

From the desk of

Pranav J. Choksi

27th September 2021

To
The Manager (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001

To
The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code : 509079

Symbol : GUFICBIO

Dear Sirs,


Sub: Disclosure under Regulation 10(6) with Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In furtherance to our earlier letter dated June 10, 2021 with respect to the captioned subject matter, pleased be informed that there was an inadvertent error in the disclosure given thereby. Accordingly, we hereby submit the revised disclosure under Regulation 10(6) of the Promoter of the Company along with the Persons Acting in Concert with them for allotment of 1,91,14,506 Equity Shares of FV of Re.1/- each of Gufic Biosciences Limited ("the Company") to the shareholders of Gufic Lifesciences Private Limited ("Transferor Company") pursuant to the Scheme of Amalgamation of the Transferor Company with the Company, as sanctioned by the Hon'ble National Company Law Tribunal, Ahmedabad bench and Mumbai bench.

Kindly take the above on your record and acknowledge the receipt of the same.

Thanking You,

Yours truly,



Pranav J. Choksi
(For and on behalf of Promoter group / PAC)



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Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Gufic Biosciences Limited	
2.	Name of the acquirer(s)	1. Mr. Jayesh P. Choksi 2. Mr. Pranav J. Choksi 3. M/s. Gufic Private Limited 4. M/s. Zircon Teconica Private Limited (Formerly known as Zircon Finance and Leasing Private Limited) 5. Mrs. Vipula J.Choksi#	
3.	Name of the stock exchange where shares of the TC are listed	1. BSE Limited 2. National Stock Exchange Of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Allotment of 1,91,14,506 equity share of FV Re.1/- each to the Shareholders of Gufic Lifesciences Private Limited (Transferor Company) pursuant to the Scheme of Amalgamation of Transferor Company with Gufic Biosciences Limited (the "Company") with their respective shareholders and creditors ("Scheme") sanctioned by Hon'ble National Company Law Tribunal Ahmedabad and Mumbai bench.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Disclosure under Regulation 10 (5) is not applicable to the acquisitions falling under Regulation 10 (1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller	Not Applicable
	b.	Date of acquisition	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	
	d.	Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC	
	e.	Price at which shares are proposed to be acquired / actually acquired	

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Shareholding details		Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
A	Each Acquirer / Transferee(*)				
	1. Mr. Jayesh P. Choksi (Acquirer)	1, 80, 10, 259	23.14	2,51,58,829	25.95
	2. Mr. Pranav J. Choksi	72, 68,626	9.34	72,68,626	7.50
	3. M/s. Gufic Private Limited (Acquirer)	53, 74, 157	6.90	1,01,91,523	10.51
	4. M/s. Zircon Teconica Private Limited (Formerly known as Zircon Finance and Leasing Private Limited)	2, 05, 23, 330	26.37	2,05,23,330	21.17
	5. Mrs. Vipula J. Choksi (Acquirer)	28,85,273	3.71	1,00,33,843	10.35
B	Each Seller / Transferor	Not Applicable (Since allotment of shares is pursuant to the Scheme)			

NOTE:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

Mrs. Vipula J. Choksi was re-classified from "Promoter Category" to "Public Category" with the approval of BSE Limited and National Stock Exchange of India Limited vide their letter dated November 01, 2017 and October 04, 2017 respectively. However, pursuant to the Scheme of Amalgamation of Gufic Lifesciences Private Limited ("GLPL") with Gufic Biosciences Limited ("GBSL") and their respective shareholders and Creditors ("Scheme") and the share exchange ratio as approved in the Scheme, 71,48,570 equity shares of Re. 1/- each of GBSL was allotted to her, in lieu of her shareholding in GLPL, thereby increasing her shareholding in GBSL from 3.71 % to 10.35 %. As her shareholding crosses 10% of shareholding in GBSL, she by virtue of Regulation 31A of SEBI (Listing Obligations And Disclosure Requirement) Regulations, 2015 automatically gets classified into the Promoter category in GBSL.


Pranav J. Choksi
(For and on behalf of Promoter group/PAC)

Place: Mumbai

Date: 27.09.2021

