही माहौल है। क्या इससे मतदाता भ्रमित नहीं होते?

मतदाताओं में किसी तरह के भ्रम की स्थिति नहीं है। वे इस बात को लेकर पूरी तरह स्पष्ट हैं कि उन्हें बहुमत वाली मोदी सरकार के लिए वोट करना है।

भाजपा इस बार बहुत कमजोर सहयोगियों के साथ चनाव मैदान में है। ऐसे में 'अबकी बार, 400 पार' का नारा कितना सही है? हम 400 सीटें जीतने के प्रति पूरी तरह आश्वस्त हैं। महाराष्ट्र में हमारे साथ राष्ट्रवादी कांग्रेस पार्टी (अजित) और शिवसेना (शिंदे) हैं। बिहार में हम नीतीश कुमार के साथ हैं। उत्तर प्रदेश में भाजपा मजबत सामाजिक आधार वाले दलों के साथ मैदान में है। भाजपा के लिए साल 2014 एक मानक है। प्रधानमंत्री मोदी के विकास कार्यों की बदौलत हम 2014 से सबसे बड़े दल के तौर पर उभर कर सामने आते हैं। इस बार मतदाता मोदी सरकार के प्रदर्शन पर वोट डालेंगे।

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated April 17, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges")

IFL FINANCE **IIFL FINANCE LIMITED**

IIFL Finance Limited (the "Company" or "Issuer") was incorporated at Mumbai on October 18, 1995 as a private limited company with the name Probity Research & Services Private Limited under the provisions of the Companies Act, 1956. The status of our Company was changed to a public limited company and our name was changed to Probity Research & Services Limited pursuant to a fresh certificate of incorporation dated on April 28, 2000 issued by the Registrar of Companies, Maharashtra, Mumbai. The name of our Company was subsequently changed to India Infoline Com Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on May 23, 2000. The name of our Company was further changed to India Infoline Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on March 23, 2001. The reafter, the name of our Company was changed to IIFL Holdings Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by Registrar of Companies. Maharashtra, Mumbai on February 18, 2014, Thereafter, the name of our Company was changed to IIFL Finance Limited and a fresh certificate of incorporation, consequent upon change of name was issued by Registrar of Companies, Maharashtra, Mumbai on May 24, 2019. Also, our Company has obtained a Certificate of Registration dated March 06, 2020 bearing Registration No. N-13.02386 issued by the Reserve Bank of India ("RBI") to commence the business of a non-banking financial institution without accepting public deposits under Section 45 IA of the RBI Act, 1934. Our Company is a Non-Banking Finance Company-Middle Layer ("NBFC-ML"). For details of the changes in name of our Company, see "General Information" beginning on page 44 of the Letter of Offer. Registered Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane 400 604, Maharashtra, India. Tel.: +91 22 4103 5000; Fax: +91 22 2580 6654; Corporate Office: 802, 8th Floor, Hubtown Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069, Maharashtra, India. Tel.: +91 22 6788 1000; Fax: +91 22 6788 1010; Contact Person: Mauli Agarwal, Company Secretary and Compliance Officer; E-mail: csteam@iifl.com; Website: www.iifl.com; Corporate Identity Number: L67100MH1995PLC093797

PROMOTERS OF OUR COMPANY: NIRMAL BHANWARLAL JAIN AND R VENKATARAMAN

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF IIFL FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 4,23,94,270 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 300 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 298 PER EQUITY SHARE) AGGREGATING UP TO ₹ 1.271.83* CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 9 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, APRIL 23, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 249 OF THE LETTER OF OFFER.

*Assuming full subscription. Subject to finalisation of the Basis of Allotment.

NOTICE TO ELIGIBLE SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON TUESDAY, APRIL 30, 2024 LAST DATE FOR MARKET RENUNCIATION* WEDNESDAY, MAY 8, 2024

ISSUE CLOSES ON TUESDAY, MAY 14, 2024**

*Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the

**Our Board or the Securities Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ADDENDUM – NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

This Addendum is being issued pursuant to item (4) Schedule IX, of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. In reference to the Letter of Offer dated April 17, 2024 filed with SEBI and the Stock Exchange in respect of which an advertisement dated April 25, 2024 was published in all editions of Business Standard (a widely circulated English national daily newspaper), all editions of Business Standard (a widely circulated Hindi national daily newspaper) and all editions of Navshakti (a widely circulated Marathi regional daily newspaper, Marathi being the regional language in Maharashtra where our Registered Office is located) in relation to the Issue, investors should note the following Financial results for the fourth quarter and financial year ended March 31, 2024

In accordance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the board of IIFL Samasta Finance Limited, a material subsidiary of the Company, has approved the financial results for the fourth quarter and the financial year ended March 31, 2024 ("Samasta Audited Financial Results") pursuant to their meeting dated April 24, 2024. Figures for the quarter ended March 31, 2024 are the balancing figures between audited figures for the full financial year and the reviewed year to date figure upto the third quarter of the financial year, which were subjected to limited review. The Samasta Financial Results are available on the website of IIFL Samasta Finance Limited at https://iiflsamasta.com/investor-relations/, the Company's website at https://www.iifl.com/iifl-finance/financial and on the websites of BSE at www.bseindia.com and NSE at www.nseindia.com The disclosures in the Letter of Offer, and other Issue materials, stands modified to that extent.

