



# LKP Finance Ltd.

Regd. Off.: 112 - A / 203, Embassy Centre, Nariman Point, Mumbai - 400 021.  
 Tel.: 4002 4785 / 86 • Fax : 2287 4787 • Website : www.lkpsec.com  
 CIN : L65990MH1984PLC032831

**Format for Disclosures under Regulation 29(1) of  
 SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	LKP SECURITIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	LKP FINANCE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition as follows Before the acquisition under consideration, holding of acquirer along with PACs of:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
a) Shares carrying voting rights	3527714	4.69	4.34
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	3527714	4.69	4.34
Details of acquisition			
a) Shares carrying voting rights acquired	2994011	3.83	3.68
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that acquirer to receive shares carrying voting rights in the TC (specify holding in each entitles the category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	2994011	3.83	3.68
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6521725	8.34	8.03
b) VRs otherwise than by equity shares			

*[Handwritten Signature]*



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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	6521725	8.34	8.03
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment Conversion of Warrants to Equity		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Each warrant convertible into one equity share of face value of Rs. 2/- each		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 15, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	75,214,866		
Equity share capital/ total voting capital of the TC after the said acquisition	78,208,877		
Total diluted share/voting capital of the TC after the said acquisition	81,202,889		

For LKP Finance Limited

Girish Innani  
General Manager (Legal) &  
Company Secretary



Place: Mumbai

Date: March 15, 2023