

April 29, 2024

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Subject: Newspaper Advertisement of an Addendum to the Letter of Offer

Dear Sir/Madam,

We hereby enclose a copy of the public announcement in relation to the addendum to the Letter of Offer dated April 17, 2024, in compliance with item (4) of Schedule IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, which is published Today, i.e., April 29, 2024, in all editions of the English national daily newspaper, Business Standard, all editions of the Hindi national daily newspaper, Business Standard, and Mumbai edition of Navshakti (a widely circulated Marathi daily newspaper, Marathi being the regional language of Maharashtra, where the registered office of the Company is located), each with wide circulation.

The stock exchange intimation and aforesaid newspaper advertisement can also be accessed on the website of the Company, i.e. www.iifl.com.

Kindly take the same on record and oblige.

Thanking You,

For IIFL Finance Limited

Mauli Agarwal
Company Secretary & Compliance Officer
Email Id: csteam@iifl.com
Mumbai

Encl: as above

PUBLIC NOTICE

PUBLIC is hereby given to public at large for the property more particularly described in the Schedule hereunder written having acquired by Late Pranlijan Nanji by and under a 2 separate registered Permanent Alternate Accommodation both dated 12th July 2017 (BBE-1-3475-2017) & 12th July 2017 (BBE-1-3477-2017) from M/s. Nish Developers Pvt. Ltd. (therein referred to as the Developers & Owner) for consideration and upon terms and conditions therein contained. Further that the said Late Pranlijan Nanji had expired intestate at Mumbai on 26th June, 2018 leaving behind Hiravanti Pranlijan Chheda, Chandresh Pranlijan Chheda and Vipul Pranlijan Chheda as the only legal heirs and representative under the Hindu Succession Act.

Any person having any claim against the said Shops by way of inheritance, mortgage, sale, gift, lease, tenancy, lien, charge, trust, maintenance, easement or otherwise howsoever on the said property for any other reason whatsoever are hereby requested to make the same known in writing to the undersigned at her office within 14 days from the date hereof as otherwise any claim, if received, will be considered as waived.

THE SCHEDULE ABOVE REFERRED TO
Shop No. 9 (27.56 sq. mtrs. Carpet area) on Ground Floor and **Shop No. 10** (56.31 sq. mtrs. Carpet area) on 1st floor along with Loft of 303 Sq. Ft. carpet area in the Rehab building No. 2 and Car Parking No. 1 & 2 on 5th Podium level of building No. 4 on the land bearing C. S. No. 77 of Parel Sewri division situated at Mahadev Palav Marg and Dr. B. A. Road, Currey Road, Mumbai-400 012.
 Dated this 29th day of April 2024.

Sd/-
Advocate Kalpana Surana
 B-1/9th Floor, Matru Ashish Bldg.,
 Nepeansea Road, Mumbai-400 036.

FORM A
Public Announcement
(Under Regulation 14 of the Insolvency and Bankruptcy Board of India (Voluntary Liquidation Process) Regulations, 2017)

FOR THE ATTENTION OF THE STAKEHOLDERS OF TRIKAYA AGRO PRIVATE LIMITED

Relevant Particulars	
1. Name of corporate person	M/s Trikaya Agro Private Limited
2. Date of incorporation of corporate person	29/05/2008
3. Authority under which corporate person is incorporated / registered	Registrar of Companies - Mumbai
4. Corporate Identity No. / Limited Liability Identification No. of corporate person	U01403MH2008PTC182831
5. Address of the registered office and principal office (if any) of corporate person	No 8, 1st Floor, Neelkanth Arcade R C Marg, Chembur, Mumbai, Maharashtra, India- 400071.
6. Liquidation Commencement Date of the Corporate Person	25th April, 2024
7. Name, Address, Email Address, Telephone Number and the Registration Number of the Liquidator	Ms. Dipika Umesh Bhanji , Address: 2nd Floor, Office 204, Ajmera Silkova ICRG, LBS Marg, Opp Damodar Park, Nr Ashok mill, Ghatkopar (W), Mumbai, Maharashtra, India- 400086. Email: dipika@delatadvisors.co.in Mobile No: 9821174908 Registration No. IBBI/IPA-002/IP-NO1098/2021-2022/13633.
8. Last date for submission of claim	24th May, 2024

Notice is hereby given that **M/s Trikaya Agro Private Limited** has commenced Voluntary Liquidation on 25th April, 2024. The stakeholders of **Trikaya Agro Private Limited** are hereby called upon to submit their claims with proof on or before 24th May, 2024 to the Liquidator at the address mentioned against entry No. 7. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Dipika Umesh Bhanji
 Liquidator of Trikaya Agro Private Limited
 Registration No. IBBI/IPA-002/IP-NO1098/2021-2022/13633
Date: 26th April, 2024
Place: Mumbai

PUBLIC NOTICE

TAKE NOTICE THAT **MR. NARAYANAN SURYANARAYANAN ARAKUNIMADOM AND MRS. VARSHA NARAYANAN** are the joint owners of the property described in the schedule below and are intending to sell and my Clients are intending to purchase the said Property. Any person having any claim, title, demand, right or objection in respect of the said property by way of inheritance, share, sale, mortgage, lease, development, lien, license, gift, exchange, trust, easement, attachment, possession or encumbrance howsoever or otherwise is hereby required to intimate to the undersigned in writing at 502, NEW SAI DARSHAN CHSL, MAMLATD WADI ROAD NO.1, MALAD WEST, MUMBAI - 400 064, Mob: +91 - 9867454635, Email - haresh_nanji@yahoo.com within 14 days from the date of publication of this Notice of his such claim, if any, with all supporting documents falling which the claims, if any, of such person shall be treated as waived/abandoned, given up or surrendered and not binding on our Clients.

Schedule Above Referred To:
SHOP No. 17, Ground Floor, **PRATAP Co-operative Housing Society Ltd.**, Jai Prakash Road, Between 4 & 7 Bungalow, Andheri West, Mumbai - 400 053, measuring around **23.33 sq. mtr. Carpet Area**, constructed on the land bearing **CTS No.833/15** of Village Ambivali, Taluka Andheri and Share Certificate containing **10 (Ten)** Shares of Face Value **Rs. 50/-** (Rupee Fifty Each) each bearing distinctive Nos. **1221 to 1230** (both inclusive) under the Share Certificate **No. 123** and Member Register **No. 123**.

Sd/-
HARESH NANJI GADA
 Advocate High Court
 Date: 29-04-2024

Public Notice

Notice is hereby given that the Certificate(s) for the under mentioned Equity Shares of Mangalore Refinery And Petrochemicals Limited (hereinafter referred to as "the Company") have been lost / misplaced and the holder(s) / purchaser(s) of the said Equity Shares have applied to the Company to issue duplicate Share Certificate(s).

