

**RUCHI INFRASTRUCTURE LTD.**

101, The Horizon, 1st Floor, Nath Mandir Road,
11/5, South Tukoganj, Indore - 452 001 (M.P.)
Tel. : 91-731-4755209, 4755227
CIN - L65990MH1984PLC033878

RIL/2022

10th November, 2022

BSE Ltd.
Floor No.25,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Sub. : Outcome of the meeting of Board of Directors held on 10th November, 2022.

Dear Sir(s),

Pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we attach herewith the un-audited standalone and consolidated financial results of the Company for the quarter and half year ended 30th September, 2022 duly approved by the Board of Directors of the Company in accordance with provisions of Regulation 33 of the said Regulations at its meeting held on Thursday, 10th November, 2022. The audit reports issued by the Statutory Auditors in this regard are also attached herewith for your records.

The meeting concluded at 3.50pm. We hope you will find the above in order.

Thanking you,
Yours faithfully,

For Ruchi Infrastructure Ltd.

Executive Director
(DIN: 02143172)

Encl: As Above

Limited Review Report on Unaudited Quarterly and Year to date Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

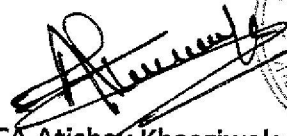
To
Board of Directors of
Ruchi Infrastructure Limited

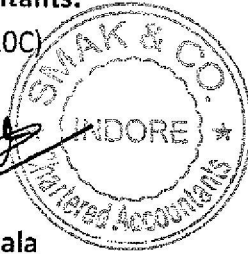
1. We have reviewed the accompanying Statement of Standalone Financial Results of Ruchi Infrastructure Limited ("the Company") for the quarter ended 30th September, 2022 and year to date from April 01, 2022 to September 30, 2022 ("the statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) as amended. The statement is responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the financial statements based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standard prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33



of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SMAK & CO.
Chartered Accountants.
(Firm Reg. No. 020120C)


CA Atishay Khasgiwala
Partner
M.No. 417866



Place : Indore
Date : 10.11.2022
UDIN : 22417866BCSMTB6896

RUCHI INFRASTRUCTURE LTD

CIN L65990MH1984PLC033878

Regd. Office :706, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

Phone : 022-49712051

Website : www.ruchiinfrastructure.com, E Mail : ruchiinfrastructure@ruchiinfrastructure.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2022

PARTICULARS		Quarter Ended			Half Year Ended		Year Ended
		30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
		Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
Income							
I	Revenue from operations	1,038	1,070	1,120	2,108	2,193	4,163
II.	Other Income	135	104	115	239	312	12,446
III.	Total Income (I + II)	1,173	1,174	1,235	2,347	2,505	16,609
IV. Expenses							
	(a) Cost of Materials Consumed	38	35	42	73	79	133
	(b) Purchases of Stock in Trade	-	-	-	-	-	-
	(c) Changes in Inventories of finished goods , work in progress and stock in trade	(2)	(3)	(7)	(5)	(9)	-
	(d) Employee benefits expenses	233	211	217	444	418	926
	(e) Finance Cost	80	88	115	168	235	437
	(f) Depreciation, amortisation and Impairment Expense	240	226	253	466	505	1,014
	(g) Other Expenses	363	404	338	767	645	8,827
	Total Expenses (IV)	952	961	958	1,913	1,873	11,337
V	Profit /(loss) before exceptional items and tax (III - IV)	221	213	277	434	632	5,272
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit /(loss) before tax (V - VI)	221	213	277	434	632	5,272
VIII	Tax Expenses						
	Current Tax	28	35	60	63	115	246
	Deferred Tax	18	65	(25)	83	28	1,184
	Tax for earlier years	-	-	-	-	-	(24)
IX	Profit /(loss) for the period (VII-VIII)	175	113	242	288	489	3,866
X	Other Comprehensive Income						
	(a) Items that will not be reclassified to profit or loss	(1)	11	(21)	10	18	14
	Tax Relating to above items	(8)	(7)	(1)	(15)	4	(3)
	(b) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Tax Relating to above items	-	-	-	-	-	-
XI	Total Comprehensive Income for the period (IX + X)	166	117	220	283	511	3,877
XII	Paid up Equity Share Capital (Face Value of Re 1 each)	2052	2052	2052	2052	2052	2052
XIII	Earning per equity share of face value of Re 1 each						
	Basic and Diluted earning per share before Exceptional Items						
	a) Basic (Rs.)	0.04	0.02	0.08	0.06	0.16	1.72
	b) Diluted (Rs.)	0.04	0.02	0.08	0.06	0.16	1.72
	Earning per equity share of face value of Re 1 each						
	Basic and Diluted earning per share after Exceptional Items						
	a) Basic (Rs.)	0.04	0.02	0.08	0.06	0.16	1.72
	b) Diluted (Rs.)	0.04	0.02	0.08	0.06	0.16	1.72

