

<b>Rajendra Prasad Gupta</b> Address: I/15, Civil Township, Rourkela-769004, Odisha	<b>Vikash Gupta</b> Address: I/15, Civil Township, Rourkela-769004, Odisha	<b>Akash Gupta</b> Address: I/15, Civil Township, Rourkela-769004, Odisha
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DELIVERED BY EMAIL

October 20, 2021

Corporate Relations Department  
**BSE Limited**  
P.J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

**Scrip Code: BLOIN**  
**Scrip No. 513422**

Dear Sir / Madam,

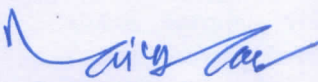
**Sub.: Reporting under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 including any statutory modifications or amendments or re-enactments thereof (“Takeover Regulations”)**

We, Rajendra Prasad Gupta, Vikash Gupta and Akash Gupta, promoters of Bloom Industries Limited (“Company”) hereby submit the disclosure in terms of and in compliance with Regulation 29(2) of the Takeover Regulations regarding reduction in the shareholding percentage held by us in the Company by more than 2% as compared to the previous disclosures, pursuant to the preferential issue undertaken by the Company of 19,34,000 equity shares of face value Rs. 10 each at an issue price of Rs. 12 per equity share (including premium of Rs. 2 per equity share) for cash consideration, aggregating to Rs. 2,32,08,000 to members of the promoter group and certain entities forming a part of public category of shareholders.

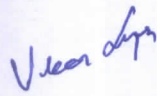
Kindly take the same on record and disseminate the information to public.

Thanking you,

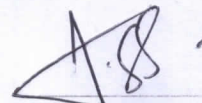
Yours faithfully,



Rajendra Prasad Gupta



Vikash Gupta



Akash Gupta

**Encl.: Report under regulation 29(2) of Takeover Regulations**

**Cc:**  
**Company Secretary & Compliance Officer**  
Bloom Industries Limited  
Plot No. P-25,  
Civil Township,  
Rourkela-769004,  
Odisha.

<b>Rajendra Prasad Gupta</b> Address: I/15, Civil Township, Rourkela-769004, Odisha	<b>Vikash Gupta</b> Address: I/15, Civil Township, Rourkela-769004, Odisha	<b>Akash Gupta</b> Address: I/15, Civil Township, Rourkela-769004, Odisha
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**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Bloom Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>This disclosure is being made by the Promoters -</p> <p>a) Rajendra Prasad Gupta b) Vikash Gupta c) Akash Gupta</p> <p><i>(Pursuant to the preferential allotment made to the following allottees, being members of the promoter group and PACs with the above promoters:</i></p> <p>1) Preeti Gupta 2) Shilpi Agrawal 3) Shivom Minerals Limited 4) Unicon Merchants Private Limited 5) Harsh Vanijya Private Limited)</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes- The 5 allottees (as mentioned above), are part of the promoter group.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE")		
Details of the acquisition/ <del>disposal</del> as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition/sale under consideration, holding of:</b>			
a) Shares carrying voting rights	34,46,000	73.23%(*)	73.23%(*)
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
<b>e) Total (a+b+c+d)</b>	<b>34,46,000</b>	<b>73.23%</b>	<b>73.23%</b>
<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/sold.	2,34,000 (by PACs)	3.52%**)	3.52%**)
b) VRs acquired/sale otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.

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acquired/sale			
d) Shares encumbered/ invoked/ released by the acquire	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	NIL	NIL	NIL
<b>After the acquisition/sale, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights acquired	36,80,000	55.42%(**) (Refer Note 1)	55.42%(**) (Refer Note 1)
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	<b>36,80,000</b>	<b>55.42%</b>	<b>55.42%</b>
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue /preferential allotment /inter-se transfer etc.)	Equity shares on preferential basis have been allotted to 5 allottees forming a part of the promoter group and 2 allottees forming a part of the public category. No shares have been allotted to the promoters of the Company. Pursuant to the said preferential allotment, there has been a change in the shareholding held by the 'promoters and promoters group' in the Company. (please refer note 1 below the table)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 18, 2021		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Equity share capital of Rs. 5,02,63,000 <sup>(1)</sup> comprising of 47,06,000 equity shares of face value Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Equity share capital of Rs. 6,96,03,000 <sup>(1)</sup> comprising of 66,40,000 equity shares of face value Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	Equity share capital of Rs. 6,96,03,000 <sup>(1)</sup> comprising of 66,40,000 equity shares of face value Rs. 10 each.		

<sup>(1)</sup>The amount includes Rs. 32,03,000 received against 6,44,000 equity shares of Rs. 10 each which has been forfeited.

(\*)Calculated based on the latest shareholding pattern for the quarter ended September 30, 2021 filed with BSE Limited.

(\*\*)Calculated based on the post allotment issued and paid-up equity shares of 66,40,000 equity shares pursuant to the preferential issue.

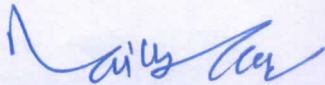
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*Vikash Gupta*

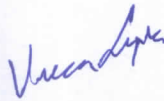
*A. S.*

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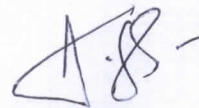
**Note 1:** This disclosure is being made by the promoters of the Company, i.e., Mr. Rajendra Prasad Gupta, Mr. Vikash Gupta and Mr. Akash Gupta due to the change in the shareholding of 'promoter and promoter group' of the Company, pursuant to the preferential issue undertaken by the Company. In the said preferential issue 2,34,000 equity shares have been allotted to 5 allottees forming a part of the promoter group and 17,00,000 equity shares have been allotted to 2 allottees forming a part of the public category. Consequently, the total shareholding percentage of 'promoter and promoter group' has reduced from 73.23% to 55.42% pursuant to the preferential issue.



**Rajendra Prasad Gupta**



**Vikash Gupta**



**Akash Gupta**

Place: Rourkela

Date: October 20, 2021