

MEGASTAR FOODS LTD.

Registered Office : Plot No. 807 Industrial Area Phase-2, Chandigarh-160 002
Works : Kurali-Ropar Road, Village Solkhian-140 108, Distt. Roopnagar, Punjab
Ph. : +91 1881 240401 (6 Lines) E-mail : info@megastarfoods.com



E: MEGASTAR/STK EX 2122/36
Date: 16 February 2022

The General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited "Exchange Plaza", C-1, Block-G Bandra-Kurla Complex Bandra (E), Mumbai-400051
Scrip Code: 541352	Symbol: MEGASTAR Series: Eq.

Dear Sir/Madam,

Sub: Intimation of Migration of Equity Shares of the Company from SME Platform of BSE Limited to Main Board of BSE Limited as well as on Main Board of National Stock Exchange of India Limited.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we would like to inform you that the Company has received the approval from BSE Limited and National Stock Exchange of India Limited for migration of equity shares of the company from the SME Platform of BSE Limited to Main Board of BSE Limited as well as on Main Board of National Stock Exchange of India Limited with effect from Wednesday, 16 February 2022. The Copy of the approval letters are attached herewith.

We request you to take the same on your record.

Thanking you,

Yours faithfully,
For MEGASTAR FOODS LIMITED



Dhiraj

Dhiraj Kheriwal
Company Secretary & Compliance Officer

Encl:- A/a

Certified by: _____



LO/Migration/SC/IP/381/2021-22

February 15, 2022

The Company Secretary
Megastar Foods Limited
Plot No. 807, Industrial Area
Phase-II Chandigarh-160102

Dear Sir/ Madam,

Sub: Migration of Equity Shares of Megastar Foods Limited from BSE SME Platform to BSE Mainboard Platform

We acknowledge the receipt of documents dated February 02, 2022. We have pleasure in advising that effective from **Wednesday, February 16, 2022**, the equity shares of the Company will be migrated from the BSE SME Platform to BSE Mainboard of the Exchange. We enclose herewith a copy of the Notice No: 20220214-11 dated Monday, February 14, 2022, issued in this regard to the Trading Members of the Exchange for your information.

1. The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares.
2. The Company should submit Corporate Compliances and various other filings through the online listing portal called the Listing Centre. The URL for this portal is <http://listing.bseindia.com>. For further details, please refer to our notice numbers 20130208-6 dated February 08, 2013 and 20130729-25 dated July 29, 2013 available on BSE website.

If you require any further clarification, please feel free to contact Mr. Raghavendra Bhat, on Tel. No. 022-22728915.

Yours faithfully,
For BSE Limited

Sd/
Rupal Khandelwal
Assistant General Manager

Sd/
Raghavendra Bhat
Deputy Manager

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/51306	Date: February 14, 2022
Circular Ref. No: 0177/2022	

To All Members,

Sub: Listing of equity shares of Megastar Foods Limited pursuant to Migration from SME Platform of BSE to Capital Market Segment (Main Board) of National Stock Exchange of India Limited

The members of the Exchange are hereby informed that the trading in equity shares of Megastar Foods Limited will be migrated from SME Platform of BSE to Capital Market Segment (Main Board) of National Stock Exchange of India Limited with effect from February 16, 2022.

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from February 16, 2022 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from February 16, 2022.

**For and on behalf of
National Stock Exchange of India Limited**

sd/-

**Jiten Patel
Manager**

Annexure

Symbol	MEGASTAR
Name of the Company	Megastar Foods Limited
Series	EQ
ISIN	INE00EM01016
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	10003700
Distinctive number range	Annexure I
Market lot	1
Pari Passu	Yes
Lock in details	Annexure I

The equity shares of Megastar Foods Limited (Symbol: MEGASTAR) shall be traded in the Normal Market segment (Rolling Settlement) in compulsory demat for all investors.

Address of Registered & Corporate Office of the Company:**Megastar Foods Limited**

Plot No. 807, Industrial Area
Phase-II, Chandigarh-160102.
Tel: +91-01881-240401

Company Secretary: Mr. Dhiraj Kheriwal

Email id: cs@megastarfoods.com

Web Site: www.megastarfoods.com

Financial Year: 01st April to 31st March

Address of Registrar and Transfer Agent of the Company:**Skyline Financial Services Private Limited.**

D-153A, 1st Floor, Okhla Industrial Area Phase-I,
New Delhi – 110020.

Contact Person: Mr. Virender Rana

Email Id: viren@skylinerta.com

Tel: +91 11 64732681-88

Annexure I

Megastar Foods Limited

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock in Upto
	From	To	
100000	1	100000	Free
50000	100001	150000	Free
16600	150001	166600	Free
83350	166601	249950	Free
83350	249951	333300	Free
86700	333301	420000	Free
40000	420001	460000	Free
40000	460001	500000	Free
202800	500001	702800	Free
107200	702801	810000	Free
310000	810001	1120000	Free
310000	1120001	1430000	Free
72550	1430001	1502550	Free
177450	1502551	1680000	Free
50000	1680001	1730000	Free
679640	1730001	2409640	Free
345360	2409641	2755000	30-JUN-2022
475000	2755001	3230000	30-JUN-2022
200000	3230001	3430000	30-JUN-2022
200000	3430001	3630000	30-JUN-2022
1025000	3630001	4655000	30-JUN-2022
165000	4655001	4820000	30-JUN-2022
800000	4820001	5620000	30-JUN-2022
150000	5620001	5770000	30-JUN-2022
200000	5770001	5970000	30-JUN-2022
401100	5970001	6371100	30-JUN-2022
52500	6371101	6423600	30-JUN-2022
45486	6423601	6469086	30-JUN-2022
432610	6469087	6901696	30-JUN-2022
248504	6901697	7150200	30-JUN-2022
42000	7150201	7192200	30-JUN-2022
31500	7192201	7223700	30-JUN-2022
2680000	7223701	9903700	Free
40000	9903701	9943700	30-JAN-2025
40000	9943701	9983700	30-JAN-2025
20000	9983701	10003700	30-JAN-2025
10003700	Total		