For and on behalf of the Board of Directors

Place : Indore

Date : November 10 , 2022


 Executive Director

RUCHI INFRASTRUCTURE LTD

CIN L65990MH1984PLC033878

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UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER & SIX MONTHS ENDED SEPTEMBER 30, 2022

PARTICULARS	STANDALONE (Rs. in lacs)					
	Quarter Ended			Six Months Ended		Year Ended
	30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
Segment Revenue						
Commodities	-	-	-	-	-	-
Infrastructure	880	845	912	1,725	1,781	3,429
Windpower	118	188	158	306	314	564
Others	40	37	50	77	98	170
Unallocable	-	-	-	-	-	-
Total Segment Revenue	1,038	1,070	1,120	2,108	2,193	4,163
Less : Inter segment Revenue	-	-	-	-	-	-
Net Sales/Income from operations	1,038	1,070	1,120	2,108	2,193	4,163
Segment Results (Profit/(loss) before tax and interest from each segment)						
Commodities	-	-	-	-	78	5,697
Infrastructure	442	370	446	812	885	1,108
Windpower	14	86	48	100	77	115
Others	(4)	(5)	3	(9)	7	1
Unallocable	(151)	(150)	(105)	(301)	(180)	(1,212)
Total	301	301	392	602	867	5,709
Less: (i) Finance Cost	80	88	115	168	235	437
(ii) Exceptional Item	-	-	-	-	-	-
Profit for the Period Before Tax	221	213	277	434	632	5,272
Segment Assets						
Commodities	48	48	2,247	48	2,247	48
Infrastructure	13,857	13,720	13,266	13,857	13,266	13,189
Windpower	1,143	1,297	1,815	1,143	1,815	1,280
Others	76	65	92	76	92	51
Unallocable	11,522	11,736	13,929	11,522	13,929	12,240
Total Assets	26,646	26,866	31,349	26,646	31,349	26,808
Segment Liabilities						
Commodities	-	-	7,837	-	7,837	5
Infrastructure	1,610	1,638	1,178	1,610	1,178	1,426
Windpower	8	14	85	8	85	-
Others	5	4	12	5	12	2
Unallocable	8,933	9,285	9,808	8,933	9,808	9,568
Total Liabilities	10,556	10,941	18,920	10,556	18,920	11,001

For and on behalf of the Board of Directors

Place : Indore

Date : November 10 , 2022



Executive Director

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Cash Flow Statement for the Six Months ended September 30, 2022

(Rs. in Lacs)