This Addendum should be read in conjunction with the Letter of Offer, Abridged Letter of Offer, Application Form and other applicable Issue materials. This Addendum shall be communicated to SEBI and the Stock Exchange. Further, this Addendum can be accessed on websites of:

our Company at www.iifl.com;

(ii) the Registrar at www.linkintime.co.in; and

(iii) the Lead Managers at www.ambit.co and www.motilaloswalgroup.com. Investors should only rely on the information included in this Addendum, the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials while making an

investment decision to invest in the Issue Capitalized terms not specifically defined herein shall have the meaning ascribed to them in the Letter of Offer

LEAD MANAGERS TO THE ISSUE REGISTRAR TO THE ISSUE 🚣 AMBIT **LINK**Intime

Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai 400013. Maharashtra, India. Tel: +91 22 6623 3030 Email: iiflfinance.rights@ambit.co Website: www.ambit.co Investor Grievance E-mail: customerservicemb@ambit.co Contact person: Nikhil Bhiwapurkar/Devanshi Shah SEBI Registration No: INM000010585

Ambit Private Limited

Place: Mumba

Date: April 27, 2024

Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India **Tel:** +91 22 7193 4380 E-mail: iiflfinance.rights@motilaloswal.com Investor Grievance E-mail: moiaplredressal@motilaloswal.com Website: www.motilaloswalgroup.com Contact person: Subodh Mallya/ Sankita Ajinkya

SEBI registration no.: INM000011005

Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India Tel.: +91 22 4918 6200 Email: iifl.rights2024@linkintime.co.in Investor Grievance E-mail:

iifl.rights2024@linkintime.co.in Website: www.linkintime.co.in Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Company Secretary and Compliance Officer IIFL Finance Limited, 802, 8th Floor, Hubtown Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai - 400069, Maharashtra, India

Tel.: +91 22 6788 1000; Fax: +91 22 6788 1010; Email: csteam@iifl.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue' beginning on page 249 of the LOF.

> For IIFL FINANCE LIMITED On behalf of the Board of Directors

Mauli Agarwal

IIFL FINANCE LIMITED is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed the Letter of Offer dated April 17, 2024 with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com: the website of NSE at www.nseindia.com: the website of the Company at www.iifl.com and the website of the Lead Managers at www.ambit.co and www.motilaloswalgroup.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 17 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or and may not be offered, sold, resold or otherwise

transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state of the United

States. The Rights Entitlements (including their credit) and the Rights Equity Shares are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S.

Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Entitlements and Rights Equity Shares is permitted under the laws of such jurisdiction.

FORMAT C-2

(For political party to publish in website, newspapers, TV)

Declaration about criminal antecedents of candidates set up by the party

(As per the judgment dated 25th September, 2018 of Hon'ble Supreme Court in WP (Civil) No. 536 of 2011 (Public Interest Foundation & Ors. Vs. Union of India & Anr.)

Name of Political Party: INDIAN NATIONAL CONGRESS

Name of Election LOK SABHA ELECTION FOR THE PARLIAMENTARY CONSTITUENCY OF 10- NAGPUR PARLIAMENTARY CONSTITUENCY FOR THE STATE OF MAHARASHTRA, 2024

Name of State/UT: MAHARASHTRA

1.	2.	3.	4.			5.		
SI. No.	Name of Constituency	Name of Candidate	A) Pending Criminal Cases		B) Details about cases of conviction for criminal offences			
			Name of Court, Case No. & Status of the Case(s)	Section of the Acts concerned & brief description of offence(s)		Description of offence(s) & punishment imposed	Maximum Punishment Imposed	
1.	10 Nagpur Parliamentary Constituency	Mr.Vikas Pandurang Thakre	S.C.C./1270/2022 JMFC Court	Unauthorised morcha taken out	N/A	N/A	N/A	
2.			R.C.C./3540/2020 JMFC Court	Unauthorised morcha taken out	N/A	N/A	N/A	
			R.C.C./2269/2017 JMFC Court	Unauthorised morcha taken out	N/A	N/A	N/A	
			503831/2014 JMFC Court	Stopping of Rail Engine				
			uppell of Ctates or o	NO CRIMINAL CASES PENDING				

*In the case of election to Council of States or election to Legislative Council by MLAs, mention the election concerned in place of name of constituency.



Sd/-(Pramod More)

General Secretary Organization & Administration

Maharashtra Pradesh Congress Committee

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PROMOTERS OF OUR COMPANY: NIRMAL BHANWARLAL JAIN AND R VENKATARAMAN

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF IIFL FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 4,23,94,270 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 300 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 298 PER EQUITY SHARE) AGGREGATING UP TO ₹ 1,271.83* CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 9 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, APRIL 23, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 249 OF THE LETTER OF OFFER.

NOTICE TO ELIGIBLE SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON TUESDAY, APRIL 30, 2024 LAST DATE FOR MARKET RENUNCIATION* WEDNESDAY, MAY 8, 2024

ISSUE CLOSES ON TUESDAY, MAY 14, 2024**

*Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.