Folio No.	Share Holder Name	Cert. Number	Start Dist No.	End Dist No.	Total Shares
1306413	AASHISH SHAILENDRA GHIA/ SHAILENDRA BASANTLAL GHIA	203585	237716901	237717000	100
		213763	238734701	238734800	100
		366911	254049501	254049600	100
		368299	254188301	254188400	100
		369496	254308001	254308100	100
		433172	260675601	260675700	100
		441410	261499401	261499500	100
		563312	273661801	273661900	100
		593470	276659001	276659100	100
		664268	283689451	283689550	100
		691841	286430301	286430400	100
		692085	286453901	286454000	100
		739905-9	291229701	291230200	500
		739915-19	291230701	291231200	500
		864172-73	303648501	303648700	200
		1595198-99	311547180	311547379	200
		1661899	318216308	318216407	100
		2190133	350685451	350685550	100
		2274103-4	359082451	359082650	200
		2274206-8	359092751	359093050	300
2274545	359126651	359126750	100		
2408026	372474751	372474850	100		
2568899	388536651	388536750	100		
2569167	388563251	388563350	100		
2597215-16	391350301	391350500	200		
2611619	392779051	392779150	100		
					4000

Any person who has a claim in respect of the said shares should lodge the same with the Company at its Registered Office within 21 days from the date, else the Company will proceed to issue duplicate certificate(s) to the aforesaid applicants without any further intimation.

Date: 25th March, 2024
Name and Registered Office of the Company:
 Mangalore Refinery And Petrochemicals Limited
 Kuththoor P. O. Via Katipalla, Mangalore, Kamataka, 575030.

MANAPPURAM HOME FINANCE LIMITED
 FORMERLY MANAPPURAM HOME FINANCE PVT LTD
 CIN : U65923K12010PIC039179

Regd Office : IV/470A (OLD) W/638A (NEW) Manappuram Home Valapad Thrissur, Kerala 680567
 Corp Office : Manappuram Home Finance Limited, Third Floor, Unit No. 301 to 315, A Wing, 'Kanaka Wall Street', Andheri-Kurla Road, Andheri East, Mumbai 400093, Maharashtra. Phone No.: 022-66211000. Website : www.manappuramhomefn.com

DEMAND NOTICE

A notice is hereby given that the following borrower/s have defaulted in the repayment of principal and interest of the loan facility obtained by them from the Company and the loans have been classified as Non-Performing Assets (NPA). The notice dated were issued to them under Section 13 (2) of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses as provided to the company by them, that in addition thereto for the purposes of information of the said borrower/s enumerated below, the said borrower/s are being informed by way of this public notice.

Sr. No.	Name Of The Borrower/ Co-Borrower/ Lan/Branch	Description Of Secured Asset In Respect Of Which Interest Has Been Created	Npa Date	Date Of Notice Sent & Outstanding Amount
1	Kundlik Dhau Dohale Jijabai Dhau Dohale Harshala Kundlik Dohale Sopan Dattatrye Dohale /MO90LALONS00005011488/ Virar	House No. 468 B, At Temgaon , Post Kishore Murbad, Thane, P.O. Kasegaon, Thane, Maharashtra, Pin: 421401	15-04-2024	18-04-2024 & Rs. 9,89,297/-

The above borrower/s are advised to make the payments of outstanding within period of 60 days from the date of issuance of notice U/s. 13 (2), failing which further steps will be taken after expiry of 60 days from the date of issuance of notice U/s. 13 (2) dated mentioned above as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002.

Date: 29th April 2024
 Place: MAHARASHTRA

Sd/-
Authorised Officer
Manappuram Home Finance Ltd

SMFG India Home Finance Company Ltd.
 (Formerly Fullerton India Home Finance Co. Ltd.)

Corporate. Off. : 503 & 504, 5th Floor, G-Block, Inspire BKC, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai-400 051, MH. Regd. Off. : Megh Towers, Flr. 3, Old No. 307, New No. 165, Poonamallee High Road, Maduravoyal, Chennai-600 095, Tamil Nadu.

DEMAND NOTICE

UNDER THE PROVISIONS OF THE SECURITIZATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 ("the Act") AND THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002 ("the Rules") The undersigned being the Authorized Officer of **SMFG India Home Finance Company Ltd. (Formerly Fullerton India Home Finance Co. Ltd.)** (hereinafter referred to as **SMHFC**) under the Act and in exercise of the powers conferred under Section 13(12) of the Act read with Rule 3 issued Demand Notice(s) under Section 13(2) of the Act, calling upon the following borrower(s) to repay the amount mentioned in the respective notice(s) within 60 days from the date of receipt of the said notice. The undersigned reasonably believes that borrower(s) is / are avoiding the service of the Demand Notice(s), therefore the service of notice is being effected by affixation and publication as per Rules. The contents of Demand Notice(s) are extracted herein below :-

Sr. No.	Loan A/c. No. & Name of the Borrower / Co-Borrowers	Description Of Secured Assets / Mortgage Property	Date of Demand Notice U/s. 13 (2) & Total U/s.
1.	LAN : 615139511287748 1. Harendra Gayaprasad Pandey (Borrower) 2. Nitu Harendra Pandey (Co-Borrower) Add. : H. No. 6619, Shital Nagar Nawapur, Thane, Palghar-401 501.	All That Piece & Parcel of Residential Unit Bearing Flat No. 304, Admeasuring Built-Up Area About 520 Sq. Fts. i. e. 48.32 Sq. Mtrs. Of The Third Floor Of The Building Known As "Meera Apartment" Lying, Being On N. A. Plot of Land Bearing Old Survey No. 67/2, (New Gat No. 233, Plot No. 25), Situated At Revenue Village : Salwad, Tal. & Dist. Palghar.	Dated : 15.04.2024 ₹ 10,38,985.65 (Rs. Ten Lakh Thirty Eight Thousand Nine Hundred Eighty Five & Sixty Five Paise Only) as on 12.04.2024 NPA DT. : 06.04.2024
2.	LAN : 606307210259277 1. Nithin Vijay Atwal (Co-Borrower) (Legal Heir of Borrower Late Vijay Jamma Atwal) 2. Soni Vijay Atwal, (Legal Heir of Borrower Late Vijay Jamma Atwal) 3. Nishant Vijay Atwal (Legal Heir of Borrower Late Vijay Jamma Atwal) Add. : Room No. 7, Chawl No. 2, Murbad Road, Near 'Rukmini' Hospital, KDMC Quarters, Kalyan (W), Thane-421 301.	PROPERTY NO. 1 : Flat Bearing No.104, On 1 st Floor Adm. 356 Sq. Ft. Built Up Area i. e. Equivalent to 33.08 Sq. Mtrs. Built Up In The Building Known As "Aditya Paradise", All That Piece & Parcel of Land Bearing Survey No. 56, Hissa No. 1 E Situated At Village Done Tal. Ambernath & Dist. Thane. PROPERTY NO. 2 : Flat Bearing No. 103, On 1 st Floor. Adm. 535 Sq. Ft. Built Up Area i. e. Equivalent to 49.72 Sq. mtrs. Built Up-In The Building Known As "Aditya Paradise", All That Piece & Parcel of Land Bearing Survey No. 56, Hissa No.1 E Situated At Village Done Tal. Ambernath & Dist. Thane.	Dated : 15.04.2024 ₹ 10,74,363.34 (Rs. Ten Lakh Seventy Four Thousand Three Hundred Sixty Three & Thirty Four Paise Only) as on 12.04.2024 NPA DT. : 06.04.2024