	Six Months ended September 30, 2022	Year ended March 31st, 2022
A		
Cash Flow from operating activities		
Profit / (loss) before tax	434	5,272
Adjustments for :		
Depreciation	466	1,014
Net (gain)/ Loss on Sale of Property, plant & Equipment	-	(6)
Amounts charged directly to OCI/Retained earnings	18	12
Guarantee Commission	(50)	(101)
Share in (profit)/loss of partnership firm	-	
Government Grant Income	(9)	(20)
Loss / (gain) on sale of investment	-	(12)
Provision for doubtful debts reversed	(29)	(4,149)
Deemed Investment	(63)	-
Interest Income	-	(276)
Finance Costs	168	437
Operating Profit Before Working Capital Changes	935	2,171
Working Capital Adjustments		
(Increase)/Decrease in Inventories	(14)	(9)
(Increase)/Decrease in Trade and other receivables	(176)	7,647
Increase/(Decrease) in Trade and other payables	35	(7,737)
Cash Generated from operations	780	2,072
Income Tax (Paid)/ Refund	(86)	(81)
NET CASH FLOW FROM OPERATING ACTIVITIES	694	1,991
Cash Flow from Investing Activities		
Purchase of Property, Plant & Equipment (Including Capital WIP and Capital advance)	(694)	(1,124)
Proceeds from Sale of Property , Plant & Equipment	13	10
Advance received against assets held for sale	75	304
Purchase of Investment	(55)	(32)
Sale of Investment	-	28
Interest Income	63	272
Loan given to / Recover from Subsidiary	997	472
Share in profit / (loss) of partnership firm	-	
Change in Bank Balances	(558)	(55)
NET CASH FLOW FROM INVESTING ACTIVITIES	(159)	(125)
Cash Flow from Financing Activities		
Repayment of borrowings	(659)	(1,193)
Repayment of Lease liability	(17)	(37)
Finance Costs	(168)	(437)
NET CASH FLOWS FROM FINANCING ACTIVITIES	(844)	(1,667)
Net increase/(decrease) in Cash and Cash Equivalents	(309)	199
Cash & Cash Equivalents at the beginning of the year	502	303
Cash & Cash Equivalents at the end of the year	193	502
Cash & Cash Equivalents comprises :		
Balance with Banks in Current Accounts	191	497
Cash on Hand	2	5
	193	502

Place Indore

For and on behalf of the Board of Directors

Date November 10 , 2022



Executive Director

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STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

PARTICULARS		STANDALONE	
		As at September 30, 2022	As at March 31st, 2022
I. ASSETS			
Non-current assets			
(a) Property, plant and equipment	16,060	15,978	
(b) Capital work-in-progress	464	393	
(c) Intangible assets	93	98	
(d) Right of use assets	622	631	
(e) Financial Assets			
(i) Investments	4,277	4,229	
(ii) Others	659	647	
(f) Deferred tax Assets (Net)	-	-	
(g) Other non-current assets	1,404	1,166	
Total Non-current assets	23,579	23,142	
Current assets			
(a) Inventories	42	28	
(b) Financial Assets			
(i) Investments			
(ii) Trade receivables	772	690	
(iii) Cash and cash equivalents	193	502	
(iv) Bank balances ther than (iii) above	638	92	
(v) Loans	392	1,389	
(vi) Others	433	398	
(c) Other Current Assets	515	485	
Total Current assets	2,985	3,584	
Assets Classified as Held for Sale	82	82	
Total Assets	26,646	26,808	
II. EQUITY AND LIABILITIES			
Equity			
(a) Equity share capital	2,052	2,052	
(b) Other Equity	14,038	13,755	
Total Equity	16,090	15,807	
LIABILITIES			
Non-Current Liabilities			
(a) Financial Liabilities			
i) Borrowings	6,659	7,443	
(ia) Lease Liabilities	79	56	
(b) Provisions	76	123	
(c) Deferred tax liabilities (Net)	273	176	
(d) Other non-current liabilities	455	515	
Total Non-Current Liabilities	7,542	8,313	
Current liabilities			
(a) Financial Liabilities			
(i) Borrowings	1,571	1,445	
(ia) Lease Liabilities	8	30	
(ii) Trade payables			
(a) Total outstanding dues of Micro and Small Enterprises	-	-	
(b) Total outstanding dues of Creditors other than Micro and Small Enterprises	52	8	
(iii) Other financial liabilities	202	258	
(b) Other current liabilities	582	484	
(c) Provisions	39	42	
(d) Current Tax Liabilities (Net)	122	59	
Total Current liabilities	2,576	2,326	
Liabilities Associated with assets held for sale	438	362	
Total Equity and Liabilities	26,646	26,808	

