

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	<b>Ravindra Energy Limited</b>		
2.	Name(s) of the acquirer	Dr. Shailesh Rojekar		
	Persons Acting in Concert (PAC) with the acquirer	-		
3.	Whether the acquirer belongs to Promoter / Promoter group	NO		
4.	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited		
5.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable(*)	% of total diluted share/voting capital of TC (**)
	<b>Before the acquisition under consideration, holding of :</b>			
	a) Shares carrying voting rights	2,50,000	0.21	2.52
	b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <ul style="list-style-type: none"> <li>• 9% Unrated, Unlisted, Unsecured, Compulsorily Convertible Debentures of the face value of Rs. 75/- each</li> </ul>	15,66,667	-	-
	<b>e) Total (a+b+c+d)</b>	<b>2,50,000</b>	<b>0.21</b>	<b>2.52</b>
6	<b>Details of acquisition/sale</b>			
	a) Shares carrying voting rights acquired/sold	31,33,334	2.33	2.52
	b) VRs acquired /sold otherwise than by shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
	d) Shares encumbered / invoked / released by the acquirer	-	-	-
	<b>e) Total (a+b+c+/-d)</b>	<b>31,33,334</b>	<b>2.33</b>	<b>2.52</b>

7.	<b>After the acquisition / sale, holding of:</b>			
	a) Shares carrying voting rights	33,83,334	2.52	2.52
	b) Shares encumbered with the acquirer	-	-	-
	c) VRs otherwise than by shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	<b>e) Total (a+b+c+d)</b>	<b>33,83,334</b>	<b>2.52</b>	<b>2.52</b>
8.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.).	Equity Shares allotted upon conversion of 9% Unrated, Unlisted, Unsecured, Compulsorily Convertible Debentures.		
9.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 30, 2021		
10.	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 1,196,301,500		
11.	Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 1,342,301,500		
12.	Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,342,301,500		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Dr. Shailesh Rojekar

Place: Belagavi

Date: October 4, 2021