The Borrower(s) are hereby advised to comply with the Demand Notice(s) and to pay the demand amount mentioned therein and hereinafter within 60 days from the date of this publication together with applicable interest, additional interest, bonus charges, cost and expenses till the date of realization of payment. The borrower(s) may note that **SMHFC** is a secured creditor and the loan facility availed by the Borrower(s) is a secured debt against the immovable property / properties being the secured asset(s) mortgaged by the borrower(s). In the event borrower(s) are failed to discharge their liabilities in full within the stipulated time, **SMHFC** shall be entitled to exercise all the rights under section 13(4) of the Act to take possession of the secured asset(s) including but not limited to transfer the same by way of sale or by invoking any other remedy available under the Act and the Rules thereunder and realize payment. **SMHFC** is also empowered to **ATTACH AND / OR SEAL** the secured asset(s) before enforcing the right to sale or transfer. Subsequent to the Sale of the secured asset(s), **SMHFC** also has a right to initiate separate legal proceedings to recover the balance dues, in case the value of the mortgaged properties is insufficient to cover the dues payable to the **SMHFC**. This remedy is in addition and independent of all the other remedies available to **SMHFC** under any other law.

The attention of the borrower(s) is invited to Section 13(8) of the Act, in respect of time available, to redeem the secured assets and further to Section 13(13) of the Act, whereby the borrower(s) are restrained / prohibited from disposing of or dealing with the secured asset(s) or transferring by way of sale, lease or otherwise (other than in the ordinary course of business) any of the secured asset(s), without prior written consent of **SMHFC** and non-compliance with the above is an offence punishable under Section 29 of the said Act. The copy of the Demand Notice is available with the undersigned and the borrower(s) may, if they so desire, can collect the same from the undersigned on any working day during normal office hours.

Sd/-
 Date : Palghar / Thane, Maharashtra
Authorized Officer, SMFG INDIA HOME FINANCE COMPANY LIMITED
 (Formerly Fullerton India Home Finance Co. Ltd.)
 Date : 29.04.2024

Aditya Birla ARC Ltd.

Regd. Office: 18th Floor, One World Centre Jupiter Mills Compound, 841, S B Marg, Mumbai – 400 013; Email: abarcl@adityabirlacapital.com; Tel.: +91-22-43567000; Fax: +91-22-43567266.

REVENUE - YoY: **182%** Q4 FY 24
 PAT - YoY: **111%** FY 24
523% Q4 FY 24
252% FY 24
 ROE: **37%** FY 24

Consolidated Statement of Audited Financial Results for the Quarter and Year Ended March 31, 2024
 (Rupees in Lakhs) Except earning per share

Sr No.	Particulars	Quarter Ended		Year Ended		
		March 31, 2024	December 31, 2023	March 31, 2023	March 31, 2024	March 31, 2023
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1.	Total Income from Operations	4,511.95	6,860.58	1,601.74	17,388.27	8,250.99
2.	Net Profit / (Loss) for the period (before tax, Exceptional and / or Extraordinary items)	3,326.82	5,647.19	535.69	12,655.62	3,522.38
3.	Net Profit / (Loss) for the period before Tax (after Exceptional and / or Extraordinary items)	3,326.82	5,647.19	535.69	12,655.62	3,522.38
4.	Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items)	2,486.30	4,230.07	399.06	9,319.99	2,646.37
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	2,488.31	4,230.02	398.93	9,319.36	2,664.91
6.	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
7.	Reserves (excluding Revaluation Reserve)	-	-	-	-	-
8.	Securities Premium Account	-	-	-	-	-
9.	Net Worth	29,908.37	26,920.02	20,089.01	29,908.37	20,089.01
10.	Outstanding Debt	31,667.32	36,316.77	36,813.98	31,667.32	36,813.98
11.	Debt Equity Ratio	1.06	1.35	1.83	1.06	1.83
12.	Earnings Per Equity Share (of Rs.10/- each)					
	(a) Basic	2.49	4.23	0.40	9.32	2.65
	(b) Diluted	2.42	4.12	0.39	9.07	2.58

Notes:
 1. The above Audited results for the quarter and year ended March 31, 2024 have been reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on April 26, 2024.

By Order of the Board
For Aditya Birla ARC Limited
Tushar Shah
 DIN: 00239762

Place: Mumbai
 Date : April 26, 2024

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated April 17, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges").

IIFL FINANCE
IIFL FINANCE LIMITED

IIFL Finance Limited (the "Company" or "Issuer") was incorporated at Mumbai on October 18, 1995 as a private limited company with the name Probit Research & Services Private Limited under the provisions of the Companies Act, 1956. The status of our Company was changed to a public limited company and our name was changed to Probit Research & Services Private Limited pursuant to a fresh certificate of incorporation dated on April 28, 2000 issued by the Registrar of Companies, Maharashtra, Mumbai. The name of our Company was subsequently changed to India Infoline Com Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on May 23, 2000. The name of our Company was further changed to India Infoline Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on March 23, 2001. Thereafter, the name of our Company was changed to IIFL Holdings Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by Registrar of Companies, Maharashtra, Mumbai on February 18, 2014. Thereafter, the name of our Company was changed to IIFL Finance Limited and a fresh certificate of incorporation, consequent upon change of name was issued by Registrar of Companies, Maharashtra, Mumbai on May 24, 2019. Also, our Company has obtained a Certificate of Registration dated March 06, 2020 bearing Registration No. N-13.02386 issued by the Reserve Bank of India ("RBI") to commence the business of a non-banking financial institution without accepting public deposits under Section 45 IA of the RBI Act, 1934. Our Company is a Non-Banking Finance Company-Middle Layer ("NBFC-ML"). For details of the changes in name of our Company, see "General Information" beginning on page 44 of the Letter of Offer.

