

**SECRETARIAL DEPARTMENT**

October 16, 2020  
HO: SEC: 113 : 2020-21

1. The Manager  
Listing Department  
National Stock Exchange of India Limited  
Debt Market Segment  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra (E)  
MUMBAI-400051

2. The General Manager  
BSE Limited  
Corporate Relationship Dept.  
Phiroze Jeejeebhoy Towers  
Dalal Street  
MUMBAI-400001

Dear Sir,

Reg: Half yearly statement of debt securities issued under private placement basis in accordance with SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Pursuant to SEBI, circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017, we submit herewith half -yearly statement of debt securities issued under private placement basis in accordance with SEBI (Issue and Listing of Debt Securities) Regulations, 2008 in the prescribed format;

SI no	Name of the Issuer	ISIN Number	Issuance Date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount Issued	Amount outstanding
1	The Karnataka Bank Ltd	INE614B08021	17.11.12	17.11.22	11% p.a.	Interest: Annual	Yes - call option after the bonds have run for at least five years from the date of allotment, subject to prior approval of RBI.	₹250 crore	₹250 crore
2		INE614B08039	16.11.18	16.11.28	12% p.a.	Redemption: On Maturity		₹400 crore	₹400 crore
3		INE614B08047	18.02.19	18.02.29	12 %p.a.			₹320 crore	₹320 crore

This is for your kind information and records.

For Karnataka Bank Limited

  
Prasanna Patil