

**SHEETAL MINESH DOSHI**

Address: 102/103, Govardhan, Dixit Road (Extn.),  
Vile Parle (East), Mumbai 400 057

To,  
**The Manager**  
The Corporate Relationship Department  
BSE Limited  
PhirozeJeejeebhoy Tower,  
Dalal Street, Mumbai-400001

Date: 29<sup>th</sup> October, 2021.

**Sub: Disclosure under Regulation 29(2) read with 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**  
**Ref: SHALIBHADRA FINANCE LTD (Scrip Code 511754)**

Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, pursuant to pledge of shares of Shalibhadra Finance Limited.

I request you to kindly take the above on your records.

Thanking you,

Yours faithfully,



SheetalMineshDoshi

CC:  
**Shalibhadra Finance Limited**

Encl: Disclosure under Regulation 29(2)

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Pledge**

Name of the Target Company (TC)	SHALIBHADRA FINANCE LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sheetal Minesh Doshi		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
Details of the pledge as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the pledge under consideration, holding of :</b>			
a) Shares carrying voting rights	7,92,172	15.83	15.83
b) Shares in the nature of encumbrance (pledge/lien/non disposal <del>undertaking/</del> others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>7,92,172</b>	<b>15.83</b>	<b>15.83</b>
<b>Details of Pledge</b>			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquire/sold.	-	-	-
d) Shares encumbered/ <del>invoked/</del> released by the acquirer	3,00,000	6.00	6.00
<b>e) Total (a+b+c+/-d)</b>	<b>3,00,000</b>	<b>6.00</b>	<b>6.00</b>
<b>After the pledge, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	7,92,172	15.83	15.83

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b) Shares encumbered	3,00,000	6.00	6.00
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
<b>e) Total (a+b+c+d)</b>	<b>7,92,172</b>	<b>15.83</b>	<b>15.83</b>
Mode of acquisition/sale (e.g. open market /Off Market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
Date of pledge or date of receipt of intimation of allotment of shares, whichever is applicable	29/10/2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	50,03,100 Equity shares of Rs 10/- each aggregating to Rs 5,00,31,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	50,03,100 Equity shares of Rs 10/- each aggregating to Rs 5,00,31,000/-		
Total diluted share/voting capital of the TC after the said acquisition	50,03,100 Equity shares of Rs 10/- each aggregating to Rs 5,00,31,000/-		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Sheetal Minesh Doshi**

**Place: Mumbai**

**Date: 29/10/2021**