**Our Board or the Securities Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ADDENDUM – NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

This Addendum is being issued pursuant to item (4) Schedule IX, of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended In reference to the Letter of Offer dated April 17, 2024 filed with SEBI and the Stock Exchange in respect of which an advertisement dated April 25, 2024 was published in all editions of Business Standard (a widely circulated English national daily newspaper), all editions of Business Standard (a widely circulated Hindi national daily newspaper) and all editions of Navshakti (a widely circulated Marathi regional daily newspaper, Marathi being the regional language in Maharashtra where our Registered Office is located) in relation to the Issue, investors should note the following Financial results for the fourth quarter and financial year ended March 31, 2024

In accordance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the board of IIFL Samasta Finance Limited, a material subsidiary of the Company, has approved the financial results for the fourth quarter and the financial year ended March 31, 2024 ("Samasta Audited Financial Results") pursuant to their meeting dated April 24, 2024. Figures for the quarter ended March 31, 2024 are the balancing figures between audited figures for the full financial year and the reviewed year to date figure upto the third quarter of the financial year, which were subjected to limited review. The Samasta Financial Results are available on the website of IIFL Samasta Finance Limited at https://iiflsamasta.com/investor-relations/, the Company's website at https://www.iifl.com/iifl-finance/financial and on the websites of BSE at www.bseindia.com and NSE at www.nseindia.com

The disclosures in the Letter of Offer, and other Issue materials, stands modified to that extent. This Addendum should be read in conjunction with the Letter of Offer, Abridged Letter of Offer, Application Form and other applicable Issue materials. This Addendum shall be communicated to SEBI and the Stock Exchange. Further, this Addendum can be accessed on websites of:

(i) our Company at www.iifl.com;

Place: Mumba

Date: April 27, 2024

(ii) the Registrar at www.linkintime.co.in; and

(iii) the Lead Managers at www.ambit.co and www.motilaloswalgroup.com.

Investors should only rely on the information included in this Addendum, the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials while making an investment decision to invest in the Issue.

Capitalized terms not specifically defined herein shall have the meaning ascribed to them in the Letter of Offer.

LEAD MANA	GERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER		
AMBIT Acumen at work	MOTILAL OSWAL INVESTMENT BANKING	Link Intime	Mauli Agarwal Company Secretary and Compliance Officer IIFL Finance Limited. 802, 8" Floor, Hubtown Solaris, N.S.		
Ambit Private Limited Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai 400013, Maharshtra, India. Tel: +91 22 6623 3030 Email: iiflfinance.rights@ambit.co Website: www.ambit.co Investor Grievance E-mail: customerservicemb@ambit.co Contact person: Nikhil Bhiwapurkar/Devanshi Shah SEBI Registration No: INM000010585	Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 7193 4380 E-mail: iifflinance.rights@motilaloswal.com Investor Grievance E-mail: moiaplredressal@motilaloswal.com Website: www.motilaloswalgroup.com Contact person: Subodh Mallya/ Sankita Ajinkya SEBI registration no.: INM000011005	Link Intime India Private Limited C-101, 1 st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel.: +91 22 4918 6200 Email: iifl.rights2024@linkintime.co.in Investor Grievance E-mail: iifl.rights2024@linkintime.co.in Website: www.linkintime.co.in Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration No.: INR000004058	Phadke Marg, Vijay Nagar, Andheri East, Mumbai - 400069, Maharashtra, India. Tel.: +91 22 6788 1000; Fax: +91 22 6788 1010; Email: csteam@iifl.com Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 249 of the LOF.		

For **IIFL FINANCE LIMITED** On behalf of the Board of Directors

Company Secretary and Compliance Officer

IIFL FINANCE LIMITED is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed the Letter of Offer dated April 17, 2024 with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.iifl.com and the website of the Lead Managers at www.ambit.co and www.motilaloswalgroup.com. Investors

should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 17 of the LOF The Rights Entitlements and the Rights Equity Shares have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state of the United States. The Rights Entitlements (including their credit) and the Rights Equity Shares are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Entitlements and Rights Equity Shares is permitted under the laws of such jurisdiction.

आम्ही आपल्या सर्व सहयोगी मित्रांचे तसेच डॉक्टरांच्या सहकाऱ्यांचा सहयोग अनभवत आहोत आपण सर्वांनी आम्हाला वेळोवेळी आपल्या क्षेत्रातन निरंतर सहकार्य केलेले आहे परंतु मागील काही काळापासून आम्हाला आयुर्वेदिक औषधे सारखे मिळत्या जुळत्या नावाची विक्री औषधे बाजारात विकली जात आहेत यासंबंधीची माहिती आर्म्ह वर्तमानपत्रात दिली आहे आम्ही सर्व विक्रेते डॉक्टरांस तसेच ऑनलाईन वेबसाईट वरून खरेदी करणाऱ्या सर्व लोकांना विनंती करतो आहे की आमच्या नावाची मिळत्या व जुळत्या औषधांची खरेदी व विक्री करू नये असे करण्याने पेशंटचे आरोग्य धोक्यात येऊ शकते. आमच्याशी जोडलेल्या सर्वांना विनंती आहे की आपण सर्व राजस्थान औषधालय) मुंबईची औषधे कंपनीचे नाव बघून खरेदी करावेत आपल्या आरोग्याची काळजी