Registered Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagale Estate, Thane 400 604, Maharashtra, India. Tel.: +91 22 4103 5000; Fax: +91 22 2580 6654; Corporate Office: 802, 8th Floor, Hubtown Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069, Maharashtra, India. Tel.: +91 22 6788 1000; Fax: +91 22 6788 1010; Contact Person: Mauli Agarwal, Company Secretary and Compliance Officer; E-mail: csteam@iifl.com; Website: www.iifl.com; Corporate Identity Number: L67100MH1995PLC093797

PROMOTERS OF OUR COMPANY: NIRMAL BHANWARLAL JAIN AND R VENKATARAMAN

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF IIFL FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 4,23,94,270 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 300 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 298 PER EQUITY SHARE) AGGREGATING UP TO ₹ 1,271.83* CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 9 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, APRIL 23, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 249 OF THE LETTER OF OFFER.

*Assuming full subscription. Subject to finalisation of the Basis of Allotment.

NOTICE TO ELIGIBLE SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON TUESDAY, APRIL 30, 2024	LAST DATE FOR MARKET RENUNCIATION* WEDNESDAY, MAY 8, 2024	ISSUE CLOSSES ON** TUESDAY, MAY 14, 2024
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*Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.
 **Our Board or the Securities Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ADDENDUM – NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

This Addendum is being issued pursuant to item (4) Schedule IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. In reference to the Letter of Offer dated April 17, 2024 filed with SEBI and the Stock Exchange in respect of which an advertisement dated April 25, 2024 was published in all editions of Business Standard (a widely circulated English national daily newspaper), all editions of Business Standard (a widely circulated Hindi national daily newspaper) and all editions of Navshakti (a widely circulated Marathi regional daily newspaper, Marathi being the regional language in Maharashtra where our Registered Office is located) in relation to the Issue, investors should note the following:

Financial results for the fourth quarter and financial year ended March 31, 2024

In accordance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the board of IIFL Samasta Finance Limited, a material subsidiary of the Company, has approved the financial results for the fourth quarter and the financial year ended March 31, 2024 ("**Samasta Audited Financial Results**") pursuant to their meeting dated April 24, 2024. Figures for the quarter ended March 31, 2024 are the balancing figures between audited figures for the full financial year and the reviewed year to date figure upto the third quarter of the financial year, which were subjected to limited review. The Samasta Financial Results are available on the website of IIFL Samasta Finance Limited at <https://iifl.com/investor-relations/>, the Company's website at <https://www.iifl.com/iifl-finance/financial> and on the websites of BSE at www.bseindia.com and NSE at www.nseindia.com

The disclosures in the Letter of Offer, and other issue materials, stands modified to that extent.

This Addendum should be read in conjunction with the Letter of Offer, Abridged Letter of Offer, Application Form and other applicable Issue materials. This Addendum shall be communicated to SEBI and the Stock Exchange. Further, this Addendum can be accessed on websites of:

(i) our Company at www.iifl.com;
 (ii) the Registrar at www.linkintime.co.in; and
 (iii) the Lead Managers at www.ambit.co and www.motilaloswalgroup.com.

Investors should only rely on the information included in this Addendum, the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials while making an investment decision to invest in the Issue.

Capitalized terms not specifically defined herein shall have the meaning ascribed to them in the Letter of Offer.

LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
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Place: Mumbai
 Date: April 27, 2024

Sd/-
Mauli Agarwal

‘शहजादे ने राजाओं का किया अपमान, नवाबों पर चुप क्यों’

प्रधानमंत्री ने कर्नाटक में राहुल पर बोला हमला, तुष्टीकरण को बढ़ावा देने का आरोप

अर्चिस मोहन

प्रधानमंत्री नरेंद्र मोदी ने रविवार को कांग्रेस नेता राहुल गांधी पर भारत के राजाओं और महाराजाओं का अपमान करने, लेकिन तुष्टीकरण की राजनीति की खातिर नवाबों, निजामों, सुल्तानों और बादशाहों द्वारा किए गए अत्याचारों पर एक भी शब्द नहीं बोलने का आरोप लगाया। उन्होंने 'विरासत कर' मुद्दे पर भी कांग्रेस के खिलाफ हमला जारी रखा और कानून-व्यवस्था की स्थिति को लेकर कर्नाटक में पार्टी की सरकार पर निशाना साधा।

कांग्रेस ने आरोपों पर पलटवार करते हुए कहा कि प्रधानमंत्री मोदी सांप्रदायिक भावनाओं को भड़काने के लिए पूर्व कांग्रेस प्रमुख के हर बयान को दुर्भावनापूर्ण तरीके से तोड़-मरोड़कर पेश करते हैं। कांग्रेस महासचिव जयराम रमेश ने कहा कि मोदी ने सारी हदें पार कर दी हैं। मोदी की विदाई त्यौह है तथा इसका एहसास उन्हें और अधिक हतास कर रहा है। गांधी परिवार समेत कांग्रेस नेतृत्व ने यह भी आरोप लगाया कि संघ परिवार आरक्षण का विरोधी रहा है और वह संविधान में बदलाव चाहता है।

दूसरी ओर तेलुगू देशम पार्टी प्रमुख एन चंद्रबाबू नायडू ने नेल्लोर में कहा कि राजग नीत सरकार राज्य के गरीब



मुस्लिमों को हज के लिए एक लाख रुपये की वित्तीय मदद देगी। राज्य में 13 मई को चुनाव होगा। राष्ट्रीय राजधानी दिल्ली में आम आदमी पार्टी (आप) ने दावा किया कि निर्वाचन आयोग ने उसके लोक सभा चुनाव के लिए जारी प्रचार गीत 'जेल का जवाब वोट से देंगे' को प्रतिबंधित कर दिया है। निर्वाचन अधिकारियों ने दिल्ली में कहा कि उन्होंने आप से अपने गीत में कुछ संशोधन करने के लिए कहा है, क्योंकि यह नियमों का उल्लंघन करता है। दिल्ली में 25 मई को मतदान होगा।

कर्नाटक में ताबड़तोड़ रैलियां कर रहे मोदी ने कहा कि भाजपा लोगों को कर्नाटकों में 25 मई को मतदान होगा।

