



July 23, 2021

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Mumbai 400 001

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

Ref: Target Company – Eros International Media Limited (BSE Script Code: 533261; NSE Script Code: EROSMEDIA)

Dear Sir,

Please find enclosed the disclosure in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), relating to invocation of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Eros Worldwide FZ LLC

A handwritten signature in blue ink, consisting of a stylized 'S' followed by a horizontal line and a small flourish.

Authorised Signatory

Encl: As Above

CC: Eros International Media Limited



Eros Worldwide FZ LLC

Office: 3903 Tower A, Business Central Towers, 39th Floor, Dubai Media City, Al Jaddi Street,
P.O. Box 502121, Dubai, United Arab Emirates
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Email: surender.sadhvani@erosintl.com; website: www.erosstx.com



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eros International Media Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Eros Worldwide FZ LLC		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,156,133	1.21%	1.21%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Carrying Voting Rights)	36,721,169	38.30%	38.30%
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	37,877,302	39.51%	39.51%



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Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/ by the acquirer (carrying voting rights) (refer Note 1) Shares release by the acquirer	66,00,000	6.88	6.88
e) Total (a+b+c+/-d)	66,00,000	6.88	6.88
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,156,133	1.21%	1.21%
b) Shares encumbered with the acquirer (Carrying voting rights)	30,121,169	31.42%	31.42%
c) VRs otherwise than by shares	--	-	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	31,277,302	32.63%	32.63%




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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Pledge invoke by SREI Equipment Finance Limited for 66,00,000 equity shares of Eros International Media Limited
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Pledge invoke: June 22, 2021; June 24, 2021; June 25, 2021; June 28, 2021; June 29, 2021; June 30, 2021; July 1, 2021; July 2, 2021; July 5, 2021; July 6, 2021; July 7, 2021; July 8, 2021; July 9, 2021; July 12, 2021; July 14, 2021; July 15, 2021; July 16, 2021; July 20, 2021 and July 22, 2021.
Equity share capital / total voting capital of the TC before the said acquisition / sale	9,58,64,818 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,58,64,818 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	9,58,64,818 Equity Shares of Rs. 10/- each

For **Eros Worldwide FZ LLC**

Authorized Signatory

Place: Dubai
Date: July 23, 2021



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NOTE 1: DETAILS OF INVOCATION OF PLEDGE OF SHARES:

Date of invocation of pledge	No. of shares	% of Shares
22.06.2021	2,00,000	0.21
24.06.2021	3,32,000	0.35
25.06.2021	68,000	0.08
28.06.2021	2,80,730	0.29
29.06.2021	19,270	0.02
30.06.2021	3,00,000	0.31
01.07.2021	3,00,000	0.31
02.07.2021	3,00,000	0.31
05.07.2021	3,00,000	0.31
06.07.2021	3,00,000	0.31
07.07.2021	5,00,000	0.52
08.07.2021	4,00,000	0.42
09.07.2021	3,00,000	0.31
12.07.2021	4,96,000	0.52
14.07.2021	5,04,000	0.53
15.07.2021	5,00,000	0.52
16.07.2021	5,00,000	0.52
20.07.2021	5,00,000	0.52
22.07.2021	5,00,000	0.52
Total	66,00,000	6.88

*Form C under SEBI (Prohibition of Insider Trading) Regulation, 2015 and Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the said invocation has submitted to the stock exchanges.




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