प्रत्येक जीव अनमोल आहे. व्यवस्थापकीय संचालक राजस्थान औषधालय प्रायव्हेट लिमिटेड मुंबई द्वारे जनहितार्थ जारी –

मैनेजिंग डायरेक्टर, आरएपीएल ग्रुप मुम्बई तारीख : २९.०४.२०२४

जाहीर सूचना

सुचना याद्वारे तमाम जनतेस देण्यात येते की, माझे अशील म्हणजेच (१) श्री. राजेंद्र जेठालाल शाह आणि (२) श्रीम. पुर्णिमा राजेंद्र शाह हे दिनदयाल उपाध्याय मार्ग, मुलुंड (पश्चिम), मुंबई - ४०० ०८० येथे स्थित गाल कॉम्प्लेक्स प्रिमायसेस को-ऑपरेटिव्ह सोसायटी लि.(नोंदणी क्र. बीओएम/डब्ल्युटी/सी-१२२५ सन १९८९-९० दिनांकित ०४/१०/१९८९) (यानंतर "सदर सोसायटी" म्हणून संदर्भित) चे गाला कॉम्प्लेक्स अशा ज्ञात इमारतीच्या ३ऱ्या मजल्यावर स्थित गाळा/युनिट क्र. ३४५ धारक औद्योगिक परिसर (यानंतर "सदर परिसर" म्हणून संदर्भित) सह शेअर प्रमाणपत्र क्र. १७६ मध्ये समाविष्टीत विभिन्न क्र. ७१६ ते ७२० (दोन्ही समावेशी) धारक सदर सोसायटीचे प्रत्येकी रू. ५०/- चे ५ पूर्ण भरणा झालेले शेअर्स (यानंतर "सदर शेअर्स म्हणून संदर्भित) च्या संदर्भात मालक आहेत. सदर परिसराच्या संदर्भात दस्तावेजांच्या उपलब्ध शृंखलेमधील (1) सदर परिसर सह गाळा क्र. ३०१ ते ३०७, गाळा क्र. ३३७ ते ३४४ आणि गाळा क्र. ३४६ च्या संदर्भात . . गाला वुड वर्क्स आणि मे. पॉवर कंट्रोल ॲण्ड अप्लायंसेस (बॉम्बे) प्रा. लि. दरम्यान निष्पादित १ मार्च, १९८७ दिनांकित करार (॥) सदर परिसराच्या संदर्भात मे. पॉवर कंट्रोल ॲण्ड अप्लायंसेस आणि मे. पालर रिॲल्टी ॲण्ड इन्फ्रास्ट्रक्चर प्रा. लि. दरम्यान निष्पादित १३ जुलै २०१० दिनांकित दुसरा करार आणि (॥) तिसरा करार म्हणजेच सदर परिसराच्या संदर्भात मे. पालय डेव्हलपर्स प्रा. लि. (पूर्वी मे. पालय रिॲल्टी ॲण्ड इन्फ्रास्ट्रक्चर प्रा. लि. असे ज्ञात) आणि माझे अशील म्हणजेच (१) श्री. राजेंद्र जेठालाल शाह आणि (२) श्रीम. पुर्णिमा राजेंद्र शाह यांच्या दरम्यान निष्पादित २८ फेब्रुवारी, २०१२ दिनांकित हस्तांतराचा विलेख. सदर परिसराच्या संदर्भात सदर मूळ दुसरा करार हरवलेला/गहाळ झालेले आहेत आणि अथक प्रयत्नांनंतर सुध्दा सापडत नाहीत. कोणत्याही व्यक्ती किंवा व्यक्तींस/बँक, वित्तीय संस्थाना सदर परिसराच्या संदर्भात सदर मूळ दसऱ्या कराराचा कब्जा असल्यास किंवा सदर परिसराच्या संदर्भात किंवा विरोधात किंवा कोणत्यार्ह ् भागासंबंधित विक्री, देवाणघेवाण, भाड्याने देणे, भाडेपट्टी, उप-भाडेपट्टी, लिव्ह ॲण्ड लायसन्स, मार्गाचा अधिकार, सुविधाधिकार, भाडेकरू, वहिवाट, अभिहस्तांकन, गहाण, वारसा, नामाधिकारामधील पूर्वीचे हक्कदार, अंत्यदान, उत्तराधिकार, भेट, धारणाधिकार, प्रभार, देखभाल, विश्वस्त, मूळ नामाधिकार विलेखाच कब्जा किंवा बोजा काही असल्यास, कौटुंबिक व्यवस्था/तडजोड, कोणत्याही न्यायालयाचा डिक्री किंवा आदेश, कंत्राट, करार, विकास हक्क किंवा अन्यथा कोणत्याही प्रकारे कोणताही हक्क, नामाधिकार, हितसंबंध दावा/दावे किंवा मागणी असल्यास. मला येथे प्रकाशनच्या तारखेपासन १४ (चौदा) दिवसांच्या आत खार्ल नमद केलेल्या माझ्या पत्त्यावर कागदोपत्री पराव्यांसह लेखी कळविणे आवश्यक आहे. कसर केल्यास. सद परिसराच्या संदर्भात असे कोणतेही दावे किंवा मागण्या अस्तित्वात नाहीत असे मानले जाईल आणि मग अश व्यक्ती / व्यक्तींचे कोणतेही दावे किंवा मागणी असल्यास ते माफ केले आणि सर्व हेत आणि उद्दिष्टांसाठी सोडन तिले असे मानले जाईल आणि सदर परिसराचे नाममाधिकार स्पष्ट. विक्रीयोग्य आणि भारमुक्त मानले जाईल मुंबई दिनांकित सदर २९ एप्रिल २०२४

