

Date: 05.11.2024

To, The Company Secretary, M/s. Genus Power Infrastructures Limited SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur - 302022, Rajasthan  E-mail: cs@genus.in	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.  E-mail: takeover@nse.co.in  NSE Symbol: GENUSPOWER	To, BSE Limited, (Corporate Relationship Department), 1 <sup>st</sup> Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001  E-mail: corp.relations@bseindia.com / corp.compliance@bseindia.com BSE Scrip Code: 530343
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of acquisition of shares of M/s. Genus Power Infrastructures Limited.

This is for your information and record.

Thanking You,

Yours faithfully,

**(Anju Agarwal & Monisha Agarwal)**  
**Promoters of Genus Power Infrastructures Limited**

Encl. as above

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1	Name of the Target Company (TC)	<b>Genus Power Infrastructures Limited</b>		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>As per the List attached as 'Annexure-A'</b>		
3	Whether the acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)</b>		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b><u>Before the acquisition / disposal under consideration, holding of:</u></b>				
a)	Shares carrying voting rights	11,95,27,809	39.34%	39.07%
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)			
c)	Voting rights (VR) otherwise than by shares	-	-	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)	<b>11,95,27,809</b>	<b>39.34%</b>	<b>39.07%</b>
<b><u>Details of acquisition/sale</u></b>				
a)	Shares carrying voting rights acquired /sold***	202	0.00%	0.00%
b)	VRs acquired / sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
e)	Total (a+bc+/-d)	<b>202</b>	<b>0.00%</b>	<b>0.00%</b>
<b><u>After the acquisition/sale, holding of:</u></b>				
a)	Shares carrying voting rights	11,95,28,011	39.34%	39.07%
b)	Shares encumbered by the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	<b>11,95,28,011</b>	<b>39.34%</b>	<b>39.07%</b>
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 01, 2024		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	303856266 Equity Shares of Re.1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	303856266 Equity Shares of Re.1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	305930697 Equity Shares of Re.1/- each.		

**Note:**

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under provisions of Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Acquisition of share as per the attached "Annexure-A"

**(Anju Agarwal & Monisha Agarwal)**  
**Promoters of Genus Power Infrastructures Limited**  
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Sr. No.	Name of the Acquirer/PAC	Shareholding Before Acquisition / Disposal		Acquisition / (Disposal)		Shareholding After Acquisition / Disposal	
		Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital
1	AMIT AGARWAL (HUF)	1,46,150	0.05	-	-	1,46,150	0.05
2	AMIT KUMAR AGARWAL	34,16,076	1.12	-	-	34,16,076	1.12
3	AMRIT LAL TODI (HUF)	3,09,002	0.10	-	-	3,09,002	0.10
4	ANAND TODI	18,58,529	0.61	-	-	18,58,529	0.61
5	ANAND TODI (HUF)	3,98,000	0.13	-	-	3,98,000	0.13
6	ANJU AGARWAL	1,55,142	0.05	101	0.00	1,55,243	0.05
7	ASHUTOSH TODI	1,14,000	0.04	-	-	1,14,000	0.04
8	LATE BALDEV KUMAR AGARWAL	5,08,000	0.17	-	-	5,08,000	0.17
9	BANWARI LAL TODI	28,66,160	0.94	-	-	28,66,160	0.94
10	BANWARI LAL TODI (HUF)	3,09,280	0.10	-	-	3,09,280	0.10
11	LATE HIMANSHU AGRAWAL	71,67,237	2.36	-	-	71,67,237	2.36
12	ISHWAR CHAND AGARWAL	89,35,801	2.94	-	-	89,35,801	2.94
13	ISHWAR CHAND AGARWAL (HUF)	4,02,920	0.13	-	-	4,02,920	0.13
14	HITENDRA AGARWAL	36,34,256	1.20	-	-	36,34,256	1.20
15	KAILASH CHANDRA AGARWAL	1,23,98,356	4.08	-	-	1,23,98,356	4.08
16	KAILASH CHANDRA AGARWAL (HUF)	12,45,600	0.41	-	-	12,45,600	0.41
17	MONISHA AGARWAL	15,92,692	0.52	101	0.00	15,92,793	0.52
18	NARAYAN PRASAD TODI (HUF)	12,79,000	0.42	-	-	12,79,000	0.42
19	NARAYAN PRASAD TODI	12,03,600	0.40	-	-	12,03,600	0.40
20	PARUL AGARWAL	8,07,000	0.27	-	-	8,07,000	0.27
21	LATE PHOOS RAJ TODI	6,68,000	0.22	-	-	6,68,000	0.22
22	RAJENDRA AGARWAL	35,50,586	1.17	-	-	35,50,586	1.17
23	RAJENDRA KUMAR AGARWAL (HUF)	4,32,000	0.14	-	-	4,32,000	0.14
24	RUBAL TODI	1,90,795	0.06	-	-	1,90,795	0.06
25	SEEMA TODI	13,93,675	0.46	-	-	13,93,675	0.46
26	SHANTI DEVI AGARWAL	16,10,000	0.53	-	-	16,10,000	0.53
27	SHARDA TODI	23,69,927	0.78	-	-	23,69,927	0.78
28	SIMPLE AGARWAL	4,54,798	0.15	-	-	4,54,798	0.15
29	GENUS INNOVATION LIMITED	47,69,600	1.57	-	-	47,69,600	1.57
30	HI-PRINT ELECTROMACK PRIVATE LIMITED	4,73,02,827	15.57	-	-	4,73,02,827	15.57
31	HC FINANCE PRIVATE LTD	1,12,800	0.04	-	-	1,12,800	0.04
32	KAILASH COAL AND COKE COMPANY LIMITED	79,26,000	2.61	-	-	79,26,000	2.61
33	GENUS INTERNATIONAL COMMODITIES LIMITED	-	-	-	-	-	-
34	KAILASH INDUSTRIES LIMITED	-	-	-	-	-	-
35	KAILASH VIDYUT AND ISPAT LIMITED	-	-	-	-	-	-
36	BALDEV KUMAR AGARWAL (HUF)	-	-	-	-	-	-
37	MANJU DEVI TODI	-	-	-	-	-	-
38	BAJRANG LAL TODI (HUF)	-	-	-	-	-	-
39	ADITYA TODI	-	-	-	-	-	-
40	VISHNU TODI (HUF)	-	-	-	-	-	-
41	VISHNU TODI	-	-	-	-	-	-
42	PHOOS RAJ TODI (HUF)	-	-	-	-	-	-
	<b>TOTAL</b>	<b>11,95,27,809</b>	<b>39.35</b>	<b>202</b>	<b>-</b>	<b>11,95,28,011</b>	<b>39.35</b>

Signature of the acquirer\* / seller / Authorised Signatory

(Anju Agarwal & Monisha Agarwal)

Promoters of Genus Power Infrastructures Limited

Place: Jaipur

Date: 05.11.2024