Place Indore
Date November 10, 2022

For and on behalf of the Board of Directors


 Executive Director

NOTES :

1 The unaudited standalone financial results for the quarter and six months ended September 30, 2022 were reviewed by the Audit committee at its meeting held on November 10, 2022 and approved at the meeting of Board of Directors on that date. The statutory auditors of the company have carried out limited review of these results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 Other Income include the following (Rs. In lacs)

	Quarter Ended		Six Months Ended		Year Ended	
	30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
Reversal of Provisions/ (provision) against trade receivables	15	14	(17)	29	54	4,149
Write back of Trade Payables	-	-	-	-	-	7,833

3 Other Expenses include the following (Rs. In lacs)


	Quarter Ended		Six Months Ended		Year Ended	
	30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
Irrecoverable Advances written off	-	-	-	-	-	2,899
Bad debts written off	-	-	-	-	-	4,437

4 The lease in respect of land on which part of storage terminal having carrying value of Rs. 14 lacs is constructed/installed, has expired. After continuously pursuing for renewal the lessor has not consented to renew the lease. Therefore the management will take the necessary action in the subsequent quarter. There has been no impact on the revenue of the company in current quarter.

5 The figures for the previous period/year have been regrouped/reclassified/rearranged, where ever necessary, to correspond with the current periods classification/disclosure.

Place : Indore
Date : November 10, 2022

For and on behalf of Board of Directors


Executive Director



Limited Review Report on Unaudited Quarterly and Year to date Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of
Ruchi Infrastructure Limited

1. We have reviewed the accompanying Statement of consolidated financial results of Ruchi Infrastructure Limited ("the Holding Company") and its Subsidiaries ("the Holding company and its subsidiaries together referred to as "the Group") and share of profit (loss) of its associate for the quarter ended 30th September, 2022 and year to date from April 01, 2022 to September 30, 2022 attached herewith, being submitted by the holding company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) (as amended).
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the unaudited financial information / results of the following entities

i. Name of Subsidiaries

- a. Peninsular Tankers Private Limited.
- b. Manglore Liquid Impex Private Limited.
- c. Ruchi Renewable Energy Private Limited

ii. Name of Associate

- a. Narang and Ruchi Devlopers

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.


6. We did not review the interim financial information of 3 subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect total assets of Rs 7156.76 lacs as at 30 September 2022, total revenues of Rs. 465.14 lacs and Rs. 1178.36 lacs, total net profit after tax of Rs.31.56 lacs and Rs. 254.40 lacs and total comprehensive profit of Rs. 31.56 lacs and Rs. 254.40 for the quarter ended 30th September 2022 and for the period from April 01, 2022 to September 30, 2022 respectively and net cash outflow of Rs. 892 lacs as considered in the consolidated unaudited results. These interim financial information of subsidiaries have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

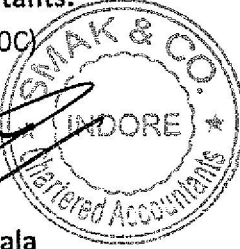


7. The consolidated unaudited financial results also includes the Group's share of net loss after tax of Nil 0.01 lacs and Rs. 0.01 lacs and total comprehensive income / (loss) of Rs. (0.01) and Rs. (0.01) lacs for the quarter ended 30 September 2022 and for the period from April 01, 2022 to September 30, 2022 respectively as considered in the consolidated unaudited financial results, in respect of one associates, whose interim financial information have not been reviewed by us and certified by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of associate is based solely on the financial information provided by the management.

Our conclusion on the Statement is not modified in respect of the above matters.