> उच्च न्यायालयाचे वकील ४०१/४०२, साईनाथ हाऊस, बी.पी.एस, क्रॉस रोड क्र. १. शेरॉन शाळेजवळ, मुलुंड (पश्चिम), मुंबई - ४०० ०८०

विकास ठक्कर

क्र. एचसी-बी/ सूचना/ १२१७, १२१८, १२१९, १२२०/२०२४ मुंबई, २२ एप्रिल, २०२४. यांच्याकडून: श्री. सचिन बी. भन्साली. प्रोथोनोटरी आणि सीनियर मास्टर.

... प्रतिसादक क्रमांक

... प्रतिसादक क्रमांक

... प्रतिसादक

उच्च न्यायालय, ओ. एस. मुंबई -४०० ०३२. इमेल : ossuitboard@gmail.com

प्रति : १) व्हराईस सिक्युरिटीज प्रा. लिमिटेड २) श्री. राकेश कडाकिया प्रतिसादक क्रमांक १ आणि २ चा पत्ता: येथे: ६१८/५२०, गुरुकृपा, एसव्हीपी रोड,

ऑपेरा हाऊस, मुंबई - ४००००४ ३) अंकित हसमुख छेडा ... प्रतिसादक क्रमांक इ येथे: /७. कल्पतरू सीएचएस. सेक्टर -१४. वाशी, नवी मुंबई - ४००७०५

येथे: ६१८/५२०, गुरुकृपा, एसव्हीपी रोड, ऑपेरा हाऊस, मुंबई - ४००००४ संदर्भ: उच्च न्यायालय, ओ. ओ. सी. जे.

२०२४ चा कमर्शियल सुट क्र. ३६

२०२४ चा अंतरिम अर्ज (एल) क्र. ७९९८

नॅशनल स्टॉक एक्सचेंज इंडिया लि. विरुद

हराइस सिक्युरिटीज प्रा. लिमिटेड

९. मला तुम्हाला कळवावे लागेल की, वरील प्रकरण माननीय न्यायमूर्ती भारती डांगरे आणि त्यांची लेडीशिप यांच्यापुढे १२ एप्रिल २०२४ रोजी सुनावणीला आले होते आणि त्यांनी जिस्ट्रीला तुम्हाला नोटीस जारी करण्याचे निर्देश दिले होते**, जी ०३ मे २०२४ रोजी पर**त **करण्यायोग्य** आहे. तुमच्या माहितीसाठी आणि आवश्यक पालनासाठी १२ एप्रिल २०२४ दिनांकित आदेशाची प्रत सोबत जोडली आहे.

२. तेव्हा तुम्हाला वरील आदेशाची नोंद घेण्याचे आणि **माननीय न्यायमूर्ती भारती डांगरे** यांच्यापुढे न्यायालय कक्ष क्रमांक ३१, पहिला मजला, उच्च न्यायालय, मुख्य इमारत येथे ०३ मे २०२४ रोजी सकाळी १०.३० वाजता एकतर वैयक्तिकरित्या किंवा विकलामार्फत, जे त्यानंतर या प्रकरणाची सुनावणी माननीय न्यायालयासमोर जेवस्हा होईल नेव्हा मुंबई आणि/किंवा तेथे प्रॅक्टिस करण्यास पात्र असतील

. कृपया लक्षात घ्या की, जर तुमच्या वतीने व्यक्तीशः किंवा तुम्ही रीतसर अधिकृत आणि नूचना दिलेला या माननीय न्यायालयाचा वकील यापैकी कोणीही हजर न झाल्यास, तुमच्य अनुपस्थितीत सुनावणी होईल आणि योग्य ते निश्चित केले जाईल आणि जर कोणत्हार्य कारणासाठी प्रकरणाची सुनावणी पुढील तारखेपर्यंत तहकूम झाल्यास माननीय न्यायालयाच भादेश जोपर्यंत आणि तोपर्यंत येईपर्यंत पुढील कोणतीही सूचना दिली जाणार नाही. दिनांक: २२ एप्रिल. २०२४ प्रोथोनोटरी आणि सीनियर मास्ट

सोबत : १२/०४/२०२४ च्या आदेशाची प्रत.