लेकिन कांग्रेस का शहजादा (राहुल गांधी) और उनकी बहन (प्रियंका गांधी वाड़ा) दोनों यह घोषणा कर रहे हैं कि अगर वे सत्ता में आए तो देश का 'एक्स-रे' करेंगे। प्रधानमंत्री ने पूछा, 'वे आपकी संपत्ति, बैंक लॉकर, जमीन, वाहनों, 'स्त्रीधन' और महिलाओं के आभूषण, सोने, मंगलसूत्र का 'एक्स-रे' करेंगे। ये लोग हर घर पर छापा मारेंगे और आपकी संपत्ति पर कब्जा करेंगे। कब्जा करने के बाद वे इसे पुनः विचारित करने की बात कर रहे हैं, वे उसे अपने प्रिय वोट बैंक को देना चाहते हैं। क्या आप इस लूट को होने देंगे?' मोदी ने कहा, 'मैं कांग्रेस को आगाह करना चाहता हूँ इस इरादे को छोड़ दीजिए।

जब तक मोदी जिंदा है, मैं इसे होने नहीं दूंगा। कर्नाटक के बेलगावी में जनसभा को संबोधित करते हुए मोदी ने कहा, 'कांग्रेस ने तुष्टीकरण और वोट बैंक को ध्यान में रखते हुए हमारा इतिहास और स्वतंत्रता संघर्ष लिखा, बल्कि आज भी कांग्रेस के 'शहजादे' उस पाप को आगे बढ़ा रहे हैं।

प्रधानमंत्री मोदी ने एक अन्य रैली में दावा किया कि यदि 'इंडिया' गठबंधन सत्ता में आया तो उसके सहयोगी दलों के नेताओं को एक फॉर्मूले के तहत एक-एक साल के लिए प्रधानमंत्री पद मिलेगा। उन्होंने कहा, 'ऐसी व्यवस्था से देश के हित की रक्षा नहीं की जा सकती। अगर देश को किसी के हाथ में देना है तो हम देने से पहले सोचेंगे या नहीं? क्या आप देश को किसी के भी हाथों में दे देंगे? हम यह देखेंगे कि वह व्यक्ति देश को संभालने में सक्षम है या नहीं।' कर्नाटक के सिरसी में प्रधानमंत्री मोदी ने कहा कि जिन लोगों ने अयोध्या में राम मंदिर में प्राण प्रतिष्ठा समारोह का निमंत्रण टुकरा दिया, उन्हें मौजूदा लोक सभा चुनाव में जनता खारिज कर देगी। वह स्पष्ट रूप से इस कार्यक्रम में शामिल नहीं होने के लिए कांग्रेस पार्टी का जिक्र कर रहे थे। मोदी ने कहा कि राम मंदिर निर्माण पर फैसला देश की आजादी के अगले दिन ही ले लिया जाना चाहिए था।

(साथ में एजेंसियां)

दिल्ली कांग्रेस अध्यक्ष लवली ने दिया इस्तीफा

लोक सभा चुनाव के दौरान कांग्रेस को झटका देते हुए वरिष्ठ नेता अरविंदर सिंह लवली ने पार्टी की दिल्ली इकाई के अध्यक्ष पद से इस्तीफा दे दिया और इसकी एक वजह

आम आदमी पार्टी (आप) से गठबंधन को बताया। उन्होंने कहा कि कांग्रेस की दिल्ली इकाई गठबंधन के खिलाफ थी लेकिन पार्टी आलाकमान ने गठबंधन को स्वीकृति दे दी।

लवली के इस्तीफे से कुछ दिन पहले बाबरिया के साथ विवाद के बाद दिल्ली के पूर्व मंत्री और एआईसीसी सदस्य राजकुमार चौहान ने पार्टी से इस्तीफा दे दिया था। भाषा