For SMAK & CO.
Chartered Accountants.
(Firm Reg. No. 020120C)


CA Atishay Khasgiwala
Partner
M.No. 417866



Place : Indore
Date : 10.11.2022
UDIN : 22417866BCSNCS1197

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2022 Rs. In lacs

PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
	30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
Income						
I Revenue from operations	1,467	1,765	1,720	3,232	3,443	6,939
II. Other Income	111	68	37	179	158	12,216
III. Total Income (I + II)	1,578	1,833	1,757	3,411	3,601	19,155
Expenses						
(a) Cost of Materials Consumed	38	35	42	73	79	133
(b) Purchases of Stock in Trade	-	-	43	-	126	942
(c) Changes in Inventories of finished goods , work in progress and stock in trade	(2)	(3)	(7)	(5)	(9)	-
(d) Employee benefits expenses	272	251	256	523	496	1,077
(e) Finance Cost	223	234	287	457	583	1,114
(f) Depreciation, amortisation and Impairment Expense	382	367	416	749	829	1,662
(g) Other Expenses	411	508	530	919	1,037	9,095
Total Expenses (IV)	1,324	1,392	1,567	2,716	3,141	14,023
V Profit/(loss) before share of profit /(loss) of associate & Exceptional Items (III-IV)	254	441	190	695	460	5,132
VI Share in Profit/(loss) of associate	-	-	-	-	-	-
VII Profit/(loss) before exceptional items and tax (V+VI)	254	441	190	695	460	5,132
VIII Exceptional Items	-	-	-	-	-	-
IX Profit/(loss) before tax (VII - VIII)	254	441	190	695	460	5,132
X Tax Expenses						
Current Tax	33	41	66	74	124	259
Deferred Tax	17	64	(26)	81	26	1,180
Tax for earlier years	-	-	-	-	-	(24)
XI Profit/(loss) for the period (IX-X)	204	336	150	540	310	3,717
XII Other Comprehensive Income						
(a) Items that will not be reclassified to profit or loss	-	11	(21)	11	18	14
Tax Relating to above items	(8)	(7)	(13)	(15)	(8)	(3)
(b) Items that will be reclassified to profit or loss	-	-	-	-	-	-
Tax Relating to above items	-	-	-	-	-	-
XIII Total Comprehensive Income for the period (XI + XII)	196	340	116	536	320	3,728
Net Profit attributable to :						
a. Owners of the Company	204	336	150	540	310	3,716
b. Non Controlling Interest	-	-	-	-	-	1
Other Comprehensive Income attributable to :						
a. Owners of the Company	(8)	4	(34)	(4)	10	11
b. Non Controlling Interest	-	-	-	-	-	-
Total Comprehensive income attributable to :						
a. Owners of the Company	196	340	116	536	320	3,727
b. Non Controlling Interest	-	-	-	-	-	1
XIV Paid up Equity Share Capital (Face Value of Re 1 each)	2052	2052	2052	2,052	2052	2052
XV Earning per equity share of face value of Re 1 each						
Basic and Diluted earning per share before Exceptional Items						
a) Basic (Rs.)	0.06	0.12	0.03	0.18	0.07	1.65
b) Diluted (Rs.)	0.06	0.12	0.03	0.18	0.07	1.65
Basic and Diluted earning per share after Exceptional Items						
a) Basic (Rs.)	0.06	0.12	0.03	0.18	0.07	1.65
b) Diluted (Rs.)	0.06	0.12	0.03	0.18	0.07	1.65

Place: Indore
Date: November 10, 2022

For and on behalf of Board of Directors



Executive Director

RUCHI INFRASTRUCTURE LTD

CIN L65990MH1984PLC033878

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UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2022

(Rs. in lacs)

PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
	30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
Segment Revenue						
Commodities	-	-	44	-	127	946
Infrastructure	935	907	977	1,842	1,891	3,642
Windpower	492	821	649	1,313	1,327	2,181
Others	40	37	50	77	98	170
Unallocable	-	-	-	-	-	-
Total Segment Revenue	1,467	1,765	1,720	3,232	3,443	6,939
Less : Inter segment Revenue	-	-	-	-	-	-
Net Sales/Income from operations	1,467	1,765	1,720	3,232	3,443	6,939
Segment Results						
(Profit)/(loss) before tax and interest from each segment)						
Commodities	(1)	(1)	(1)	(2)	77	5,698
Infrastructure	474	411	511	885	959	1,233
Windpower	183	455	149	638	335	755
Others	(4)	(5)	3	(9)	7	1
Unallocable	(175)	(185)	(185)	(360)	(335)	(1,441)
Total	477	675	477	1,152	1,043	6,246
Less: (i) Finance Cost	223	234	287	457	583	1,114
(ii) Exceptional Item	-	-	-	-	-	-
Profit for the Period Before Tax	254	441	190	695	460	5,132
Segment Assets						
Commodities	552	553	3,531	552	3,531	573
Infrastructure	14,569	14,454	14,565	14,569	14,565	13,869
Windpower	6,017	6,695	8,367	6,017	8,367	6,435
Others	76	65	92	76	92	51
Unallocable	10,428	10,191	10,303	10,428	10,303	11,021
Total Assets	31,642	31,958	36,858	31,642	36,858	31,949
Segment Liabilities						
Commodities	2	2	7,886	2	7,886	27
Infrastructure	2,172	2,204	1,767	2,172	1,767	2,009
Windpower	45	54	845	45	845	55
Others	5	4	12	5	12	2
Unallocable	13,468	13,938	14,341	13,468	14,341	14,441
Total Liabilities	15,692	16,202	24,851	15,692	24,851	16,534

For and on behalf of the Board of Directors

Place : Indore

Date : November 10 , 2022



Executive Director

RUCHI INFRASTRUCTURE LTD

CIN L65990MH1984PLC033878

Regd. Office :706, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

Phone : 022-49712051

Website : www.ruchiinfrastructure.com, E Mail : ruchiinfrastructure@ruchiinfrastructure.com

Consolidated Cash Flow Statement for the Six Months Ended September 30 ,2022

(Rs. In lacs)

		Six Months ended September 30, 2022	Year ended March 31st, 2022
A	Cash Flow from operating activities		
	Profit / (loss) before tax	695	5,132
	Adjustments for :		
	Depreciation	749	1,662
	Net (gain)/ Loss on Sale of Property, Plant & Equipment	-	(6)
	Amounts charged directly to OCI/Retained earnings	18	12
	Share in profit of partnership firm	-	-
	Government Grant Income	(9)	(20)
	Provision for doubtful debts	(36)	(4,234)
	Interest Income	(49)	(56)
	Loss / (gain) on sale of investment	-	(12)
	Finance Costs	457	1,114
	Operating Profit Before Working Capital Changes	1,825	3,592
	Working Capital Adjustments		
	(Increase)/Decrease in Inventories	(14)	(9)
	(Increase)/Decrease in Trade and other receivables	(179)	9,274
	Increase/(Decrease) in Trade and other payables	(23)	(7,753)
	Cash Generated from operations	1,609	5,104
	Income Tax Paid	(94)	(90)
	NET CASH FLOW FROM OPERATING ACTIVITIES	1,515	5,014
B	Cash Flow from Investing Activities		
	Purchase of Property, Plant & Equipment (Including Capital WIP and Capital advance)	(716)	(1,125)
	Proceeds from Sale of Property , Plant & Equipment	12	10
	Advance received against assets held for sale	76	304
	Purchase of Investment	(55)	(31)
	Sale of Investment	-	28
	Interest Received	37	(32)
	Share in profit of partnership firm	-	-
	Change in Investment in Fixed Deposits	(558)	(55)
	NET CASH FLOW FROM INVESTING ACTIVITIES	(1,204)	(901)
C	Cash Flow from Financing Activities		
	Repayment of borrowings	(1,056)	(1,450)
	Loans (given)/ recovered	1	(229)
	Repayment of Lease liability	-	(39)
	Finance Costs	(457)	(1,114)
	NET CASH FLOWS FROM FINANCING ACTIVITIES	(1,512)	(2,832)
	Net increase/(decrease) in Cash and Cash Equivalents	(1,201)	1,281
	Cash & Cash Equivalents at the beginning of the year	1,948	667
	Cash & Cash Equivalents at the end of the year	747	1948
	Cash & Cash Equivalents comprises :		
	Balance with Banks in Current Accounts	270	1,943
	Balance with Bank in Deposit Accounts	475	-
	Cash on Hand	2	5
		747	1948