सूट बोर्ड विभागासाठी

बैंक ऑफ़ इंडिया Bank of India

एसएसआय, अंधेरी (पूर्व) शाखा ४९, माथुरिआ अपार्टमेंट्स, सर एम व्ही रोड, अंधेरी (पूर्व), मुंबई ४०० ०६९. द्र.: २६८४३४४४/२६८३१७१५. फॅक्स: २६८४०४६० ईमेल: SSIAndheriE.MumbaiNorth@bankofindia.co.in

दिनांक : ३०.०३.२०२४ संदर्भ क्र. एसएसआय:एडीव्ही:२०२३-२४ प्रति,

मे. जे के इंडस्ट्रीज (अंबोली) श्री. विशालभाई पी देढिया

क्. शारदाबेन लालजीभाई दोडिआ

श्री. निपूण रमणीकलाल कोठारी

श्री, मनिष व्ही शाह

श्री. अभय व्ही शाह

सर्व्हें क्र. १४८/२/२, अंबोली गाव दादरा नगर हवेली सिल्वासाचा केंद्रशासित प्रदेश

सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्यरिटी इंटरेस्ट ॲक्ट. २००२ च्या कलम १३(२) अन्वये सचना

तुमच्या विनंतीनुसार बँकेने तुम्हाला रु. ३,६१,५९,७०६.३६ च्या एकूण रकमेकरिता विविध पत सुविधा तुम्हाला आमच्या मार्फत मंजूर केले. आम्ही आमच्याद्वारे मंजूर केलेल्या पतस्विधा आणि सूचनेरोजीस त्या अंतर्गत थकीत रकमेचा तपशील येथे खाली देत आहोत: -

सुविधेचा प्रकार थकीत देय मंजर मर्यादा कॅश क्रेडीट २,९५,००,०००.०० रू. २,९६,५३,७६१.३० टर्म लोन 9.97.40.000.00 रू. ४५.५०.५८३.९० टर्म लोन 98.40.000.00 रू. १९,५५,३६१.१६

बँकेने मंजूर केलेल्या वरील सदर पत सुविधा खालील मत्ता/ तारणाने सुरक्षित केल्या आहेत. (बॅकेकडे भारीत मत्ता/मिळकतींचे तपशील) :

१) सर्व्हे क्र. १४८/२/२, गाव अंबोली, मराठी स्कूल समोर, सिल्वासा ३९६२३०, दादरा नगर हवेली सिल्वासाचा केंद्रशासित प्रदेश तुम्ही सदर पतसुविधेअन्वये बँकेला तुमच्या थकबाकी रकमेची परतफेड करण्यात तुम्ही

कसूर केल्याने आम्ही रिझर्व्ह बँक ऑफ इंडियाने जारी केलेल्या मार्गदर्शक तत्त्वांनुसार/निर्देशांप्रमाणे २९.०३.२०२४ पासून तुमच्या खात्याचे वर्गीकरण नॉन-परफॉर्मिंग ॲसेट केले आहे.

. वरील कारणांमुळे याद्वारे आम्ही तुम्हाला वरील ॲक्टच्या कलम १३(२) अन्वये सूचना जारी करून ह्या सूचनेच्या तारखेपासून ६० दिवसांच्या कालावधीत बँकेने केलेला सर्व मासिक आधारे अनुक्रमे ११.३५, ११.३५% आणि ९.२५% सह रु. ३,६१,५९,७०६.३६ (सूचनेच्या तारखेपर्यंत सांपार्श्विक थकीत) सह व्याज अशी रक्कम बँकेला अदा करून तुमचे सर्व दायित्व निभावण्यास सांगत आहोत, कसूर केल्यास कृपया ध्यानात ठेवावे की, आम्ही वर वर्णन केलेल्या तारण मत्तांविरुद्ध सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ च्या कलम १३ अन्वये बँकेला प्राप्त असलेल्या अधिकारांचा वापर करून कारवाई करू. त्याच्या खर्च आणि परिणामांची जोखीम सर्वस्वी तमची असेल.

. वर वर्णन केलेल्या अधिकारांचा वापर करून रोकड झालेल्या रकमेतून प्रथम आम्हाल आलेला सर्व खर्च, आकार व परिव्यय आणि/किंवा त्याच्याशी निगडित कोणताही खर्च भागवला जाईल आणि नंतर वर वर्णन केल्याप्रमाणे सदर सचनेच्या तारखेपासन संविदातमव दराने व्याजासह बँकेची येणे थकबाकी भागविण्यात येईल आणि बँकेची संपूर्ण येणे रक्कम वसूल केल्यानंतर कोणतीही रक्कम शिल्लक राहिल्यास तुम्हाला प्रदान केली जाईल.

. तारण मत्तांविरुध्द सदर अधिकार वापरून रोकड केलेल्या रकमेतून सदर थकबाकी संपूर्ण न भरल्यास, आम्ही तुमच्याकडून सर्व खर्च, इ. सह उर्वरित रक्कम वसूल करण्याकरित तुमच्या अन्य मत्ता व तुमच्याविरुध्द कर्ज वसुली न्यायाधिकरण/ न्यायालयासमोर कारवाई करण्याचे आमचे अधिकार राखन ठेवत आहोत.

कृपया ध्यानात ठेवावे की, उपरोक्त ॲक्टच्या पोट-कलम (१३) नुसार, ह्या सूचनेच्या प्राप्तीपश्चात, तुम्हाला ह्या सूचनेत उल्लेख केलेल्या कोणत्याही तारण मत्तेचे विक्री, भाडेपट्टा, परवाना, बक्षीस, गहाण किंवा अन्य प्रकारे हस्तांतरण करण्यास मज्जाव करण्यात

. ही सूचना जारी करण्यासाठी आणि उपरोक्त कलम १३ अंतर्गत अधिकारांचा वापर करण्याकरिता निम्नस्वाक्षरीकार बँकेचे रितसर प्राधिकृत अधिकारी आहेत.

