

## Earthstone Holding (Two) Private Limited

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CIN : U67120UP2008PTC065196


FORMAT FOR DISCLOSURES UNDER REGULATION 29 (2) OF SEBI  
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

|    |  |  |   |  |
|----|--|--|---|--|
| 1  | Name of the Target Company (TC)  | Sutlej Textiles and Industries Ltd.                                |   |  |
| 2  | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Earthstone Holding (Two) Private Limited                           |   |  |
| 3  | Whether the acquirer belongs to Promoter/Promoter group  | -  |   |  |
| 4  | Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited<br>National Stock Exchange of India Limited            |   |  |
| 5  | Details of the disposal as follows   | Number   | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|    | <b>Before the disposal under consideration, holding of :</b>   |  |   |  |
|    | a) Shares carrying voting rights   | 8300000  | 5.066%  | 5.066%   |
|    | b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  |  |   |  |
|    | c) Voting rights (VR) otherwise than by shares   | -  |   |  |
|    | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   | -  |   |  |
|    | e) Total (a+b+c+d)   | 8300000  | 5.066%  | 5.066%   |
|    | <b>Details of sale</b>   |  |   |  |
|    | a) Shares carrying voting rights sold  | 4500000  | 2.747%  | 2.747%   |
|    | b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/others)   |  |   |  |
|    | c) Voting rights (VR) otherwise than by shares   |  |   |  |
|    | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ Sold    |  |   |  |
|    | e) Total (a+b+c+d)   | 4500000  | 2.747%  | 2.747%   |
|    | <b>After the sale , holding of:</b>  |  |   |  |
|    | a) Shares carrying voting rights   | 3800000  | 2.319%  | 2.319%   |
|    | b) Shares encumbered with the acquirer   |  |   |  |
|    | c) VRs otherwise than by shares  | -  |   |  |
|    | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |  |   |  |
|    | Total (a+b+c+d)  | 3800000  | 2.319%  | 2.319%   |
| 6  | Mode of acquisition/sale (e.g. open market / off-market/public issue/ rights issue/preferential allotment / inter-se transfer, etc.)   | Open Market Sold   |   |  |
| 7  | Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable.   | 29-Dec-20  |   |  |
| 8  | Equity share capital / total voting capital of the TC before the said acquisition/ Sale  | 163828620 Equity Shares<br>(Equity Share Capital Rs. 16,38,28,620) |   |  |
| 9  | Equity share capital / total voting capital of the TC after the said acquisition/ Sale   | 163828620 Equity Shares<br>(Equity Share Capital Rs. 16,38,28,620) |   |  |
| 10 | Total diluted share/voting capital of the TC after the said acquisition  | 163828620 Equity Shares<br>(Equity Share Capital Rs. 16,38,28,620) |   |  |

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Caluse 35 of the listing Agreement

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Earthstone Holding (Two) Private Limited

  
Authorised Signatory

Place: New Delhi  
Date 31.12.2020