ई-नीलामी : सी एंड सी कंस्ट्रक्शन्स लिमिटेड (पब्लिसमापक के अंतर्गत) (सीआईएन : L45201DL1996PLC080401)	
ऋणशीघ्रनाशमत्ता एवं दिवालिया संहिता 2016 के अंतर्गत परिसंपत्तियों के ब्लॉक्स के अनुसार सी एंड सी कंस्ट्रक्शन्स लिमिटेड का परिसमापन	
पुनरीप्लटी (प्रधान पीठ, नई दिल्ली) के आदेश दिनांकित 07 अक्टूबर 2022 के अनुसरण में, परिसमापक के अंतर्गत परिसंपत्तियों के ब्लॉक्स के अनुसार सी एंड सी कंस्ट्रक्शन्स लिमिटेड ("निगमित देनदार") के जैसी है जहाँ है आचार पर, सार्वजनिक ई-नीलामी प्रक्रिया के माध्यम से, विक्रय की घोषणा की जाती है। इच्छुक आवेदकगण, सी एंड सी कंस्ट्रक्शन्स लिमिटेड की वेबसाइट http://www.candcinfrastructure.com/liquidation.php पर तथा ई-नीलामी वेबसाइट https://ncltauction.auctiontiger.net पर भी अपलोड किये गये विस्तृत परिसंपत्ति विक्रय प्रक्रिया ज्ञापन का सन्दर्भ ले सकते हैं। नीलामी विक्रय, ई-नीलामी मंच : https://ncltauction.auctiontiger.net के माध्यम से किया जायेगा।	
निगमित देनदार	सी एंड सी कंस्ट्रक्शन्स लिमिटेड
विक्रय की प्रक्रिया	परिसंपत्तियों का ब्लॉक-1: मध्यस्थता अधिनियमों, दावों, प्रतिदावों सहित परियाचलन प्रविधान के रूप में निगमित देनदार का विक्रय। इसमें समाविष्ट बोलीदाता द्वारा सभी लाइव बैंक गारंटीज का अधिग्रहण किया जाना भी सम्मिलित है। अथवा परिसंपत्तियों का ब्लॉक-2: सेक्टर 32 गुरुग्राम (कंपनी का प्रदान कार्यालय) में स्थित प्लॉट 70 और उस पर अवस्थित भवन, कदुआ और जीएचएफ़ राइटों पर स्थित भूमि एवं संरचनाओं, संचय एवं मशीनरीज (वाहनों सहित) तथा निगमित देनदार के फर्नीचर एवं फ़िक्स्चर्स का विक्रय अथवा परिसंपत्तियों का ब्लॉक-3: निगमित देनदार के निवेश का विक्रय अथवा परिसंपत्तियों का ब्लॉक-4: मध्यस्थता (दावों एवं प्रतिदावों सहित), निगमित विधिक निकाय का नाम एवं स्वामित्व, तथा निगमित देनदार की अन्य वर्तमान परिसंपत्तियों एवं लाइव बीजीज (ब्लॉक 1 में ब्लॉक 3, ब्लॉक 2 में आवृत्त परिसंपत्तियां, परिसमापन बैंक खाता, डिवाइडेंडों खाते समाविष्ट नहीं हैं) का विक्रय परिसंपत्तियों के उपरोक्त ब्लॉक के संबंध में ध्यान दें : 1. यदि कोई समाविष्ट बोलीदाता परिसंपत्तियों के ब्लॉक-1 के लिये ईओआई/ईएमडी जमा करता है, तो ऐसा समाविष्ट बोलीदाता परिसंपत्तियों के अन्य ब्लॉक्स (अर्थात् ब्लॉक-2, ब्लॉक-3 एवं ब्लॉक-4) के लिये ईओआई/ईएमडी जमा करने के लिये स्वचाहित रूप में अनुरोध हो जायेगा। हालाँकि, यहाँ एक से अधिक ब्लॉक के लिये एक समाविष्ट बोलीदाता इस शर्त के साथ हो सकता है कि उसके पास किसी भी स्थिति में ब्लॉक 1 नहीं होना चाहिये क्योंकि ब्लॉक 1 एक विशेष ब्लॉक है जिसे किसी भी अन्य ब्लॉक के साथ संबद्ध नहीं किया जा सकता है। 2. यदि परिसमापक परिसंपत्तियों के एक से अधिक ब्लॉक के लिए ईओआई/ईएमडी प्राप्त करता है जिसमें परिसंपत्तियों के ब्लॉक-1 के लिये ईओआई/ईएमडी सम्मिलित है, तो परिसंपत्तियों के ब्लॉक-1 के लिए ईओआई/ईएमडी, परिचालन प्रविधान के रूप में विक्रय के लिये नीलामी में मांग लेने में सक्षम होगी, जो शेष परिसंपत्तियों की नीलामी की तिथि से एक दिन पहले होगी। नीलामी की तिथियों बारे में पृथक रूप में अधिसूचित किया जायेगा, इसके अतिरिक्त, यदि यहाँ परिचालन प्रविधान के विक्रय के लिये सफल बोली प्राप्त होती है, तो शेष ब्लॉक्स (परिचालन प्रविधान के अतिरिक्त) के लिये अगली तिथि पर निष्कलित नीलामी, परिचालन प्रविधान के विक्रय की सफलता को ध्यान में रखते हुए स्वचाहित नहीं की जायेगी। **ध्यान दें : नीचे बताये गये अनुसार परिसंपत्तियों के अलग-अलग ब्लॉक्स के लिये ई-नीलामी 2 दिनों में निष्कलित है-- 30 मई 2024: परिसंपत्तियों के ब्लॉक-1 के लिए बोलीदान प्रक्रिया हेतु ई-नीलामी मंच खोला जायेगा। 31 मई 2024: परिसंपत्तियों के ब्लॉक-2, परिसंपत्तियों के ब्लॉक-3 और ब्लॉक-4 के लिए बोलीदान प्रक्रिया हेतु ई-नीलामी मंच तभी खोला जायेगा, जब परिसमापक को 30 मई 2024 को परिसंपत्तियों के ब्लॉक-1 के लिये सफल बोली प्राप्त नहीं होती है, जो परिसंपत्तियों के उस विशेष ब्लॉक के लिये प्रसंगिक अन्य सभी शर्तों को पूरा करने के अधीन है।
आवृत्त मूल्य (आवृत्त/पत्र) प्रति ब्लॉक	परिसंपत्तियों का ब्लॉक-1: र. 135 करोड़ (जीएफ़टी, डीडीएस और अन्य लागू करों और उपकरों को छोड़कर)। 6 महीनों के भीतर 100 राशि का भुगतान, 30 दिनों के बाद 12% प्रति वर्ष की दर से ब्याज लागू। परिसंपत्तियों का ब्लॉक-2: र. 50 करोड़ (जीएफ़टी, डीडीएस और अन्य लागू करों और उपकरों को छोड़कर)। परिसंपत्तियों का ब्लॉक-3: र. 30 करोड़ (जीएफ़टी, डीडीएस और अन्य लागू करों और उपकरों को छोड़कर)। परिसंपत्तियों का ब्लॉक-4: र. 65 करोड़ (जीएफ़टी, डीडीएस और अन्य लागू करों और उपकरों को छोड़कर)। (ब्लॉक 2, 3 एवं 4 के लिए भुगतान की शर्तें— 30 दिनों के भीतर 100% जिसे 12% प्रति वर्ष की दर से ब्याज पर 90 दिनों तक बढ़ाया जा सकता है।)
नीलामी की तिथि एवं समय	परिसंपत्तियों के ब्लॉक हेतु- 1: गुरुवार, 30 मई 2024 को प्रातःकाल 10:30 से सायंकाल 05:30 बजे तक परिसंपत्तियों के शेष ब्लॉक हेतु: शुक्रवार, 31 मई 2024 को प्रातःकाल 10:30 से सायंकाल 05:30 बजे तक
ईओआई जमा करने की अंतिम तिथि	13 मई 2024 (लागू ईएमडी के 10% के साथ जमा की जानी है)
प्राप्त राशि तथा जमा की अंतिम तिथि	परिसंपत्तियों का ब्लॉक-1: र. 5 करोड़, 26 मई 2024 को या इससे पूर्व (ईएमडी का 10%, 13 मई 2024 को ईओआई के साथ जमा किया जाना है, शेष 26 मई 2024 को) परिसंपत्तियों का ब्लॉक-2, 3 एवं 4: र. 2.5 करोड़, 26 मई 2024 को या इससे पूर्व (ईएमडी का 10%, 13 मई 2024 को ईओआई के साथ जमा किया जाना है, शेष 26 मई 2024 को)

यदि आपको कोई भी भारी सापेक्षिक प्राप्त करने की आवश्यकता है तो कृपया श्री अरविंदर कुमार गुप्ता को naveen@miniresearchsolutions.com पर किंगडॉम संघर्ष करें। कृपया ध्यान रखें कि यह नीलामी सूचना, एक बार अंतिम समाप्त होने पर, मासिक एनर्जीविलेज द्वारा सचय के विस्तार की स्वीकृति के अधीन है।

दिनांक : 29 अप्रैल 2024, दृश्य : नई दिल्ली

सवाल जवाब

मोदी के प्रदर्शन पर पड़ेंगे वोट: धर्मेंद्र प्रधान

ओडिशा के संबलपुर से लोक सभा चुनाव लड़ रहे केंद्रीय शिक्षा और कौशल विकास एवं उद्यमिता मंत्री धर्मेंद्र प्रधान कहते हैं कि इस बार का चुनाव उड़िया अस्मिता की रक्षा की लड़ाई है। रमणी रंजन महापात्र के साथ विशेष बातचीत में प्रधान ने राष्ट्रीय जनतांत्रिक गठबंधन (राजग) के 400 सीट हासिल करने के लक्ष्य, प्रधानमंत्री नरेंद्र मोदी के नेतृत्व में सरकार की ऊर्जा परिवर्तन पहल और बेरोजगारी जैसे मुद्दों पर खुलकर बात की। प्रस्तुत हैं प्रमुख अंश:



इस बार चुनाव को दिशा देने वाले खास मुद्दे क्या हैं ?

