

NEUTRAL PUBLISHING HOUSE LIMITED

Corporate Office: 15-P, Kokar Industrial Area, Ranchi-834001, Jharkhand

Regd Office : 2nd Floor, Hanuman Estate, 9, R.N. Mukherjee Road, Kolkata-700001 (W.B)

E-mail : info@prabhatkhabar.in Website : www.prabhatkhabar.com

E-paper : http://epaper.prabhatkhabar.com CIN : U22219WB1989PLC047715



Date: December 13, 2023

To,

M/s Usha Martin Ltd 2A, Shakespeare Sarani

Kolkata 700 071

Email:cosec@ushamartin.co.in

To.

M/s National Stock

Exchange Ltd

Exchange Plaza,

5th Floor

Plot No. C/1, G-Block

Bandra Kurla Complex,

Bandra (E) Mumbai 400051

Email:takeover@nse.co.in

To,

The Secretary

BSE Ltd

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai 400001

Email:corp.relations@bseindia.com

Dear Sirs.

Enclosed please find herewith the disclosures Under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011, for purchase of 64,550 (Sixty Four Thousand Five Hundred Fifty Only) Equity Shares of Usha Martin Ltd.

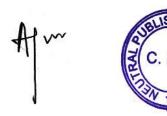
This is for your kind information & record.

Kindly acknowledge receipt.

Thanking you,

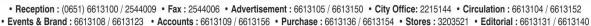
Yours faithfully,

FOR NEUTRAL PUBLISHING HOUSE LTD



(Aloke Poddar)
Chief Financial Officer

Encl: as above



• Events & Brand : 6613108 / 6613123 • Accounts : 6613109 / 6613156 • Purchase : 6613136 / 6613154 • Stores : 3203521 • Editorial : 6613131 / 6613140 • Regd. Office : 033-22437244 • Fax : 033-30229879

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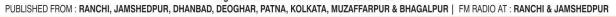


DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1		Name of the Target Company (TC)	Usha Martin Limited		
2		Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neutral Publishing House Ltd		
3		Wether the acquirer belongs to Promoter/Promoter Group		Yes	
4		Name(s) of the Stock Exchange (s) where the shares of TC are Listed	Mumbai Stock Exchange (BSE), The National Stock Exchange of India Ltd (NSE), Societe de la Bourse de Luxembourg (GDR are listed at Luxembourg)		
5		ails of the acquisition/disposal/holding of res/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the TC (*)
		ore the acquisition/disposal under consideration,			
		ding of :	4 44 04 000	4.050/	4.050/
		Shares carrying voting rights Shares in the nature of encumbrance (pledge /lien /	1,41,61,000	4.65%	4.65%
	D)	non-disposal undertaking / others)	-	0.00%	0.00%
	c)	Voting rights (VR) otherwise than by equity shares	_	0.00%	0.00%
	d)	Warrants/convertible securities/ any other instrument		0.0070	0.0070
	,	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			
		category)	-	0.00%	0.00%
	Total (a+b+c+d)		1,41,61,000	4.65%	4.65%
		ails of acquisition/sale			
		Shares carrying voting rights acquired	64,550	0.02%	0.02%
		VRs acquired otherwise than by equity shares	-	0.00%	0.00%
	c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	_	0.00%	0.00%
	d)	Shares encumbered / invoked/ released by the		0.0076	0.00%
	٠,	acquirer	-	0.00%	0.00%
		Total (a+b+c+d)	64,550	0.02%	0.02%
	Afte	r the acquisition/sale, holding of			
		Shares carrying voting rights acquired	1,42,25,550	4.67%	4.67%
	b)	Shares encumbered with the acquire	-	0.00%	0.00%
	c)	VRs acquired otherwise than by equity shares	-	0.00%	0.00%
		Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	_	0.00%	0.00%
		Total (a+b+c+d)	1,42,25,550	4.67%	4.67%

[•] Reception : (0651) 6613100 / 2544009 • Fax : 2544006 • Advertisement : 6613105 / 6613150 • City Office: 2215144 • Circulation : 6613104 / 6613152

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6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	ACQUISITION (NSE -OPEN MARKET)
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12-12-2023
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	1,41,61,000
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,42,25,550
10	Total diluted share/voting capital of the TC after the said acquisition/sale	1,42,25,550

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR NEUTRAL PUBLISHING HOUSE LTD





(Aloke Poddar) Chief Financial Officer

Signature of the acquirer / Authorized Signatory

Date: 13/12/2023

Place: Ranchi