For and on behalf of Board of Directors

Place Indore
Date November 10 , 2022


 Executive Director

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STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES

(Rs.in Lacs)

PARTICULARS		As at September 30, 2022	As at March 31, 2022
I.	ASSETS		
	Non-current assets		
	(a) Property, plant and equipment	20,361	20,552
	(b) Capital work-in-progress	608	535
	(c) Intangible assets	1,709	1,714
	(d) Right of Use assets	1,019	1,037
	(e) Financial Assets		
	(i) Investments	1,134	1,087
	(ii) Others	666	654
	(f) Deferred tax Assets (Net)	-	-
	(g) Other non-current assets	1,541	1,294
	Total Non-current assets	27,038	26,873
	Current assets		
	(a) Inventories	42	28
	(b) Financial Assets		
	(i) Trade receivables	1,689	1,653
	(ii) Cash and cash equivalents	747	1,948
	(iii) Bank balances ther than (iii) above	639	92
	(iv) Loans	228	229
	(v) Others	576	529
	(c) Other Current Assets	601	515
	Total Current assets	4,522	4,994
	Assets Classified as Held for Sale	82	82
	Total Assets	31,642	31,949
	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity share capital	2,052	2,052
	(b) Other Equity	13,898	13,363
	(C) Non Controlling Interest	-	-
	Total Equity	15,950	15,415
	LIABILITIES		
	Non-Current Liabilities		
	(a) Financial Liabilities		
	i. Borrowings	9,775	10,857
	(ia) Lease Liabilities	628	606
	(b) Provisions	76	123
	(c) Deferred Tax Liabilities	233	138
	(d) Other non-current liabilities	405	414
	Total Non-Current Liabilities	11,117	12,138
	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	3,171	3,145
	(i) Lease Liabilities	11	32
	(ii) Trade payables		
	(a) Total outstanding dues of Micro and Small Enterprises	-	-
	(b) Total outstanding dues of Creditors other than Micro and Small Enterprises	90	99
	(iii) Other financial liabilities	211	261
	(b) Other current liabilities	483	396
	(c) Provisions	39	42
	(d) Current Tax Liabilities	132	59
	Total Current liabilities	4,137	4,034
	Liabilities Associated with assets held for sale	438	362
	Total Equity and Liabilities	31,642	31,949

Place Indore
Date November 10,2022

For and on behalf of Board of Directors



Executive Director

NOTES :

1 The unaudited consolidated financial results for the quarter and six months ended September 30, 2022 were reviewed by the Audit committee at its meeting held on November 10, 2022 and approved at the meeting of Board of Directors on that date. The statutory auditors of the company have carried out limited review of these results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 Other Income / (expenses) include the (Rs. In lacs)

	Quarter Ended			Six Months Ended		Year Ended
	30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
Reversal of Provisions/ (Provision) against trade receivables	51	(15)	120	36	62	4,234
Write back of Trade Payables	-	-	-	-	-	7,833

3 Other Expenses include the following Rs. in Lacs

	Quarter Ended			Six Months Ended		Year Ended
	30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
Irrecoverable Advances written off	-	-	-	-	-	2,899
Bad debts written off	-	-	-	-	-	4,437

4 The lease in respect of land on which part of storage terminal having carrying value of Rs. 14 lacs is constructed/installed, has expired. After continuously pursuing for renewal the lessor has not consented to renew the lease. Therefore the management will take the necessary action in the subsequent quarter. There has been no impact on the revenue of the company in current quarter.

5 The figures for the previous period/year have been regrouped/reclassified/rearranged, where ever necessary, to correspond with the current periods classification/disclosure.

For and on behalf of the Board of Directors

Place : Indore
Date : November 10, 2022



Executive Director