यह स्पष्ट है कि मोदी सरकार 400 सीटों के साथ लगातार तीसरे कार्यकाल के लिए चुनी जाएगी। ओडिशा में प्रधानमंत्री नरेंद्र मोदी की लोकप्रियता 90 प्रतिशत है। वर्ष 2019 के लोक सभा चुनाव में भाजपा ने ओडिशा की 21 में से 8 सीट जीती थीं। इस बार यहाँ से सभी 21 सांसद भाजपा के होंगे। मोदी सरकार ने वर्ष 2014 से 2024 के बीच ओडिशा के लिए 18 लाख करोड़ रुपये आवंटित किए हैं, जबकि पिछली संलग्न सरकार ने अपने 10 साल के कार्यकाल में केवल 3 लाख करोड़ ही राज्य को दिए थे। प्रधानमंत्री आवास योजना के तहत ओडिशा में लगभग 34 लाख लोगों को पक्के मकान दिए गए हैं। यहाँ रेलवे, एयरपोर्ट, मनरेगा, कोविड प्रबंधन और मुफ्त चावल योजना के लिए भी खूब धनराशि दी गई है। राज्य में लगातार 24 साल से भारी बहुमत से सरकार चला रहे पटनायक स्वास्थ्य, शिक्षा, कृषि, पलायन और महिला सुरक्षा जैसे पांच प्रमुख क्षेत्रों में बुरी तरह विफल रहे हैं।

आप पेट्रोलियम मंत्री भी रह चुके हैं। पश्चिम एशिया में संघर्ष की स्थिति बनने से कच्चे तेल की कीमतों में इजाफे जैसी समस्या से भारत कैसे निपटेगा ? यह बहुत चुनौतीपूर्ण स्थिति है। लेकिन, मेरा मानना है कि ऊर्जा परिवर्तन यानी ऊर्जा के दूसरे स्रोतों की तरफ मुड़ना महत्वपूर्ण होगा। केंद्र ने पीएम सूर्यघर योजना शुरू की है, जो देश में गरीबों को मुफ्त बिजली आपूर्ति सुनिश्चित करती है। ऊर्जा प्रबंधन भविष्य का और लंबी अवधि की प्रक्रिया है। भारत को वैकल्पिक ऊर्जा के स्रोत मिल चुके हैं और हम इसी योजना को लेकर आगे बढ़ेंगे।

शिक्षा मंत्री के तौर पर आपकी उपलब्धियां क्या हैं ? क्या राष्ट्रीय शिक्षा नीति पर छिड़ी बहस का कोई नतीजा निकला ? बहस जैसी कोई बात नहीं रही। मेरा मानना है कि आजादी के बाद पहली बात हम एक ऐसा दस्तावेज पेश करने में कामयाब हुए जो इतने व्यापक स्तर पर सुझावों पर आधारित है। सभी राज्यों ने इसे स्वीकार किया है। नई शिक्षा नीति शिक्षा के बदलते पैमाने को प्रदर्शित करती है और यह आत्मनिर्भरता और स्वरोजगार की बात करती है।

आपके पास कौशल विकास एवं उद्यमिता मंत्रालय की जिम्मेदारी भी है। कई सर्वेक्षण कहते हैं कि इस बार चुनाव में बेरोजगारी प्रमुख मुद्दा है। आप कैसे देखते हैं ? हालिया आंकड़े बेरोजगारी दर में गिरावट का संकेत

देते हैं। यह ऐसा विषय है जिस पर हमेशा ध्यान दिए जाने की जरूरत है। नवोन्मेष, प्रौद्योगिकी, नई अर्थव्यवस्था जैसी चीजें सब रोजगार से जुड़े हुए हैं। मोदी सरकार ने इस मोर्चे पर जीत हासिल करने के लिए लंबी अवधि की कार्ययोजना तैयार की है। भारत दुनिया के प्रमुख स्टार्टअप केंद्रों में शामिल है। यहां लगभग 1,20,000 स्टार्टअप हैं। संबलपुर में ही 20 से 25 स्टार्टअप कारखाने हैं। दरअसल, अब नौकरि-रोजगार की प्रकृति बदल रही है।

ओडिशा के प्रमुख विपक्षी दल के तौर पर बीजद के साथ गठबंधन के लिए बातचीत नहीं हुई ? मिलकर चुनाव लड़ने का मामला कहाँ अटक गया ? हम ओडिशा में अकेले चुनाव लड़ रहे हैं। हमारी पार्टी के प्रदेश अध्यक्ष मनमोहन समल ने एक्स पर एक पोस्ट लिख इस बारे में स्थिति पूरी तरह स्पष्ट कर दी थी। हम कभी गठबंधन में चुनाव लड़ना नहीं चाहते थे। हां, बीजद को इसकी जरूरत थी। बीजद ने संसद में कुछ राष्ट्रीय हितों के मुद्दों पर हमारी सरकार का समर्थन किया। इसके लिए हमारे प्रदेश अध्यक्ष ने बीजद का धन्यवाद भी किया। केवल मोदी सरकार में ही ओडिशा में गरीबों का भला हो सकेगा। हमारे पास ओडिशा की संस्कृति, अस्मिता और पहचान को लेकर स्पष्ट दृष्टिकोण है। हम उसी अनुसार आगे बढ़ रहे हैं।

वर्ष 2019 के चुनाव में भाजपा के शीर्ष नेतृत्व ने पटनायक सरकार पर चारों तरफ से तगड़ा हमला बोला था। लेकिन, नतीजों के बाद पार्टी का रुख बदल गया। इस बार भी कुछ ऐसा ही माहौल है। क्या इससे मतदाता भ्रमित नहीं होते ? मतदाताओं में किसी तरह के भ्रम की स्थिति नहीं है। वे इस बात को लेकर पूरी तरह स्पष्ट हैं कि उन्हें बहुमत वाली मोदी सरकार के लिए वोट करना है।

भाजपा इस बार बहुत कमजोर सहयोगियों के साथ चुनाव मैदान में है। ऐसे में 'अबकी बार, 400 पार' का नारा कितना सही है ? हम 400 सीटें जीतने के प्रति पूरी तरह आश्वस्त हैं। महाराष्ट्र में हमारे साथ राष्ट्रवादी कांग्रेस पार्टी (अजित) और शिवसेना (शिदि) हैं। बिहार में हम नीतीश कुमार के साथ हैं। उत्तर प्रदेश में भाजपा मजबूत सामाजिक आधार वाले दलों के साथ मैदान में है। भाजपा के लिए साल 2014 एक मानक है। प्रधानमंत्री मोदी के विकास कार्यों की बदौलत हम 2014 से सबसे बड़े दल के तौर पर उभर कर सामने आते हैं। इस बार मतदाता मोदी सरकार के प्रदर्शन पर वोट डालेंगे।

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated April 17, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges").