हे सांगणे जरूरी नाही की. बँकेला उपलब्ध असलेल्या अन्य कोणत्याही अधिकार किंव उपायांना बाधा न आणता ही सूचना तुम्हाला दिली आहे. आपले विश्वास नाव: सुशिल कुमार सक्सेना

पद: मख्य व्यवस्थापक प्राधिकृत अधिकारी

जाहिर सूचना श्री. जे. आर. चंदर हे प्रभात कॉलनी, मंगल प्रभ

मागे, सांताक्रुझ (पूर्व) मुंबई-४०००५५ येथे पत्ता असलेल्या पिंक रोझ को- ऑपरेटिव्ह हाऊसिंग सोसायटी लि. चे एक सभासद होते आणि शेअर प्रमाणपत्र क्र. ८ मध्ये नोंदवलेल्य ३६ पासून ४० पर्यंत (दोन्ही धरून) विभिन्न क्रमांक धारक प्रत्येकी रू. पन्नास चे ५ शेअर्स धारक व सोसायटीच्या इमारती मधील १ल्या मजल्या वरील ५५० चौ. फूट (कार्पेट) मोजमापित फ्लॅट क्र. ५ साठी हक्कदार होते सदर श्री. जे. आर. चंदर १५ जानेवारी. २००६ रोजी मरण पावले. त्यांच्या विवाहित कन्या म्हणजेच सौ. कल्पना नटराजन आणि सौ. शैलजा रामाणी यांनी त्यांच्या नावांत सदर शेअस आणि सदर फ्लॅट मधील हितसंबंध हस्तांतरित होण्यासाठी सोसायटीशी संपर्क साधला आहे. सोसायटी याद्वारे सौ. कल्पना नटराजन आणि सौ. शैलजा रामाणी यांच्या नावात मयत सभासदाचे हितसंबंध आणि सदर शेअर्सच्या हस्तांतरणासाठी वारस किंवा अन्य दावेकरी/आक्षेप घेणारे यांच्याकडन ह्या सचनेच्या प्रकाशनापासन १४ दिवसांच्य कालावधीत दावे किंवा आक्षेप. अशा दाव्याच्या कागदोपत्री पुराव्यासही मागवत आहे. वरील विहित कालावधीत कोणतेही दावे/आक्षेप प्राप्त न झाल्यास, सोसायटीच्य उपविधींमधील तरतृदींप्रमाणे सौ. कल्पन नटराजन आणि सौ. शैलजा रामानी यांच्य नावात सदर शेअर्स आणि सदर फ्लॅट मधील हितसंबंध हस्तांतरित करण्यास सोसायटी मक्त असेल आणि कोणताही दावा असल्यास तो सोडून दिल्याचे समजले जाईल

दिनांक : २९/०४/२०२४ ठेकाण : मुंबई दी पिंक रोझ को-ऑपरेटिव्ह हाऊसिंग

सोसायटी लि च्या वतीने आणि साठी मानद सचिव

जाहीर सूचना

सचना यादारे देण्यात येते की. आमचे अशील हे स्प . गणि पणनयोग्य नामाधिकारासह आणि सर्व भार आणि दाव्यांपासून मुक्त आणि मोकळा आणि शांततापुण कब्जासह त्याच्याशी जोडलेले सर्व हक्क आणि लाभांसह येथील खालील लिहिलेल्या **पहिल्या परिशिष्टात** अधिक विशेषतः वर्णिलेला कार्यालय परिसर क्र. १३६ "सदर परिसर क्र. १") (१) श्री. एस. तेलवनदराई (''मालक क्र. १'') यांच्याकडुन आणि ाच्याशी जोडलेले सर्व हक आणि लाभांसह येथील वालील लिहिलेल्या **दसऱ्या परिशिष्टात** अधिव विशेषत: वर्णिलेला कार्यालय परिसर क्र. १३८ (''सदर परिसर क्र. २'') (१) सौ. पंकजम सेलवनदुराई (''मालक क्र. २'') दोघेही राहणार डी-॥, २७, ') दोघेही राहणार डी-॥, २७, कर्मक्षेत्र, फ्लॅंक रोड, किंग सर्कल, मुंबई-४०००३७ ("मालक क्र. २") यांच्याकडुन खरेदी आणि संपादित रण्यासाठी इच्छुक आहेत.