IIFL FINANCE LIMITED

IIFL Finance Limited (the "Company" or "Issuer") was incorporated at Mumbai on October 18, 1995 as a private limited company with the name Probity Research & Services Private Limited under the provisions of the Companies Act, 1956. The status of our Company was changed to a public limited company and our name was changed to Probity Research & Services Limited pursuant to a fresh certificate of incorporation dated on April 28, 2000 issued by the Registrar of Companies, Maharashtra, Mumbai. The name of our Company was subsequently changed to India Infoline Company Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on May 23, 2000. The name of our Company was further changed to India Infoline Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by Registrar of Companies, Maharashtra, Mumbai on March 23, 2001. Thereafter, the name of our Company was changed to IIFL Holdings Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by Registrar of Companies, Maharashtra, Mumbai on February 18, 2014. Thereafter, the name of our Company was changed to IIFL Finance Limited and a fresh certificate of incorporation, consequent upon change of name was issued by Registrar of Companies, Maharashtra, Mumbai on May 24, 2019. Also, our Company has obtained a Certificate of Registration dated March 06, 2020 bearing Registration No. N-13.02386 issued by the Reserve Bank of India ("RBI") to commence the business of a non-banking financial institution without accepting public deposits under Section 45 IA of the RBI Act, 1934. Our Company is a Non-Banking Finance Company-Middle Layer ("NBFC-ML"). For details of the changes in name of our Company, see "General Information" beginning on page 44 of the Letter of Offer. Registered Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane 400 604, Maharashtra, India. Tel.: +91 22 4103 5000; Fax: +91 22 2580 6654; Corporate Office: 802, 8th Floor, Hubtown Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069, Maharashtra, India. Tel.: +91 22 6788 1000; Fax: +91 22 6788 1010; Contact Person: Mauli Agarwal, Company Secretary and Compliance Officer; E-mail: csteam@iifl.com; Website: www.iifl.com; Corporate Identity Number: L67100MH1995PLC039720

PROMOTERS OF OUR COMPANY: NIRMAL BHANWARLAL JAIN AND R VENKATARAMAN

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF IIFL FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 4,23,94,270 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 300 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 298 PER EQUITY SHARE) AGGREGATING UP TO ₹ 1,271.83* CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 9 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, APRIL 23, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 249 OF THE LETTER OF OFFER.

*Assuming full subscription. Subject to finalisation of the Basis of Allotment.

NOTICE TO ELIGIBLE SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON TUESDAY, APRIL 30, 2024

LAST DATE FOR MARKET RENUNCIATION* WEDNESDAY, MAY 8, 2024

ISSUE CLOSURES ON TUESDAY, MAY 14, 2024**

*Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncers on or prior to the Issue Closing Date.

**Our Board or the Securities Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ADDENDUM – NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

This Addendum is being issued pursuant to item (4) Schedule IX, of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. In reference to the Letter of Offer dated April 17, 2024 filed with SEBI and the Stock Exchange in respect of which an advertisement dated April 25, 2024 was published in all editions of Business Standard (a widely circulated English national daily newspaper), all editions of Business Standard (a widely circulated Hindi national daily newspaper) and all editions of Navshakti (a widely circulated Marathi regional daily newspaper, Marathi being the regional language in Maharashtra where our Registered Office is located) in relation to the Issue, investors should note the following:

Financial results for the fourth quarter and financial year ended March 31, 2024

In accordance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the board of IIFL Samasta Finance Limited, a material subsidiary of the Company, has approved the financial results for the fourth quarter and the financial year ended March 31, 2024 ("Samasta Audited Financial Results") pursuant to their meeting dated April 24, 2024. Figures for the quarter ended March 31, 2024 are the balancing figures between audited figures for the full financial year and the reviewed year to date figure up to the third quarter of the financial year, which were subjected to limited review. The Samasta Financial Results are available on the website of IIFL Samasta Finance Limited at <https://iiflsamasta.com/investor-relationships/>, the Company's website at <https://www.iifl.com/iifl-finance/financial> and on the websites of BSE at www.bseindia.com and NSE at www.nseindia.com. The disclosures in the Letter of Offer, and other Issue materials, stands modified to that extent.

This Addendum should be read in conjunction with the Letter of Offer, Abridged Letter of Offer, Application Form and other applicable Issue materials. This Addendum shall be communicated to SEBI and the Stock Exchange. Further, this Addendum can be accessed on websites of:

(i) our Company at www.iifl.com;

(ii) the Registrar at www.linkintime.co.in; and

(iii) the Lead Managers at www.ambit.co.in and www.motilaloswalgroup.com.

Investors should only rely on the information included in this Addendum, the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials while making an investment decision to invest in the Issue.

Capitalized terms not specifically defined herein shall have the meaning ascribed to them in the Letter of Offer.

LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p>Ambit Private Limited Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai 400013, Maharashtra, India. Tel: +91 22 6623 3030 Email: iiflfinance.rights@ambit.co Website: www.ambit.co Investor Grievance E-mail: customerservice@ambit.co Contact person: Nikhil Bhiwapurkar/Devanshi Shah SEBI Registration No: INM000010585</p>	<p>Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 7193 4380 E-mail: iiflfinance.rights@motilaloswal.com Investor Grievance E-mail: moapi@redressa@motilaloswal.com Website: www.motilaloswalgroup.com Contact person: Subodh Mallyal/ Sankita Ajinkya SEBI registration no.: INM000011005</p>	<p>Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 22 4918 6200 Email: iifl.rights2024@linkintime.co.in Investor Grievance E-mail: iifl.rights2024@linkintime.co.in Website: www.linkintime.co.in Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration No.: INR000004058</p>	<p>Mauli Agarwal Company Secretary and Compliance Officer IIFL Finance Limited, 802, 8th Floor, Hubtown Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai - 400069, Maharashtra, India. Tel.: +91 22 6788 1000; Fax: +91 22 6788 1010; Email: csteam@iifl.com</p> <p>Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 249 of the LOF.</p>

Place: Mumbai
Date: April 27, 2024

IIFL FINANCE LIMITED is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed the Letter of Offer dated April 17, 2024 with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.iifl.com and the website of the Lead Managers at www.ambit.co.in and www.motilaloswalgroup.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 17 of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state of the United States. The Rights Entitlements (including their credit) and the Rights Equity Shares are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Entitlements and Rights Equity Shares is permitted under the laws of such jurisdiction.