व्यक्ती ज्यांचा करार, विकास हक्क, पुर्नविका विक्री, अदलाबदल, गहाण (समतुल्य किंवा अन्य) बक्षिस, विश्वस्त, वारसाहक्क, कौटुंबिक व्यवस्था विभागणी, भागीदारी, देखभाल, अंत्यदान, कब्जा भाडेपट्टा, कुळवहिवाट, परवाना, धारणाधिकार, प्रभार, अग्रक्रयाधिकार, हक्क, खरेदीसाठी पर्याय, तारण, कळमुखत्यारपत्र, हमी, सुविधाधिकार, कर्जे, अग्रिमा . जिंबित वाद, निषेधाज्ञा किंवा जप्ती किंवा कोणतेही कायदे न्यायालय. न्यायाधिकरण, महसल किंवा सांविधिक प्राधिकर किंवा लवादादारे मंजर कोणताही हकुम, आदेश किंवा अन्यथा कोणत्याही मार्गाने सदर परिसर क्र. १ आणि/किंवा सदर परिसर क्र. २ किंवा याच्या कोणत्याही भागाच्या संदर्भात कोणताही दावा, हक्क, नामाधिकार, इस्टेट, शेअर किंवा हितसंबंध ासल्यास खालील नमुद ईमेल पत्त्यावर प्रतीसह सदर गरखेपासून १४ (चौदा) दिवसांत खालील नमुद पत्त्याव नहाय्यभूत कागदोपत्री पुराव्यासह आम्हाला लेखी वरुपात सचीत करण्याची याटारे विनंती करण्यात येत भाहे, कसूर केल्यास अशा व्यक्तीचा दावा काही त्यागित आणि/किंवा परित्यागित केल्याचे मानण्यात येईल आणि कोणत्याही बाबतीत बंधनकारक राहणार नाही आणि आमचे अशील व्यवहार पूर्ण करतील

> वरील उल्लेखित पहिले परिशिष्ट (''सदर परिसर क्र. १'')

दासाहेब फाळके रोड, दादर (पूर्व), मुंबई ४०००१४ येथे स्थित वसलेल्या आणि अशा टाटर-रायगाव वेभागाच्या मुंबई शहरच्या जिल्हा आणि उपजिल्हा नोंदणीतील कॅडस्ट्रल सर्व्हे क्र. ९५ धारक ''हिंद राजस्थान डिपार्टमेंट सेंटर'' ''हिंद राजस्थान बिल्डिंग'' भशी सुध्दा ज्ञात इमारतीच्या पहिल्या मजल्यावरील मोजमापित १५० चौ.फू. चटई क्षेत्र १८० चौ.फू. बिल्टअप क्षेत्राशी समतुल्य म्हणजेच १६.७२ चौ.मी. बिल्टअप क्षेत्र), कार्यालय परिसर क्र. १३६ सह दिनांक ४ फेब्रुवारी १९७५ रोजीच्या ''दादर कमर्शियल ायसेस को-ऑपरेटिव्ह सोसायटी लिमिटेड (नोंदर्ण बीओएम/जीएनएल/१५२ सन १९६८ अंतर्गत ग्हाराष्ट्र को-ऑपरेटिव्ह सोसायटीज् ॲक्ट, १९६० च्या ारतुदींच्या अंतर्गत नोंदणीकृत अशी) द्वारे जारी शेअ माणपत्र क्र. २०४ अंतर्गत धारण विभिन्न क्र. १०१६ ते १०२० (दोन्ही मिळुन) धारक प्रत्येकी रु. ५०/– चे ५ (पाच) संपूर्ण भरणा झालेले शेअर्स सह एकत्रित सायटीचे सभासद म्हणुन मालक क्र. १ यांचे सर्व अनुषंगिक हक्क, नामाधिकार, हितसंबंध आणि लाभ. वरील उल्लेखित दसरे परिशिष्ट

(''सदर परिसर क्र. २'')

. दासाहेब फाळके रोड, दादर (पूर्व), मुंबई ४०००१४ येथे स्थित, वसलेल्या आणि अशा दादर-नायगा वेभागाच्या मुंबई शहरच्या जिल्हा आणि उपजिल्हा नोंदणीतील कॅडस्ट्रल सर्व्हे क्र. ९५ धारक ''हिंद राजस्थान डिपार्टमेंट सेंटर'' ''हिंद राजस्थान बिल्डिंग'' नशी सुध्दा ज्ञात इमारतीच्या पहिल्या मजल्यावरील मोजमापित १५० चौ.फू. चटई क्षेत्र १८० चौ.फू बिल्टअप क्षेत्राशी समतुल्य म्हणजेच १६.७२ चौ.मी. (बिल्टअप क्षेत्र), कार्यालय परिसर क्र. १३८ सह दिनांक ११ डिसेंबर, १९७१ रोजीच्या ''दादर कमर्शियल व्रमायसेस को-ऑपरेटिव्ह सोसायटी लिमिटेड (नोंदणी बीओएम/जीएनएल/१५२ सन १९६८ अंतर्गत् हाराष्ट्र को-ऑपरेटिव्ह सोसायटीज् ॲक्ट, १९६० च्या ारतुदींच्या अंतर्गत नोंदणीकृत अशी) द्वारे जारी शेअर माणपत्र क्र. १८२ अंतर्गत धारण विभिन्न क्र. ९११ ते १९५ (दोन्ही मिळुन) धारक प्रत्येकी रु. ५०/- चे पाच) संपूर्ण भरणा झालेले शेअर्स सह एकत्रित सायटीचे सभासद म्हणुन मालक क्र. २ यांचे सर्व अनुषंगिक हक्क, नामाधिकार, हितसंबंध आणि लाभ. सदर दिनांक २९ एप्रिल, २०२४.

Law Point ३०१, वैभव चेंबर्स, ३ रा मजला वांद्रे-कुर्ला कॉम्प्लेक्स, इन्कम टॅक्स कार्यालयासमोर बांद्रा (पूर्व), मुंबई ४०० ०५१